

JBWCP: Third Party Administrator Request for Proposal RFP-HR-2021-27-DM



JUDICIAL COUNCIL
OF CALIFORNIA

JUDICIAL BRANCH WORKERS'
COMPENSATION PROGRAM
ADVISORY COMMITTEE

Pre-Proposal Conference

10/26/2021

1:00 PM (PST) – 2:00 PM (PST)

Zoom Meeting Conference

Call in #: 833-568-8864

Meeting ID: 161 659 8448

Passcode: 966862803

Agenda

TUESDAY, OCTOBER 26

The Pre-Proposal Conference for RFP-HR-2021-27-DM will begin promptly at 1:00 PM (PST) and end sharply at 2:00 PM (PST). We ask that each bidder in attendance reviews the RFP thoroughly prior to the Pre-Proposal Conference. Please accept our apologies in advance if time does not allow for us to address your questions and concerns. Please be advised that questions can also be submitted as part of the RFP's Questions and Answers portion of the RFP. Questions for this portion of the RFP are due by 1:00 p.m. Pacific Time on October 28, 2021.

Attendance at the pre-proposal conference is optional, proposers are strongly encouraged to attend. This Pre-Proposal Conference is to discuss the program, services, and the specifications and expectations requested in the request for proposal (RFP). Please use this time to request clarification and confirmation on items from the RFP. Please do not discuss the fee structure at this time.

We ask the participants to remain on mute unless called upon to speak. It is requested that each TPA limits the number of participants to two (2). Although it is optional, we recommend each participant to be on video.

- | | |
|--------|---|
| Part 1 | Introduction:
(Edward Metro)
1:00 PM - 1:05 PM |
| Part 2 | Review of Questions Received In Advance of Pre-Proposal Conference:
(Michael Antonucci)
1:05 PM - 1:25 PM |
| Part 3 | Round Table Q&A:
(Michael Antonucci)
1:25 PM – 1:55 PM |
| Part 4 | Conclusion / Next Steps:
(Edward Metro)
1:55 PM – 2:00 PM |

JBWCP Participants

- **Mr. Patrick Farrales**, Supervising Analyst, Human Resources, Judicial Council of California
- **Ms. Jade Vu**, Senior Human Resources Analyst, Human Resources, Judicial Council of California
- **Ms. Maria Kato**, Senior Human Resources Analyst, Human Resources, Judicial Council of California
- **Mr. Edward Metro**, Senior Analyst, Human Resources, Judicial Council of California
- **Ms. Shelby Wineinger**, Assistant Court Executive Officer, Superior Court of California, County of El Dorado
- **Ms. Stephanie Cvitkovich**, Senior Human Resources Analyst, Superior Court of California, County of San Diego
- **Ms. Heather Capps**, Benefits and Disability Programs Officer, Superior Court of California, County of Orange
- **Ms. Kim Bartleson**, Court Executive Officer, Superior Court of California, County of Humboldt
- **Ms. Krista LeVier**, Court Executive Officer, Superior Court of California, County of Lake
- **Ms. Kimberlie Turner**, Deputy Court Executive Officer, Human Resources and Training, Superior Court of California, County of San Bernardino
- **Michael Antonucci**, Senior Vice President, Consulting Solutions/Marsh Advisory
- **Maria Walsh**, Senior Vice President, Consulting Solutions/Marsh Advisory