



Judicial Council of California

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**TRIAL COURT BUDGET ADVISORY COMMITTEE  
FUNDING METHODOLOGY SUBCOMMITTEE  
MINUTES OF OPEN MEETING**

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July 22, 2026

12:00 p.m. – 2:00 p.m.

<https://jcc.granicus.com/player/event/5529>

**Members Present:** Judges: Hon. Jonathan B. Conklin (Cochair), Hon. Judith C. Clark, Hon. Samantha P. Jessner, Hon. David C. Kalemkarian, Hon. Patricia L. Kelly, and Hon. Lawrence Brown (Liaison)

Executive Officers: Mr. Chad Finke (Cochair), Ms. Stephanie Cameron, Mr. Jake Chatters, Mr. David W. Slayton, Ms. Kim Turner, and Mr. David H. Yamasaki

**Members Absent:** Ms. Rebecca Fleming

**Others Present:** Hon. Judith K. Dulcich, Mr. Zlatko Theodorovic, Ms. Fran Mueller, Mr. Michael Corriere, Ms. Randie Chance, Ms. Megan Ellis, and Ms. Oksana Tuk

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**OPEN MEETING**

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**Call to Order and Roll Call**

The chair called the meeting to order at 12:00 p.m. and took roll call.

**Approval of Minutes**

The advisory body approved the minutes of the December 18, 2025, Funding Methodology Subcommittee (FMS) meeting.

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**DISCUSSION AND ACTION ITEMS (ITEMS 1 – 5)**

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**Item 1**

**Involuntary Medication Orders (Senate Bill 820) Allocations for Fiscal Year 2026–27 (Action Required)**

Consideration of allocations to implement the new hearing process for involuntary medication orders established by Senate Bill 820 for fiscal year (FY) 2026–27.

**Action:** *The FMS unanimously voted to approve option 3 in the materials with a modification that the methodology be based on 60 percent incompetent to stand trial (IST) filings and 40 percent nontraffic misdemeanor filings with a funding floor of \$1,200. This methodology will be monitored and reevaluated in two years to assess the percentage split between IST and nontraffic misdemeanor filings. This*

*recommendation will be considered by the Trial Court Budget Advisory Committee, the Judicial Branch Budget Committee, and then the Judicial Council at its business meeting on October 16, 2026.*

**Item 2**

**Workload Formula Policy Adjustment Requests for 2026 (Action Required)**

Presentation of Workload Formula adjustment requests for 2026 from the Superior Court of San Francisco County.

**Action:** No action taken.

**Item 3**

**Workload Formula Adjustment Request Process Update (Action Required)**

Consideration of updates to Judicial Council instructions for submitting annual Workload Formula policy adjustment requests.

**Action:** The FMS unanimously voted to approve the proposed updates to the Workload Formula Adjustment Request Process Instructions as shown in Attachment 3A. The instructions may be further updated in the future after review and collaboration with the Data Analytics Advisory Committee. This recommendation will be considered by the Trial Court Budget Advisory Committee, the Judicial Branch Budget Committee, and then the Judicial Council at its business meeting on October 16, 2026.

**Item 4**

**Workload Formula Policy Base Funding Floor Adjustment Process (Action Required)**

Consideration of potential changes to the Workload Formula base funding floor policy.

**Action:** The FMS unanimously voted to approve option 2 in the materials to treat the base funding floor amount as a minimum floor, which will allow the floor court to retain its full Workload Formula allocation if it is higher than the established base funding floor amount without any downward adjustment. This recommendation will be considered by the Trial Court Budget Advisory Committee, the Judicial Branch Budget Committee, and then the Judicial Council at its business meeting on October 16, 2026.

**Item 5**

**Funding Methodology Subcommittee Annual Work Plan (Action Required)**

Consideration of updates to the Funding Methodology Subcommittee work plan for fiscal year 2026–27.

**Action:** The FMS unanimously voted to approve the proposed updates to the FMS annual work plan for FY 2026–27. The recommendations will be considered by the Trial Court Budget Advisory Committee and presented to the Judicial Branch Budget Committee as an informational item.

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**INFORMATION ONLY ITEMS (ITEM 1) (NO ACTION REQUIRED)**

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**Item 1**

**Court-Appointed Juvenile Dependency Counsel Allocation Methodology Working Group Update**

Update on the working group's progress and upcoming activities.

**Action:** No action taken.

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**A D J O U R N M E N T**

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There being no further business, the meeting was adjourned at 1:47 p.m.

Approved by the advisory body on September 10, 2026.