

ATTACHMENT 2
TO RFP FOR DESIGN BUILD ENTITY FIRM

STIPULATED SUM PREPARATION
FORM & INSTRUCTIONS

Courts of Appeal, New Sixth Appellate District
Courthouse



STIPULATED SUM PREPARATION FORM & INSTRUCTIONS

1. INSTRUCTIONS TO COMPLETE STIPULATED SUM PREPARATION FORM

- 1.1. The below provides instructions for completing the Stipulated Sum Preparation Form that shall be used to inform the Proposal. These instructions should be read in conjunction with the Design Build General Conditions Matrix (**Exhibit E** to the Agreement). All Work referenced herein shall be priced in a manner that includes all Design Build Entity's obligations during the performance of the Work (Design Work and Construction Work) as set forth in the Contract Documents.
- 1.2. Uniformat Systems Costs.
 - 1.2.1. The Design Build Entity shall prepare an itemized breakdown of the Direct Cost of Work of Construction Work by Uniformat systems.
 - 1.2.2. Design Build Entity may carry an errors and omissions contingency, Design Build Entity contingency and Design Build allowances within all Uniformat systems costs.
 - 1.2.3. Design Build Entity may carry escalation in all Uniformat system costs.
- 1.3. Allowances. Judicial Council may have identified an Allowance(s) included in the Contract Documents. Line 39a of the Stipulated Sum Preparation Form includes the sum of all identified Judicial Council Allowance(s).
- 1.4. Enhancements.
 - 1.4.1. The Performance Criteria identified in the Request for Proposal documents are derived from minimum functional and operational requirements. To obtain the **best value** for the Project, the Proposers are encouraged to include enhancements to the Request for Proposal in their Stipulated Sum. The Judicial Council has identified 13 possible enhancements to the base project scope and has ranked them to indicate stakeholder priorities. The Judicial Council has also encouraged Proposers to develop a maximum of five (5) of their own enhancement suggestions for consideration as Design Build Entity Enhancements. All enhancements shall be of high quality, sustainable, durable and of low or no maintenance.
 - 1.4.2. Line 39b of the Stipulated Sum Preparation Form shall include the sum of all enhancements proposed by the Design Build Entity and included within the Stipulated Sum.
- 1.5. Design and Construction Services.
 - 1.5.1. Fees to perform the Construction Work shall include cost of Design Build Entity's General Conditions and other, identified mark-ups. Refer to Attachment 1, Instructions for Fee Proposal for a description of included items (B1, B2, B3, B4, B5, and B6).
 - 1.5.2. Costs for Design Work shall be based on the aggregate of the costs for: (i) Design Development Work and (ii) Working Drawings Work. They shall be priced as a lump sum that shall be fixed as of the Effective Date of the Agreement. Refer to Attachment 1, Instructions for Fee Proposal for items that shall be included in the Design Work (A1, A2, A3, and A4).

Stipulated Sum Preparation Form				
Project Description:	Sixth Appellate District			
Project Type:	Courthouse			
Location	Sunnyvale			
Gross Building Area:(GSF)				
			Breakdown	
		UNIFORMAT	TOTAL	COST PER
		REF #	COST	GSF
ITEM DESCRIPTION			b	b / GSF
Ref BUILDING:				
1 Foundations		(A10)	-	-
2 Standard Foundations		(A101)	-	-
3 Other Foundations		(A102)	-	-
4 Slab on Grade		(A103)	-	-
5 Basement Construction		(A20)	-	-
6 Substructure - Sub-Total		(A)	-	-
7 Superstructure		(B10)	-	-
8 Exterior Enclosure		(B20)	-	-
9 Roofing		(B30)	-	-
10 Shell - Sub-Total		(B)	-	-
11 Interior Construction		(C10)	-	-
12 Stairs		(C20)	-	-
13 Interior Finishes		(C30)	-	-
14 Interiors - Sub-Total		(C)	-	-
15 Conveying Systems		(D10)	-	-
16 Plumbing		(D20)	-	-
17 HVAC		(D30)	-	-
18 Fire Protection		(D40)	-	-
19 Electrical		(D50)	-	-
20 Electrical Service & Distribution		(D501)	-	-
21 Solar Panels			-	-
22 Lighting & Branch Wiring		(D502)	-	-
23 Communications & Security		(D503)	-	-
24 Other Electrical Systems		(D504)	-	-
25 Services - Sub-Total		(D)	-	-
26 Equipment		(E10)	-	-
27 Furnishings		(E20)	-	-
28 Spec. Construct. & Abatement/Demo - Sub-Total		(F)	-	-
29 SUBTOTAL BUILDING		(SB)	\$ -	\$ -
30 SITEWORK & UTILITIES:				
31 Site Preparation		(G10)	-	-
32 Site Improvements		(G20)	-	-
33 Site Mechanical Utilities		(G30)	-	-
34 Site Electrical Utilities		(G40)	-	-
35 Other Site Construction		(G50)	-	-
35a Off Site Construction		(G50)	-	-
36 SUBTOTAL SITEWORK & UTILITIES:		(G)	-	-
37 SUBTOTAL BUILDING & SITEWORK		SB+(G)	\$ -	\$ -
38 Escalation to Midpoint		0.0%	incl.	
39a Allowances per JCC				-
39b Enhancement Total (DBE Proposed JCC + DBE)				-
40 TOTAL DIRECT COST OF THE WORK			\$ -	\$ -
Construction Services				
41 Construction Administration- AE (B1)			\$ -	\$ -
42 General Conditions - Staff/Other (B2 & B3)			\$ -	\$ -
43 Bonds (B4)			\$ -	\$ -
44 Insurance (non-OCIP if applicable) (B5)			\$ -	\$ -
45 Construction Fee (OH&P) (B6)			\$ -	\$ -
Design Services				
46 Design Development (DD) and Working Drawings(WD) - AE (A1 + A3)			\$ -	\$ -
47 DD and WD Management - DBE (A2 + A4)			\$ -	\$ -
48 STIPULATED SUM Total			\$ -	\$ -

END OF ATTACHMENT