

Judicial Council of California

Trial Court Budget Advisory Committee

TRIAL COURT BUDGET ADVISORY COMMITTEE

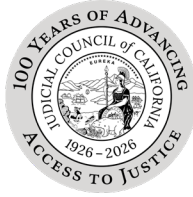
FISCAL PLANNING SUBCOMMITTEE

MATERIALS OCTOBER 21, 2026 VIRTUAL MEETING

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Judicial Council of California

**TRIAL COURT BUDGET ADVISORY COMMITTEE
FISCAL PLANNING SUBCOMMITTEE
NOTICE AND AGENDA OF OPEN ELECTRONIC MEETING**

October 21, 2026

12:00 p.m. – 1:00 p.m.

Public Access: <https://jcc.granicus.com/player/event/5060>

Open to the public (Cal. Rules of Court, rule 10.75(c) and (e)(1)).

Meeting materials for open portions of the meeting will be posted on the [Trial Court Budget Advisory Committee](#) webpage on the California Courts website at least three business days before the meeting.

Request for ADA accommodations should be made at least three business days before the meeting and directed to: JCCAccessCoordinator@jud.ca.gov.

Members of the public seeking to make an audio recording of the open meeting portion of the meeting must submit a written request at least two business days before the meeting. Requests can be emailed to tcbac@jud.ca.gov.

Agenda items are numbered for identification purposes only and will not necessarily be considered in the indicated order.

I. OPEN MEETING (CAL. RULES OF COURT, RULE 10.75(C)(1))

Call to Order and Roll Call

Approval of Minutes

Approve minutes of the October 10, 2025, Fiscal Planning Subcommittee meeting.

II. PUBLIC COMMENT (CAL. RULES OF COURT, RULE 10.75(K))

This meeting will be conducted by electronic means. As such, the public may make comments in writing or remotely.

Written Comment

In accordance with California Rules of Court, rule 10.75(k)(1), written comments pertaining to any agenda item of a regularly noticed open meeting can be submitted up to one complete business day before the meeting. For this specific meeting, comments should be emailed to tcbac@jud.ca.gov. Only written comments received by 12:00 p.m. October 20, 2026, will be provided to advisory body members prior to the start of the meeting.

Remote Public Comment

Members of the public requesting to speak during the public comment portion of the meeting must provide the speaker's name, the name of the organization that the speaker represents if any, and the agenda item that the public comment will address. Requests to make a remote public comment must be received by 12:00 p.m. October 20, 2026, via email to tcbac@jud.ca.gov. The chair will establish speaking limits at the beginning of the public comment session. While the advisory body welcomes and encourages public comment, time may not permit all individuals requesting to speak to be heard at this meeting.

III. DISCUSSION AND POSSIBLE ACTION ITEM (ITEM 1)

Item 1

**Trial Court Trust Fund Funds Held on Behalf of the Trial Courts for Fiscal Year 2025–26
(Action Required)**

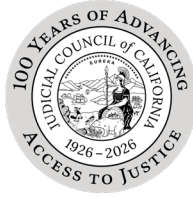
Consideration of requests for the Funds Held on Behalf of the Trial Courts program for the fiscal year 2025–26 annual submission cycle.

Presenters: Hon. Judith K. Dulcich, Chair, Fiscal Planning Subcommittee

Ms. Megan Ellis, Senior Fiscal Analyst, Judicial Council Budget Services

IV. ADJOURNMENT

Adjourn



Judicial Council of California

**TRIAL COURT BUDGET ADVISORY COMMITTEE
FISCAL PLANNING SUBCOMMITTEE
DRAFT MINUTES OF OPEN MEETING**

October 10, 2025

12:00 p.m. – 1:30 p.m.

<https://jcc.granicus.com/player/event/4022>

Members Present: Judges: Hon. Jonathan B. Conklin (Chair), Hon. Christopher R. Bowen, and Hon. Sonny S. Sandhu

Executive Officers: Mr. Kevin Harrigan and Mr. David H. Yamasaki

Members Absent: Hon. Lisa M. Rogan, Mr. Chad Finke, Mr. Shawn C. Landry, and Mr. Chris Ruhl

Others Present: Mr. Zlatko Theodorovic, Ms. Donna Newman, Ms. Oksana Tuk, and Ms. Rose Lane

OPEN MEETING

Call to Order and Roll Call

The chair called the meeting to order at 12:02 p.m. and took roll call.

Approval of Minutes

The advisory body approved the minutes of the October 3, 2024, Fiscal Planning Subcommittee (FPS) meeting and October 10, 2024, action by e-mail between meetings.

DISCUSSION AND ACTION ITEMS (ITEMS 1–2)

Item 1

**Trial Court Trust Fund Funds Held on Behalf of the Trial Courts for Fiscal Year (FY) 2024–25
(Action required)**

Consideration of requests for the Trial Court Trust Fund Funds Held on Behalf of the Trial Courts program for the FY 2024–25 annual submission cycle.

Action: *The FPS voted to approve (with 3 abstentions) the 57 requests from 25 trial courts (38 new requests and 19 amended requests) for the FY 2024–25 annual submission cycle. These requests total \$17.7 million in funding from FY 2024–25 and \$26.3 million from prior fiscal years for consideration by the Judicial Council at its business meeting on December 12, 2025.*

Item 2

Children's Waiting Room Fund Balance Cap Biennial Review (Action required)

Consideration of reductions for FY 2024–25 Children's Waiting Room fund balances exceeding the cap and adjustment requests from five trial courts.

Action: *The FPS unanimously voted to approve the following recommendations for consideration by the Judicial Council at its business meeting on December 12, 2025:*

1. *Approve a reduction of \$1.7 million for nine trial courts that have Children's Waiting Room fund balances exceeding the allowable cap in FY 2024–25. This amount will be returned to the Trial Court Trust Fund; and*
2. *Approve \$5.2 million in Children's Waiting Room fund balance cap adjustments for the following five trial courts for FY 2024–25:*
 - a. *Superior Court of Los Angeles County – \$3.6 million*
 - b. *Superior Court of Riverside County – \$328,000*
 - c. *Superior Court of San Bernardino County – \$272,000*
 - d. *Superior Court of Santa Barbara County – \$488,000*
 - e. *Superior Court of Santa Clara County – \$480,000*

A D J O U R N M E N T

There being no further business, the meeting was adjourned at 12:41 p.m.

Approved by the advisory body on enter date.

JUDICIAL COUNCIL OF CALIFORNIA
BUDGET SERVICES
Report to the Fiscal Planning Subcommittee
(Action Item)

Title: Trial Court Trust Fund Funds Held on Behalf of the Trial Courts for Fiscal Year 2025–26

Date: 10/15/2026

Contact: Megan Ellis, Senior Fiscal Analyst, Judicial Council Budget Services | 916-263-2445 | megan.ellis@jud.ca.gov

Issue

Consideration of requests from the trial courts for the fiscal year (FY) 2025–26 annual submission cycle for the Trial Court Trust Fund (TCTF) Funds Held on Behalf (FHOB) of the Trial Courts program.

Background

Government Code section 68502.5(c)(2)(A) requires the Judicial Council to approve preliminary funding allocations for the trial courts each July and finalize those allocations each January. When the final allocation is calculated, any court with reserves above the 3 percent cap must have the excess amount deducted unless the court submits a request through the FHOB program.

The FHOB program, established in FY 2015–16 in consultation with the Department of Finance and approved by the Judicial Council, allows courts to preserve and use funds that exceed the statutory cap for approved projects or expenditures.¹ The program was created in recognition of the limited resources available to trial courts and the reality that some needs—such as technology upgrades, facility improvements, or other multiyear initiatives—cannot be funded within a single year’s budget. Through this process, courts may request that the Judicial Council hold excess funds on their behalf and authorize their use for allowable purposes, ensuring that important projects can move forward without violating the reserve cap.

Allowable projects include technology improvements or infrastructure (case management systems); court efficiency efforts (online or smart forms for court users); facilities maintenance or repair allowed under California Rules of Court, rule 10.810; and one-time expenditures such as vehicle, equipment, or furniture replacement.

Funds approved through this process are held in the TCTF, and courts are reimbursed for actual expenses related to specific projects. This process is an important fiscal tool that allows the courts to meet operational and contractual obligations, maximize available resources, and provides critical flexibility given the 3 percent fund balance cap and ongoing fiscal constraints.

¹ Judicial Council of Cal., Advisory Com. Rep., [Trial Court Allocations: Trial Court Reserves Held in the Trial Court Trust Fund](#) (March 25, 2016).

Types of Requests

Under the current policy, trial courts may submit the following types of requests:

New Request: A request for a new project or planned expenditure using FY 2025–26 funds, a request for a new project using funds from a previously approved project that has been completed or surrendered, or a combination of both.

Amended Request: A request to amend the scope, budget, or schedule of a previously approved project or planned expenditure. An augmentation to a previously approved project may consist of FY 2025–26 funds, funds surrendered from another previously approved project, or a combination of both.

Technical Adjustment: A request to make technical changes to how funding and expenditures for an approved project are recorded in the Phoenix financial system by Work Breakdown Structure element (WBSE). Examples include changing the project category or consolidating multiple WBSEs associated with a single FHOB project. Technical adjustments may be requested at any time during the fiscal year and do not require approval by the Fiscal Planning Subcommittee or Judicial Council.

The ability to request technical adjustments was introduced as part of the FY 2025–26 submission cycle to provide courts with greater flexibility in managing funding for approved projects.

Summary of Requests

For the FY 2025–26 cycle, 28 trial courts submitted 59 requests which are summarized in Table 1. The requests include 34 new project requests, 14 amended requests to increase funding or modify the scope of previously approved projects, and 11 amended requests to extend the anticipated completion dates of previously approved projects without additional funding.

The new and funding-related amended requests total \$31.2 million, consisting of \$20.5 million from FY 2025–26 contributions and \$10.7 million from previously approved project funding. The 11 time-only amended requests do not seek additional funding because the associated project funding has already been approved by the Judicial Council.

Table 1. Summary of New and Amended FHOB Requests

-	Submission Count	FY 2025–26 Contribution (in millions)	Previously Approved Closed Projects - Surrendered Funding (in millions)	Proposed Total (in millions)
New Requests	34	\$16.7	\$2.1	\$18.9
Amended Requests (project cost or scope changes)	14	3.8	8.6	12.3
Amended Request (schedule extensions)	11	-	-	-
Total	59	\$20.5	\$10.7	\$31.2

Table 2. New Requests for FY 2025–26

Table 2 summarizes the 34 new requests submitted for FY 2025–26, totaling \$18.9 million. Of this amount, \$16.7 million is requested from FY 2025–26 funds and \$2.1 million is requested from funds approved in prior fiscal years. Additional details for each of the new requests are provided in Attachment 1A.

Submission Count	Court	FY 2025–26 Contribution Amount	Previously Approved Closed Projects - Surrendered Funding ²	Proposed Project Total	Project Category
1	Alpine	\$60,678	\$ 0	\$60,678	Facility
2	Butte	28,400	0	28,400	Facility
3	Butte	75,000	0	75,000	Information Technology
4	Glenn	15,500	0	15,500	Facility
5	Imperial	0	266,843	266,843	Facility
6	Imperial	0	117,242	117,242	Information Technology
7	Kings	4,837	0	4,837	Facility
8	Lake	363,852	0	363,852	New Construction
9	Lake	16,737	0	16,737	New Construction
10	Los Angeles	4,000,000	0	4,000,000	Digital Signage
11	Los Angeles	4,000,000	0	4,000,000	Water Intrusion
12	Los Angeles	1,631,751	0	1,631,751	Information Technology
13	Marin	150,000	0	150,000	Information Technology
14	Marin	209,535	0	209,535	Information Technology
15	Mariposa	43,279	0	43,279	Facility
16	Mariposa	172,768	0	172,768	Facility
17	Mendocino	49,274	0	49,274	Facility
18	Plumas	75,000	0	75,000	Facility
19	Plumas	50,000	0	50,000	Fleet
20	Riverside	320,774	0	320,774	Human Resources
21	San Bernardino	0	498,915	498,915	Information Technology
22	San Bernardino	0	1,051,142	1,051,142	Facility
23	San Joaquin	825,555	208,768	1,034,323	Facility
24	San Joaquin	1,800,195	0	1,800,195	Information Technology
25	San Luis Obispo	40,255	0	40,255	Information Technology
26	San Luis Obispo	12,052	0	12,052	Facility
27	San Mateo	815,000	0	815,000	Facility
28	Shasta	297,590	0	297,590	Digitization, Security, Vehicle
29	Sonoma	296,767	0	296,767	Facility

² Per the Judicial Council–approved policy, trial courts may request to use previously approved unspent funding from a closed or surrendered project, for a new project.

Submission Count	Court	FY 2025–26 Contribution Amount	Previously Approved Closed Projects - Surrendered Funding ²	Proposed Project Total	Project Category
30	Sutter	314,901	0	314,901	Facilities
31	Sutter	445,872	0	445,872	Information Technology
32	Tehama	223,670	0	223,670	Information Technology
33	Tehama	0	6,530	6,530	Fleet
34	Ventura	375,007	0	375,007	Information Technology
-	Total	\$16,714,247	\$ 2,149,440	\$18,863,687	-

Table 3. Amended Requests for FY 2025–26: Augmentations or Updates to Project Scope

Table 3 summarizes the 14 amended requests submitted for FY 2025–26 to revise the project scope or amount of previously approved projects, with augmentation requests totaling \$12.3 million. Of this amount, \$3.8 million is requested from FY 2025–26 funds and \$8.6 million is from funds approved in prior fiscal years. Additional details for each of the amended requests are provided in Attachment 1B.

Submission Count	Court	Previously Approved Project Total	FY 2025–26 Contribution Amount	Proposed New Project Total	Project Category
1	Colusa	\$725,169	\$91,712	\$816,881	Digitization
2	Monterey	507,403	31,233*	538,636	Facility
3	Orange	632,000	60,290	692,290	Information Technology
4	Placer	437,389	772,964	1,210,353	Facility
5	Plumas	65,000	240,000	305,000	Information Technology
6	Plumas	50,000	40,000	90,000	Information Technology
7	San Benito	154,061	43,989	198,050	Facility
8	San Bernardino	2,000,000	186,305	2,186,305	Facility
9	San Bernardino	2,616,671	1,035,795	3,652,466	Information Technology
10	San Bernardino	5,126,082	2,585,851*	7,711,933	Records Management
11	San Joaquin	4,881,985	6,996,107*	11,878,092	Facility
12	Stanislaus	3,138,708	220,884	3,359,592	Facility
13	Ventura	1,917,292	-	1,917,292	Information Technology
14	Ventura	144,363	-	144,363	Information Technology
-	Total	\$22,396,123	\$12,305,130	\$34,701,253	-

* Surrendered funding of \$8,553,525 from prior year approved projects which includes \$7,362 from Monterey, \$1,550,056 from San Bernardino, and \$6,996,107 from San Joaquin.

Table 4. Amended Requests for FY 2025–26: Project Timeline Extensions

Table 4 summarizes the 11 amended requests submitted for FY 2025–26 that request time-only extensions to complete previously approved projects without additional funding. These projects total \$7.8 million in previously approved funding. Additional details for each of the amended requests are provided in Attachment 1C.

Submission Count	Court	Previously Approved Project Total	Previously Approved End Date (Fiscal Year)	Requested End Date (Fiscal Year)	Project Category
1	Lake	439,842	2025–26	2027–28	New Construction
2	Lake	178,225	2025–26	2027–28	New Construction
3	Mono	70,000	2025–26	2027–28	Fleet
4	Mono	150,003	2026–27	2027–28	Information Technology
5	Mono	35,000	2026–27	2026–27	Information Technology
6	Mono	207,532	2026–27	2026–27	Information Technology
7	Mono	90,000	2026–27	2027–28	Information Technology
8	San Bernardino	4,000,000	2025–26	2026–27	Facility
9	San Bernardino	2,200,000	2026–27	2027–28	Information Technology
10	Stanislaus	124,900	2026–27	2028–29	Information Technology
11	Stanislaus	281,228	2026–27	2031–32	Facility
-	Total	\$7,776,730	-	-	-

Recommendation

Approve the 59 FHOB requests submitted by 28 trial courts for the FY 2025–26 annual submission cycle, including 34 new requests and 25 amended requests, as shown in Tables 2, 3, and 4. The new and funding-related amended requests total \$31.2 million, consisting of \$20.5 million from FY 2025–26 contributions and \$10.7 million from previously approved project funding.

These recommendations will be considered by the Judicial Council at its business meeting on December 11, 2026.

Attachments

1. **Attachment 1A:** Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for New Requests for FY 2025–26
2. **Attachment 1B:** Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for Amended Requests for Project Scope or Amount for FY 2025–26
3. **Attachment 1C:** Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for Amended Requests for Extensions FY 2025–26

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for New Requests for FY 2025–26

Submission Count	Court	Project Total	Project Time Period - Starting Fiscal Year	Project Time Period - Ending Fiscal Year	Project Summary - As provided by the requesting trial court:
1	Alpine	\$60,678	2026-27	2028-29	Painting inside the courtroom and courthouse, sand and stain wood to match, add acoustical sound absorbing panels throughout the courthouse, new blinds and case management system reports to gather data to complete complex annual report.
2	Butte	\$28,400	2026-27	2026-27	The Court is in the final stages of a construction project converting a former file room into a dedicated training room at the North Butte County Courthouse. During FY 25/26, and as part of the CFR process, the JCC solicited bids for this construction effort. The initial winning bid exceeded the project's approved budget, requiring the Court to undertake a value engineering process to reduce costs to a level that would still allow the project to move forward. To achieve the necessary reductions, several components originally included in the scope, most notably the flooring and data cabling, were removed. The Court approved the revised scope, with the understanding that these deferred elements would be added later as funding became available. The JCC subsequently approved the CFR, and construction began and remains in progress as of the submission date of this FHOB. To ensure the training room is fully completed and operational this fiscal year, the Court requests authorization to utilize FY 25/26 funds scheduled for allocation reduction in FY 26/27. These funds would be used to complete the flooring and data cabling work at an estimated combined cost of \$28,400. Approval of this request would allow the Court to fully complete the project in FY 26/27. Due to the construction being in its final stages and nearing completion, the Court plans to proceed with the flooring and data cabling work prior to a final decision on this application. Advancing this work now is necessary to avoid delays that would impede the timely use of the planned training space and could result in increased project costs if the work were postponed until after a final determination is made. It is the Court's hope that this application will be approved to replenish any funds obligated in the interim, thereby allowing the project to be completed without undue delay and mitigating the risk of additional cost escalation.

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for New Requests for FY 2025–26

3	Butte	\$75,000	2026-27	2026-27	In June of FY 23/24, the Court entered into a contract with Tyler Technologies to implement Clerks Edition (CE), an add on module to Tyler's Enterprise Justice System. CE is designed to support the creation of electronic minutes and enhance associated case processing automation. The Court encumbered a total of \$214,240 under the Tyler contract, representing the professional services required for CE implementation. Project discussions occurred in late FY 23/24 with project development work commencing soon thereafter and continued until work was paused during FY 25/26 to allow Tyler to complete a major system upgrade to the core Enterprise Justice platform. This pause, combined with software related issues encountered, resulted in delays that prevented CE implementation from being completed by the encumbrance expiration of June 30, 2026. Of the \$214,240 originally encumbered, \$75,000 remains unpaid under the contract. The Court requests authorization to retain the \$75,000 scheduled for allocation reduction from FY 25/26 to utilize in FY 26/27, to fund the remaining portion of work necessary for the Court to meet its contractual commitment and complete the project. Due to the contractual commitments already in place and the anticipated operational efficiencies that will result from completion of the project, the Court plans to proceed with the remaining work and absorb any interim expenditures that may be incurred prior to a final decision on this application. The Court is continuing with the project to avoid delays that could increase overall costs or disrupt courtroom operations. It is the Court's hope that this application will be approved to replenish any funds obligated in the interim, thereby allowing the project to be completed without undue delay.
4	Glenn	\$15,500	2026-27	2026-27	On November 1, 2023 the Glenn County Superior Court moved into its newly renovated and expanded historic Willows Courthouse. The facility is two stories high and comprises over 50,000 square feet. The exterior of the historic building has many nooks and ornate details that have attracted birds and spiders. The Court is requesting \$15,500 to hire a company to clean the exterior of the building and the windows. The Court's Janitorial staff cannot even reach the first-floor exterior building windows from the ground, as the building is raised above ground level.
5	Imperial	\$266,843	2023-24	2026-27	After carefully analyzing the Court priorities, in order to improve the efficiency of Court operations and as result to provide a better service to the public. We need to upgrade the workstations for several departments. In this amended application, we are requesting to use the funds from previously approved projects for the following new projects: to improve workstations for the following departments: Civil, Family, Jury, Law Library, Judges and Admin. – We need to purchase the following items: cubicles, furniture, division walls (for protection) and equipment. This is a list of the previous approved projects: Project 1)- to repair walls and doors for a Courtroom (Department 1) Project 2)- Office extension (too small for its needs and operation), Project 3) - Modification of Parking space for State prison transportation units for secure purposes. Project 4)- Front Counter Division Walls for Civil Dept and IT Dept for protection.
6	Imperial	\$117,242	2024-25	2026-27	After carefully analyzing the Court priorities, in order to improve the efficiency of Court operations and as result to provide a better service to the public we need to upgrade the following equipment: computers, telephones, internet equipment, servers, scanners and printers. Also, we need to request more time to complete a project to upgrade doors access controls to improve security. We already have a signed contract with a vendor, and we are planning to complete this project during fiscal year 26/27.

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for New Requests for FY 2025–26

7	Kings	\$4,837	2026-27	2028-29	The Court is requesting the Judicial Council of California to hold TCTF funds on the Court's behalf, in the sum of \$4,837 for construction activities related to the completion of Department 12 courtroom and associated operational and court staff workspaces.
8	Lake	\$363,852	2025-26	2027-28	Lake County Superior Court requests \$363,851.65 to be held on the court's behalf for one time project costs related to the completion and move to a new courthouse. The court is responsible for moving costs and some equipment and furnishing costs for the new Lake County Courthouse. Reason for Request: Funds held in behalf in the amount of \$363,851.65 are necessary so that the new courthouse may be opened to serve the public and so that the court may address anticipated and unanticipated expenses related to the new courthouse that will arise. Given the uncertain nature of future funding for the trial courts, it is necessary and fiscally responsible to reserve funds for one-time project costs now when the court has the resources to do so. According to the Guidelines for the Responsibility of Facilities Costs between the Judicial Council and Trial Courts, the court will be responsible for several categories of one-time expenses including but not limited to the following: moving, some furniture, office equipment, appliances, trashcans, copiers, printers, postage meters, servers, telephones, and a VoIP system. The court intends to sequence the regular technology refresh and replacement cycle and the telephone and copy machine replacements with the new building occupancy. Additionally, due to the increase in size of the new building, the need for office and IT equipment will increase. The court wishes to be fully prepared to handle these costs.
9	Lake	\$16,737	2025-26	2027-28	The Court contracted with Metasource, Inc. for document archive services on 5/25/2023 and encumbered funds in the amount of \$53,797.72. After all scanning was complete, the court had funds totaling \$16,736.76 remaining on the purchase order. Reason for Request The court encumbered \$53,797.72 in FY23 for the services. The court has spent \$37,060.96 to date. The remaining amount of \$16,736.76 was disencumbered at the end of FY25. The court doesn't want to lose these funds as IT work/equipment is needed for the court's new courthouse. The court is requesting to redirect the funds toward new courthouse anticipated and unanticipated expenses. The court is requesting that funds in the amount of \$16,737.76 be held through 6/30/2028.

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for New Requests for FY 2025–26

10	Los Angeles	\$4,000,000	2026-27	2028-29	Description: The Digital Signage Content Project will modernize the Superior Court of California, County of Los Angeles (SCLAC) by replacing static, paper-based, and often outdated physical signage with a network of dynamic digital screens deployed across all courthouses. Rather than a stand-alone single product, it is a content ecosystem. The scope covers a coordinated suite of tools deployed courthouse-wide to improve wayfinding, public communication, and the overall visitor experience. Forward-facing tools will include the following items, while there will be back-end dependencies also required to support successful implementation: Electronic directories placed at entrances to help the public navigate each courthouse from the moment they arrive, Department directory boards and additional monitors installed throughout the buildings to guide visitors through the space end-to-end, Public information displays presenting courtroom calendars, case descriptions, and other relevant information for the public, and Self-help and wayfinding kiosks strategically placed to give the public easier access to support. Because content can be delivered in multiple languages, the system serves the diverse public visiting each location, while the Digital Communications Team manages a consistent, standardized rollout of information across all courthouses. Justification: The project will directly enhance accessibility and transform the court user experience by delivering real-time, easy-to-understand courthouse navigation information in the relevant languages. Digital signage helps court users more easily locate courtrooms, confirm calendar information, and navigate schedule changes throughout the day—improving wayfinding, transparency, and access to timely information across courthouses. Because calendar data will be drawn automatically from the case management system (CMS), the public would see up-to-date, real-time courtroom assignments rather than static printouts. The initiative also creates a uniform digital experience and consistent content—including standardized department naming and a court-wide set of rules and etiquette (e.g., prohibitions on recording per CRC 1.150 / Local Rule 2.17, no smoking or vaping, and decorum reminders)—so court users encounter the same professional presentation regardless of location. Beyond the public-facing benefits, the project reduces administrative burden: once signage is live, staff at each of the 34 courthouse locations would no longer need to print and post daily paper calendars outside courtrooms, retaining only a single printed backup for CMS or technical outages and preserving a fallback for "dark" courtrooms. Finally, Community Boards—built in partnership with Justice Partners such as the Children's Waiting Room, LA Law Library, and Public Defender—extend the screens' value beyond navigation by connecting court users to broader community resources.
11	Los Angeles	\$4,000,000	2026-27	2028-29	Description: The Water Intrusion Event project will establish funding to respond to frequent unplanned emergency event responses, including environmental remediation, and document recovery required following a major water intrusion at impacted courthouses. The most significant recent event occurred on March 30, 2026, at the Clara Shortridge Foltz Criminal Justice Center (CJC), when an undetected water leak affected courtrooms 31, 34, 35, 36, and 38, along with the 2nd-floor file storage room behind Civil Appeals, resulting in damage to court files and equipment. The project scope covers the remediation lifecycle: containment, environmental testing and air monitoring (given potential asbestos exposure), inventory of affected items, and the recovery, scanning, digitization, and safe disposal of impacted physical case files and court property. Work will be coordinated by SCLAC's Facilities Services and Capital Projects with environmental and restoration vendors (e.g., A-Tech, Polygon, Belfor). Justification: The project is justified as a critical, non-discretionary response to protect and assure the preservation, per statute, of court records, as well as: property, and public health and safety. The water intrusion directly damaged active criminal and other litigation case files and courtroom infrastructure, and the affected areas carried potential asbestos contamination—triggering emergency purchase efforts to protect public health, welfare, safety, or state property. Recovering and digitizing impacted files preserves the integrity and continuity of the official court record, ensuring cases can proceed without loss of evidence or documentation.

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for New Requests for FY 2025–26

12	Los Angeles	\$1,631,751	2027-28	2028-29	Description: The AI Technology Enhancement / Financial System Replacement project modernizes the Court's aging systems, including the financial planning and analysis (FP&A) technology by replacing the aging REAP (Revenue and Expenditure Analysis and Projections) application and layering in new digital tools including AI supported solutions to enable efficient and effective automation, and digital infrastructure upgrades. Today, the court relies on decentralized data spread across multiple systems and data sets, with some manually maintained. The project's scope centers on a comprehensive financial reporting solution that will centralize, standardize, and automate the organization's financial data collection, analysis, projection, and reporting. To also support the Court's expanding technology supported environments the Court must also assure it maintains a stable, secure and swift recovery capacity. Consequently, underpinning the Courts ongoing software modernization are two foundational data center investments. Investments include updates to aging and near end of life and support enterprise compute infrastructure which maintains and runs the Court's applications. The second investment includes the purchase of a second, dedicated enterprise storage array. The investment in storage also secures SCLAC data environment locating a backup at a location outside Los Angeles County, enabling a redundant environment should a catastrophic event occur in and impact the County and the Court's current Los Angeles based back up capacity. This investment will deliver two independently capable data centers with backup held separate from live production systems, enabling efficient and effective recovery capacity if ever needed. Justification: The Financial Systems project is justified primarily by the risk of continuing to rely on unsupported, aging technology and the operational inefficiencies that legacy tools impose. REAP and its supporting Access database are nearing end-of-life; manual data transformations increase human-caused errors, create workflow redundancies across multiple systems, and consume analyst capacity on manual data-building rather than value-added analysis while producing aged data for decision-making. This same end-of-life risk extends to the underlying court data infrastructure: the Court's enterprise compute is supported only through April 2028, and running production on unsupported hardware past that date is an risk that no other viable and economically feasible alternative offsets. This drives the FY 2027–28 execution of this action given technology cost frequently and unpredictable increases. The second data center provides redundancy secured outside Los Angeles County to assure continuity of operations and access to court filing data. Strategically, the initiatives secure and safeguard SCLACs data capacity assuring delivery of real-time data access, advanced analytics, and scenario/predictive modeling that enable Court executive and judicial leadership to drive the Court's operations assuring access to justice is maintained.
13	Marin	\$150,000	2026-27	2030-31	This multi-year project will strengthen the Court's cybersecurity and emergency preparedness capabilities. The project will establish a resilient infrastructure that includes servers, communication devices, network systems, backup capabilities, and other essential equipment. These improvements will enhance the Court's ability to protect critical information, maintain secure communications, and sustain operations during cyber incidents, emergencies, or service disruptions.
14	Marin	\$209,535	2026-27	2030-31	This multi-year project will expand on existing case processing automation to eliminate backlogs and processing delays, delivering faster, more accurate service to the legal community and the public. The Court has a few planned automation expansion projects in queue for which the funds may be used, including an expansion of the current eFiling automation tool to include additional case and document types.

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for New Requests for FY 2025–26

15	Mariposa	\$43,279	2026-27	2026-27	Urgent action was required on this matter on behalf of this Court: The Mariposa Court respectfully submits that the circumstances surrounding the loss and replacement of its long-standing records storage capacity constitute an extraordinary, unplanned, and discrete infrastructure-related project rather than an ongoing activity or commitment. For more than 20 years, the Court had maintained three storage units that were fully occupied with Court records, files, equipment, and other materials necessary to support Court operations. At the end of the fiscal year, the new owners unexpectedly elected not to renew the existing storage arrangement, resulting in the loss of all three storage units. The Court had not anticipated the termination of this long-standing arrangement and, consequently, had not been in a position to plan, budget, or accumulate sufficient resources for the immediate replacement of the storage capacity. The Court promptly undertook a comprehensive effort to identify and secure suitable replacement facilities. Because of the rural nature of the County, the availability of suitable facilities was extremely limited. The Court was unable to readily identify adequate inventory or buildings within a reasonable geographic radius that could accommodate the substantial volume of Court records and property while also providing secure and timely access to documents, files, and other materials required for Court operations. The resulting project involved substantially more than the continuation of an ordinary storage expense. The Court was required to remove and relocate the contents of three fully occupied storage units; review, organize, and purge materials; prepare the former units for turnover; identify and secure a suitable replacement location; arrange transportation and moving services; acquire and install industrial shelving and related storage infrastructure; and establish and organize the new facility so that Court records and property could be securely maintained and accessed as needed. The scope, timing, location, vendors, and costs associated with this project could not reasonably have been determined in advance because the need for the project itself arose unexpectedly from the loss of the Court's long-standing storage arrangement. The project therefore required the Court to respond to an unanticipated operational and infrastructure need while simultaneously maintaining the security, accessibility, and proper stewardship of Court records and property. The Court recognizes that the Trial Court Trust Fund fund-balance program is intended for expenditures or projects that cannot be funded through the Court's annual budget or three-year encumbrance period and that require multiyear savings to implement, rather than for ongoing activities or commitments. The Court's request is therefore based not merely on the unexpected nature of the expenditures, but on the extraordinary and discrete nature of the storage-replacement project and the financial resources required to implement it following the unexpected loss of critical storage capacity. The project is appropriately viewed as a court infrastructure and records-management undertaking necessitated by circumstances outside the Court's control. The expenditures were directly attributable to the replacement and establishment of essential storage capacity and were necessary to preserve the Court's ability to securely maintain, retrieve, and manage its records and property. Accordingly, the Court respectfully requests consideration of these expenditures as an extraordinary infrastructure-related project under the Trial Court Trust Fund fund-balance criteria. Upon conclusion of this project, if there is any remaining funding on this project, please roll it over to the 2nd request of Facilities Maintenance and Repair project.
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Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for New Requests for FY 2025–26

16	Mariposa	\$172,768	2026-27	2028-29	The Mariposa Court proposes interior painting and carpeting replacement in designated judicial chambers and courtrooms as a facilities maintenance and repair project necessary to maintain existing court facilities in a safe, functional, professional, and appropriate condition for the administration of justice. The proposed work consists of the replacement of worn and deteriorated carpeting and interior painting of judicial chambers and courtroom areas. These improvements are directed toward maintaining and restoring existing court facilities rather than constructing, expanding, or relocating court facilities. The work is necessary to address accumulated wear and deterioration associated with the continued use of these spaces and to maintain appropriate facility standards for judicial officers, court staff, attorneys, litigants, jurors, and members of the public. California Rules of Court, rule 10.810 expressly identifies interior painting and replacement/maintenance of flooring among allowable services and supplies supporting court operations. Accordingly, the proposed painting and carpeting work falls within the facilities maintenance and repair activities contemplated by Rule 10.810. The project is limited to the maintenance and restoration of existing judicial chambers, hallways, and courtrooms and does not constitute new construction, expansion, or a change in the functional use of the facilities. The requested expenditures are directly related to preserving the condition, functionality, and usability of existing court facilities and supporting the Court's continued ability to conduct judicial proceedings in an appropriate and professionally maintained environment. Accordingly, the Court respectfully identifies the proposed interior painting and carpeting replacement as a Facilities Maintenance and Repair project under Category (iii), Facilities maintenance and repair allowed under California Rules of Court, rule 10.810.
17	Mendocino	\$49,274	2026-27	2029-30	Construction of the new Mendocino County courthouse is currently estimated to be completed by mid-July 2027. The Court requests that funds be held to cover anticipated costs associated with the transition to the new facility. These costs may include, but are not limited to: •Moving existing equipment, furniture, and supplies to the new facility; •Technical assistance from vendors to disconnect, relocate, reinstall, and set up existing equipment; •Purchase of artwork for public spaces; •Digital reproduction on canvas or metal of large murals currently displayed in the existing courthouse. Many of these murals were painted by local artists in the 1970s and are an important part of the courthouse's history; •Purchase of technology and other equipment not provided through the Judicial Council of California (JCC) courthouse project budget; and •Other incidental and transition-related expenses that cannot be anticipated at this time. At this stage of the project, the Court does not yet know the specific equipment, technology, or other items that may be required, nor can the associated costs be accurately estimated. Many of these needs will not be identified until the move and facility transition are further along in the project. As a result, the Court is unable to provide additional details or specific cost estimates for these purchases at this time. The requested funds will provide the flexibility necessary to address legitimate transition and relocation costs as they are identified while the Court prepares to move into the new facility.
18	Plumas	\$75,000	2027-28	2029-30	The court is seeking to hold funds for the renovation of our department one offices and judicial chambers. This would include new workstations, replace computer monitors and printers. This would include the renovations of the conference room. The furniture is close to 30 years old and in need of replacing.
19	Plumas	\$50,000	2026-27	2028-29	The court wants to purchase a vehicle. Currently the court refunds employee's mileage on personal vehicles. Given our remote location the wear and tear on employee's vehicles is becoming a concern.

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for New Requests for FY 2025–26

20	Riverside	\$320,774	2026-27	2028-29	Riverside Superior Court is requesting that \$320,773.78 be reserved through the Funds Held on Behalf of the Trial Courts process for comprehensive classification and compensation study consulting costs. The court issued a Request for Proposal for the study earlier this year and posted its intent to award on June 1 for a bid exceeding the requested amount. Because the bidder requested exceptions to our standard contract, the court could not execute the contract and encumber the funds by June 30, resulting in the court exceeding the statutory cap.
21	San Bernardino	\$498,915	2022-23	2025-26	SBSC requests that the outstanding balance on project O-362304 be surrendered and allocated to project O-369301 (Records Digitization).
22	San Bernardino	\$1,051,142	2022-23	2025-26	SBSC requests that the outstanding balance on project O-362303 be surrendered and allocated to project O-369301 (Records Digitization).
23	San Joaquin	\$1,034,323	2026–27	2027–28	The Superior Court of California, County of San Joaquin requests TCTF funds held on behalf of \$825,555 from FY 2025-26 and \$208,768 surrendered from a previous project toward the acquisition and installation of new cubicle furniture. The project will improve staff workspaces and support efficient use of available office space.
24	San Joaquin	\$1,800,195	2026–27	2026–27	The Superior Court of California, County of San Joaquin requests \$1,800,194.65 in TCTF funds held on behalf for a server and storage infrastructure refresh supporting the Court's case management system and related operations. The proposed acquisition includes an HPE Alletra B10300 storage system and an HPE Synergy blade server system with 12 compute modules, associated software, and five-year support coverage. The project will modernize the Court's technology infrastructure to support reliable data storage, processing capacity, and continuity of Court services. FHOB funding will preserve resources for this substantial infrastructure investment and allow implementation to be coordinated with the Court's operational needs. The FHOB request is based on quoted pricing excluding applicable taxes and shipping. Any additional costs will require separate Court funding or an adjustment to the project scope.
25	San Luis Obispo	\$40,255	2026-27	2027-28	Courtroom Technology Refresh The Court requests that \$40,255.33 be held on its behalf to replace aging courtroom technology, including audio-visual systems, recording and presentation equipment, displays, microphones, cameras, and control systems. Much of this equipment has reached or exceeded its useful life and has not kept pace with remote appearances, digital evidence presentation, and the need for consistent proceedings for in-person and remote participants, including interpreters. The Court continues to assess each courtroom, standardize equipment and configurations, and prioritize replacement by age, condition, and manufacturer support. The full cost cannot be absorbed within the Court's annual budget and the project requires multiyear savings to complete. This is a one-time replacement, not an ongoing commitment.
26	San Luis Obispo	\$12,052	2026-27	2027-28	Office Furniture and Furniture System Refresh The Court requests that \$12,051.74 be held on its behalf to replace aging office furniture and furniture systems. A portion of the Court's furniture is well beyond its useful life. Replacement parts and matching components can be difficult to find or unavailable, and worn workstations, seating, and storage no longer provide adequate ergonomic support or flexible layouts. The Court will prioritize replacement by age and condition. Holding these funds allows the Court to make purchases as a one-time replacement of items accumulated over many years, or in some cases decades, rather than in a piecemeal fashion as funding allows. The full cost cannot be absorbed within the Court's annual budget and the project requires multiyear savings to complete. This is a one-time replacement, not an ongoing commitment.

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for New Requests for FY 2025–26

27	San Mateo	\$815,000	2026-27	2028-29	The Superior Court of California, County of San Mateo requests Funds Held on Behalf funding to renew and modernize its 24 courtrooms and associated public and staff spaces at the Hall of Justice. This multi-year facilities maintenance, repair, and technology project includes, but is not limited to: replacement of worn jury box, attorney, and public gallery seating and other courtroom furnishings; courtroom audiovisual and technology systems; and flooring, carpeting, and interior painting, together with associated design, freight, installation, and a contingency reserve. Interior painting and flooring/carpet replacement are allowable facilities maintenance and repair activities under California Rules of Court, rule 10.810. Work is phased over three fiscal years (FY2026-27 through FY2028-29) to allow courtroom-by-courtroom completion while minimizing disruption to court operations. The full cost cannot be absorbed within the court's annual budget or three-year encumbrance term and requires multiyear savings to complete. This is a one-time renewal, not an ongoing commitment, and FHOB funding preserves Trial Court Trust Fund balance so the court can complete the project in coordinated phases.
28	Shasta	\$297,590	2026-27	2028-29	Digitization: Digitizing court records, ensuring disaster recovery during unexpected server outages, and other technology projects improve services and access for court users. The funds requested will be used to digitize physical case files currently housed onsite and in an offsite storage facility. This project will reduce storage costs and improve access to case records for both the Court and the public. Amount from FHOB Funds: \$247,590.23. Marshal's Office Training: These purchases would support officer's readiness and the safe performance of court security duties. This includes the purchase of ballistic vests, tasers, and for POST and Instructor training, including overtime for training costs, and travel time. We also anticipate supervisory expenses as additional resources are typically required for training activities. Amount from FHOB Funds: \$10,000.00. Vehicle for Marshal's Office: The purpose of this request is to purchase a new vehicle for the Marshal's office, a division of the Superior Court, currently the initial cost of the replacement is approximately \$35,000, with another \$5,000 needed for retrofit upgrades and for the installation of the necessary radio components. The vehicle is to serve warrants, for personnel to travel to training classes, and to meet the requirement of Penal Code 830.1 where peace officers must use a law enforcement vehicle when on official business. Amount from FHOB Funds: \$40,000.00.
29	Sonoma	\$296,767	2026-27	2027-28	Post Courthouse Move - After moving into Sonoma's new courthouse the court did not anticipate the additional costs of upgrades and improvements, technical and non-technical, that were needed. These were not factored into the design and/or construction of the courthouse, such items include but are not limited to bollards for the court entrance, lift gate for the loading dock, café electrical updates, door lock additions and changes, modular furniture additions and changes, signage additions and changes, server move delay, additional disposal and cleanup in former courthouse.
30	Sutter	\$314,901	2026-27	2027-28	The requested funds will be used to replace worn and outdated carpeting in all courtrooms that the Court cannot cover within its annual budget. The current carpet is 10 years old, with visible wear, fraying, and heavy staining that cannot be cleaned effectively.
31	Sutter	\$445,872	2026-27	2027-28	The Court will be using these funds to replace its end-of-life IT server infrastructure, cyber security and A/V enhancements, and asset lifecycle replacements that it cannot cover within its annual budget.

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for New Requests for FY 2025–26

32	Tehama	\$223,670	2027-28	2027-28	The audio and video (AV) system upgrade project will be a system upgrade for all five courtrooms. The work will replace the existing audio processing equipment with new digital signal processing (DSP's), update the control system integration, and replace the current matrix-based video system with a new AV-over-IP video distribution system. The project will also include new video encoders and decoders, installation of new 48-port PoE switches in each rack, reconfiguration of existing cabling, testing and reuse of existing cable infrastructure where possible, and removal of unused AV equipment.
33	Tehama	\$6,530	2025-26	2027-28	Vehicle purchases completed on O-529303, application to allow remaining funds to be used for phone system replacement project O-529304.
34	Ventura	\$375,007	2026-27	2031-32	The Superior Court of California, County of Ventura requests \$375,007 from Fiscal Year 2025/26 funds to be held for an estimated five-year records digitization project beginning in Fiscal Year 2026/27. The Court will work with a digitization vendor to convert approximately 6.54 miles of physical court files, representing an estimated 69.8 million images, into an accessible digital format. The total project cost is estimated at approximately \$4.9 million. As the Court expands its ability to store and view electronic documents, digitization will allow all case types to benefit from these technology investments while reducing reliance on paper records. Expanding electronic access to eligible case information and documents will improve public access to court services and reduce the need for in-person courthouse visits. Upon completion, the project will provide a more efficient and sustainable records environment that supports the Court's long-term modernization goals.
-	Total	\$18,863,687	-	-	-

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for Amended Requests for Project Scope or Amount for FY 2025–26

Submission Count	Court	Proposed Project Total	Project Time Period - Starting Fiscal Year	Project Time Period - Ending Fiscal Year	Project Summary - As provided by the requesting trial court:	Amendment Summary - As provided by the requesting trial court:
1	Colusa	\$816,881	2025-26	2028-29	Digitization of the court's archived files	The changes in this amended request account for the need for additional time to expend the funds necessary to complete this project as well as add additional funds.
2	Monterey	\$538,636	2021-22	2029-30	Monterey County Superior Court requests funds to be held on the court's behalf for the Fort Ord Courthouse construction one-time project costs for which the court is responsible for equipping and furnishing the new Family Justice Center and Civil Courthouse. The Court originally requested \$507,403.00 fund to be held on the court's behalf in FY 21-22 in anticipation of the courthouse's construction. Courthouse construction is currently estimated to begin in July 2027 with an estimated completion date of October 2029.	Monterey Superior Court is requesting to amend the total contribution from \$507,403.00 to \$538,635.59 and amend the project end date to 6/30/2030. Current construction completion date is estimated to be October 2029. \$23,870.79 of the additional funding of would be from excess funds over the Court's FY 25-26 Fund Balance Cap and the remaining funding of \$7,361.80 is transferred from residual funds from completed project (WBS O-279303). The increased cost requested is due to escalating project costs from the original request date of FY 21-22.

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for Amended Requests for Project Scope or Amount for FY 2025–26

3	Orange	\$692,290	2022-23	2027-28	Grand Central is a centralized data exchange application designed to replace more than 40 separate, aging interfaces currently used by the court and its justice partners. By serving as a single intermediary between various case management systems and partner agencies, Grand Central streamlines data sharing, supports real time data exchanges, reduces maintenance complexity, and improves the reliability, accuracy, and security of court data. Grand Central provides a scalable infrastructure that reduces duplicate data entry, minimizes downtime, accelerates creation of new interfaces, and offers a unified, configurable platform that can also be adopted by other courts. The project is structured in multiple phases, with several phases completed or currently underway and additional phases planned. The project phases and statuses are as follows: • Phase 1 – Grand Central Public Defender Interface with Vision – Complete • Phase 2 – Grand Central Interface with DOJ/SORNA (Sex Offender Registration & Notification Act) – Complete • Phase 3 – Grand Central Interface with OCSD/Jail Management System – In Process • Phase 4 – Grand Central Public Defender Interface with Odyssey Juvenile Cases – Pending • Additional phases have yet to be determined. At the end of fiscal year 2022-23, the Superior Court of California, County of Orange received approval to hold \$632,000 in the Trial Court Trust Fund to support development of the Grand Central project. At the end of fiscal year 2023-24, an amendment to extend the end date of the project to fiscal year 2025-26 was approved.	Two changes are being requested to the previously approved Grand Central Funds Held on Behalf (FHOB) project (WBSE O-300224): 1. Increase the total project amount from \$632,000 to \$692,290.19, representing an additional \$60,290.19 in funding available at the end of fiscal year 2025-26. This additional amount relates to fiscal year 2023-24 and is subject to reversion because it exceeds the amount permitted under the Court's 3% fund balance cap for that year. 2. Extend the project period through fiscal year 2027-28. Phase 3 activities, including the Grand Central interface with the Orange County Sheriff's Department (OCSD) Jail Management System, remain underway. The project timeline has been extended due to delays in the technical readiness of the OCSD Jail Management System, which are outside the Court's control. The requested additional funding and project time extension will allow the Court to complete the remaining work as the OCSD system and other justice partner systems become ready.
4	Placer	\$1,210,353	2025-26	2028-29	Gibson Courthouse Interior Renovation - Flooring, Carpet and Paint	The Gibson Courthouse Interior Renovation project (WBSE O-319304) requires significant resources to replace its aging carpets, flooring, and paint. Built in 2008, the Gibson Courthouse is a large facility spanning approximately 110,700 square feet. By comparison, a recently completed interior painting and flooring project for the Placerville Courthouse (a 18,560 square foot facility in El Dorado County) cost \$542,378. Given the scale of the Gibson Courthouse, the court requests transferring \$772,964 into WBSE O-319304 to set aside additional funding to support this critical facilities project. (Note: Additional funds may need to be added in future years to set aside sufficient funds to complete the entire project.)

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for Amended Requests for Project Scope or Amount for FY 2025–26

5	Plumas	\$305,000	2025-26	2028-29	Funds held to install/upgrade the technology in our three courtrooms to permit audio/visual evidence to be displayed on monitors and also improve sound quality. The funds held last fiscal year were not enough to complete the project. The court has met with vendors and the cost us substantially higher than anticipated.	The court is requesting to hold an additional \$240,000 and extend the completion date to 2028/29. The project is far more extensive than the court anticipated, and the costs were grossly underestimated which has been confirmed after getting estimates from vendors.
6	Plumas	\$90,000	2025-26	2028-29	Funds Held for digital scanning and storing of court records. This will eliminate the need for the 8 storage facilities the court currently uses and save the yearly rental costs. The files will become easily accessible to the staff and public once digitized as currently accessing records requires driving to storage which can be challenging during the inclement weather we experience. This project is larger than the court anticipated and the court is requesting to add funds to the current project.	Add an additional \$40,000 to the current project with WBSE -)329301
7	San Benito	\$198,050	2023-24	2027-28	Facilities Upgrade: Converting the Jury Assembly room into a courtroom, creating a new judge's chamber, and modifications to the Family Court Service Center (FCSC). These enhancements aim to improve the efficiency and effectiveness of court operations. The new courtroom will address the growing demands of our criminal and civil calendars, as well as accommodate jury trials. Additionally, the judge's chamber will offer appropriate space for visiting judges who conduct trials on a biweekly basis, thereby minimizing disruptions caused by courtroom scheduling conflicts. The FCSC will also undergo retrofitting to provide additional office and waiting room space for court users, further supporting our operational needs. File Room Project: The existing high-density file system is outdated and requires professional removal. This update will create much-needed space for additional cubical workstations and multi-use areas to facilitate team meetings and training sessions. It is important to note that the financial implications of these modifications extend beyond the Court's annual operational budget and the three-year encumbrance term, as they will continue into the next fiscal year. Each modification entails significant one-time expenses that cannot be accommodated within our current budget without risking a reduction in service quality to the public. To successfully implement these upgrades, we will need to utilize multiyear savings.	Increase Requested Amount by \$43,989. Which is a change from \$154,061 to \$198,050. During the current fiscal year-end reconciliation process, we identified funds that were previously unrecorded but are attributable to activity from FY 23/24. Upon review, it was determined that these monies meet the criteria for Funds Held on Behalf (FHOB) and should have been included in the previously submitted FHOB balance for FY23/24. Including these additional funds is essential to support the planned improvements to courthouse facilities, which will enhance operational efficiency and the quality of services provided to the public. This adjustment assists with associated costs increases with the planned facility modifications ensuring that the project can proceed without compromise or delay.

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for Amended Requests for Project Scope or Amount for FY 2025–26

8	San Bernardino	\$2,186,305	2024-25	2027-28	Critical facility improvements at the Victorville and Juvenile Delinquency (Justice) courthouses. Includes non-construction upgrades such as interior painting, carpet replacement, ergonomic furniture for staff and public areas, counter space enhancements, and judicial chambers and courtroom improvements.	SBSC requests to have held in the Trial Court Trust Fund \$186,304.72 for project O-369305 to increase the total to \$2,186,304.72. To achieve the scope that the project requires, additional funding is needed.
9	San Bernardino	\$3,652,466	2022-23	2027-28	Implementation of new Juvenile Case Management System. Includes integration with partner agency systems and portal access for allowed parties to casefile records.	SBSC requests to have held in the Trial Court Trust Fund \$1,035,795.17 for project O-362302 to increase the total to \$3,652,466.29. The Juvenile Case Management System Replacement project is a complex initiative to modernize juvenile case processing in Juvenile Dependency and Juvenile Justice litigation types. In addition to vendor professional services and application development resources, augmented staff is needed to provide the necessary resources to dedicate to the successful and timely implementation of the project.
10	San Bernardino	\$7,711,933	2023-24	2026-27	Transition to the use of an electronic casefile as the original court record in all litigation types. Includes the elimination and destruction of paper files/documents along with QC (quality control) processes to ensure integrity of the record.	SBSC requests to have held in the Trial Court Trust Fund \$1,035,795.17 for project O-369301. Additionally, the project total will be increased by \$1,550,056.32 from FHOB funds surrendered from projects O-362303 (Jury Space Improvements) and O-362304 (FTR Transcription). Overall, the project will have a grand total of \$7,711,933.48. Digitization of the court's records is a multi-phased endeavor that will require court staff to successfully complete the project comprehensively and on time.
11	San Joaquin	\$11,878,092	2022-23	2029-30	Future facility improvements to manage work across our four courthouses—Stockton, Manteca, Lodi, and French Camp. The Court received prior approval for \$4,881,985.	Amend current future facility improvements for Stockton, Manteca, Lodi, and French Camp to increase project by \$6,996,107 from funds surrendered from the previously approved courtroom 5B buildout.

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for Amended Requests for Project Scope or Amount for FY 2025–26

12	Stanislaus	\$3,359,592	2025-26	2028-29	This project is in regard to the Construction of the New Modesto Courthouse which has been under construction since December 2021. The Court will need to cover certain costs to move to that building. Previous requests have identified specific goods or equipment needed. Due to delays in permitting of the building, we have been told the completion date will be extended to a date that is unknown at this time. In addition we also have a request to add funds to this project to help with increased costs as a result of the delay.	Our amended Funds Held on Behalf (FHOB) request is to extend the project end date to 6/30/29 and amend the total project amount from \$3,138,707.91 to \$3,359,591.56. Due to delays from the state fire marshall our move in date is unknown at this time. With the delay in move to the new building there will be costs to replace items in the new courthouse sooner than expected as well as increase in cost of goods and services. The addition of funds will help to cover those costs and, the extension of the end date of the project will ensure we have sufficient time to utilize all funds.
13	Ventura	\$1,917,292	2022-23	2027-28	The Court has a project originally approved to upgrade the VCIJIS/Vision criminal/traffic case management system (CMS) that was hosted by the County of Ventura. The project was later amended to move the Court's criminal/traffic CMS to the Court's own platform under its existing eCourt CMS. The amended project would expand the use of eCourt from civil case types to also include criminal/traffic, family law, juvenile dependency, and adoptions. Since that time, the Court has successfully migrated off the County hosted system and stand up its own instance of Vision for criminal/traffic cases. The Court has decided the best path forward is to expand and enhance Vision to other case types. The Court requests to amend the project to expand the use of Vision to family law, juvenile dependency, and adoptions, which includes migrating these case types from a legacy system to Vision. The project will also include enhancements to Vision to provide modern case management functionality, including document image storage and viewing, support for multiple parties, and the functionality necessary to accommodate the additional case types and associated business processes. Lastly, the project will support the upgrade of the eCourt civil CMS to a more current version.	Request to amend the use of project funds from supporting the expansion of the eCourt case management system to expansion and enhancement of Vision and upgrade of eCourt case management systems.

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for Amended Requests for Project Scope or Amount for FY 2025–26

14	Ventura	\$144,363	2024-25	2027-28	The Court has a project originally approved for eCourt case management system enhancements, including cloud services, credit card machines, portal installation, court reservation system, and other systems enhancements. The Court requests to amend the types of enhancements to eCourt. Specifically, we are no longer pursuing cloud services, new credit card machines, and new portal installation for eCourt, but is still pursuing a court reservation system for civil case types. We would also like to enhance eCourt to support the mass import of digitized documents as we digitize our civil case files.	Request to amend the use of project funds from cloud services, credit card machines, portal installation, court reservation system, and other eCourt enhancements to a court reservation system, platform to support the mass import of digitized documents, and other eCourt enhancements.
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-	Total	\$34,701,253	-	-	-	-
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Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for Amended Requests for Extensions FY 2025–26

Submission Count	Court	Proposed Project Total	Project Time Period - Starting Fiscal Year	Project Time Period - Ending Fiscal Year	Project Summary - As provided by the requesting trial court:	Amendment Summary - As provided by the requesting trial court:
1	Lake	\$439,842	2021-22	2027-28	New courthouse funding	Lake County Superior Court had funds held on the court's behalf in the amount of \$439,842 under WBSE O-179302 in FY21 for the court's new courthouse which was originally estimated to be completed in late 2025 or early 2026. Reason for Amended Request: Courthouse construction is to be completed September 2026. The court doesn't want to lose these funds due to the project's delay. The court has spent \$75,171.24 this fiscal year and is requesting that the remaining funds totaling \$364,670.76 be held until 6/30/2028 to enable the court to cover any anticipated and unanticipated costs related to the new building. Amendment Details: Request to extend the time period out to 2027-28 due to contractor delays and the anticipated need to accommodate new courthouse project costs.

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for Amended Requests for Extensions FY 2025–26

2	Lake	\$178,225	2021-22	2027-28	New courthouse funds	Lake County Superior Court had funds held on the court's behalf in the amount of \$178,225 held on the court's behalf under WBSE O-179305 in FY22 for the court's new courthouse which was originally estimated to be completed by late 2025 or early 2026. Reason for Amended Request: Courthouse construction is to be completed September 2026. The court doesn't want to lose these funds due to the project's delay. The court is requesting that the funds totaling \$178,225 be held until 6/30/2028 to cover any anticipated and unanticipated costs related to the new building. Amendment Details: Request to extend the time period out to 2027-28 due to contractor delays and the anticipated need to accommodate new courthouse project costs.
3	Mono	\$70,000	2019-20	2027-28	New Court Vehicle	Request to extend our 2017 Ford Explorer vehicle replacement by an additional year to FY 27-28. The vehicle remains in good operating condition and can reliably support court operations for at least one additional year before reaching 10-year lifespan. No changes to the requested project amount. The associated WBSEs are O-269307-1-19 & O-269307-1-20.
4	Mono	\$150,003	2019-20	2027-28	UPS Server Replacement	Request to amend the time period out to FY 27-28. The court was able to purchase extended warranty & support for our UPS server, so there is not a need to replace it yet. Relevant WBSEs: O-269310-1-20 & O-269310-1-23
5	Mono	\$35,000	2021-22	2026-27	Digital Imaging Bridgeport	Request to amend the time period out to FY 26-27. Court file records were picked up; however, the scanning and digitizing process has not yet been completed. WBSE: O-269304-1-21
6	Mono	\$207,532	2017-18	2026-27	AV Equipment	Request to extend the project period through FY 2026-27. The court is working with the AV vendor to resolve the final remaining outstanding items to complete the project. WBSEs: O-269303-1-17 & O-269303-1-21.

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for Amended Requests for Extensions FY 2025–26

7	Mono	\$90,000	2020-21	2027-28	CMS - Interfaces	Request to amend the time period out to FY 27-28. The court is still in the planning phase to employ the CMS interfaces with our justice partners. WBSE: O-269309-1-20
8	San Bernardino	\$4,000,000	2022-23	2026-27	Renovation of the Historic Courthouse Annex to accommodate the increase in courtrooms needed for six new judgeships funded through the 2022 Budget Act.	SBSC requests that the end date for project O-369302 be amended to FY 2026-27.
9	San Bernardino	\$2,200,000	2024-25	2027-28	Replacement of legacy Jury Management System which has reached end-of-life and can no longer be updated.	SBSC requests that the end date for project O-369302 be amended to FY 2027-28. The court is currently finalizing the contract with the vendor.
10	Stanislaus	\$124,900	2023-24	2028-29	The court's Tyler Robotic Process Automation (RPA) project is to automate repetitive and time-consuming tasks associated with document processing. This initiative is required following Tyler Technologies' acquisition of the CSI software the court has been using. This integration enhances the accuracy and speed of court operations, contributing to a more efficient judicial system. With Tyler Technologies now owning the CSI software, the court is in a position where it needs to migrate from its current infrastructure to Tyler's platform.	This project consists of 20 forms that need to be converted to Robotic Process Automation (RPA). The conversion of forms is time consuming and even though we have started the conversion process, all forms may not be completed by the current project completion date of 6/30/27. We are requesting an extension on this project to end date to 6/30/29 due to resource availability from the vendor and the court.

Summary of Trial Court Trust Fund Funds Held on Behalf of the Trial Courts Applications for Amended Requests for Extensions FY 2025–26

11	Stanislaus	\$281,228	2024-25	2031-32	New Courthouse Parking CFR	This request is to make a technical adjustment to an existing approved project. Type 22 (CFR) WBS O-509301 TCTF Funds Held- New Courthouse Parking CFR, was created to help us secure parking for our move to a new courthouse. The court needs to secure parking as all operations will be consolidated into the new location in downtown Modesto. The initial approved request was for the lease of a lot that would accomodate the 130 additional parking spaces needed for employees moving to the downtown location. We have since found that the lot will only accommodate 51 parking spaces so we will need to rent additional parking in other lots. We are asking that part of the funds for this project be transferred to a type 16 WBS project type. The type 16 project will help us to secure additional parking spaces each month from City of Modesto or the County, rather than via JCC lease. We request that the project end date be extended from 6/30/2027 to 6/30/2032 due to the confirmed duration of our parking lease.
-	Total	\$7,776,730	-	-	-	-