



# REQUEST FOR PROPOSALS

---

JUDICIAL COUNCIL OF CALIFORNIA

**Regarding:** ADDENDUM #1

**RFP TITLE:** Actuarial Services for  
GASB 43/45 Compliance

**RFP Number:** FIN-201505-ML

**Due Date and Time:** July 1, 2015

Addendum #1

RFP Title: Actuarial Services for GASB 43/45 Compliance

RFP Number: FIN-201505-ML

This Addendum 1 hereby modifies the RFP as follow:

1. Deletions in the RFP are shown in strikeout font (~~strikeout font~~); and insertions in the RFP are shown in bold underlined font (**bold underlined font**). Paragraph numbers refer to the numbers in the original RFP.
2. The following changes are made to the RFP, Section 6.0, Proposal Content, subsection 6.1.4.:
  - 6.1.4 Names, addresses, and telephone numbers of a minimum of **five** ~~three~~ (~~5-3~~) clients for whom the Proposer has conducted similar services. The scope or work, dates, supervising actuaries and contract dollar amount should be included for each client reference. Provide a sample of at least three (3) OPEB GASB 43/45 Reports completed out of the aforementioned five (5) clients. The Judicial Council will check references listed by the Proposer.
3. The following changes are made to the RFP, Section 8.0, Evaluations of Proposals:

**8.0 EVALUATION OF PROPOSALS**

At the time proposals are opened, each proposal will be checked for the presence or absence of the required proposal contents.

The Judicial Council will evaluate the proposals on a 100 point scale using the criteria set forth in the table below. Award, if made, will be to the highest-scored proposal. **Although some categories are weighted more than others, all are considered necessary, and a proposal must be technically acceptable in each area to be eligible for award.**

If a contract will be awarded, the Judicial Council will post intent to award notice at <http://www.courts.ca.gov/rfps.htm>.

**The evaluation categories, maximum possible points for each category, and evaluation criteria for each category are set forth below:**

<b>CRITERION</b>	<b>POSSIBLE POINTS</b>	<b>REFERENCED RFP SECTIONS</b>
Completed Attachment 4: General Certification Form	<b>Pass/Fail</b>	<b>Section 6.1.7.1</b>
Completed Attachment 5: Darfur Contracting Act Certification	<b>Pass/Fail</b>	<b>Section 6.1.7.2</b>

Addendum #1

RFP Title: Actuarial Services for GASB 43/45 Compliance

RFP Number: FIN-201505-ML

<b>CRITERION</b>	<b>POSSIBLE POINTS</b>	<b>REFERENCED RFP SECTIONS</b>
Completed Attachment 7: Iran Contracting Act Certification	<b>Pass/Fail</b>	<b>Section 6.1.7.4</b>
Quality of work plan submitted (resources, timeline, clarity, organization and thoroughness)	<b>30</b>	<b>Section 6.1.5</b>
Experience on similar assignments (related to RFP scope and references)	<b>15</b>	<b>Section 6.1.4</b>
Cost (reasonableness, competitive, clear and well documented)	<b>30</b>	<b>Section 6.2</b>
Credentials of staff assigned to the project relative to scope of work requirements; education, training and experience	<b>15</b>	<b>Section 6.1.3</b>
Acceptance of the Terms and Conditions and responsiveness to the RFP requirements (e.g. the inclusion of all indicated Attachments)	<b>10</b>	<b>Section 6.1.6</b>

***END OF ADDENDUM 1***