



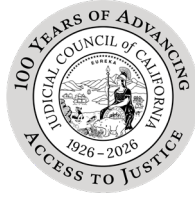
Judicial Council of California
Trial Court Budget Advisory Committee

TRIAL COURT BUDGET ADVISORY COMMITTEE

MATERIALS MAY 07, 2026
VIRTUAL MEETING

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Judicial Council of California

**TRIAL COURT BUDGET ADVISORY COMMITTEE
NOTICE AND AGENDA OF OPEN ELECTRONIC MEETING**

May 7, 2026

12:00 p.m. – 3:00 p.m.

Public Access: <https://jcc.granicus.com/player/event/5056>

Open to the public (Cal. Rules of Court, rule 10.75(c) and (e)(1)).

Meeting materials for open portions of the meeting will be posted on the [Trial Court Budget Advisory Committee](#) webpage on the California Courts website at least three business days before the meeting.

Request for ADA accommodations should be made at least three business days before the meeting and directed to: JCCAccessCoordinator@jud.ca.gov.

Members of the public seeking to make an audio recording of the open meeting portion of the meeting must submit a written request at least two business days before the meeting. Requests can be emailed to tcbac@jud.ca.gov.

Agenda items are numbered for identification purposes only and will not necessarily be considered in the indicated order.

I. OPEN MEETING (CAL. RULES OF COURT, RULE 10.75(C)(1))

Call to Order and Roll Call

Approval of Minutes

Approve minutes of the March 26, 2026, Trial Court Budget Advisory Committee meeting.

II. PUBLIC COMMENT (CAL. RULES OF COURT, RULE 10.75(K))

This meeting will be conducted by electronic means. As such, the public may make comments in writing, in person, or remotely.

Written Comment

In accordance with California Rules of Court, rule 10.75(k)(1), written comments pertaining to any agenda item of a regularly noticed open meeting can be submitted up to one complete business day before the meeting. For this specific meeting, comments should be emailed to: tcbac@jud.ca.gov. Only written comments received by 12:00 p.m. May 6, 2026, will be provided to advisory body members prior to the start of the meeting.

Remote Public Comment

Members of the public requesting to speak during the public comment portion of the meeting must provide the speaker's name, the name of the organization that the speaker represents if any, and the agenda item that the public comment will address. Requests to make a remote public comment must be received by 12:00 p.m. May 6, 2026, via email to tcbac@jud.ca.gov. The chair will establish speaking limits at the beginning of the public comment session. While the advisory body welcomes and encourages public comment, time may not permit all persons requesting to speak to be heard at this meeting.

III. DISCUSSION AND POSSIBLE ACTION ITEMS (ITEMS 1–3)

Item 1

Court-Appointed Juvenile Dependency Counsel Allocations for Fiscal Year 2026–27 (Action Required)

Consideration of court-appointed juvenile dependency counsel allocations for fiscal year 2026–27.

Presenter: Ms. Kelly Meehleib, Supervising Analyst, Judicial Council Center for Families, Children & the Courts

Item 2

Allocations from the State Trial Court Improvement and Modernization Fund for Fiscal Year 2026–27 (Action Required)

Consideration of allocations from the State Trial Court Improvement and Modernization Fund in support of the trial courts for fiscal year 2026–27.

Presenter: Ms. Aman Singh, Senior Fiscal Analyst, Judicial Council Budget Services

Item 3

Allocations for Trial Court Operations for Fiscal Year 2026–27 (Action Required)

Consideration of allocations from the Trial Court Trust Fund and General Fund in support of the trial courts for fiscal year 2026–27.

Presenter: Ms. Oksana Tuk, Senior Fiscal Analyst, Judicial Council Budget Services

IV. INFORMATION ONLY ITEMS (NO ACTION REQUIRED)

Item 1

Court-Appointed Juvenile Dependency Counsel Allocation Methodology Working Group Update

Update on the working group's initial meeting and upcoming activities.

Presenter: Ms. Rebecca Fleming, Vice-Chair, Trial Court Budget Advisory Committee

Item 2

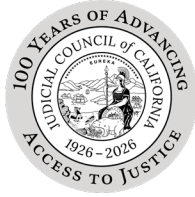
Funds Held on Behalf of the Trial Courts Annual Report for Fiscal Year 2024–25

Annual report for the Funds Held on Behalf of the Trial Courts program regarding open projects and projects completed in fiscal year 2024–25.

Presenter: Ms. Megan Ellis, Senior Fiscal Analyst, Judicial Council Budget Services

V. ADJOURNMENT

Adjourn



Judicial Council of California

**TRIAL COURT BUDGET ADVISORY COMMITTEE
DRAFT MINUTES OF OPEN MEETING**

March 26, 2026

12:00 p.m. – 1:00 p.m.

Videoconference

Members Present:

Judges: Hon. Jonathan B. Conklin (Chair), Hon. J. Eric Bradshaw, Hon. Christopher R. Bowen, Hon. Judith C. Clark, Hon. Judith K. Dulcich, Hon. Julie A. Emede, Hon. Samantha P. Jessner, and Hon. Patricia L. Kelly

Executive Officers: Ms. Rebecca Fleming (Vice-Chair), Ms. Kate Bieker, Ms. Stephanie Cameron, Mr. Jake Chatters, Mr. Chad Finke, Mr. Kevin Harrigan, Mr. David W. Slayton, Ms. Kim Turner, and Mr. David H. Yamasaki

Members Absent: Hon. David C. Kalemkarian, Hon. Lisa M. Rogan, Hon. Sonny S. Sandhu, Hon. Scott R. L. Young, Mr. Michael M. Roddy, Mr. Chris Ruhl, and Hon. Bunmi Awoniyi (Liaison)

Others Present: Mr. Zlatko Theodorovic, Ms. Fran Mueller, Ms. Joleen Allgood, Ms. Megan Ellis, Ms. Oksana Tuk, Ms. Kelly Ragsdale, Ms. Deirdre Benedict, Ms. Lollie Roberts, and Ms. Rose Lane

OPEN MEETING

Call to Order and Roll Call

The chair called the meeting to order at 12:01 p.m. and took roll call.

Approval of Minutes

The advisory body reviewed and approved the minutes of the January 15, 2026, Trial Court Budget Advisory Committee meeting and February 26, 2026, Action by E-mail Between Meetings.

DISCUSSION AND ACTION ITEMS (ITEMS 1-5)

Item 1 – Budget Change Concepts for Fiscal Year 2027–28 that Impact Trial Courts (Action Required)

Consideration of budget change concepts for fiscal year 2027–28 developed by other Judicial Council advisory committees that impact the trial courts.

Action: The TCBAC had no comments or objections to the FY 2027–28 budget change concepts developed by other advisory bodies that affect the trial courts, and restated the priority order of the three concepts proposed by TCBAC at its meeting on January 15, 2026.

Item 2 – Community Assistance, Recovery, and Empowerment Act Allocations for Fiscal Year 2026–27 Courts (Action Required)

Consideration of Community Assistance, Recovery, and Empowerment Act allocations for fiscal year 2026–27.

Action: The TCBAC unanimously voted to approve the CARE Act allocations to the trial courts for FY 2026–27 as outlined in Attachment 2A, including any technical adjustments and contingent on funding included in the enacted budget for FY 2026–27. This recommendation will be considered by the Judicial Branch Budget Committee and then the Judicial Council at its business meeting on July 17, 2026.

Item 3 – Pretrial Release Program Allocations for Fiscal Year 2026–27 (Action Required)

Consideration of Pretrial Release Program allocations for fiscal year 2026–27.

Action: The TCBAC unanimously voted to approve the following recommendations which will be considered by the Judicial Branch Budget Committee and then the Judicial Council at its business meeting on July 17, 2026.

1. Approve the FY 2026–27 allocations, including funding floor allocations, for the Pretrial Release Program as outlined in Attachment 3A, including any technical adjustments and contingent on funding included in the enacted budget for FY 2026–27.
2. Direct Judicial Council staff to conduct a mid-year survey of expenditures and spending plans in November 2026 to determine which jurisdictions anticipate having unspent funding and which jurisdictions anticipate a demonstrated need for additional funding and recommend a methodology for reallocating funding between the trial courts based on demonstrated need.

Item 4 – AB 1058 Child Support Commissioner and Family Law Facilitator Allocations for Fiscal Year 2026–27 (Action Required)

Consideration of AB 1058 Child Support Commissioner and Family Law Facilitator Program allocations for fiscal year 2026–27.

Action: The TCBAC unanimously voted to approve the following recommendations which will be considered by the Judicial Branch Budget Committee and then the Judicial Council at its business meeting on July 17, 2026.

1. Approve Child Support Commissioner allocations for FY 2026–27 using the existing workload-based methodology (January 2019 approval; biennial data updates), as described in the report and reflected in Attachment 4A, including any technical adjustments and contingent on funding included in the enacted budget for FY 2026–27.
2. Approve Family Law Facilitator allocations for FY 2026–27 using the existing population-based methodology (July 2021 approval; biennial data updates), as described in the report

and reflected in Attachment 4B, including any technical adjustments and contingent on funding included in the enacted budget for FY 2026–27.

- 3. Authorize distribution of federal draw down funding consistent with the methodology previously adopted by the Judicial Council (July 2021) and courts' surveyed requests; any unrequested amounts will be reallocated consistent with past practice.*

Item 5 - Court Reporter Allocations for Fiscal Year 2026–27 (Action Required)

Consideration of court reporter allocations for fiscal year 2026–27 for family law and civil case types.

Action: *The TCBAC unanimously voted to approve the FY 2026–27 allocation for \$30 million for court reporters on a proportional basis using the council-approved methodology with assessed judicial need data based on the 2022 Judicial Needs Assessment as outlined in Attachment 5A, including any technical adjustments and contingent on funding included in the enacted budget for FY 2026–27. The recommendation will be considered by the Judicial Branch Budget Committee and then the Judicial Council at its July 17, 2026, business meeting.*

A D J O U R N M E N T

There being no further business, the meeting was adjourned at 12:59 p.m.

Approved by the advisory body on enter date.

JUDICIAL COUNCIL OF CALIFORNIA
BUDGET SERVICES
Report to the Trial Court Budget Advisory Committee
(Action Item)

Title: Court-Appointed Juvenile Dependency Counsel Allocations for Fiscal Year 2026–27

Date: 5/7/2026

Contact: Kelly Meehleib, Supervising Analyst, Center for Families, Children & the Courts
916-263-1693 | kelly.meehleib@jud.ca.gov

Issue

Consideration of allocations for court-appointed juvenile dependency counsel (CAC) funding for fiscal year (FY) 2026–27 to ensure the funding is maximized to serve children and families in dependency proceedings.

Background

Court-appointed dependency counsel became a state fiscal responsibility in 1989 through the Brown-Presley Trial Court Funding Act (Sen. Bill 612; Stats. 1988, ch. 945). The act added Government Code section 77003, defining “court operations” to include court-appointed dependency counsel and provide an appropriation for trial court operations. The Lockyer-Isenberg Trial Court Funding Act (Assem. Bill 233; Stats. 1997, ch. 850) funded and detailed the transition to full state trial court funding. The proposed judicial branch budget for FY 2026–27 includes \$186.7 million for court-appointed dependency counsel.¹ The appropriation has not changed since FY 2022–23 and the funding is intended to cover all aspects of providing legal representation to children and parents in juvenile dependency cases.

Funding is distributed using a workload model adopted by the Judicial Council in 2016² and as amended in 2022.³ The key factors (for each court) used in this methodology are:

- A three-year rolling average of original dependency filings;
- A three-year rolling average of children in foster care;⁴ and

¹ The judicial branch budget also includes up to \$66 million in federal reimbursement for those court-appointed dependency counsel providers participating in the Federally Funded Dependency Representation Program.

² Judicial Council of Cal., Advisory Com. Rep., *Juvenile Dependency: Court-Appointed Dependency Counsel Workload and Funding Methodology* (Apr. 1, 2016), <https://jcc.legistar.com/View.ashx?M=F&ID=4382676&GUID=E8BCCA8A-5DED-48C3-B946-6E21EBB0BEAF>.

³ Judicial Council of Cal., Advisory Com. Rep., *Trial Court Budget: Fiscal Year 2022–23 Allocation of Court-Appointed Juvenile Dependency Counsel Funding* (June 24, 2022), <https://jcc.legistar.com/View.ashx?M=F&ID=11019079&GUID=CB0A2EE1-B3CF-43AC-B92B-F4724B5D209C>.

⁴ On February 27, 2020, the California Child Welfare Indicators Project site was updated to improve navigation and offer new features. With these changes, some previously available views of the data were removed. Cases opened and not identified to a specific court are assigned to the service component “Missing.” To comply with California Department of Social Services (CDSS) data de-identification guidelines, “masking” is performed to protect the privacy of individuals served by CDSS. In reporting the number of children served, any service component with a

- Median county counsel of the first two salary ranges reported by counties and the current U.S. Bureau of Labor Statistics index.

The methodology also includes adjustments for small courts to ensure adequate funding.⁵ These adjustments include (1) suspending reallocation-related reductions for the smallest courts with caseloads under 200; (2) adjusting the local economic index for the small courts with caseloads under 400; and (3) reducing large-court funding allocations to offset small court costs. If these adjustments result in a small court receiving more than 100 percent of the total calculated need, calculated through the workload and funding methodology, the allocation is capped at 100 percent of total need. Currently, 38 courts fall within the small-court category and 28 of them meet the “smallest court” criteria.⁶

For FY 2025–26, the initial \$186.7 million allocation considered by the Trial Court Budget Advisory Committee (TCBAC) on May 7, 2025⁷, contained a calculation error involving the 100 percent cap for small courts. Although corrected allocations were approved by the Judicial Branch Budget Committee on May 16, 2025,⁸ the recalculation caused significant and unexpected funding reductions for a number of courts. As a result, the proposed FY 2025–26 allocations were withdrawn from the Judicial Council’s July 18, 2025, business meeting agenda. The allocations were deferred back to the committee process to consider options to advance the goal of funding equity, stability, and predictability for the trial courts.

On August 11, 2025⁹, TCBAC directed Judicial Council staff to conduct a spending plan survey of all trial courts to identify any courts that did not intend to spend their full FY 2025–26 allocation. Any resulting savings would be made available to impacted small courts, up to their proposed allocation, with remaining funds to be distributed through the midyear reallocation process.

Staff consulted courts on their funding needs and the impact of the technical corrections to determine—based on courts’ spending plans—whether funds could be made available to assist courts needing a glide path to accommodate the impact of the technical correction for FY 2025–26. On August 18, 2025,¹⁰ the Judicial Branch Budget Committee approved recommendations from TCBAC to allocate FY 2025–26 funding based on the existing methodology and the survey results.

value between 1 and 10 is masked. Three courts, Alpine, Mono, and Sierra had total values between 1 and 10; therefore, the number of children served was masked and identified with (M). With the aim of maintaining confidentiality and allocating funds to each of these courts, each was allotted a value of 10 as of reporting period July 1, 2025.

⁵ Judicial Council of Cal., Advisory Com. Rep., *Juvenile Law: Court-Appointed Juvenile Dependency Counsel Funding Methodology for Small Courts* (Dec. 20, 2018),

<https://jcc.legistar.com/View.ashx?M=F&ID=6913216&GUID=4DEB6A82-B007-46D8-9885-8D11D907DBF5>.

⁶ Due to downward trends in dependency filings, the small-court adjustments have applied to more courts in recent years, which has resulted in some small courts receiving increased funding despite drops in caseloads. In FY 2025–26,

⁷ Trial Court Budget Advisory Committee Meeting Materials (May 7, 2025),

<https://courts.ca.gov/system/files/file/tcbac-20250507-materials.pdf>.

⁸ Judicial Branch Budget Committee Meeting Materials (May 16, 2025),

<https://courts.ca.gov/system/files/file/jbbc-20250516-materials.pdf>.

⁹ Trial Court Budget Advisory Committee Meeting Materials (Aug. 11, 2025),

<https://courts.ca.gov/system/files/file/tcbac-20250811-materials.pdf>.

¹⁰ Judicial Branch Budget Committee Meeting Materials (Aug. 18, 2025),

<https://courts.ca.gov/system/files/file/jbbc-20250811-materials.pdf>.

On September 2, 2025¹¹, the Judicial Council approved the allocations and directed TCBAC to add an additional item to its FY 2025–26 work plan to consider a revised methodology to address concerns raised by stakeholders and the courts that the existing methodology may no longer meet the needs of the program to support juvenile dependency proceedings.

On December 18, 2025¹², the Funding Methodology Subcommittee reviewed the factors used in the current allocation methodology and recommended that a working group be established to consider revisions to the methodology. The TCBAC chair authorized a working group, which convened in early 2026.

Due to the impact of the existing methodology, several small courts will have funding reductions for FY 2026–27 and may require a glide path to further adjust to these reductions. Similar to the approach used last year, recommendation 2 below proposes that a spending plan survey of all the trial courts be conducted again this year to determine whether any courts will not spend their full allocation. Any identified savings will be allocated to small courts impacted by funding reductions to help them adjust to FY 2026–27 reductions. Any remaining funding will be allocated to large courts to offset funding for small court adjustments. Aligning allocations based on court spending plans will provide assistance to small courts in need and will better maximize the use of CAC funding.

The proposed trial court allocations are detailed in Attachment 1A, and total calculated funding need based on the approved methodology is shown in Attachment 1B.

The final allocations will be updated based on any needed technical adjustments and are contingent on funding included in the enacted budget for FY 2026–27.

Recommendation

1. Allocate funding according to the existing court-appointed juvenile dependency counsel funding methodology approved by the Judicial Council. Proposed allocations are detailed in Attachment 1A, including any technical adjustments and contingent on funding included in the enacted budget for FY 2026–27.
2. Direct Judicial Council staff to conduct a spending plan survey of all the trial courts in May 2026 to determine whether any courts do not anticipate fully spending their proposed allocation for FY 2026–27. Any identified savings will be made available for allocation to (1) small courts impacted by funding reductions due to the existing methodology to provide a glide path to adjust to FY 2026–27 reductions. Subject to available funding, permit small courts to request up to 50 percent of the difference, if any, between their proposed allocation and the allocation calculated after applying small court adjustments, but before being capped at 100 percent of their total need; and (2) if remaining funds are available, allocate to large courts to offset funding for small court adjustments. Council staff will bring updated proposed allocations back to the TCBAC for consideration once the survey results are available.

¹¹ Judicial Council of Cal., Advisory Com. Rep., *Trial Court Budget: Fiscal Year 2025-26 Allocation of Court-Appointed Juvenile Dependency Council Funding* (Aug. 25, 2025), <https://jcc.legistar.com/View.ashx?M=A&ID=1335073&GUID=7EA97284-5FF5-49CA-A5BD-A86123AB9CCD>.

¹² Funding Methodology Subcommittee Meeting Materials (Dec. 18, 2025), <https://courts.ca.gov/system/files/file/tcbac-20251218-fms-materials.pdf>.

Attachments

Attachment 1A: Fiscal Year 2026–27 Allocation of Dependency Counsel Funding

Attachment 1B: Fiscal Year 2026–27 Total Funding Need for Court-Appointed Dependency Counsel
Based on 2016 Workload Methodology

Fiscal Year 2026–27 Allocation of Dependency Counsel Funding

Court	2025-26 Caseload Funding Model Estimated Funding Need (Prior Year)	2026-27 Caseload Funding Model Estimated Funding Need (Current Year)	2021-22 Allocation	2022-23 Allocation	2023-24 Allocation	2024-25 Allocation	2025-26 Allocation	2026-27 Proposed Allocation
Alameda	\$ 5,200,616	\$ 5,267,582	\$ 3,348,652	\$ 3,840,167	\$ 3,903,699	\$ 4,150,739	\$ 4,137,757	\$ 4,238,495
Alpine	18,488	18,842	19,616	19,850	25,764	18,999	18,488	18,842
Amador	195,107	197,298	128,301	144,314	158,374	155,513	162,137	171,210
Butte	1,173,237	1,113,327	872,569	926,321	945,296	962,319	933,460	1,031,012
Calaveras	261,689	283,738	189,010	161,288	190,388	231,546	245,673	264,817
Colusa	92,682	82,811	112,668	99,064	111,854	101,811	72,682	82,811
Contra Costa	3,028,870	2,891,154	2,651,024	2,748,197	2,653,306	2,519,783	2,409,855	2,326,331
Del Norte	259,687	238,188	214,730	214,730	256,964	269,768	275,298	238,188
El Dorado	668,438	789,307	579,296	553,278	474,903	601,356	668,438	789,307
Fresno	6,453,499	5,962,358	3,735,438	4,462,884	4,787,455	5,108,860	4,936,000	4,797,538
Glenn	140,795	150,136	164,905	146,444	143,016	141,039	146,455	150,135
Humboldt	946,581	946,913	715,427	778,671	729,831	744,798	946,581	946,913
Imperial	702,205	705,469	669,610	681,656	581,336	809,029	797,587	705,469
Inyo	81,884	58,458	41,562	58,143	76,990	85,907	81,884	58,459
Kern	5,757,583	6,055,032	2,748,308	3,247,790	3,644,535	4,131,045	4,580,896	4,872,106
Kings	1,070,376	1,067,882	690,969	791,315	775,408	824,322	1,023,513	1,048,984
Lake	188,449	252,714	280,183	296,119	277,755	247,103	246,219	252,714
Lassen	170,559	155,516	135,339	129,091	174,612	173,075	170,559	155,516
Los Angeles	104,063,283	97,222,771	82,722,770	92,946,429	90,982,340	86,836,815	82,795,685	78,229,100
Madera	906,405	963,539	643,573	732,094	844,825	824,032	797,713	881,306
Marin	398,873	446,963	288,497	357,163	358,761	386,687	398,873	408,419
Mariposa	109,316	123,325	60,059	67,857	73,918	75,764	104,702	119,874
Mendocino	666,874	635,040	529,357	511,024	608,018	662,845	666,874	635,041
Merced	1,619,967	1,688,336	894,211	1,031,445	1,052,809	1,166,819	1,288,891	1,358,498
Modoc	55,531	78,163	52,855	51,256	50,853	65,582	79,436	78,163
Mono	32,202	37,383	18,392	19,817	21,591	26,958	28,683	32,924
Monterey	715,812	734,859	738,059	670,542	595,734	528,532	574,546	596,999
Napa	398,461	401,278	435,215	449,822	375,955	356,764	319,824	325,998
Nevada	169,292	179,215	185,041	226,123	203,761	193,301	169,292	179,216
Orange	13,311,808	13,868,839	7,611,043	8,758,132	9,166,564	9,755,582	10,591,250	11,159,390
Placer	920,382	1,010,654	622,053	651,832	704,472	645,769	738,744	821,055
Plumas	98,933	116,896	154,059	154,059	159,634	128,921	137,275	116,896
Riverside	17,353,158	19,777,368	7,422,498	9,263,855	10,707,784	11,902,759	13,806,662	15,913,614
Sacramento	5,655,172	5,751,369	4,920,141	5,091,685	4,905,409	4,725,098	4,499,414	4,627,768
San Benito	124,179	118,842	99,288	103,347	95,270	94,875	99,672	96,547
San Bernardino	20,782,763	20,802,200	13,045,926	14,821,566	15,061,246	16,073,940	16,535,353	16,738,233
San Diego	7,440,278	7,024,273	5,323,538	6,128,460	6,270,441	6,084,732	5,919,695	5,651,994
San Francisco	4,328,355	4,761,070	2,671,880	2,907,007	2,841,720	3,113,689	3,443,762	3,830,936
San Joaquin	4,245,431	4,371,331	2,706,301	2,886,866	2,843,217	3,183,540	3,377,785	3,517,338
San Luis Obispo	954,201	964,094	797,919	805,354	700,254	732,191	765,888	783,230
San Mateo	827,243	775,782	829,202	829,503	765,432	724,811	663,986	630,245
Santa Barbara	1,875,853	2,117,904	1,012,943	1,316,470	1,394,843	1,440,382	1,492,481	1,704,145
Santa Clara	2,687,186	3,315,200	3,404,630	3,666,823	3,030,273	2,464,672	2,138,001	2,667,534
Santa Cruz	563,955	538,795	526,052	504,267	623,754	584,471	563,955	538,795
Shasta	1,313,197	1,327,756	670,839	753,266	821,850	932,070	1,044,817	1,068,362
Sierra	31,447	30,828	13,759	22,459	28,440	36,894	31,447	30,828
Siskiyou	172,097	190,087	245,373	245,373	256,552	255,222	250,588	190,087
Solano	1,386,404	1,274,691	957,238	1,144,763	1,162,244	1,145,839	1,112,796	1,035,559
Sonoma	2,060,600	1,929,529	1,477,889	1,581,093	1,625,196	1,635,689	1,639,472	1,552,571
Stanislaus	1,614,945	1,451,691	1,452,004	1,492,887	1,419,811	1,357,149	1,284,896	1,168,085
Sutter	430,755	440,977	363,107	345,198	336,571	337,171	363,813	374,503
Tehama	339,029	364,213	293,399	241,836	294,234	313,954	339,029	364,213
Trinity	65,884	65,886	93,829	93,829	83,204	83,204	83,204	65,886
Tulare	3,753,824	3,964,201	2,290,172	2,489,610	2,416,609	2,618,925	1,984,956	3,189,745
Tuolumne	317,223	356,598	338,350	313,321	307,665	300,491	304,674	344,880
Ventura	1,998,532	1,828,854	1,741,369	1,895,272	1,843,364	1,695,670	1,590,089	1,471,565
Yolo	1,473,280	1,540,857	1,272,273	1,353,723	1,235,231	1,267,692	1,182,527	1,251,792
Yuba	807,295	861,422	377,291	375,249	418,668	563,486	600,000	699,819
Reserve	0	0	100,000	100,000	100,000	100,000	100,000	100,000
Total	\$ 232,480,168	\$ 229,689,803	\$ 166,700,000	\$ 186,700,000	\$ 186,700,000	\$ 186,700,000	\$ 185,764,227	\$ 186,700,000

Note: Allocations are based on filings data obtained from the Judicial Council Research, Analytics, and Data and caseload data obtained from the California Child Welfare Indicators Project (CCWIP) as of July 1, 2025.

Court	3 YR Average Original Filings (FY 2022, 2023, 2024)	3 YR Average CWS Cases (July 2023, July 2024, July 2025)	Filings %	Cases %	Sum of Weighted % (E (.3C+.7D))	Partially Redistributed Caseload (F (B*E))	BLS Index 2022, 2023, 2024	Annual Salary (G * Median Salary)	Caseload Multiplied by Estimated Child-to-Parent Case Ratio (I (F * 1.8))	Attorneys Needed Per Caseload (J (I/141))	Total Attorney Salaries (K (H * J))	Total Funding Need (L (K/.45))	Allocation Pre-BLS Adjustment (M)	Small Court Increase with BLS Adjustment (N)	Large Court Funding Adjustment (Pro-Rata Decrease) (O)	Proposed FY 2026-27 Allocation (P)
	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
Alameda	468	1079	1.63%	1.98%	1.87%	1021	1.48	\$ 181,812	1838	13.04	\$ 2,370,412	\$ 5,267,582	\$ 4,279,384	\$ -	\$ (40,889)	\$ 4,238,495
*Alpine	0	10	0.00%	0.02%	0.01%	7	0.75	92,382	13	0.09	8,479	18,842	15,307	3,535	-	18,842
*Amador	38	56	0.13%	0.10%	0.11%	61	0.93	113,955	110	0.78	88,784	197,298	160,285	10,925	-	171,210
*Butte	165	391	0.57%	0.72%	0.67%	368	0.87	106,782	662	4.69	500,997	1,113,327	904,467	126,545	-	1,031,012
*Calaveras	72	77	0.25%	0.14%	0.17%	94	0.86	105,952	170	1.21	127,682	283,738	230,509	34,308	-	264,817
*Colusa	18	31	0.06%	0.06%	0.06%	32	0.75	92,647	57	0.40	37,265	82,811	67,276	15,535	-	82,811
Contra Costa	315	647	1.10%	1.19%	1.16%	632	1.31	161,284	1137	8.07	1,301,019	2,891,154	2,348,773	-	(22,442)	2,326,331
*Del Norte	43	95	0.15%	0.17%	0.17%	91	0.75	92,371	164	1.16	107,185	238,188	193,504	44,684	-	238,188
*El Dorado	143	170	0.50%	0.31%	0.37%	200	1.13	138,925	360	2.56	355,188	789,307	641,233	148,074	-	789,307
Fresno	798	1,915	2.77%	3.51%	3.29%	1794	0.95	117,135	3230	22.91	2,683,061	5,962,358	4,843,820	-	(46,282)	4,797,538
*Glenn	35	53	0.12%	0.10%	0.10%	57	0.76	92,931	103	0.73	67,561	150,136	121,970	28,165	-	150,135
*Humboldt	219	344	0.76%	0.63%	0.67%	365	0.74	91,334	658	4.67	426,111	946,913	769,272	177,641	-	946,913
*Imperial	156	291	0.54%	0.53%	0.54%	293	0.69	84,990	527	3.74	317,461	705,469	573,123	132,346	-	705,469
*Inyo	7	24	0.02%	0.04%	0.04%	20	0.82	101,232	37	0.26	26,306	58,458	47,492	10,967	-	58,459
Kern	816	1,985	2.84%	3.64%	3.40%	1854	0.94	115,154	3336	23.66	2,724,765	6,055,032	4,919,108	-	(47,002)	4,872,106
*Kings	228	349	0.79%	0.64%	0.69%	374	0.82	100,669	673	4.77	480,547	1,067,882	867,548	181,436	-	1,048,984
*Lake	53	91	0.19%	0.17%	0.17%	94	0.77	94,991	169	1.20	113,721	252,714	205,305	47,409	-	252,714
*Lassen	24	62	0.08%	0.11%	0.11%	57	0.78	95,715	103	0.73	69,982	155,516	126,341	29,175	-	155,516
Los Angeles	11081	20,199	38.51%	37.06%	37.49%	20437	1.36	167,693	36786	260.90	43,750,247	97,222,771	78,983,779	-	(754,679)	78,229,100
*Madera	251	245	0.87%	0.45%	0.58%	314	0.88	108,114	565	4.01	433,592	963,539	782,779	98,527	-	881,306
*Marin	68	99	0.24%	0.18%	0.20%	108	1.19	146,270	194	1.38	201,134	446,963	363,113	45,306	-	408,419
*Mariposa	32	35	0.11%	0.06%	0.08%	43	0.83	101,734	77	0.55	55,496	123,325	100,189	19,685	-	119,874
*Mendocino	114	243	0.40%	0.45%	0.43%	235	0.78	95,394	422	3.00	285,768	635,040	515,907	119,134	-	635,041
Merced	325	618	1.13%	1.13%	1.13%	617	0.78	96,401	1111	7.88	759,751	1,688,336	1,371,604	-	(13,106)	1,358,498
*Modoc	31	31	0.11%	0.06%	0.07%	40	0.57	69,738	71	0.50	35,173	78,163	63,500	14,663	-	78,163
*Mono	8	10	0.03%	0.02%	0.02%	12	0.91	112,280	21	0.15	16,822	37,383	30,370	2,554	-	32,924
*Monterey	92	191	0.32%	0.35%	0.34%	186	1.13	139,102	335	2.38	330,686	734,859	596,999	-	-	596,999
*Napa	53	85	0.18%	0.16%	0.16%	89	1.29	158,163	161	1.14	180,575	401,278	325,998	-	-	325,998
*Nevada	32	43	0.11%	0.08%	0.09%	49	1.06	130,199	87	0.62	80,647	179,215	145,595	33,621	-	179,216
Orange	1900	3,097	6.60%	5.68%	5.96%	3248	1.23	150,529	5846	41.46	6,240,978	13,868,839	11,267,045	-	(107,655)	11,159,390
*Placer	177	213	0.62%	0.39%	0.46%	250	1.16	142,699	449	3.19	454,794	1,010,654	821,055	-	-	821,055
*Plumas	27	44	0.09%	0.08%	0.08%	46	0.73	89,210	83	0.59	52,603	116,896	94,966	21,930	-	116,896
Riverside	3153	5,093	10.96%	9.34%	9.83%	5357	1.06	130,130	9643	68.39	8,899,815	19,777,368	16,067,134	-	(153,520)	15,913,614
Sacramento	550	1,329	1.91%	2.44%	2.28%	1243	1.33	163,146	2237	15.86	2,588,116	5,751,369	4,672,412	-	(44,644)	4,627,768
*San Benito	17	34	0.06%	0.06%	0.06%	33	1.03	126,794	59	0.42	53,479	118,842	96,547	-	-	96,547
San Bernardino	2461	5,419	8.55%	9.94%	9.53%	5192	1.15	141,220	9346	66.29	9,360,990	20,802,200	16,899,708	-	(161,475)	16,738,233
San Diego	663	1,881	2.30%	3.45%	3.11%	1693	1.19	146,228	3048	21.62	3,160,923	7,024,273	5,706,519	-	(54,525)	5,651,994
San Francisco	396	809	1.38%	1.48%	1.45%	791	1.73	212,085	1424	10.10	2,142,481	4,761,070	3,867,893	-	(36,957)	3,830,936
San Joaquin	575	1,208	2.00%	2.22%	2.15%	1173	1.07	131,383	2111	14.97	1,967,099	4,371,331	3,551,270	-	(33,932)	3,517,338
*San Luis Obispo	138	277	0.48%	0.51%	0.50%	272	1.02	124,769	490	3.48	435,842	964,094	783,230	-	-	783,230
*San Mateo	82	133	0.29%	0.24%	0.26%	140	1.59	195,478	252	1.79	349,102	775,782	630,245	-	-	630,245
Santa Barbara	276	488	0.96%	0.90%	0.91%	498	1.22	149,829	897	6.36	953,057	2,117,904	1,720,585	-	(16,440)	1,704,145
Santa Clara	318	666	1.11%	1.22%	1.19%	647	1.47	180,702	1164	8.26	1,491,840	3,315,200	2,693,268	-	(25,734)	2,667,534
*Santa Cruz	73	137	0.25%	0.25%	0.25%	138	1.12	137,814	248	1.76	242,458	538,795	437,717	101,078	-	538,795
Shasta	205	412	0.71%	0.76%	0.74%	405	0.94	115,535	729	5.17	597,490	1,327,756	1,078,669	-	(10,307)	1,068,362
*Sierra	5	14	0.02%	0.03%	0.02%	13	0.70	85,664	23	0.16	13,873	30,828	25,045	5,783	-	30,828
*Siskiyou	49	72	0.17%	0.13%	0.14%	78	0.70	85,583	141	1.00	85,539	190,087	154,427	35,660	-	190,087
*Solano	135	332	0.47%	0.61%	0.57%	309	1.18	145,443	556	3.94	573,611	1,274,691	1,035,559	-	-	1,035,559
Sonoma	191	502	0.66%	0.92%	0.84%	460	1.20	147,936	828	5.87	868,288	1,929,529	1,567,549	-	(14,978)	1,552,571
Stanislaus	151	453	0.52%	0.83%	0.74%	403	1.03	126,929	726	5.15	653,261	1,451,691	1,179,354	-	(11,269)	1,168,085
*Sutter	104	106	0.36%	0.19%	0.24%	133	0.95	116,439	240	1.70	198,440	440,977	358,250	16,253	-	374,503
*Tehama	81	124	0.28%	0.23%	0.24%	133	0.79	96,649	239	1.70	163,896	364,213	295,887	68,326	-	364,213
*Trinity	19	20	0.07%	0.04%	0.05%	25	0.76	93,653	45	0.32	29,649	65,886	53,526	12,360	-	65,886
Tulare	703	1,137	2.44%	2.09%	2.19%	1195	0.95	116,933	2151	15.26	1,783,891	3,964,201	3,220,517	-	(30,772)	3,189,745
*Tuolumne	108	88	0.38%	0.23%	0.23%	123	0.83	102,247	221	1.57	160,469	356,598	289,701	55,179	-	344,880
Ventura	208	432	0.72%	0.79%	0.77%	421	1.25	153,284	757	5.37	822,984	1,828,854	1,485,761	-	(14,196)	1,471,565
*Yolo	197	330	0.68%	0.61%	0.63%	343	1.29	158,261	618	4.38	693,386	1,540,857	1,251,792	-	-	1,251,792
*Yuba	125	190	0.43%	0.35%	0.37%	204	1.21	149,125	367	2.60	387,640	861,422	699,819	-	-	699,819
Reserve	-	-	-	-	-	-	-	-	-	-	-	-	100,000	-	-	100,000
Total	28,772	54,509	100.00%	100.00%	100.00%	54,509	-	-	98,116	695.86	\$ 103,360,411	\$ 229,689,803	\$ 186,700,000	\$ 1,640,804	\$ (1,640,804)	\$ 186,700,000

Median annual salary of county attorneys \$ 122,864

*Small Courts
BLS = Bureau of Labor Statistics; CW = Child welfare

JUDICIAL COUNCIL OF CALIFORNIA
BUDGET SERVICES
Report to the Trial Court Budget Advisory Committee
(Action Item)

Title: Allocations from the State Trial Court Improvement and Modernization Fund for Fiscal Year 2026–27

Date: 5/7/2026

Contact: Aman Singh, Senior Fiscal Analyst, Judicial Council Budget Services
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Issue

Consider recommendations from the Revenue & Expenditure Subcommittee for the fiscal year (FY) 2026–27 allocations from the State Trial Court Improvement and Modernization Fund (IMF) to fund specific programs and services for the trial courts. The proposed allocations include updated costs for current service levels as reflected in the FY 2026–27 Governor’s Budget and additional funding for newly proposed initiatives within the Judicial Council’s Human Resources and Research, Analytics, and Data offices.

Proposed FY 2026–27 Allocations

The proposed FY 2026–27 IMF allocations for various Judicial Council offices, totaling \$47 million, are detailed in Attachment 2A and represent a decrease of \$848,000 from the previous year (Attachment 2A, Row 35). Attachment 2B provides narrative descriptions of the programs receiving IMF allocations. Attachment 2C displays the IMF Fund Condition Statement.

The IMF maintains a \$2 million reserve to protect against potential revenue declines, as authorized by the Judicial Council in June 2016. The reserve may be used, if needed, to support program operations¹. However, the reserve is not expected to be needed to support the FY 2026–27 allocation recommendations. Based on current revenue estimates, the fund is estimated to have a sufficient fund balance for the proposed allocations and remains solvent for the foreseeable future (Attachment 2C, Row 25).

The proposed FY 2026–27 allocation requests by Judicial Council offices are described below:

¹ Judicial Council meeting (June 24, 2016), <https://jcc.legistar.com/View.ashx?M=F&ID=4496693&GUID=FE6C1F1D-A68F-4CB8-B4E7-0596B5A59994>; Judicial Council meeting minutes (June 24, 2016), <https://jcc.legistar.com/View.ashx?M=M&ID=463475&GUID=28948114-D867-4D11-B68D-35EE2EE711C5>

1. **Audit Services** – Conducts operational audits, risk assessments, and recommends improvements to all judicial branch entities.
 - a. *Approve an allocation of \$423,000; a decrease of \$10,000 from the FY 2025–26 allocation.*
 - i. The allocation is for conducting performance and compliance audits of the 58 trial courts.
 - ii. The adjustment is due to decreased staffing and rent costs.
2. **Branch Accounting and Procurement** – Supports the trial courts’ financial and human resources Phoenix System.
 - a. *Approve an allocation of \$309,000; an increase of \$4,000 from the FY 2025–26 allocation.*
 - i. The allocation is for two staff, one each in the treasury unit and procurement unit, and for providing contract-related services to produce statewide leveraged procurement agreements.
 - ii. The adjustment is due to increased staffing and rent costs.
3. **Budget Services** – Supports meetings of various budget committees and subcommittees related to trial court funding, policies, and other issues.
 - a. *Approve an allocation of \$8,000; no change from the FY 2025–26 allocation.*
 - i. The allocation is for the Trial Court Budget Advisory Committee and subcommittee meetings, and annual revenue distribution and collections reporting trainings.
4. **Center for Families, Children & the Courts** – Supports various programs within the courts for litigants.
 - a. *Approve an allocation of \$5.3 million; a decrease of \$169,000 from the FY 2025–26 allocation.*
 - i. The allocation is for providing Domestic Violence forms in languages other than English to all courts; enabling all courts to use Hotdocs Document Assembly Applications while filing documents; court-based assistance to self-represented litigants; supporting the Beyond the Bench conference, Child & Family Focused Education Conference, and Youth Summit; funding for legal services agencies and their court partners to provide representation to indigent persons; and updating the Self-represented Litigants Statewide Support Program and expanding the online California Courts Self-Help Center on the judicial branch website.
 - ii. The largest portion of the decrease in allocation is due to transferring the Court Interpreter Testing program, with an allocation of \$143,000, to Leadership Support Services.
 - iii. The Shriver Civil Counsel Program cy pres funding decreased by \$26,000. This request represents the current available balance of cy pres funds as of February 2026. This funding is the available balance from class action lawsuits collected in FY 2019–20 and can only be used for this purpose.

Minor revenue deposits have continued to be collected related to lawsuits from that year.

- iv. The \$5 million for Self-Help Centers is a majority of the allocation. Budget bill language requires unspent funds for Self-Help to revert to the General Fund.

5. Center for Judicial Education and Resources – Provides education to judges, court leaders, court staff faculty, managers, supervisors, and lead staff.

a. *Approve an allocation of \$2.3 million; a decrease of \$578,000 from the FY 2025–26 allocation.*

- i. The allocation is for faculty development, participant expenses, training for court leaders, the Court Clerks Training Institute, and for newly elected or appointed judges and subordinate judicial officers' education programs.
- ii. The decrease reflects a projected reduction in judicial appointments in FY 2026–27. As a result, fewer new judge education programs will be offered, including one less Judicial College session.

6. Criminal Justice Services – Supports the Judicial Council's Criminal Jury Instructions Advisory Committee.

a. *Approve an allocation of \$9,000; there is no change from the FY 2025–26 allocation.*

- i. The allocation is for the criminal portion of the Jury Instructions and is funded by royalties generated from their sales, which are deposited in the IMF.

7. Human Resources – Supports the Trial Court Labor Relations Academy and Forum to assist trial court staff in addressing various labor issues and the Judges Pay and Benefits Program.

a. *Approve an allocation of \$410,000; an increase of \$387,000 from the FY 2025–26 allocation.*

- i. The Academy and Forum is held biennially. Therefore, no event is scheduled in FY 2026–27 and funding is not needed.
- ii. The increase is to support a new Judges Pay and Benefits Program which provides comprehensive payroll and benefits administration for 1,253 judges and justices. Payroll services include processing appointments, elevations, separations, retirements, and accounts receivable transactions. The program's responsibilities have expanded and new duties include distributing accounts receivable memos for the retroactive collection of health and dental premium amounts and processing all manual State Controller's Office pay rate adjustments. The allocation will fund two full-time Associate Human Resources Analysts.

8. Information Technology – Supports information technology systems for the 58 trial courts.

a. *Approve an allocation of \$33.7 million; a decrease of \$484,000 from the FY 2025–26 allocation.*

- i. The allocation is for the Data Center and Cloud Service to host services for the 58 trial courts, the appellate courts, and the Supreme Court; the distribution and mandated reporting of uniform civil fees collected by the 58

trial courts; the California Courts Protective Order Registry; for developing and supporting a standardized level of network infrastructure for the trial courts; the Enterprise Policy and Planning program which provides a variety of Oracle products to the courts; data integration; and the Jury Management System.

- ii. The decrease is primarily due to costs associated with the Judicial Branch Technology Services Data Center (JBTS). The Case Management System V3 (CMS V3) program, which falls under JBTS, has been decommissioned and is no longer needed due to CMS V3 courts migrating to other case management systems.
- iii. The adjustment for Data Integration reflects an increase in staffing costs.
- iv. The allocation also includes adjustments to Statewide Planning and Development Support, Telecom, and Uniform Civil Filing Services to reflect minor program changes, staffing updates, and rent.

9. Leadership Support Services – Supports the trial court judicial officers for the Commission on Judicial Performance defense master insurance policy.

a. Approve an allocation of \$2.2 million; a decrease of \$112,000 from the FY 2025–26 allocation.

- i. The allocation is for the Judicial Performance Defense Insurance program which is used to pay the insurance premium for trial court judges and judicial officers for the Commission on Judicial Performance defense master insurance policy. The reduction reflects a decrease in the insurance premium.
- ii. The allocation request includes the transfer of the Court Interpreter Testing program with a \$143,000 allocation to Leadership Support Services from the Center for Families, Children & the Courts.

10. Legal Services – Supports the various Judicial Council offices and the courts, manages litigation, is responsible for maintaining the California Rules of Court and Judicial Council forms, and supports the Civil Jury Instructions Advisory Committee.

a. Approve an allocation of \$2.3 million; a decrease of \$26,000 from the FY 2025–26 allocation.

- i. The allocation is for the Regional Office Assistance Group of Legal Services to provide direct services to the trial courts; the Litigation Management Program, which manages litigation and provides for the defense and indemnification of all judicial branch entities, bench officers, and employees; and for the civil portion of the Jury Instructions which is funded by royalties generated from their sales.
- ii. The adjustment is due to an anticipated decrease in settlement expenditures for the Litigation Management Program.

11. Research, Analytics, and Data – Supports the judicial branch’s research, data, and analytic functions and conducts the workload study and judicial needs assessment.

a. Approve an allocation of \$149,000; an increase of \$140,000 from the FY 2025–26 allocation.

- i. The allocation is for the Data Analytics Advisory Committee meeting expenses for court personnel and judges related to workload studies.
- ii. The increase in allocation is for a limited-term resource to support data validation work for trial courts that are participating in a viability assessment for data analytics and reporting in the Judicial Branch Statistical Information System. This project will be part of the data analytics and data integration platform sponsored by the Data Analytics Advisory Committee.

Recommendation

Approve the proposed FY 2026–27 IMF allocations, totaling \$47 million, detailed in Attachment 2A.

The recommended allocations will be considered by the Judicial Branch Budget Committee and then the Judicial Council at its business meeting on July 17, 2026.

Attachments

Attachment 2A: Judicial Council of California Approved FY 2025–26 and Proposed FY 2026–27 Allocations, State Trial Court Improvement and Modernization Fund – State Operations and Local Assistance Appropriations

Attachment 2B: State Trial Court Improvement and Modernization Fund – Summary of Programs

Attachment 2C: State Trial Court Improvement and Modernization Fund – Fund Condition Statement FY 2026–27

**Judicial Council of California
Approved FY 2025–26 and Proposed FY 2026–27 Allocations
State Trial Court Improvement and Modernization Fund
State Operations and Local Assistance Appropriations**

#	Program Name and Adjustments	Office	FY 2025-26 Judicial Council Approved Allocations	Recommended FY 2026–27 State Operations Allocations	Recommended FY 2026–27 Local Assistance Allocations	Total	\$ Change from FY 2025–26	% Change from FY 2025–26
A	B	C	D	E	F	G = (E + F)	H = (G - D)	I = (H/D)
1	Audit Services	AS	\$ 433,000	\$ 423,000	-	\$ 423,000	\$ (10,000)	-2.3%
2	Treasury Services - Cash Management	BAP	109,000	109,000	-	109,000	\$ -	0.0%
3	Trial Court Procurement	BAP	196,000	200,000	-	200,000	\$ 4,000	2.0%
4	Budget Focused Training and Meetings	BS	5,000	5,000	-	5,000	\$ -	0.0%
5	Revenue Distribution Training	BS	3,000	3,000	-	3,000	\$ -	0.0%
6	Court Interpreter Testing (moved to LSS 10/2025)	CFCC	143,000	-	-	-	\$ (143,000)	-100.0%
7	Domestic Violence Forms Translation	CFCC	17,000	-	17,000	17,000	\$ -	0.0%
8	Interactive Software - Self-Rep Electronic Forms	CFCC	60,000	-	60,000	60,000	\$ -	0.0%
9	Sargent Shriver Civil Counsel- Cy Pres Funding	CFCC	93,000	-	67,000	67,000	\$ (26,000)	-28.0%
10	Self-Help Center	CFCC	5,000,000	-	5,000,000	5,000,000	\$ -	0.0%
11	Statewide Multidisciplinary Education	CFCC	67,000	-	67,000	67,000	\$ -	0.0%
12	Statewide Support for Self-Help Programs	CFCC	100,000	-	100,000	100,000	\$ -	0.0%
13	CJER Faculty	CJER	48,000	-	48,000	48,000	\$ -	0.0%
14	Essential Court Management Education	CJER	40,000	40,000	-	40,000	\$ -	0.0%
15	Essential Court Personnel Education	CJER	130,000	-	130,000	130,000	\$ -	0.0%
16	Judicial Education	CJER	2,611,000	145,000	1,888,000	2,033,000	\$ (578,000)	-22.1%
17	Jury System Improvement Projects	CJS	9,000	9,000	-	9,000	\$ -	0.0%
18	Trial Court Labor Relations Academies and Forums	HR	23,000	-	-	-	\$ (23,000)	-100.0%
19	Judges Pay and Benefits Program	HR	-	410,000	-	410,000	\$ 410,000	100.0%
20	California Courts Protective Order Registry (CCPOR)	IT	1,047,000	452,000	606,000	1,058,000	\$ 11,000	1.1%
21	Data Integration	IT	1,780,000	936,000	1,059,000	1,995,000	\$ 215,000	12.1%
22	Judicial Branch Technology Services (JBTS) Data Center and Cloud Service	IT	7,483,000	1,254,000	5,484,000	6,738,000	\$ (745,000)	-10.0%
23	Jury Management System	IT	600,000	-	600,000	600,000	\$ -	0.0%
24	Statewide Planning and Dev Support	IT	2,032,000	467,000	1,566,000	2,033,000	\$ 1,000	0.0%
25	Telecom	IT	5,714,000	1,343,000	4,384,000	5,727,000	\$ 13,000	0.2%
26	Telecommunications	IT	15,100,000	-	15,100,000	15,100,000	\$ -	0.0%
27	Uniform Civil Filing Services	IT	467,000	428,000	60,000	488,000	\$ 21,000	4.5%
28	Court Interpreter Testing etc.	LSS	-	-	143,000	143,000	\$ 143,000	100.0%
29	Judicial Performance Defense Insurance	LSS	2,276,000	2,000	2,019,000	2,021,000	\$ (255,000)	-11.2%
30	Jury System Improvement Projects	LS	10,000	-	10,000	10,000	\$ -	0.0%
31	Litigation Management Program	LS	1,200,000	-	1,200,000	1,200,000	\$ -	0.0%
32	Regional Office Assistance Group	LS	1,091,000	1,065,000	-	1,065,000	\$ (26,000)	-2.4%
33	Data Analytics Advisory Committee	RAD	9,000	-	9,000	9,000	\$ -	0.0%
34	Data Validation for JBSIS Proof of Concept for Trial Courts	RAD	-	140,000	-	140,000	\$ 140,000	NA
35	Total	-	\$ 47,896,000	\$ 7,431,000	\$ 39,617,000	\$ 47,048,000	\$ (848,000)	-1.8%

Totals by Office

#	Legend	Office	Judicial Council Approved Allocations	State Operations	Local Assistance	Total	\$ Change from FY 2025–26	% Change from FY 2025–26
A	B	C	D	E	F	G = (E + F)	H = (G - D)	I = (H/D)
36	Audit Services	AS	\$ 433,000	\$ 423,000	\$ -	\$ 423,000	\$ (10,000)	-2.3%
37	Branch Accounting and Procurement	BAP	305,000	309,000	-	309,000	\$ 4,000	1.3%
38	Budget Services	BS	8,000	8,000	-	8,000	\$ -	0.0%
39	Center for Families, Children & the Courts	CFCC	5,480,000	-	5,311,000	5,311,000	\$ (169,000)	-3.2%
40	Center for Judicial Education and Resources	CJER	2,829,000	185,000	2,066,000	2,251,000	\$ (578,000)	-20.4%
41	Criminal Justice Services	CJS	9,000	9,000	-	9,000	\$ -	100.0%
42	Human Resources	HR	23,000	410,000	-	410,000	\$ 387,000	100.0%
43	Information Technology	IT	34,223,000	4,880,000	28,859,000	33,739,000	\$ (484,000)	-1.4%
44	Leadership Support Services	LSS	2,276,000	2,000	2,162,000	2,164,000	\$ (112,000)	100.0%
45	Legal Services	LS	2,301,000	1,065,000	1,210,000	2,275,000	\$ (26,000)	-1.1%
46	Research, Analytics, and Data	RAD	9,000	140,000	9,000	149,000	\$ 140,000	200.0%
47	Total Allocations	-	\$ 47,896,000	\$ 7,431,000	\$ 39,617,000	\$ 47,048,000	\$ (848,000)	-1.8%

Revised for Informational Purposes Only

Judicial Council of California
 Approved FY 2025–26 and Proposed FY 2026–27 Allocations
 State Trial Court Improvement and Modernization Fund
 State Operations and Local Assistance Appropriations

#	Program Name and Adjustments	Office	FY 2025-26 Judicial Council Approved Allocations	FY 2026–27 State Operations Allocations	2026–27 Local Assistance Allocations	Total	\$ Change from FY 2025–26	% Change from FY 2025–26
A	B	C	D	E	F	G = (E + F)	H = (G - D)	I = (H/D)
1	Audit Services	AS	\$ 433,000	\$ 423,000	\$ -	\$ 423,000	\$ (10,000)	-2.3%
2	Treasury Services - Cash Management	BAP	109,000	109,000	-	109,000	\$ -	0.0%
3	Trial Court Procurement	BAP	196,000	200,000	-	200,000	\$ 4,000	2.0%
4	Budget Focused Training and Meetings	BS	5,000	5,000	-	5,000	\$ -	0.0%
5	Revenue Distribution Training	BS	3,000	3,000	-	3,000	\$ -	0.0%
6	Court Interpreter Testing (moved to LSS 10/2025)	CFCC	143,000	-	-	-	\$ (143,000)	-100.0%
7	Domestic Violence Forms Translation	CFCC	17,000	-	17,000	17,000	\$ -	0.0%
8	Interactive Software - Self-Rep Electronic Forms	CFCC	60,000	-	60,000	60,000	\$ -	0.0%
9	Sargent Shriver Civil Counsel- Cy Pres Funding	CFCC	93,000	-	67,000	67,000	\$ (26,000)	-28.0%
10	Self-Help Center	CFCC	5,000,000	-	5,000,000	5,000,000	\$ -	0.0%
11	Statewide Multidisciplinary Education	CFCC	67,000	-	67,000	67,000	\$ -	0.0%
12	Statewide Support for Self-Help Programs	CFCC	100,000	-	100,000	100,000	\$ -	0.0%
13	CJER Faculty	CJER	48,000	-	48,000	48,000	\$ -	0.0%
14	Essential Court Management Education	CJER	40,000	40,000	-	40,000	\$ -	0.0%
15	Essential Court Personnel Education	CJER	130,000	-	130,000	130,000	\$ -	0.0%
16	Judicial Education	CJER	2,611,000	145,000	1,888,000	2,033,000	\$ (578,000)	-22.1%
17	Jury System Improvement Projects	CJS	9,000	9,000	-	9,000	\$ -	0.0%
18	Trial Court Labor Relations Academies and Forums	HR	23,000	-	-	-	\$ (23,000)	-100.0%
19	Judges Pay and Benefits Program	HR	-	410,000	-	410,000	\$ 410,000	100.0%
20	California Courts Protective Order Registry (CCPOR)	IT	1,047,000	452,000	606,000	1,058,000	\$ 11,000	1.1%
21	Data Integration	IT	1,780,000	936,000	1,059,000	1,995,000	\$ 215,000	12.1%
22	Judicial Branch Technology Services (JBTS) Data Center and Cloud Service ¹	IT	7,483,000	2,052,000	5,484,000	7,536,000	\$ 53,000	0.7%
23	Jury Management System	IT	600,000	-	600,000	600,000	\$ -	0.0%
24	Statewide Planning and Dev Support	IT	2,032,000	467,000	1,566,000	2,033,000	\$ 1,000	0.0%
25	Telecom	IT	5,714,000	1,343,000	4,384,000	5,727,000	\$ 13,000	0.2%
26	Telecommunications	IT	15,100,000	-	15,100,000	15,100,000	\$ -	0.0%
27	Uniform Civil Filing Services	IT	467,000	428,000	60,000	488,000	\$ 21,000	4.5%
28	Court Interpreter Testing etc.	LSS	-	-	143,000	143,000	\$ 143,000	100.0%
29	Judicial Performance Defense Insurance	LSS	2,276,000	2,000	2,019,000	2,021,000	\$ (255,000)	-11.2%
30	Jury System Improvement Projects	LS	10,000	-	10,000	10,000	\$ -	0.0%
31	Litigation Management Program	LS	1,200,000	-	1,200,000	1,200,000	\$ -	0.0%
32	Regional Office Assistance Group	LS	1,091,000	1,065,000	-	1,065,000	\$ (26,000)	-2.4%
33	Data Analytics Advisory Committee	RAD	9,000	-	9,000	9,000	\$ -	0.0%
34	Data Validation for JBSIS Proof of Concept for Trial Courts	RAD	-	140,000	-	140,000	\$ 140,000	NA
35	Total	-	\$ 47,896,000	\$ 8,229,000	\$ 39,617,000	\$ 47,846,000	\$ (50,000)	-0.1%

Note:

¹The FY 2026-27 allocation request for the JBTS program was increased by \$798,000 for rent costs and personal services costs for four vacant positions. These costs were erroneously left out of the report when it was presented to the Revenue & Expenditure Subcommittee.

Totals by Office

#	Legend	Office	Judicial Council Approved Allocations	State Operations	Local Assistance	Total	\$ Change from FY 2025–26	% Change from FY 2025–26
A	B	C	D	E	F	G = (E + F)	H = (G - D)	I = (H/D)
36	Audit Services	AS	\$ 433,000	\$ 423,000	\$ -	\$ 423,000	\$ (10,000)	-2.3%
37	Branch Accounting and Procurement	BAP	305,000	309,000	-	309,000	\$ 4,000	1.3%
38	Budget Services	BS	8,000	8,000	-	8,000	\$ -	0.0%
39	Center for Families, Children & the Courts	CFCC	5,480,000	-	5,311,000	5,311,000	\$ (169,000)	-3.2%
40	Center for Judicial Education and Resources	CJER	2,829,000	185,000	2,066,000	2,251,000	\$ (578,000)	-20.4%
41	Criminal Justice Services	CJS	9,000	9,000	-	9,000	\$ -	100.0%
42	Human Resources	HR	23,000	410,000	-	410,000	\$ 387,000	100.0%
43	Information Technology	IT	34,223,000	5,678,000	28,859,000	34,537,000	\$ 314,000	0.9%
44	Leadership Support Services	LSS	2,276,000	2,000	2,162,000	2,164,000	\$ (112,000)	100.0%
45	Legal Services	LS	2,301,000	1,065,000	1,210,000	2,275,000	\$ (26,000)	-1.1%
46	Research, Analytics, and Data	RAD	9,000	140,000	9,000	149,000	\$ 140,000	200.0%
46	Total Allocations	-	\$ 47,896,000	\$ 8,229,000	\$ 39,617,000	\$ 47,846,000	\$ (50,000)	-0.1%

**State Trial Court Improvement and Modernization Fund (IMF)
Summary of Programs**

Row #	Program Name	Office	Program Description	Comments
A	B	C	D	E
1	Audit Services	AS	Conducts performance and compliance audits of the State's 58 trial courts per the annual audit plan.	
2	Treasury Services - Cash Management	BAP	Used for the compensation, operating expenses and equipment costs for one accounting staff.	
3	Trial Court Procurement	BAP	Pays for personal services and rent allocation for one position in Branch Accounting and Procurement that provides procurement and contract related services at a statewide level.	
4	Budget Focused Training and Meetings	BS	Supports meetings of the Trial Court Budget Advisory Committee and associated subcommittees on the preparation, development, and implementation of the budget for trial courts and provides input to the Judicial Council on policy issues affecting Trial Court Funding.	
5	Revenue Distribution Training	BS	Pays for annual training on Revenue Distribution to all the collection programs as well as annual CRT training.	
6	Domestic Violence Forms Translation	CFCC	This program makes available to all courts, translation of domestic violence protective order forms in languages other than English. Since 2000, these forms have been translated into Spanish, Vietnamese, Chinese and Korean based on data from various language needs studies.	
7	Interactive Software - Self-Rep Electronic Forms	CFCC	This program enables all courts to use Hotdocs Document Assembly Applications, which present court users with a Q&A format that automatically populates fields across all filing documents.	
8	Sargent Shriver Civil Counsel- Cy Pres Funding	CFCC	This program provides funding for legal services agencies and their court partners to provide representation to indigent persons in cases involving housing, child custody, guardianship, conservatorships, and domestic violence.	
9	Self-Help Center	CFCC	Provides court-based assistance to self-represented litigants.	
10	Statewide Multidisciplinary Education	CFCC	Supports the biannual Beyond the Bench Conference, biannual Child & Family Focused Education Conference and annual Youth Summit.	
11	Statewide Support for Self-Help Programs	CFCC	The Self-represented Litigants Statewide Support Program updates and expands the online California Courts Self-Help Center on the judicial branch website. Further, this program facilitates the translating of over 50 Judicial Council forms that are used regularly by self-represented litigants.	
12	CJER Faculty	CJER	Lodging, meals, and travel for faculty development participants. Primarily development of pro bono judge and court staff faculty who will teach all CJER programs for the trial courts.	
13	Essential Court Management Education	CJER	National and statewide training for court leaders, including Institute for Court Management (ICM) courses, CJER Core 40 and Core 24 courses, & other local & regional courses for managers, supervisors and lead staff.	
14	Essential Court Personnel Education	CJER	The Court Clerks Training Institute - courtroom and court legal process education in civil, traffic, criminal, probate, family, juvenile, appellate. Regional and local court personnel courses. The biennial Trial Court Judicial Attorneys Institute.	
15	Judicial Education	CJER	Programs for all newly elected or appointed judges and subordinate judicial officers required by Rule of Court 10.462 (c)(1) to complete the new judge education programs offered by CJER; Judicial Institutes, courses for experienced judges; programs for PJs, CEOs & Supervising Judges.	
16	Jury System Improvement Projects	CJS	This program is related to Jury Instructions and is a "self-funding" PCC. Funds in this account are generated by royalties generated from sales of criminal and civil jury instructions. The funds are deposited pursuant to the Government Code.	
17	Trial Court Labor Relations Academies and Forums	HR	The Judicial Council's Human Resources office has updated its Trial Court Labor Relations Training program to align with its biennial funding model. The program includes a one-day, in-person session in spring for seasoned court professionals in labor relations, focusing on current trends and strategies. The funding allocation will be used to pay for conference rooms, materials, lunch for participants, and lodging for trial court attendees on a limited basis. Additionally, a three-day virtual Labor Relations Academy I is held annually in summer, aimed at court managers and human resources staff new to labor negotiations. This program reflects a comprehensive effort to enhance trial court employees' skills and knowledge in the field of labor relations within the judicial branch.	
18	Judges Pay and Benefits Program	HR	<p>This program provides comprehensive payroll and benefits administration for 1,253 justices and judges serving in the California Supreme Court, the Courts of Appeal, and the Trial Courts (excluding Los Angeles, Riverside, and Ventura). Payroll services include processing appointments, elevations, separations, retirements, and accounts receivable transactions. Benefits administration encompasses plan changes, dependent additions and removals, COBRA compliance, and the resolution of coverage discrepancies, billing issues, and claims.</p> <p>The program works closely with the State Controller's Office (SCO), CalPERS, the California Department of Human Resources, and the Judges' Retirement System to ensure accurate and timely processing. It also provides responsive, high-quality customer service to judges seeking assistance with their benefits.</p> <p>Since its inception, the program's responsibilities have expanded. New duties include distributing accounts receivable memos for the retroactive collection of health and dental premium amounts and processing all manual SCO pay rate adjustments resulting from the Mallano vs. Chiang ruling.</p>	<p>If approved, the allocation will fund two (2) full-time equivalent Associate Human Resources Analysts (AHRAs) dedicated to administering payroll and benefits for California's trial court judges. Human Resources has established an appropriate caseload ratio of 1 AHRA per 418 staff or judges, given the depth of expertise required across multiple benefit and retirement systems. With 1,253 authorized judges and justices, a total of three AHRAs is necessary to ensure timely and accurate processing of pay and benefits.</p> <p>Currently, Human Resources is funded for only one AHRA through the General Fund, and the resulting workload is no longer sustainable. The incumbent has carried these responsibilities for more than 26 years. Adding two additional AHRAs will reduce operational risk, relieve excessive workload pressures, support succession planning, and maintain efficiency in managing the complex payroll and benefits needs of the trial courts and their judges.</p>
19	California Courts Protective Order Registry (CCPOR)	IT	The California Courts Protective Order Registry (CCPOR) is a statewide repository of protective orders containing both data and scanned images of orders that can be accessed by judges, court staff, and law enforcement officers. CCPOR allows judges and law enforcement officers to view orders issued by other court divisions and across county lines.	

**State Trial Court Improvement and Modernization Fund (IMF)
Summary of Programs**

Row #	Program Name	Office	Program Description	Comments
A	B	C	D	E
20	Data Integration	IT	Data Integration provides system interfaces between Judicial Council systems and the computer systems of our justice partners, be they courts, law enforcement agencies, the department of justice and others. Without the Integrated Services Backbone (ISB), the current systems for sharing protective orders, for example, would not function.	
21	Judicial Branch Technology Services (JBTS) Data Center and Cloud Service	IT	The CCTC hosts some level of services for the 58 California superior courts, all the Courts of Appeal and the Supreme Court and has over 10,000 supported users. Major installations in the CCTC include the following: <ul style="list-style-type: none"> • Appellate Court Case Management System (ACCMS) • California Court Protective Order Registry (CCPOR) • Phoenix - Trial Court Financial and Human Resources System • Civil, Small Claims, Probate, and Mental Health Trial Court Case Management System (V3) • Integration Services Backbone (ISB) This program provides consistent, cost effective, and hosting services, including ongoing maintenance and operational support, data network management, and local server support, tape back-up and recovery, help desk services, email services, and a disaster recovery program.	
22	Jury Management System	IT	The allocation for the Jury Program is used to distribute funds to the trial courts in the form of grants to improve court jury management systems. All trial courts are eligible to apply for the jury funding. The number of courts receiving grants varies according to the amount of grant funding available and the number of jury grant requests received.	
23	Statewide Planning and Dev Support	IT	This program provides the trial courts access to a variety of Oracle products (e.g., Oracle Enterprise Database, Real Application Clusters, Oracle Advanced Security, Diagnostic Packs, Oracle WebLogic Application Server) without cost to the courts.	
24, 25	Telecommunications Support	IT	This program develops and supports a standardized level of network infrastructure for the California superior courts. This infrastructure provides a foundation for local systems (email, jury, CMS, VOIP, etc.) and enterprise system applications such as Phoenix, provides operational efficiencies via shared services at the CCTC, and secures valuable court information resources.	
26	Uniform Civil Filing Services	IT	This program supports the distribution and mandated reporting of uniform civil fees collected by all 58 superior courts, with an average of \$45 million distributed per month. The system generates reports for the State Controller's Office and various entities that receive the distributed funds. There are over 200 fee types collected by each court, distributed to 23 different entities (e.g. Trial Court Trust Fund, County, Equal Access Fund, Law Library, etc.), requiring 59,520 corresponding distribution rules that are maintained by UCFS. UCFS benefits the public by minimizing the amount of penalties paid to the state for incorrect or late distributions and ensuring that the entities entitled to a portion of the civil fees collected, as mandated by law, receive their correct distributions.	
27	Jury System Improvement Projects	LS	This program is related to Jury Instructions and is a "self-funding" PCC. Funds in this account are generated by royalties generated from sales of criminal and civil jury instructions. The funds are deposited pursuant to the Government Code.	
28	Litigation Management Program	LS	Provides for the defense and indemnification of all judicial branch entities, their bench officers, and their employees. Defense of these parties is for government claims, prelitigation claims, and litigation, as well as for various risk-reduction measures, as required by Government Code sections 810-811.9, 825-825.6, 900.3, and 995-996.6 and California Rules of Court, rules 10.201 and 10.202.	
29	Regional Office Assistance Group	LS	The allocation for the Regional Office Assistance Group is used to pay for attorneys and support personnel to provide direct legal services to the trial courts in the areas of transactions/business operations, legal opinions, ethics, and labor and employment law.	
30	Court Interpreter Testing etc.	LSS	Pays for the testing, orientation, and recruitment of new interpreters. This program was transferred to LSS from CFCC.	
31	Judicial Performance Defense Insurance	LSS	The allocation for the Judicial Performance Defense Insurance program is used to pay the insurance premium for trial court judges and judicial officers for the Commission on Judicial Performance (CJP) defense master insurance policy and associated costs to provide for online enrollment and submission of compliance information.. The program (1) covers defense costs in CJP proceedings related to CJP complaints; (2) protects judicial officers from exposure to excessive financial risk for acts committed within the scope of their judicial duties, and (3) lowers the risk of conduct that could lead to complaints through required ethics training for judicial officers.	
32	Data Analytics Advisory Committee	RAD	Support for the Data Analytics Advisory Committee, including committee meeting expenses incurred by courts and travel expenses for court personnel and judges related to workload studies.	
33	Data Validation for JBSIS Proof of Concept for Trial Courts	RAD	One-time funding is requested for FY 2026-27 to support data validation work for courts that are participating in a viability assessment for data analytics and data reporting in the Judicial Branch Statistical Information System (JBSIS), sponsored by the Data Analytics Advisory Committee (DAAC). DAAC has and will sponsor funding requests for technology and analytics for trial courts. This funding will pay for a contractor to support courts with data validation on the platform. One of the biggest barriers to participation for smaller courts is having the time and resources to do the validation work.	

State Trial Court Improvement and Modernization Fund
Fund Condition Statement
FY 2026–27

Updated: April 21, 2026

#	Description	2022–23	2023–24	2024–25	Estimated 2025–26	Estimated 2026–27	Estimated 2027–28
		(Year-End Financial Statement)	(Year-End Financial Statement)	(Year-End Financial Statement)			
		A	B	C	D	E	F
1	Beginning Balance	23,242,054	38,128,109	38,371,462	44,510,283	43,465,283	38,675,283
2	Prior-Year Adjustments	8,638,611	-284,477	3,149,029	0	0	0
3	Adjusted Beginning Balance	31,880,665	37,843,632	41,520,491	44,510,283	43,465,283	38,675,283
4	REVENUES¹:	-	-	-	-	-	-
5	Jury Instructions Royalties	429,853	453,482	587,261	457,000	413,000	413,000
6	Interest from Surplus Money Investment Fund	1,550,086	3,133,621	3,605,113	3,073,000	3,073,000	3,073,000
7	Escheat-Unclaimed Checks, Warrants, Bonds	1,000	3,088	8,499	1,000	1,000	1,000
8	50/50 Excess Fines Split Revenue	7,504,000	2,862,000	3,317,287	4,011,000	4,011,000	4,011,000
9	2% Automation Fund Revenue	8,327,104	7,419,361	6,909,598	6,742,000	6,165,000	6,165,000
10	Other Revenues/State Controller's Office Adjustments	171,078	84,495	86,999	2,000	2,000	2,000
11	Class Action Residue	329,186	118,425	48,155	0	0	0
12	Subtotal Revenues	18,311,387	14,074,472	14,562,912	14,286,000	13,665,000	13,665,000
13	Transfers and Other Adjustments	-	-	-	-	-	-
14	To Trial Court Trust Fund (Gov. Code, § 77209(j))	-13,397,000	-13,397,000	-13,397,000	-13,397,000	-13,397,000	-13,397,000
15	To Trial Court Trust Fund (Budget Act)	-594,000	-594,000	-594,000	-594,000	-594,000	-594,000
16	General Fund Transfer (Gov. Code, § 20825.1)	0	0	0	0	0	0
17	Total Revenues, Transfers, and Other Adjustments	4,320,387	83,472	571,912	295,000	-326,000	-326,000
18	Total Resources	36,201,052	37,927,104	42,092,403	44,805,283	43,139,283	38,349,283
19	EXPENDITURES:	-	-	-	-	-	-
20	Judicial Branch Total State Operations	5,319,495	6,726,611	5,886,374	6,201,000	8,229,000	8,229,000
21	Judicial Branch Total Local Assistance	36,857,436	37,105,883	35,915,093	38,740,000	39,617,000	39,617,000
22	Pro Rata and Other Adjustments	180,012	117,148	313,653	617,000	836,000	836,000
23	Less funding provided by General Fund (Local Assistance)	-44,284,000	-44,394,000	-44,533,000	-44,218,000	-44,218,000	-44,218,000
24	Total Expenditures and Adjustments	-1,927,057	-444,358	-2,417,880	1,340,000	4,464,000	4,464,000
25	Fund Balance	38,128,109	38,371,462	44,510,283	43,465,283	38,675,283	33,885,283
26	Fund Balance - less restricted funds	35,519,627	36,080,861	42,177,266	41,285,552	36,562,551	31,839,551
27	Structural Balance	6,247,444	527,830	2,989,792	-1,045,000	-4,790,000	-4,790,000

¹ Revenue estimates are as of FY 2026–27 Governor's Budget

² The FY 2025–26 expenditures reflect anticipated savings as recognized by programs in relation to the 2025-26 Judicial Council-approved allocations.

JUDICIAL COUNCIL OF CALIFORNIA
BUDGET SERVICES
Report to the Trial Court Budget Advisory Committee
(Action Item)

Title: Allocations for Trial Court Operations for Fiscal Year 2026–27
Date: 5/7/2026
Contact: Oksana Tuk, Senior Fiscal Analyst, Judicial Council Budget Services
916-643-8207 | oksana.tuk@jud.ca.gov

Issue

Consideration of the primary allocations from the Trial Court Trust Fund (TCTF) and the General Fund for fiscal year (FY) 2026–27 for trial court operations. Government Code section 68502.5(c)(2)(A) requires the Judicial Council to make a preliminary allocation for the trial courts in July and finalize allocations in January of each fiscal year.

Background

The allocation of funding appropriated in the state budget to the trial courts is one of the principal responsibilities of the Judicial Council. The council allocates this funding through various methodologies including its approved Workload Formula allocation methodology.

The Governor’s proposed FY 2026–27 budget maintains essential program funding to support California’s court system. This includes additional funding for trial court operational cost increases (\$70 million) and funding for trial court employee health benefit and retirement cost increases (\$23.3 million). The current proposed budget for FY 2026–27 does not include new money as defined by the Workload Formula policy.

Resources Assessment Study and Workload Formula Policy

The calculated funding level of each court is measured by the Judicial Council–approved weighted caseload study, the Resource Assessment Study (RAS). The methodology for weighted caseload was developed by the National Center for State Courts and is based on the principle that funding should be linked to workload. In addition to California, at least 30 other states utilize the RAS model to measure court workload.

California’s RAS model calculates 22 different caseweights and uses an average number of processing minutes per case type, taking into account differences in workload complexity and time to process, and multiplies those weighting factors by the number of filings in each case type in each court. The processing minutes, totaled for all case types and based on each court’s unique case mix, constitute the “workload” for each court. This workload is then used to calculate how many trial court staff are needed to process these cases.

The number of staff is then converted to a dollar need using an average salary cost, adjustments for cost-of-labor differentials based on U.S. Bureau of Labor Statistics (BLS) data, retirement and health costs, operating expenditures and equipment costs, and other adjustments to account for court size to be used in the Judicial Council’s Workload Formula methodology. The Workload Formula need is updated each year to reflect the most recent three-year average of filings data.

The Workload Formula policy has been in place since FY 2018–19 to improve funding equity, stability, and predictability for the trial courts, and to allow time for adjustment and adaptation when there are funding changes in the state budget.

2024 RAS Time Study

A time study was conducted in 2024 and updated caseweights for the 22 casetypes were derived using the RAS model. The study found that case complexity increased for many casetypes compared to the prior 2017 caseweights (based on a 2016 time study). Some of the changes are due to legislation enacted during the eight years between studies, as well as variations in case volume and case mix by court. The Judicial Council approved the new caseweights from the 2024 time study at its April 25, 2025, business meeting.¹

However, due to the number of years between the studies (2016 to 2024), the significant changes in the findings of the 2024 time study, considerable changes in the weights from the 2016 time study, and the short period of time between the approval of the 2024 caseweights by the council at its April 2025 meeting and the calculation of the FY 2025–26 allocations for the trial courts using the Workload Formula, it was determined at July 2025 council business meeting² to use the 2017 caseweights in the Workload Formula calculation for FY 2025–26 and to defer the use of updated 2024 caseweights in the Workload Formula calculation to FY 2026–27 to allow time to understand and evaluate the reasons for the changes and their impact on funding allocations for the trial courts.

Consistent with the historical practice, calculations of the workload need for FY 2026–27 Workload Formula incorporate standard annual updates for components of the RAS model including updated filings, salary, benefits, operating expenditures and equipment, BLS, and court executive officer salary data, as well as use of the 2024 caseweights.

Funding for Operational Cost Increases (Consumer Price Index)

Each year, the cost of maintaining existing service levels in the California court system increases due to the general inflationary pressures facing all government operations. In FYs 2021–22, 2022–23, and 2023–24, the final budget included Consumer Price Index (CPI) adjustments to address trial court operational cost increases due to inflation. As this funding was intended to

¹ Judicial Council of Cal., Advisory Com. Rep., *Trial Courts: Update of Resource Assessment Study Model* (April 9, 2025), [Trial Courts: Update of Resource Assessment Study Model Report](#).

² Judicial Council of Cal., Advisory Com. Rep., *Trial Court Budget: Allocations from the Trial Court Trust Fund and Trial Court Allocations for Fiscal Year 2025–26* (June 24, 2025), [Trial Court Budget: Allocations from the Trial Court Trust Fund and Trial Court Allocations for Fiscal Year 2025–26 Report](#).

benefit all courts, it was allocated proportionally based on applying the CPI percentage increase to the prior year’s Workload Formula allocation for each court in each respective fiscal year.

At its July 2024 business meeting, the Judicial Council revisited the Workload Formula definition of “new money” for the trial courts as it relates to CPI funding. The council approved the recommendation to clarify that CPI funding included in the budget to address inflationary costs for the trial courts is *not* considered “new money” for the purpose of allocating funding via the Workload Formula. The definition of “new money” in the Workload Formula policy was revised accordingly to exclude CPI funding.³

In FY 2025–26, the final budget included \$40 million to address ongoing trial court operational cost increases due to inflation. Similarly, the proposed FY 2026–27 budget includes \$70 million to address operational cost increases. The table below summarizes CPI proposals and funding received by the trial courts in recent fiscal years.

Fiscal Year	Dollars (in millions)	Description
2020–21	\$0.0	January budget included \$61.7 million for 3.0% Funding withdrawn in May Revision due to projected deficit from the COVID-19 pandemic.
2021–22	72.2	Represents 3.7% CPI increase ⁴
2022–23	84.2	Represents 3.8% CPI increase ⁵
2023–24	74.1	Represents 3.0% CPI increase ⁶
2024–25	0.0	Request submitted to Department of Finance for 2.9% CPI adjustment (\$67 million). Due to state’s fiscal deficit, Budget Act of 2024 included \$97 million reduction for the trial courts and no CPI increase. The \$97 million reduction was subsequently reduced to a \$55 million ongoing reduction.
2025–26	40.0	Represents 1.6% operational cost increase. ⁷ Initial request was \$67 million for 2.7% CPI increase.
2026–27 (proposed)	70.0	Included in FY 2026–27 proposed budget. Represents 2.7% operational cost increase. Initial request was \$79.7 million for 3.1% CPI increase.
Total	\$340.5	

³ Judicial Council of Cal., Advisory Com. Rep., *Trial Court Budget: Allocations from the Trial Court Trust Fund and Trial Court Allocations for Fiscal Year 2024–25* (June 17, 2024), [Trial Court Budget: Allocations from the Trial Court Trust Fund and Trial Court Allocations for Fiscal Year 2024–25 Report](#).

⁴ Judicial Council of Cal., Judicial Branch Budget Com. Rep., *Trial Court Budget: Allocation Methodology of \$72.2 Million Trial Court Funding in Governor’s Proposed 2021–22 Budget* (June 17, 2021), [Trial Court Budget: Allocation Methodology of \\$72.2 Million Trial Court Funding in Governor’s Proposed 2021–22 Budget Report](#).

⁵ Judicial Council of Cal., Advisory Com. Rep., *Trial Court Budget: Allocations from the Trial Court Trust Fund and Trial Court Allocations for 2022–23* (June 28, 2022), [Trial Court Budget: Allocations from the Trial Court Trust Fund and Trial Court Allocations for 2022–23 Report](#).

⁶ Judicial Council of Cal., Advisory Com. Rep., *Trial Court Budget: Allocations from the Trial Court Trust Fund and Trial Court Allocations for 2023–24* (June 23, 2023), [Trial Court Budget: Allocations from the Trial Court Trust Fund and Trial Court Allocations for 2023–24 Report](#).

⁷ Judicial Council of Cal., Advisory Com. Rep., *Trial Court Budget: Allocations from the Trial Court Trust Fund and Trial Court Allocations for Fiscal Year 2025–26* (June 24, 2025), [Trial Court Budget: Allocations from the Trial Court Trust Fund and Trial Court Allocations for Fiscal Year 2025–26 Report](#).

Similar to the allocation of the \$40 million in FY 2025–26, the allocation of the proposed \$70 million for operational cost increases is calculated as a proportional increase of 2.7 percent over each trial court’s FY 2025–26 Workload Formula allocation, which is consistent with the council’s existing policy.

Base, Discretionary, and Nondiscretionary Program Allocations

1. Program 0140010 – Judicial Council
 - a. Revenue and Expenditure (R&E) Subcommittee allocation recommendations⁸ for Judicial Council staff of \$4.1 million (Attachment 3A, column H, line 29).
2. Program 0150010 – Support for Operation of the Trial Courts
 - a. TCTF allocation of \$2.7 billion (Attachment 3B, page 1, column O).
 - b. New allocations of:
 - i. \$70 million for trial court operational cost increases included in the proposed FY 2026–27 budget (Attachment 3B, page 1, column E);
 - ii. \$23.3 million for non-court interpreter benefit cost changes for FY 2026–27 (Attachment 3B, page 1, column F); and
 - iii. \$1.5 million for implementation of SB 549, Tribal Nations Access to Justice Act, for the Superior Court of Sacramento County (Attachment 3B, page 1, column J).
 - c. R&E Subcommittee allocation recommendations for support for operation of the trial courts of \$44.1 million (Attachment 3A, column H, line 30).
3. Program 0150011 – Court-Appointed Dependency Counsel
 - a. Allocation of \$186.7 million for Court-Appointed Dependency Counsel (Attachment 3A, column H, line 31).
 - i. This item is included as a single amount; the detail is presented under Item 1 of this meeting’s agenda.
4. Program 0150010 – Community Assistance, Recovery, and Empowerment (CARE) Act
 - a. Allocation of \$32.9 million for CARE Act (Attachment 3B, page 1, column K, included in unallocated)
 - i. This item is included as a single amount and was approved by the TCBAC at its March 26, 2026, meeting.⁹
5. Program 0150037 – Court Interpreters
 - a. R&E Subcommittee allocation recommendation of \$87,000 for the Court Interpreter Data Collection System (Attachment 3A, column H, line 32).
6. Program 0150095 – Expenses on Behalf of the Trial Courts

⁸ Judicial Council of Cal., TCBAC R&E Subcommittee meeting materials (April 15, 2026), [Item 2: Allocations from the Trial Court Trust Fund for Fiscal Year](#).

⁹ Judicial Council of Cal., Trial Court Budget Advisory Committee meeting materials (March 26, 2026), [Item 2: Fiscal Year 2026–27 Allocation of Community Assistance, Recovery, and Empowerment Act Funding](#).

- a. R&E Subcommittee allocation recommendations of \$20.8 million for expenditures incurred by the Judicial Council on behalf of the trial courts (Attachment 3A, column H, line 33).

General Fund

\$68.8 million General Fund for trial court employee benefits (Attachment 3B, column P).

FY 2026–27 Workload Formula Allocation

The FY 2026–27 Workload Formula allocation includes allocations, revenues, and adjustments of \$2.7 billion (Attachment 3C, column V).

Changes to the prior year Workload Formula allocation include:

- a. Decrease of \$2.9 million to the subordinate judicial officer allocation (Attachment 3C, column K);
- b. Increase of \$450,000 in Automated Recordkeeping and Micrographics collections from FY 2023–24 to FY 2024–25 (Attachment 3C, column L);
- c. Increase of \$23.3 million for FY 2026–27 non-interpreter benefit cost changes (Attachment 3C, column M);
- d. Criminal Justice Realignment funding of \$9.2 million (Attachment 3C, column N);
- e. FY 2024–25 revenues collected totaling \$44.4 million (Attachment 3C, column O);¹⁰
- f. Increase of \$70 million as outlined in the *Funding for Operational Cost Increases (Consumer Price Index)* section (Attachment 3C, column P);
- g. Increase to the base funding floor for two courts, Alpine and Sierra, to \$1.0 million to reflect the FY 2026–27 proposed inflationary adjustment of 2.7 percent to the base funding floor amount, as approved by the Judicial Council effective FY 2023–24¹¹ (Attachment 3C, column R); and
- h. FY 2026–27 funding floor adjustment, with all other courts sharing a pro rata adjustment in the funding floor allocation (Attachment 3C, columns S and U). The funding floor adjustment may change based on final appropriations included in the Budget Act of 2026.

Pending Allocations

Items pending allocation from the Program 0150010 appropriation include the following:

¹⁰ Includes all other applicable revenue sources as recommended by the Funding Methodology Subcommittee, excluding civil assessment revenue as of FY 2022–23. Revenue does not reflect an allocation of funding to the trial courts but is used in the calculation of the Workload Formula allocation.

¹¹ Judicial Council of Cal., Advisory Com. Rep., *Trial Court Budget: Base Funding Floor Inflationary Increases* (March 3, 2023), [Trial Court Budget: Base Funding Floor Inflationary Increases Report](#).

- a. Under Government Code section 77203(b), a trial court may carry over unexpended funds in an amount not to exceed 3 percent of the court’s operating budget from the prior fiscal year, effective June 30, 2020. Because the courts have until July 15, 2026, to provide their preliminary FY 2025–26 ending fund balances, the preliminary reduction amounts related to trial court reserves above the cap referenced in Government Code section 68502.5(c)(2)(A) will not be available in time to be considered by the TCBAC and make a recommendation to the Judicial Council for its July 17, 2026, business meeting. Therefore, the TCBAC will consider the final allocation reductions for fund balances above the statutory cap prior to its recommendation to the Judicial Council before January 2027.
- b. Using the Judicial Council–approved formula, the allocation of funding collected via the dependency counsel collections program will be brought to the TCBAC and the council once final FY 2025–26 collections are known.
- c. Various revenue distributions as required by statute or as authorized charges for the cost of programs or cash advances.

Potential Impacts to Allocations

- a. Allocation changes may be necessary to the extent there are changes to appropriations and associated language in the Budget Act of 2026.
- b. The proposed budget for FY 2026–27 maintains \$5 million in the Trial Court Emergency Fund to support emergency situations, revenue shortages, or budgetary imbalances. The proposed allocations in this report assume no use of the \$5 million in FY 2026–27. If funding is allocated in FY 2026–27, courts will need to replenish the funding up to what was allocated by the Judicial Council from their FY 2027–28 base allocation.¹²

The projected FY 2026–27 ending TCTF fund balance is \$333.4 million (Attachment 3D, column F, row 23):

- a. The restricted fund balance (restricted by statute or Judicial Council policy) is \$87.5 million (Attachment 3D, column F, row 25).
- b. The unrestricted fund balance is \$245.8 million (Attachment 3D, column F, row 26).

The FY 2026–27 preliminary allocation requests totaling \$3.2 billion can be supported by the TCTF based on revenue projections and projected savings in the current year.

The final allocations will be updated based on any needed technical adjustments and are contingent on funding included in the enacted budget for FY 2026–27.

¹² Judicial Council of Cal., Judicial Branch Budget Committee meeting materials (Mar. 18, 2019), [*Item 1: FY 2018-19 \\$10 Million Emergency Reserve Funding Request, Superior Court of California, County of Humboldt*](#).

Recommendation

1. Approve base, discretionary, and nondiscretionary program allocations from the TCTF and General Fund of \$3.2 billion (Attachment 3B, column W), including any needed technical adjustments and contingent on funding included in the enacted budget for FY 2026–27. This includes a General Fund allocation of \$68.8 million for employee benefits (Attachment 3B, column P).
2. Approve Workload Formula policy calculation of \$2.7 billion for FY 2026–27 based on methodologies approved by the Judicial Council (Attachment 3C, column Q).

These recommendations will be considered by the Judicial Branch Budget Committee and then the Judicial Council at its business meeting on July 17, 2026.

Attachments

1. Attachment 3A: Judicial Council of California Approved FY 2025–26 and Proposed FY 2026–27 Allocations, State Operations and Local Assistance, Trial Court Trust Fund
2. Attachment 3B: FY 2026–27 Trial Court Recommended Preliminary Allocations
3. Attachment 3C: FY 2026–27 Workload Formula Allocations
4. Attachment 3D: Trial Court Trust Fund, Fund Condition Statement, FY 2026–27 Governor’s Budget

Judicial Council of California
Approved FY 2025-26 and Proposed FY 2026-27 Allocations
State Operations and Local Assistance
Trial Court Trust Fund

#	Program Name	Program Number	Office	FY 2025-26 Judicial Council Approved Allocations	Recommended FY 2026-27 State Operations Allocations	Recommended FY 2026-27 Local Assistance Allocations	Total	\$\$ Change from FY 2025-26	% Change from FY 2025-26
A	B	C	D	E	F	G	H (F + G)	I (H - E)	J (I / E)
1	SCO Audit - Pilot program per GC 77206 (h)(4)	0150095	AS	\$ 1,887,000	0	\$ 1,925,000	\$ 1,925,000	38,000	2%
2	California State Auditor Audits	0150010	AS	325,000	0	325,000	325,000	0	0%
3	Phoenix Financial Services	0140010	BAP	107,000	107,000	0	107,000	0	0%
4	Phoenix HR Services	0140010	BAP	1,776,000	1,774,000	0	1,774,000	(2,000)	0%
5	Other Post Employment Benefits Valuations	0150095	BAP	643,000	0	134,000	134,000	(509,000)	-79%
6	Statewide Support for Collections Programs	0140010	BS	827,000	825,000	0	825,000	(2,000)	0%
7	Jury	0150010	BS	14,500,000	0	14,500,000	14,500,000	0	0%
8	Elder Abuse	0150010	BS	1,500,000	0	1,500,000	1,500,000	0	0%
9	SCO Administrative Costs per GC 68085(g)	0150010	BS	88,000	0	88,000	88,000	0	0%
10	Children in Dependency Case Training	0150095	CFCC	113,000	0	113,000	113,000	0	0%
11	Sargent Shriver Civil Counsel Pilot Program	0140010	CFCC	960,000	860,000	0	860,000	(100,000)	-10%
12	Sargent Shriver Civil Counsel Pilot Program ¹	0150095	CFCC	19,632,000	0	18,000,000	18,000,000	(1,632,000)	-8%
13	Equal Access Fund	0140010	CFCC	274,000	274,000	0	274,000	0	0%
14	Court-Appointed Dependency Counsel Collections	0140010	CFCC	556,000	260,000	0	260,000	(296,000)	-53%
15	Court-Appointed Dependency Counsel	0150011	CFCC	186,700,000	0	186,700,000	186,700,000	0	0%
16	Juvenile Dependency Collections Reimbursement	0150010	CFCC	363,458	0	126,000	126,000	(237,458)	-65%
17	Self-Help Center	0150010	CFCC	25,300,000	0	25,300,000	25,300,000	0	0%
18	Screening Equipment Replacement	0150010	FS	2,000,000	0	2,286,000	2,286,000	286,000	14%
19	Court Interpreters Data Collections System (CIDCS)	0150037	IT	87,000	87,000	0	87,000	0	0%
20	Data Center and Cloud Services	0150095	IT	4,611,000	0	392,000	392,000	(4,219,000)	-91%
21	Electronic Courts of Appeal Record and Transcripts (eCART) Program	0150095	IT	200,000	0	200,000	200,000	0	0%
22	Total Allocation	-	-	\$ 262,449,458	\$ 4,187,000	\$ 251,589,000	\$ 255,776,000	\$ (6,673,458)	-2.54%

Totals by Office

#	Legend	Program Number	Office	FY 2025-26 Judicial Council Approved Allocations	Recommended FY 2026-27 State Operations Allocations	Recommended FY 2026-27 Local Assistance Allocations	Total	\$\$ Change from FY 2025-26	% Change from FY 2025-26
				E	F	G	H (F + G)	I (H - E)	J (I / E)
23	Audit Services	-	AS	\$ 2,212,000	0	\$ 2,250,000	\$ 2,250,000	\$ 38,000	1.72%
24	Branch Accounting and Procurement	-	BAP	2,526,000	1,881,000	134,000	2,015,000	(511,000)	-20.23%
25	Budget Services	-	BS	16,915,000	825,000	16,088,000	16,913,000	(2,000)	-0.01%
26	Center for Families, Children and the Courts	-	CFCC	233,898,458	1,394,000	230,239,000	231,633,000	(2,265,458)	-0.97%
27	Facility Services	-	FS	2,000,000	0	2,286,000	2,286,000	286,000	14.30%
28	Information Technology	-	IT	4,898,000	87,000	592,000	679,000	(4,219,000)	-86.14%
29	Total Allocation	-	-	\$ 262,449,458	\$ 4,187,000	\$ 251,589,000	\$ 255,776,000	\$ (6,673,458)	-2.54%

Totals by Program

#	Legend	Program Number	Office	FY 2025-26 Judicial Council Approved Allocations	Recommended FY 2026-27 State Operations Allocations	Recommended FY 2026-27 Local Assistance Allocations	Total	\$\$ Change from FY 2025-26	% Change from FY 2025-26
				E	F	G	H (F + G)	I (H - E)	J (I / E)
30	Judicial Council (Staff)	0140010	-	\$ 4,500,000	\$ 4,100,000	0	\$ 4,100,000	\$ (400,000)	-8.89%
31	Support for the Operation of the Trial Courts	0150010	-	44,076,458	0	44,125,000	44,125,000	48,542	0.11%
32	Court Appointed Dependency Counsel	0150011	-	186,700,000	0	186,700,000	186,700,000	0	0.00%
33	Court Interpreters	0150037	-	87,000	87,000	0	87,000	0	0.00%
34	Expenses on Behalf of the Trial Courts	0150095	-	27,086,000	0	20,764,000	20,764,000	(6,322,000)	-23.34%
35	Total Allocation	-	-	\$ 262,449,458	\$ 4,187,000	\$ 251,589,000	\$ 255,776,000	\$ (6,673,458)	-2.54%

¹ The allocation increase of \$1.4 million for FY 2025-26 was approved by Judicial Council at its October 24, 2025

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FY 2026–27 Trial Court Recommended Preliminary Allocations

Attachment 3B FY 2026–27 Trial Court Recommended Preliminary Allocations: Base and Base Adjustments

Court	FY 2025–26 Ending Trial Court Trust Fund (TCTF) Ongoing Base Allocation	SB 154 Backfill Funding ¹	SB 101 Backfill Funding ¹	AB 177 Backfill Funding ¹	FY 2026–27 Inflationary Adjustment Funding of \$70m (2.7 Percent) ¹	FY 2026–27 Non-Interpreter Benefit Cost Change Funding ^{1,2}	Total Ongoing Base Allocations	Telephonic Appearances ³	Criminal Justice Realignment ³	SB 549 Funding ³	Total One-Time Base Allocations	Floor Allocation Adjustment	Floor Reduction Allocation	Total Base Allocation Adjustments	FY 2026–27 Total TCTF Base Allocation
A	B	C	D	E	F	G (B:F)	H	I	J	K (H:J)	L	M	N (L:M)	O (A+G+K+N)	
Alameda	90,354,479	16,047	0	388,170	2,481,363	897,065	3,782,646	-	210,759	0	210,759	0	2,201	2,201	94,350,084
Alpine	921,278	296	0	773	27,066	19,467	47,602	-	-	0	-	(13,129)	0	(13,129)	955,751
Amador	4,497,744	524	0	2,638	128,214	1,937	133,313	5,790	4,800	0	10,590	0	110	110	4,641,757
Butte	14,610,759	1,624	0	35,534	384,407	191,587	613,152	15,210	126,761	0	141,971	0	341	341	15,366,223
Calaveras	3,498,861	638	0	8,356	95,200	76,422	180,616	791	436	0	1,228	0	84	84	3,680,789
Colusa	2,511,783	146	0	18,257	71,333	55,972	145,708	-	5,018	0	5,018	0	64	64	2,662,572
Contra Costa	51,740,023	10,359	4,410	579,655	1,465,303	1,125,269	3,184,996	-	83,780	0	83,780	0	1,310	1,310	55,010,109
Del Norte	3,888,979	504	900	13,628	110,594	91,375	217,001	-	24,218	0	24,218	0	99	99	4,130,297
El Dorado	9,836,562	7,426	46	72,855	279,447	203,315	563,090	24,418	47,999	0	72,417	0	247	247	10,472,316
Fresno	61,355,576	15,895	228	491,341	1,767,634	1,314,201	3,589,299	75,930	238,031	0	313,961	0	1,575	1,575	65,260,411
Glenn	3,213,519	407	0	13,914	90,232	92,457	197,010	1,230	7,418	0	8,648	0	82	82	3,419,259
Humboldt	8,405,036	7,537	0	21,383	240,945	28,378	298,243	12,250	36,872	0	49,122	0	203	203	8,752,603
Imperial	10,225,717	2,583	0	51,406	275,740	150,397	480,126	25,465	26,836	0	52,301	0	245	245	10,758,389
Inyo	2,675,179	448	0	11,473	72,101	57,721	141,743	1,395	6,545	0	7,940	0	64	64	2,824,926
Kern	62,434,236	12,934	0	670,557	1,803,400	1,263,351	3,750,243	38,700	236,940	0	275,640	0	1,637	1,637	66,461,756
Kings	11,128,537	3,163	9,139	94,584	300,497	182,888	590,271	5,935	53,017	0	58,952	0	267	267	11,778,027
Lake	5,481,374	1,151	0	0	145,897	78,491	225,539	-	15,272	0	15,272	0	128	128	5,722,313
Lassen	2,791,707	475	0	34,050	74,313	40,782	149,621	4,241	9,600	0	13,841	0	69	69	2,955,238
Los Angeles	728,842,869	178,565	0	1,034,695	20,175,235	9,954,830	31,343,325	-	2,869,683	0	2,869,683	0	17,895	17,895	763,073,573
Madera	12,201,155	2,992	0	56,104	345,118	157,520	561,733	-	52,363	0	52,363	0	304	304	12,815,555
Marin	13,382,055	4,869	0	17,214	391,312	164,540	577,935	42,540	16,145	0	58,685	0	347	347	14,019,023
Mariposa	1,901,426	384	708	5,408	52,381	53,364	112,246	-	2,182	0	2,182	0	47	47	2,015,900
Mendocino	7,822,974	1,269	10,249	0	220,743	98,966	331,226	8,520	86,180	0	94,700	0	201	201	8,249,101
Merced	16,234,947	5,076	10,891	240,881	464,502	512,461	1,233,811	13,095	60,871	0	73,966	0	423	423	17,543,147
Modoc	1,315,950	923	0	3,339	38,175	9,060	51,497	776	4,582	0	5,358	0	34	34	1,372,838
Mono	2,324,312	1,945	0	10,278	67,983	45,753	125,958	-	1,309	0	1,309	0	62	62	2,451,641
Monterey	26,958,240	11,615	29,680	74,767	731,388	558,630	1,406,080	-	45,163	0	45,163	0	652	652	28,410,135
Napa	9,690,861	2,279	0	102,619	269,811	232,324	607,033	14,590	37,308	0	51,898	0	237	237	10,350,030
Nevada	7,490,698	989	6,567	58,099	187,653	119,192	372,500	-	7,418	0	7,418	0	168	168	7,870,784
Orange	186,774,190	99,268	323,577	1,251,875	5,255,869	927,493	7,858,082	-	535,843	0	535,843	0	4,618	4,618	195,172,732
Placer	26,112,231	6,765	10,463	0	702,876	1,005,428	1,725,532	24,920	36,872	0	61,792	0	642	642	27,900,197
Plumas	2,079,372	333	0	0	53,162	25,271	78,767	2,448	2,836	0	5,284	0	52	52	2,163,474
Riverside	143,170,839	46,776	629	1,901,241	3,893,693	(212,128)	5,630,211	-	841,073	0	841,073	0	3,388	3,388	149,645,512
Sacramento	107,289,393	19,823	117,375	92,107	2,997,326	(3,612,205)	(385,574)	43,920	155,342	1,542,000	1,741,262	0	2,524	2,524	108,647,606
San Benito	4,835,283	1,716	0	12,450	134,648	136,789	285,603	-	9,382	0	9,382	0	121	121	5,130,389
San Bernardino	140,856,446	35,214	124,966	895,264	3,836,771	297,736	5,189,952	239,760	956,488	0	1,196,248	0	3,296	3,296	147,245,942
San Diego	181,873,993	34,021	0	17,539	4,946,284	(3,616,757)	1,381,087	-	576,206	0	576,206	0	4,276	4,276	183,835,562
San Francisco	59,679,166	18,012	0	104,916	1,808,745	719,081	2,650,754	17,515	124,361	0	141,876	0	1,589	1,589	62,473,385
San Joaquin	50,105,231	5,414	31,575	166,628	1,398,149	321,428	1,923,194	51,955	78,326	0	130,281	0	1,222	1,222	52,159,928
San Luis Obispo	18,901,605	3,860	0	89,135	525,593	307,821	926,410	18,700	104,070	0	122,770	0	464	464	19,951,249
San Mateo	43,525,303	20,122	58,848	117,065	1,237,238	1,128,881	2,562,154	39,743	63,271	0	103,014	0	1,110	1,110	46,191,581
Santa Barbara	27,226,180	6,114	28,938	27,736	760,241	865,807	1,688,836	44,719	46,254	0	90,972	0	682	682	29,006,669
Santa Clara	93,538,230	33,654	0	317,171	2,629,186	1,242,175	4,222,187	-	177,160	0	177,160	0	2,353	2,353	97,939,929
Santa Cruz	16,457,835	2,701	12,225	79,982	452,667	317,226	864,800	21,904	38,399	0	60,303	0	408	408	17,383,346
Shasta	21,150,085	1,914	0	281,585	508,954	428,506	1,220,958	9,190	75,053	0	84,243	0	454	454	22,455,740
Sierra	950,165	25	0	2,066	27,066	17,844	47,001	630	218	0	848	(48,582)	0	(48,582)	949,432
Siskiyou	4,617,825	617	0	12,956	123,966	181,708	319,247	-	5,673	0	5,673	0	114	114	4,942,859
Solano	29,871,120	11,308	17,528	188,863	816,874	452,339	1,486,912	42,765	111,052	0	153,817	0	722	722	31,512,572
Sonoma	30,872,639	7,553	21,221	106,700	860,984	1,418,668	2,415,126	14,895	107,998	0	122,893	0	779	779	33,411,438
Stanislaus	31,276,155	10,347	0	90,044	884,963	823,499	1,808,853	-	170,614	0	170,614	0	801	801	33,256,423
Sutter	8,365,558	1,605	6,367	53,365	230,967	129,427	421,732	2,795	27,272	0	30,067	0	205	205	8,817,562
Tehama	5,843,659	746	0	61,114	165,039	228,570	455,469	1,340	12,436	0	13,776	0	151	151	6,313,054
Trinity	2,421,364	383	0	0	58,923	74,431	133,737	400	3,927	0	4,327	0	50	50	2,559,478
Tulare	33,973,213	8,343	0	234,849	932,903	539,929	1,716,024	12,890	94,689	0	107,579	0	827	827	35,797,644
Tuolumne	5,247,339	840	0	141,309	142,437	284,586	6,280	13,091	0	19,371	0	126	126	5,551,421	
Ventura	44,206,647	16,016	0	0	1,231,084	822,161	2,069,260	-	425,664	0	425,664	0	1,085	1,085	46,702,656
Yolo	16,495,781	1,979	0	82,111	443,408	223,196	750,693	-	56,072	0	56,072	0	390	390	17,302,935
Yuba	6,625,744	878	0	28,260	183,124	162,788	375,050	9,456	55,853	0	65,309	0	165	165	7,066,269
Unallocated ⁴	0	0	0	0	0	0	0	0	0	0	69,884,000	0	0	0	69,884,000
Total	2,522,079,228	689,410	826,530	10,327,000	70,000,000	23,277,267	105,120,207	897,100	9,223,000	1,542,000	81,546,100	(61,710)	61,710	0	2,708,745,534

¹ FY 2026–27 ongoing base allocations.

² Benefits funding reflects actual cost changes as identified by court and is fiscally neutral.

³ FY 2026–27 one-time base allocations.

⁴ Unallocated includes \$30 million for court reporters, \$7 million for increased transcript rates, and \$32.9 million CARE Act funding for a total of \$69.9M TCTF allocations.

FY 2026–27 Trial Court Recommended Preliminary Allocations

Attachment 3B FY 2026–27 Trial Court Recommended Preliminary Allocations: Other Adjustments

Court	FY 2026–27 Total TCTF Base Allocation	General Fund Employee Benefits	FY 2026–27 Total Base Allocation ⁵	2% Automation Replacement ⁶	Self-Help ⁶	Court Interpreters Program (CIP) Allocation ⁶	CIP Ongoing Benefits ⁶	Total Non-Base Allocations ⁷	FY 2026–27 Trial Court Allocation
	O (A+G+K+N)	P	Q (O+P)	R	S	T	U	V (R:U)	W (Q+V)
Alameda	94,350,084	3,102,046	97,452,130	424,792	1,017,456	5,815,753	34,362	7,292,363	104,744,493
Alpine	955,751	20,340	976,091	2,034	34,711	951	0	37,696	1,013,787
Amador	4,641,757	51,756	4,693,513	11,006	57,922	64,956	0	133,885	4,827,398
Butte	15,366,223	124,077	15,490,300	59,332	155,943	270,391	0	485,666	15,975,966
Calaveras	3,680,789	50,506	3,731,295	18,652	60,856	32,164	0	111,672	3,842,967
Colusa	2,662,572	24,773	2,687,345	13,708	46,982	143,820	0	204,511	2,891,856
Contra Costa	55,010,109	1,396,191	56,406,300	218,186	722,449	3,230,947	19,186	4,190,768	60,597,069
Del Norte	4,130,297	94,130	4,224,427	11,208	50,173	25,242	0	86,622	4,311,050
El Dorado	10,472,316	213,120	10,685,436	54,374	147,338	256,605	0	458,317	11,143,753
Fresno	65,260,411	3,340,363	68,600,774	181,080	636,326	2,744,045	21,068	3,582,519	72,183,293
Glenn	3,419,259	54,665	3,473,924	19,264	51,119	161,357	0	231,740	3,705,664
Humboldt	8,752,603	73,084	8,825,687	48,160	114,410	77,496	(71)	239,995	9,065,682
Imperial	10,758,389	125,539	10,883,928	67,678	140,935	787,261	3,089	998,964	11,882,891
Inyo	2,824,926	75,586	2,900,512	30,402	45,295	71,456	0	147,153	3,047,665
Kern	66,461,756	3,544,268	70,006,024	277,328	575,261	3,832,612	16,139	4,701,341	74,707,365
Kings	11,778,027	45,118	11,823,145	57,026	124,210	712,880	3,313	897,429	12,720,574
Lake	5,722,313	9,123	5,731,436	20,328	74,100	207,234	0	301,662	6,033,098
Lassen	2,955,238	7,839	2,963,077	20,156	51,816	51,462	0	123,434	3,086,511
Los Angeles	763,073,573	18,887,968	781,961,541	3,144,530	5,905,041	37,610,069	424,673	47,084,312	829,045,853
Madera	12,815,555	384,825	13,200,380	52,502	127,752	926,496	8,044	1,114,794	14,315,174
Marin	14,019,023	644,511	14,663,534	114,766	186,887	892,503	9,763	1,203,919	15,867,454
Mariposa	2,015,900	22,301	2,038,201	3,904	44,141	53,624	0	101,669	2,139,870
Mendocino	8,249,101	311,771	8,560,872	30,068	87,604	543,175	0	660,847	9,221,718
Merced	17,543,147	774,827	18,317,974	55,652	203,166	1,313,418	13,253	1,585,488	19,903,463
Modoc	1,372,838	31,967	1,404,805	6,134	39,130	9,390	0	54,654	1,459,459
Mono	2,451,641	85,641	2,537,282	12,446	41,913	70,184	0	124,543	2,661,825
Monterey	28,410,135	277,496	28,687,631	183,464	292,214	1,721,699	4,106	2,201,484	30,889,115
Napa	10,350,030	309,795	10,659,825	30,550	115,118	944,047	7,321	1,097,036	11,756,861
Nevada	7,870,784	95,495	7,966,279	49,946	94,368	117,584	(54)	261,844	8,228,123
Orange	195,172,732	6,929,920	202,102,652	923,882	1,915,066	9,082,350	11,973	11,933,270	214,035,923
Placer	27,900,197	634,796	28,534,993	77,378	277,721	936,107	2,681	1,293,888	29,828,880
Plumas	2,163,474	14,929	2,178,403	9,206	45,425	3,374	0	58,005	2,236,408
Riverside	149,645,512	923,656	150,569,168	532,226	1,484,060	7,026,214	22,116	9,064,616	159,633,784
Sacramento	108,647,606	3,560,591	112,208,197	340,254	973,583	5,258,233	(115,937)	6,456,133	118,664,330
San Benito	5,130,389	34,642	5,165,031	14,700	72,920	153,869	0	241,488	5,406,519
San Bernardino	147,245,942	1,264,732	148,510,674	435,474	1,335,608	6,202,106	8,837	7,982,025	156,492,699
San Diego	183,835,562	2,853,598	186,689,160	718,442	1,989,883	6,758,113	(121,455)	9,344,983	196,034,143
San Francisco	62,473,385	5,487,134	67,960,519	272,528	535,395	5,060,401	39,222	5,907,546	73,868,065
San Joaquin	52,159,928	1,245,356	53,405,284	201,698	501,401	2,390,998	4,413	3,098,510	56,503,794
San Luis Obispo	19,951,249	298,957	20,250,206	130,020	200,629	870,555	5,109	1,206,313	21,456,519
San Mateo	46,191,581	2,411,112	48,602,693	329,518	477,779	3,543,519	40,450	4,391,266	52,993,959
Santa Barbara	29,006,669	1,597,661	30,604,330	162,858	298,093	3,061,592	36,898	3,559,441	34,163,771
Santa Clara	97,939,929	2,309,466	100,249,395	452,782	1,164,067	7,414,354	27,232	9,058,434	109,307,829
Santa Cruz	17,383,346	203,558	17,586,904	113,210	191,965	1,002,981	1,781	1,309,936	18,896,841
Shasta	22,455,740	262,221	22,717,961	44,394	141,669	491,362	0	677,425	23,395,386
Sierra	949,432	9,616	959,048	1,830	35,916	523	0	38,270	997,318
Siskiyou	4,942,859	91,038	5,033,897	37,000	60,085	70,700	0	167,785	5,201,682
Solano	31,512,572	353,778	31,866,350	119,364	300,389	1,003,202	7,020	1,429,975	33,296,325
Sonoma	33,411,438	1,172,049	34,583,487	119,004	321,108	2,204,490	8,846	2,653,448	37,236,935
Stanislaus	33,256,423	1,305,229	34,561,652	88,718	361,215	1,822,856	4,736	2,277,524	36,839,176
Sutter	8,817,562	159,761	8,977,323	37,382	93,002	311,232	0	441,616	9,418,939
Tehama	6,313,054	108,184	6,421,238	28,100	72,678	225,184	3,778	329,740	6,750,978
Trinity	2,559,478	53,679	2,613,157	7,648	43,538	45,544	0	96,730	2,709,887
Tulare	35,797,644	33,744	35,831,388	204,932	316,908	2,863,330	8,377	3,393,547	39,224,935
Tuolumne	5,551,421	50,352	5,601,773	16,642	66,713	71,078	0	154,433	5,756,206
Ventura	46,702,656	968,752	47,671,408	205,304	530,521	3,216,686	13,191	3,965,701	51,637,109
Yolo	17,302,935	210,076	17,513,011	48,556	164,970	572,271	1,296	787,094	18,300,105
Yuba	7,066,269	90,867	7,157,136	15,788	83,056	107,200	0	206,045	7,363,181
Unallocated ^{5,7}	69,884,000	0	118,834,000	0	0	0	0	186,700,000	305,534,000
Total	2,708,745,534	68,818,575	2,826,514,109	10,907,514	25,300,000	134,459,244	574,756	357,941,514	3,184,455,623

⁵ Unallocated includes \$48.9 million General Fund pretrial funding.

⁶ FY 2026–27 non-base allocations.

⁷ Unallocated includes \$186.7 million for Court-Appointed Dependency Counsel.

FY 2026–27 Workload Formula Allocations

Attachment 3C FY 2026–27 Workload Formula Allocations: Beginning Workload Allocation

Court	FY 2025–26 Ending Trial Court Trust Fund (TCTF) Ongoing Base Allocation	General Fund Employee Benefits	Total Base Allocation	Automated Recordkeeping & Micrographics ¹	2% Automation Replacement ¹	Self-Help ¹	Security Base Adjustment ²	Subordinate Judicial Officer (SJO) Adjustment ²	Total Workload Formula Related Adjustments	FY 2026–27 Beginning Workload Allocation
	A									
Alameda	90,354,479	3,102,046	93,456,525	134,579	424,792	1,017,456	(3,355,024)	(2,475,339)	(4,253,536)	89,202,989
Alpine	921,278	20,340	941,618	31	2,034	34,711	0	0	36,776	978,394
Amador	4,497,744	51,756	4,549,500	784	11,006	95,922	0	(166,263)	(96,550)	4,452,950
Butte	14,610,759	124,077	14,734,836	13,751	59,332	155,943	(493,178)	(554,945)	(819,097)	13,915,739
Calaveras	3,498,861	50,506	3,549,367	965	18,652	60,856	0	(146,692)	(66,219)	3,483,148
Colusa	2,511,783	24,773	2,536,556	385	13,708	46,982	0	0	61,075	2,597,631
Contra Costa	51,740,023	1,396,191	53,136,214	79,148	218,186	722,449	0	(848,464)	171,320	53,307,534
Del Norte	3,888,979	94,130	3,983,109	527	11,208	50,173	0	0	61,908	4,045,017
El Dorado	9,836,562	213,120	10,049,682	3,864	54,374	147,338	0	(143,156)	62,420	10,112,101
Fresno	61,355,576	3,340,363	64,695,939	76,243	181,080	636,326	0	(1,311,847)	(418,199)	64,277,740
Glenn	3,213,519	54,665	3,268,184	525	19,264	51,119	(10,324)	0	60,584	3,328,769
Humboldt	8,405,036	73,084	8,478,120	8,012	48,160	114,410	(177,151)	(166,824)	(173,393)	8,304,727
Imperial	10,225,717	125,539	10,351,256	10,779	67,678	140,935	(443,912)	(174,433)	(398,952)	9,952,304
Inyo	2,675,179	75,586	2,750,765	297	30,402	45,295	(197,060)	0	(121,066)	2,629,699
Kern	62,434,236	3,544,268	65,978,504	67,911	277,328	575,261	(69,221)	(1,921,565)	(1,070,286)	64,908,218
Kings	11,128,537	45,118	11,173,655	8,911	57,028	124,210	(445,431)	(357,928)	(613,212)	10,560,443
Lake	5,481,374	9,123	5,490,497	1,570	20,328	74,100	(207,443)	(70,523)	(181,967)	5,308,530
Lassen	2,791,707	7,839	2,799,546	469	20,156	51,816	(310,211)	(24,982)	(262,752)	2,536,795
Los Angeles	728,842,669	18,887,968	747,730,637	1,086,402	3,144,530	5,905,041	(15,091,072)	(22,131,916)	(27,087,015)	720,643,623
Madera	12,201,155	384,825	12,585,980	3,567	52,502	127,752	(402,661)	(29,976)	(248,817)	12,337,163
Marin	13,382,055	644,511	14,026,566	16,258	114,766	186,887	(10,161)	(79,643)	228,107	14,254,673
Mariposa	1,901,426	22,301	1,923,727	358	3,904	44,141	0	(48,097)	306	1,924,033
Mendocino	7,822,974	311,771	8,134,745	5,344	30,068	87,604	(316,031)	0	(193,016)	7,941,729
Merced	16,234,947	774,827	17,009,774	18,980	55,652	203,166	0	(396,015)	(118,217)	16,891,557
Modoc	1,315,950	31,967	1,347,917	344	6,134	39,130	(833)	0	44,775	1,392,692
Mono	2,324,312	85,641	2,409,953	247	12,446	41,913	(25,502)	0	29,104	2,439,057
Monterey	26,958,240	277,496	27,235,736	21,275	183,464	292,214	(918,484)	(419,138)	(840,668)	26,395,068
Napa	9,690,861	309,795	10,000,656	2,926	30,550	115,118	(312,023)	(249,271)	(412,699)	9,587,958
Nevada	7,490,698	95,495	7,586,193	6,222	49,946	94,368	(457,585)	(450,602)	(757,651)	6,828,542
Orange	186,774,190	6,929,920	193,704,110	280,350	923,882	1,915,066	(2,886,124)	(4,848,449)	(4,615,275)	189,088,835
Placer	26,112,231	634,796	26,747,027	27,010	77,378	277,721	0	(1,261,216)	(879,108)	25,867,919
Plumas	2,079,372	14,929	2,094,301	387	9,206	45,425	0	0	55,019	2,149,319
Riverside	143,170,839	923,656	144,094,495	69,322	532,226	1,484,060	(2,039,160)	(4,041,386)	(3,994,938)	140,099,558
Sacramento	107,289,393	3,560,591	110,849,984	227,150	340,254	973,583	(1,968,325)	(2,829,076)	(3,256,414)	107,593,571
San Benito	4,835,283	34,642	4,869,925	1,187	14,700	72,920	0	(76,761,93)	12,044	4,881,970
San Bernardino	140,856,446	1,264,732	142,121,178	198,919	435,474	1,335,608	(3,451,646)	(4,784,208)	(6,265,854)	135,855,324
San Diego	181,873,993	2,853,598	184,727,591	254,383	718,442	1,989,883	(693,816)	(5,227,197)	(2,958,306)	181,769,285
San Francisco	59,679,166	5,487,134	65,166,300	67,806	272,528	535,395	0	(560,555)	315,174	65,481,474
San Joaquin	50,105,231	1,245,356	51,350,587	59,156	201,698	501,401	(303,783)	(1,272,551)	(814,079)	50,536,509
San Luis Obispo	18,901,605	298,957	19,200,562	16,696	130,020	200,629	(255,144)	(594,528)	(502,328)	18,698,234
San Mateo	43,525,303	2,411,112	45,936,415	14,724	329,518	477,779	(467,732)	(1,344,342)	(990,054)	44,946,361
Santa Barbara	27,226,180	1,597,661	28,823,841	26,053	162,858	298,093	(1,113,911)	(686,816)	(1,313,724)	27,510,117
Santa Clara	93,538,230	2,309,466	95,847,696	118,318	452,782	1,164,067	0	(1,094,670)	640,497	96,488,193
Santa Cruz	16,457,835	203,558	16,661,393	13,467	113,210	191,965	0	(309,824)	8,819	16,670,211
Shasta	21,150,085	262,221	21,412,306	4,220	44,394	141,669	(2,780,637)	(355,994)	(2,946,347)	18,465,959
Sierra	950,165	9,616	959,781	59	1,830	35,916	0	0	37,805	997,586
Siskiyou	4,617,825	91,038	4,708,863	1,074	37,000	60,085	0	(256,172)	(158,012)	4,550,851
Solano	29,871,120	353,778	30,224,898	37,402	119,364	300,389	(459,664)	(778,859)	(781,369)	29,443,530
Sonoma	30,872,639	1,172,049	32,044,688	32,954	119,004	321,108	(464,520)	(1,141,224)	(1,132,678)	30,912,010
Stanislaus	31,276,155	1,305,229	32,581,384	41,456	88,718	361,215	(9,846)	(667,777)	(186,234)	32,395,151
Sutter	8,365,558	159,761	8,525,319	2,249	37,382	93,002	(260,840)	0	(128,207)	8,397,112
Tehama	5,843,659	108,184	5,951,843	1,387	28,100	72,678	0	0	102,164	6,054,007
Trinity	2,421,364	53,679	2,475,043	612	7,648	43,538	(543,614)	0	(491,816)	1,983,227
Tulare	33,973,213	33,744	34,006,957	28,762	204,932	316,908	(16,444)	(602,228)	(68,070)	33,938,888
Tuolumne	5,247,339	50,352	5,297,691	1,031	16,642	66,713	(232,805)	(70,677)	(219,095)	5,078,595
Ventura	44,206,647	968,752	45,175,399	56,154	205,304	530,521	(1,646,046)	(956,174)	(1,810,241)	43,365,158
Yolo	16,495,781	210,076	16,705,857	12,477	48,556	164,970	(615,372)	(299,824)	(689,192)	16,016,664
Yuba	6,625,744	90,867	6,716,611	1,941	15,788	83,056	(139,957)	0	(39,172)	6,677,439
Total	2,522,079,228	68,818,575	2,590,897,803	3,167,383	10,907,514	25,300,000	(43,592,694)	(66,228,129)	(70,445,925)	2,520,451,877

¹ FY 2025–26 non-base adjustments used to calculate Workload Formula allocation.

² FY 2025–26 base adjustments used to calculate Workload Formula allocation.

FY 2026–27 Workload Formula Allocations

Attachment 3C FY 2026–27 Workload Formula Allocations: Workload Allocation Adjustments

Court	FY 2026–27 Beginning Workload Allocation	SJO Adjustment (Change from Prior Year)	Automated Recordkeeping & Micrographics (Change from Prior Year)	FY 2026–27 Non-Interpreter Benefit Cost Change Funding	Criminal Justice Realignment	All Other Applicable Revenue Sources ³	FY 2026–27 Inflationary Adjustment Funding of \$70m (2.7 Percent)	FY 2026–27 Workload Allocation (Prior to Implementing Funding Floor)
	J (C+I)	K	L	M	N	O	P	Q (J:P)
Alameda	89,202,989	(137,688)	7,495	897,065	210,759	2,296,697	2,481,363	94,958,681
Alpine	978,394	0	(9)	19,467	0	9,211	27,066	1,034,129
Amador	4,452,950	(14,315)	215	1,937	4,800	191,820	128,214	4,765,621
Butte	13,915,739	11,952	1,854	191,587	126,761	100,367	384,407	14,732,668
Calaveras	3,483,148	(61,783)	292	76,422	436	27,393	95,200	3,621,108
Colusa	2,597,631	0	92	55,972	5,018	13,449	71,333	2,743,494
Contra Costa	53,307,534	(34,540)	13,959	1,125,269	83,780	576,775	1,465,303	56,538,080
Del Norte	4,045,017	0	121	91,375	24,218	13,344	110,594	4,284,669
El Dorado	10,112,101	(63,214)	790	203,315	47,999	96,902	279,447	10,677,339
Fresno	64,277,740	(36,410)	11,247	1,314,201	238,031	390,905	1,767,634	67,963,348
Glenn	3,328,769	0	79	92,457	7,418	14,368	90,232	3,533,323
Humboldt	8,304,727	(28,745)	990	28,378	36,872	157,296	240,945	8,740,464
Imperial	9,952,304	(12,467)	2,723	150,397	26,836	180,015	275,740	10,575,548
Inyo	2,629,699	0	10	57,721	6,545	15,358	72,101	2,781,435
Kern	64,908,218	(201,761)	13,851	1,263,351	236,940	2,597,863	1,803,400	70,621,863
Kings	10,560,443	(63,017)	1,903	182,888	53,017	469,261	300,497	11,504,992
Lake	5,308,530	(74,894)	182	78,491	15,272	40,542	145,897	5,514,019
Lassen	2,536,795	24,982	66	40,782	9,600	286,549	74,313	2,973,086
Los Angeles	720,643,623	(1,451,787)	150,958	9,954,830	2,869,683	19,827,219	20,175,235	772,169,761
Madera	12,337,163	(3,337)	474	157,520	52,363	232,682	345,118	13,121,983
Marin	14,254,673	8,255	1,533	164,540	16,145	153,413	391,312	14,989,871
Mariposa	1,924,033	(2,551)	14	53,364	2,182	7,952	52,381	2,037,375
Mendocino	7,941,729	6,141	68	98,966	86,180	309,340	220,743	8,663,166
Merced	16,891,557	58,073	4,844	512,461	60,871	253,361	464,502	18,245,669
Modoc	1,392,692	0	40	9,060	4,582	4,091	38,175	1,448,639
Mono	2,439,057	0	37	45,753	1,309	112,186	67,983	2,666,325
Monterey	26,395,068	(11,029)	5,171	558,630	45,163	419,360	731,388	28,143,749
Napa	9,587,958	(3,476)	(181)	232,324	37,308	121,584	269,811	10,245,328
Nevada	6,828,542	(20,768)	556	119,192	7,418	123,184	187,653	7,245,777
Orange	189,088,835	(207,025)	33,824	927,493	535,843	3,624,789	5,255,869	199,259,628
Placer	25,867,919	(84,213)	5,966	1,005,428	36,872	174,877	702,876	27,709,725
Plumas	2,149,319	0	(13)	25,271	2,836	5,256	53,162	2,235,832
Riverside	140,099,558	51,812	10,832	(212,128)	841,073	1,530,196	3,893,693	146,215,036
Sacramento	107,593,571	143,582	10,381	(3,612,205)	155,342	1,638,603	2,997,326	108,926,600
San Benito	4,881,970	11,223	328	136,789	9,382	31,819	134,648	5,206,158
San Bernardino	135,855,324	144,898	41,136	297,736	956,488	1,110,372	3,836,771	142,242,727
San Diego	181,769,285	(626,014)	23,714	(3,616,757)	576,206	1,442,471	4,946,284	184,515,189
San Francisco	65,481,474	19,073	13,703	719,081	124,361	402,940	1,808,745	68,569,376
San Joaquin	50,536,509	(73,464)	16,699	321,428	78,326	460,360	1,398,149	52,738,006
San Luis Obispo	18,698,234	(21,990)	1,453	307,821	104,070	410,060	525,593	20,025,242
San Mateo	44,946,361	(30,153)	2,692	1,128,881	63,271	551,864	1,237,238	47,900,155
Santa Barbara	27,510,117	(6,862)	4,320	865,807	46,254	228,019	760,241	29,407,895
Santa Clara	96,488,193	(43,900)	14,594	1,242,175	177,160	1,007,559	2,629,186	101,514,968
Santa Cruz	16,670,211	6,015	1,167	317,226	38,399	141,055	452,667	17,626,739
Shasta	18,465,959	(18,159)	996	428,506	75,053	119,097	508,954	19,580,405
Sierra	997,586	0	(11)	17,844	218	26,877	27,066	1,069,582
Siskiyou	4,550,851	(5,796)	27	181,708	5,673	42,724	123,966	4,899,153
Solano	29,443,530	(32,592)	9,308	452,339	111,052	365,558	816,874	31,166,070
Sonoma	30,912,010	75,045	5,689	1,418,668	107,998	246,697	860,984	33,627,091
Stanislaus	32,395,151	(30,418)	8,577	823,499	170,614	303,587	884,963	34,555,972
Sutter	8,397,112	0	376	129,427	27,272	63,181	230,967	8,848,336
Tehama	6,054,007	0	337	228,570	12,436	44,421	165,039	6,504,811
Trinity	1,983,227	0	98	74,431	3,927	29,299	58,923	2,149,905
Tulare	33,938,888	(46,856)	6,282	539,929	94,689	222,193	932,903	35,688,028
Tuolumne	5,078,595	26,934	330	142,437	13,091	33,097	141,309	5,435,792
Ventura	43,365,158	11,628	14,745	822,161	425,664	951,044	1,231,084	46,821,482
Yolo	16,016,664	(4,020)	2,204	223,196	56,072	90,388	443,408	16,827,911
Yuba	6,677,439	0	521	162,788	55,853	59,428	183,124	7,139,153
Total	2,520,451,877	(2,853,631)	449,649	23,277,267	9,223,000	44,400,313	70,000,000	2,664,948,475

³ Revenue does not reflect an allocation of funding to the trial courts, but is used in the calculation of the Workload Formula allocation.

FY 2026–27 Workload Formula Allocations

Attachment 3C FY 2026–27 Workload Formula Allocations: Workload Allocation Funding Floor Adjustment and Workload Formula

Court	FY 2026–27 Workload Allocation (Prior to Implementing Funding Floor)	Applied Funding Floor ⁴	Floor Allocation Adjustment ⁴	Percentage Share of Adjustment ⁴	Adjustment Allocation ⁴	FY 2026–27 Final Workload Allocation	FY 2026–27 Workload Formula	Workload Formula Percentage	FY 2026–27 Civil Assessment Backfill Debt Obligations
	Q (J:P)	R	S	T	U	V (Q+S+U)	W	X (V/W)	Y
Alameda	94,958,681	0	0	3.57%	2,201	94,960,881	130,068,492	73.01%	0
Alpine	1,034,129	1,021,000	(13,129)	0.00%	0	1,021,000	537,691	189.89%	0
Amador	4,765,621	0	0	0.18%	110	4,765,732	5,764,651	82.67%	0
Butte	14,732,668	0	0	0.55%	341	14,733,009	17,815,568	82.70%	0
Calaveras	3,621,108	0	0	0.14%	84	3,621,192	4,181,866	86.59%	0
Colusa	2,743,494	0	0	0.10%	64	2,743,558	3,031,795	90.49%	0
Contra Costa	56,538,080	0	0	2.12%	1,310	56,539,391	75,537,473	74.85%	0
Del Norte	4,284,669	0	0	0.16%	99	4,284,769	4,652,062	92.10%	0
El Dorado	10,677,339	0	0	0.40%	247	10,677,587	16,024,044	66.63%	0
Fresno	67,963,348	0	0	2.55%	1,575	67,964,923	99,624,688	68.22%	0
Glenn	3,533,323	0	0	0.13%	82	3,533,404	3,985,635	88.65%	0
Humboldt	8,740,464	0	0	0.33%	203	8,740,666	12,498,364	69.93%	0
Imperial	10,575,548	0	0	0.40%	245	10,575,793	10,713,922	98.71%	0
Inyo	2,781,435	0	0	0.10%	64	2,781,499	3,201,379	86.88%	0
Kern	70,621,863	0	0	2.65%	1,637	70,623,499	100,219,291	70.47%	0
Kings	11,504,992	0	0	0.43%	267	11,505,259	14,272,849	80.61%	0
Lake	5,514,019	0	0	0.21%	128	5,514,146	8,445,763	65.29%	0
Lassen	2,973,086	0	0	0.11%	69	2,973,155	3,616,909	82.20%	0
Los Angeles	772,169,761	0	0	29.00%	17,895	772,187,655	1,005,846,169	76.77%	0
Madera	13,121,983	0	0	0.49%	304	13,122,287	18,447,611	71.13%	0
Marin	14,989,871	0	0	0.56%	347	14,990,219	18,024,735	83.16%	0
Mariposa	2,037,375	0	0	0.08%	47	2,037,422	2,254,401	90.38%	0
Mendocino	8,663,166	0	0	0.33%	201	8,663,367	9,805,463	88.35%	0
Merced	18,245,669	0	0	0.69%	423	18,246,092	24,306,766	75.07%	310,000
Modoc	1,448,639	0	0	0.05%	34	1,448,673	1,894,240	76.48%	0
Mono	2,666,325	0	0	0.10%	62	2,666,387	2,218,882	120.17%	0
Monterey	28,143,749	0	0	1.06%	652	28,144,401	36,434,047	77.25%	0
Napa	10,245,328	0	0	0.38%	237	10,245,566	13,825,740	74.11%	0
Nevada	7,245,777	0	0	0.27%	168	7,245,945	9,579,165	75.64%	0
Orange	199,259,628	0	0	7.48%	4,618	199,264,246	279,867,275	71.20%	0
Placer	27,709,725	0	0	1.04%	642	27,710,367	39,088,851	70.89%	0
Plumas	2,235,832	0	0	0.08%	52	2,235,884	2,579,640	86.67%	0
Riverside	146,215,036	0	0	5.49%	3,388	146,218,424	223,660,818	65.38%	0
Sacramento	108,926,600	0	0	4.09%	2,524	108,929,125	169,850,671	64.13%	0
San Benito	5,206,158	0	0	0.20%	121	5,206,278	6,287,477	82.80%	0
San Bernardino	142,242,727	0	0	5.34%	3,296	142,246,023	209,264,721	67.97%	0
San Diego	184,515,189	0	0	6.93%	4,276	184,519,465	258,380,900	71.41%	0
San Francisco	68,569,376	0	0	2.58%	1,589	68,570,965	82,617,403	83.00%	0
San Joaquin	52,738,006	0	0	1.98%	1,222	52,739,228	74,891,153	70.42%	0
San Luis Obispo	20,025,242	0	0	0.75%	464	20,025,706	26,418,365	75.80%	0
San Mateo	47,900,155	0	0	1.80%	1,110	47,901,265	67,304,875	71.17%	0
Santa Barbara	29,407,895	0	0	1.10%	682	29,408,577	40,641,626	72.36%	0
Santa Clara	101,514,968	0	0	3.81%	2,353	101,517,320	140,134,018	72.44%	4,031,257
Santa Cruz	17,626,739	0	0	0.66%	408	17,627,148	22,598,685	78.00%	75,000
Shasta	19,580,405	0	0	0.74%	454	19,580,859	24,800,545	78.95%	0
Sierra	1,069,582	1,021,000	(48,582)	0.00%	0	1,021,000	711,066	143.59%	0
Siskiyou	4,899,153	0	0	0.18%	114	4,899,266	6,466,358	75.77%	0
Solano	31,166,070	0	0	1.17%	722	31,166,792	42,103,809	74.02%	0
Sonoma	33,627,091	0	0	1.26%	779	33,627,870	41,269,374	81.48%	0
Stanislaus	34,555,972	0	0	1.30%	801	34,556,773	55,590,796	62.16%	0
Sutter	8,848,336	0	0	0.33%	205	8,848,541	12,536,595	70.58%	0
Tehama	6,504,811	0	0	0.24%	151	6,504,961	8,653,611	75.17%	0
Trinity	2,149,905	0	0	0.08%	50	2,149,955	2,428,013	88.55%	0
Tulare	35,688,028	0	0	1.34%	827	35,688,855	49,473,507	72.14%	0
Tuolumne	5,435,792	0	0	0.20%	126	5,435,918	6,836,864	79.51%	0
Ventura	46,821,482	0	0	1.76%	1,085	46,822,567	63,898,152	73.28%	0
Yolo	16,827,911	0	0	0.63%	390	16,828,301	22,857,114	73.62%	0
Yuba	7,139,153	0	0	0.27%	165	7,139,319	11,404,738	62.60%	0
Total	2,664,948,475	2,042,000	(61,710)	100.00%	61,710	2,664,948,475	3,649,446,681	73.02%	4,416,257

⁴ FY 2026–27 workload funding floor adjustments.

**Trial Court Trust Fund
Fund Condition Statement
FY 2026–27 Governor's Budget**

#	Description A	FY 2022–23 (Year End Financial Statements) B	FY 2023–24 (Year End Financial Statements) C	FY 2024–25 (Year End Financial Statements) D	FY 2025–26 Estimates E	FY 2026–27 Estimates F	FY 2027–28 Estimates G
1	Beginning Fund Balance	180,993,913	234,161,463	365,958,407	272,798,370	287,605,955	333,362,952
2	Prior-Year Adjustments	39,095,081	52,234,508	15,348,870	0	0	0
3	Total Revenues and Transfers¹	1,134,044,353	1,227,300,625	1,270,367,928	1,290,575,000	1,291,630,000	1,291,630,000
4	Total Resources	1,354,133,348	1,513,696,595	1,651,675,204	1,563,373,370	1,579,235,955	1,624,992,952
5	EXPENDITURES/ENCUMBRANCES/ALLOCATIONS	-	-	-	-	-	-
6	Program 0140010/0150037 - Judicial Council (Staff)	3,592,910	3,589,736	3,631,613	4,587,000	4,187,000	4,187,000
7	Program 0150010 - Support for Operation of the Trial Courts	2,466,660,242	2,632,244,156	2,609,828,200	2,666,463,003	2,761,380,003	2,761,380,003
8	Program 0150011 - Court-Appointed Dependency Counsel	211,967,000	211,616,172	210,348,187	186,700,000	186,700,000	186,700,000
9	Program 0150019 - Compensation of Superior Court Judges	423,563,000	428,118,549	445,544,509	452,766,412	468,075,000	468,075,000
10	Program 0150028 - Assigned Judges	24,111,000	23,569,452	26,357,336	28,200,000	32,519,000	32,519,000
11	Program 0150037 - Court Interpreters	124,546,000	131,951,695	142,581,395	153,903,000	143,820,000	135,120,000
12	Program 0150075 - Grants	29,840,000	29,840,016	29,954,897	10,329,000	10,329,000	10,329,000
13	Program 0150095 - Expenses on Behalf of the Trial Courts	13,750,000	13,018,675	20,369,255	23,299,000	20,764,000	20,764,000
14	Total Local Assistance	3,294,437,242	3,470,358,714	3,484,983,778	3,521,660,415	3,623,587,003	3,614,887,003
15	FISCAL Assessment	174,000	174,000	174,000	174,000	174,000	174,000
16	Pro Rata/State Ops	184,733	91,623	76,443	207,000	349,000	349,000
17	Supplemental Pension Payments	76,000	30,116	0	0	0	0
18	Item 601 - Redevelopment Agency Writ Case Reimbursements	0	0	0	0	0	0
19	Total Expenditures (includes State Ops and Local Assistance)	3,298,030,152	3,473,948,449	3,488,615,391	3,526,247,415	3,627,774,003	3,619,074,003
20	Unallocated	0	0	0	0	0	0
21	<i>Less Funding Provided by General Fund</i>	<i>2,178,493,000</i>	<i>2,326,506,000</i>	<i>2,109,989,000</i>	<i>2,250,861,000</i>	<i>2,382,424,000</i>	<i>2,382,424,000</i>
22	Total Expenditures and Expenditure Adjustments	1,119,971,885	1,147,738,188	1,378,876,834	1,275,767,415	1,245,873,003	1,237,173,003
23	Ending Fund Balance	234,161,463	365,958,407	272,798,370	287,605,955	333,362,952	387,819,949
24	Restricted Funds	-	-	-	-	-	-
25	Total Restricted/Reserved Funds	138,446,525	165,516,655	155,955,694	96,228,441	87,528,441	87,528,441
26	Ending Unrestricted Fund Balance	95,714,938	200,441,751	116,842,676	191,377,514	245,834,511	300,291,508

¹ Revenue estimates are as of FY 2026–27 Governor's Budget.

JUDICIAL COUNCIL OF CALIFORNIA
BUDGET SERVICES
Report to the Trial Court Budget Advisory Committee
(Information Only)

Title: Funds Held on Behalf of the Trial Courts Annual Report for Fiscal Year 2024–25

Date: 5/7/2026

Contact: Megan Ellis, Senior Fiscal Analyst, Judicial Council Budget Services
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Issue

Under Judicial Council policy, the trial courts are required to report annually to the Trial Court Budget Advisory Committee (TCBAC) on the status of Funds Held on Behalf (FHOB) of the trial courts' open projects that are not yet complete and on final expenditures for completed projects. This reporting period includes open projects as of June 30, 2025, and completed or surrendered projects for fiscal year (FY) 2024–25.

Background

Government Code section 68502.5(c)(2)(A) requires the Judicial Council to make a preliminary allocation for the trial courts in July and finalize allocations in January of each fiscal year. When finalizing the trial court allocations in January, trial court reserves as of June 30 of the prior fiscal year are calculated. Each court's final allocation is offset by the amount of reserves in excess of the amount authorized to be carried over under Government Code section 77203.

Government Code section 77203 authorizes the amount of funding a trial court may carry over from the prior fiscal year. Since June 30, 2020, a trial court may carry over unexpended funds in an amount not to exceed 3 percent of the court's operating budget from the prior fiscal year. The current fund balance cap was authorized to help the trial courts maintain sufficient reserve funding to support operational needs and address emergency expenditures.

Funds Held on Behalf of the Trial Courts Program

At its meeting on July 6, 2015, the TCBAC established the Ad Hoc Working Group on Fiscal Planning. The working group was charged with developing fiscal planning and management guidelines for the trial courts to utilize the funds that exceeded the authorized fund balance cap.¹

At its business meeting on April 15, 2016, the Judicial Council adopted requirements and procedures for the FHOB of the trial courts program recommended by the working group (*Judicial Council–Approved Process, Criteria, and Required Information for Trial Court Trust Fund Fund Balance Held on Behalf of the Courts*). Under this policy, courts can request that a reduction in their Trial Court Trust Fund (TCTF) allocations be held in the TCTF as restricted fund balance to

¹ Trial Court Budget Advisory Committee meeting materials (July 6, 2015), <https://courts.ca.gov/system/files?file=file/tcbac-20150706-materials.pdf>.

be used by those courts for specific projects or expenditures approved by the Judicial Council. The funds are then allocated back to the courts by the Judicial Council for the purposes stated in their approved requests. Allowable FHOB requests can include, but are not limited to, the following:

1. Projects that extend beyond the original planned three-year process, such as delayed deployment of information systems;
2. Technology improvements or infrastructure such as a new case management system;
3. Facilities maintenance or repair allowed under rule 10.810 of the California Rules of Court;
4. Court efficiencies such as online and smart forms for court users; and
5. Other court infrastructure projects such as vehicle or copy machine replacement.

The FHOB process is intended only for expenditures that cannot be funded by a court's annual budget or three-year encumbrance term and that require multiyear savings to implement. The process also requires reporting on the use of the funds to the TCBAC.²

Relevant Previous Council Action

At its business meeting on January 17, 2020, the Judicial Council approved revisions to the FHOB policy. These revisions included a streamlined submission schedule, changing the recipient of the request from the Judicial Council's Administrative Director to the director of Budget Services, and amendments to better align with the timing of year-end closing for the courts, trial court allocation offsets, and requests to amend previously approved requests.³

At its business meeting on May 11, 2022, the Judicial Council approved a change to the program's reporting requirement. This update changed the requirement that courts report quarterly to the TCBAC, within 90 days of completion of a project, to an annual report on all open projects and projects completed in the prior fiscal year.⁴ Judicial Council Budget Services staff prepare the annual FHOB report to the TCBAC in consultation with participating trial courts.

At its business meeting on March 15, 2024, the Judicial Council approved further changes to the policy, including revised definitions for new and amended requests, a streamlined submission process with one annual deadline, and implementation of a reimbursement model to distribute funding to the participating trial courts. The changes to the policy, which are summarized below, provide increased transparency and accountability regarding the use of the funds:⁵

² Judicial Council of Cal., Advisory Com. Rep., *Trial Court Allocations: Trial Court Reserves Held in the Trial Court Trust Fund* (Apr. 15, 2016), <https://jcc.legistar.com/View.ashx?M=F&ID=4378277&GUID=57D6B686-EA95-497E-9A07-226CA724ADCB>.

³ Judicial Council of Cal., Advisory Com. Rep., *Updates to the Funds Held on Behalf of the Trial Courts Policy* (Jan. 17, 2020), <https://jcc.legistar.com/View.ashx?M=F&ID=7977186&GUID=6B519461-BD50-4F19-9B80-CD40F8FD64FE>.

⁴ Judicial Council of Cal., Advisory Com. Rep., *Trial Court Budget: Funds Held on Behalf of the Trial Courts Reporting Frequency* (May 10, 2022), <https://jcc.legistar.com/View.ashx?M=F&ID=10830769&GUID=305F68B7-26CF-4E57-B29D-BD15D8B1CB6D>.

⁵ Judicial Council of Cal., Advisory Com. Rep., *Trial Court Budget: Update to the Funds Held on Behalf of the Trial Courts Policy* (Mar. 15, 2024), <https://jcc.legistar.com/View.ashx?M=F&ID=12700382&GUID=9C3189C0-C9AA-4818-BB78-3807018030F0>.

1. Clarify the definitions of new and amended requests to improve transparency in the use of the funding and to streamline the tracking and reporting of approved projects;
2. Reduce the number of submission cycles from three to one per year to streamline project tracking and reporting, reduce the number of committee meetings, and align with the year-end closing for court financial records;
3. Ensure that courts send a representative to the Fiscal Planning Subcommittee meetings to address any questions from the members regarding requests under consideration;
4. Simplify the application form to make it easier to complete and review and to ensure it includes the relevant project and fiscal information; and
5. Implement a reimbursement model to properly structure the program so that requested funds are held in the TCTF on behalf of the requesting courts and distributed to the courts for actual reported expenditures.

Table A – Approved FHOB Funding by Fiscal Year

The FHOB requests from the trial courts are reviewed by the Fiscal Planning Subcommittee with recommendations considered by the Judicial Council. A summary of the total amount of the requests approved by the council since the policy was implemented in FY 2015–16 is shown in the table below:

Fund Balance Fiscal Year	Number of Trial Courts	Amount (dollars in millions)
2015–16	15	\$8.3
2016–17	14	6.9
2017–18	11	1.6
2018–19	10	6.4
2019–20	15	6.1
2020–21	14	7.4
2021–22	20	12.4
2022–23	24	27.2
2023–24	27	24.0
2024–25	25	17.7
Total	-	\$118.0

Table B – Status of Open Projects

The following table summarizes the open projects that were not complete as of June 30, 2025, based on information reported by the courts. For the FY 2024–25 reporting period, there are 64 open projects totaling \$67 million in approved funding, with expenditures of \$14 million and a remaining balance of \$53 million.⁶

⁶ Expenditures recorded in Phoenix Accounting System through June 30, 2025.

Court	Fiscal Year Funding	Project Description	Approved Amount	Expenditures through FY 2024–25	Remaining Balance
Amador	Multiple	Clerk Office Renovation	\$2,941,257	\$0	\$2,941,257
-	-	Subtotal	2,941,257	0	2,941,257
Calaveras	2023–24	Analytics Dashboard	59,850	0	59,850
-	-	Subtotal	59,850	0	59,850
Colusa	Multiple	Scanning Project	725,169	339,615	385,554
Colusa	Multiple	Renovations	290,265	8,718	271,692
-	-	Subtotal	1,015,434	348,333	667,101
Del Norte	2023–24	Public Window Remodel	310,602	0	310,602
-	-	Subtotal	310,602	0	310,602
Glenn	2022–23	Audio/Visual Upgrade Project	35,000	0	35,000
-	-	Subtotal	35,000	0	35,000
Kern	Multiple	Case Management System	1,982,274	153,150	1,829,124
-	-	Subtotal	1,982,274	153,150	1,829,124
Kings	2021–22	Courtroom Construction	629,230	0	629,230
Kings	2022–23	Courtroom Construction	1,166,786	0	1,166,786
Kings	2023–24	Courtroom Construction	1,067,325	0	1,067,325
-	-	Subtotal	2,863,341	0	2,863,341
Lake	Multiple	Case Management System	75,000	30,000	45,000
Lake	Multiple	Case Management System	14,000	0	14,000
Lake	2021–22	New Courthouse	439,832	0	439,832
Lake	2022–23	New Courthouse	178,225	0	178,225
Lake	2023–24	New Courthouse	353,614	0	353,614
-	-	Subtotal	1,060,671	30,000	1,030,671
Marin	2023–24	Carpet Replacement	200,000	589	199,411
Marin	2023–24	Records Storage	674,835	3,591	671,244
-	-	Subtotal	874,835	4,180	870,655
Mariposa	2021–22	Workspace Renovations	53,753	0	53,753
Mariposa	2022–23	Workspace Renovations	351,836	0	351,836
Mariposa	2023–24	Courthouse Redesign and Construction	101,833	0	101,833
-	-	Subtotal	507,422	0	507,422
Mono	2017–18	Audio/Visual Equipment	40,000	0	40,000
Mono	2019–20	Audio/Visual Equipment	127,532	0	127,532
Mono	2021–22	Audio/Visual Equipment	40,000	0	40,000
Mono	2020–21	Case Management Interface	90,000	30,000	60,000
Mono	2021–22	Digital Scanning Project	35,000	2,308	32,692
Mono	2023–24	Furniture and Fixture Replacement	62,412	0	62,412
Mono	2020–21	LED Screens Purchase	111,057	0	111,057
Mono	2020–21	Server Replacements	50,000	23,945	26,055
Mono	2023–24	Server Replacements	100,003	0	100,003
Mono	2021–22	Fleet Purchase	60,000	0	60,000
Mono	2021–22	Fleet Purchase	10,000	0	10,000
-	-	Subtotal	726,004	56,253	669,752

Court	Fiscal Year Funding	Project Description	Approved Amount	Expenditures through FY 2024-25	Remaining Balance
Monterey	2021-22	Fort Ord Courthouse Construction	507,403	0	507,403
Monterey	2023-24	Facility Modifications	102,986	0	102,986
-	-	Subtotal	610,389	0	610,389
Orange	2022-23	Case Management System	295,224	172,535	122,689
Orange	2022-23	Grand Central Project and Integration	632,000	153,982	478,018
Orange	2023-24	Carpeting, Flooring, and Paint	252,330	0	252,330
Orange	2023-24	Technology Equipment	252,330	113,616	138,714
-	-	Subtotal	1,431,884	440,132	991,752
Placer	2022-23	Audio/Visual Updates	495,000	460,078	34,922
Placer	Multiple	Historic Courthouse Audio/Visual Update	409,672	0	409,672
-	-	Subtotal	904,672	460,078	444,594
Riverside	2022-23	New Courthouse City of Menifee	1,347,824	1,307,467	40,357
Riverside	Multiple	New Indio Family and Juvenile Courthouse	681,903	246,224	435,680
-	-	Subtotal	2,029,727	1,553,691	476,037
Sacramento	Multiple	Case Management System	2,418,102	1,160,903	1,257,199
Sacramento	Multiple	New Criminal-Civil Courthouse	4,013,037	520,134	3,492,902
-	-	Subtotal	6,431,139	1,681,037	4,750,101
San Benito	2023-24	Courthouse Renovations	154,061	0	154,061
San Benito	2021-22	Facility Modifications and Upgrades	709,532	0	709,532
-	-	Subtotal	863,593	0	863,593
San Bernardino	2022-23	Technology Enhancements	600,000	53,585	546,415
San Bernardino	2022-23	Courthouse Construction Project	4,000,000	15,138	3,984,862
San Bernardino	2023-24	Jury Management System	2,200,000	0	2,200,000
San Bernardino	2022-23	Facility Upgrades	2,500,000	1,218,345	1,281,655
San Bernardino	2022-23	Case Management System	2,616,671	116,671	2,500,000
San Bernardino	2023-24	Records Digitization	5,126,082	2,126,082	3,000,000
-	-	Subtotal	17,042,753	3,529,822	13,512,931
San Joaquin	Multiple	Courtroom Construction	5,092,816	218,667	4,874,149
San Joaquin	Multiple	HVAC Project	3,058,408	0	3,058,408
San Joaquin	2023-24	Courtroom Construction	5,785,558	0	5,785,558
-	-	Subtotal	13,936,782	218,667	13,718,115
San Mateo	Multiple	Flooring Project	660,915	660,915	0
San Mateo	Multiple	Court Construction - New Builds	2,504,999	2,501,098	3,901
-	-	Subtotal	3,165,914	3,162,013	3,901
Sierra	Multiple	Facility Improvements	24,321	0	24,321
-	-	Subtotal	24,321	0	24,321

Court	Fiscal Year Funding	Project Description	Approved Amount	Expenditures through FY 2024–25	Remaining Balance
Stanislaus	2023–24	Technology Updates	124,900	0	124,900
Stanislaus	Multiple	New Courthouse	3,138,708	8,201	3,130,507
-	-	Subtotal	3,263,608	8,201	3,255,407
Sutter	2022–23	Technology and Facility Improvements	745,686	620,432	125,254
Sutter	2023–24	Technology and Facility Improvements	406,669	0	406,669
-	-	Subtotal	1,152,355	620,432	531,923
Tehama	Multiple	Case Management System	523,774	467,536	56,238
Tehama	Multiple	Records Digitization	1,411,701	715,838	695,863
-	-	Subtotal	1,935,475	1,183,374	752,101
Ventura	Multiple	Case Management System	1,917,292	582,141	1,335,151
-	-	Subtotal	1,917,292	582,141	1,335,151
-	-	Total	\$67,086,595	\$14,031,503	\$53,055,092

Table C – Projects Completed in FY 2024–25

The table below summarizes the 21 projects completed in FY 2024–25, which had a combined approved budget of \$4.8 million and total expenditures of \$3.2 million.⁷ The \$1.6 million in unused funds that were not required to complete the projects will be returned to the unrestricted TCTF fund balance.⁸

Court	Fiscal Year Funding	Description of Project	Approved Amount	Expenditures to Date	Remaining Balance
Calaveras	2023–24	Teams Integration Project	\$15,000	\$13,404	\$1,596
Calaveras	2023–24	Window Washing	9,518	9,263	255
-	-	Subtotal	24,518	22,667	1,851
Colusa	2020–21	Facility Improvements	9,072	9,072	0
-	-	Subtotal	9,072	9,072	0
Glenn	2022–23	Camera Upgrade	25,000	19,789	5,211
Glenn	2022–23	Teams Migration	22,000	21,056	944
Glenn	2022–23	Digitization Project	264,310	164,750	99,560
Glenn	2022–23	Fleet Purchase	40,000	38,230	1,770
-	-	Subtotal	351,310	243,824	107,486
Imperial	2019–20	Facility Upgrades	319,899	283,917	35,982
Imperial	2023–24	Technology Updates	74,139	74,139	0
-	-	Subtotal	394,038	358,056	35,982
Monterey	2023–24	Case Management Infrastructure	69,210	69,210	0
Monterey	2022–23	Courthouse Security	50,000	7,058	42,942
Monterey	2023–24	Furniture Replacement	275,000	172,300	102,700
Monterey	Multiple	King City Renovation	247,095	212,602	34,493

⁷ Expenditures recorded in Phoenix Accounting System through March 2026.

⁸ Under the FHOB policy, trial courts may request to use unspent funding for a previously approved project for a new project. Therefore, the \$1.6 million available for reversion may change following the next submission cycle of court requests.

Court	Fiscal Year Funding	Description of Project	Approved Amount	Expenditures to Date	Remaining Balance
-	-	Subtotal	641,305	461,170	180,135
Sacramento	2022–23	Technology Updates	506,812	506,812	0
-	-	Subtotal	506,812	506,812	0
San Benito	2019–20	Digitization/IT Hosting/VoIP/Legal Projects	643,853	643,853	0
San Benito	2020–21	Digitization of Physical Case Files	201,266	167,976	33,290
San Benito	2020–21	Digitization of Physical Case Files	1,302,138	97,871	1,204,267
-	-	Subtotal	2,147,257	909,700	1,237,557
Sierra	2021–22	Courtroom Upgrades	29,604	25,602	4,002
-	-	Subtotal	29,604	25,602	4,002
Stanislaus	2023–24	Telephone System Hardware	85,305	60,043	25,262
-	-	Subtotal	85,305	60,043	25,262
Sutter	2020–21	Construction	71,280	45,979	25,301
Sutter	2020–21	Construction	559,848	559,848	0
-	-	Subtotal	631,128	605,827	25,301
-	-	Total	\$4,820,350	\$3,202,774	\$1,617,575

The information in this report is based on data reported by the trial courts with approved FHOB projects. Additional details for the projects listed in Tables B and C are included in Attachments 2A and 2B. The current Judicial Council–approved policy for the FHOB program is included in Attachment 2C.

Attachments

- Attachment 2A:** FHOB Status and Completion Reporting for Open Projects as of June 30, 2025
- Attachment 2B:** FHOB Status and Completion Reporting for Completed Projects in FY 2024–25
- Attachment 2C:** Process, Criteria, and Required Information for Trial Court Trust Fund Balance, Funds Held on Behalf of the Courts

Court	Description of Project	Estimated Date of Completion	Progress and Status of the Project as Reported by the Trial Courts
Amador	Courtroom Addition	5/1/2027	The design phase ended 30 days early, and as of January 2026, 3rd party plan and DSA reviews are complete. The court is waiting on State Fire Marshal comments. The bid phases for FF&E and contractors will begin, hopefully within the next 30 days. To date, the project remains on schedule and on budget.
Calaveras	Analytics Dashboard	2/4/2026	\$35,000 was used to initiate, install, configure, and complete the new analytics software in the case management system. This new feature will allow the Court to pull reports to monitor workflows in each case type.
Colusa	Scanning Project	6/30/2027	Limited civil, small claims, traffic, and collection cases have all been successfully digitized. We are slowly, but surely, working on digitizing all other case types and historic archives.
Colusa	Renovations	9/15/2025	This project is complete.
Del Norte	Public Window Remodel		The Superior Court of Del Norte County failed to submit the annual FHOB report as of April 16, 2026.
Glenn	Audio/Visual Upgrade Project	4/1/2026	The Court contracted with CVCS and has a scheduled date of 3/14/26 to have the work performed for this project.
Kern	Case Management System	10/31/2025	The project is active as of 6/30/2025, with an expected go-live date of 10/06/2025. Funds will be utilized after the invoice is received after go-live.
Kings	Courtroom Construction	6/30/2026	For the drawings for courtroom construction. There is \$27,025.00 left on this one and we anticipate additional billings from State Fire Marshall and Architect.
Kings	Courtroom Construction	6/30/2027	The court is in the process of obtaining final approvals to begin construction.
Lake	Case Management System	6/30/2028	The court contracted with Journal Technologies (JTI) to develop and implement two case management system interfaces; 1. Electronic Citation interface with the Clearlake Police Dept; and 2. Electronic Warrant interface with the Clearlake Police Dept and the Sheriff's Dept. The agencies have done some work on their end, however; JTI has a new team working on this type of work and we have a new building which requires at least one configuration project with JTI to take precedence over these projects.
Lake	Case Management System	6/30/2028	The court contracted with Journal Technologies (JTI) to: 1. implement a fix for several task assignment work queues and; 2. create a workflow for destruction of cannabis cases per HS11361.5 in the court's case management system. There has been some work on the work queues; however JTI has a new team working on this type of work and we have a new building which requires at least one configuration project with JTI to take precedence over these projects.
Lake	New Courthouse	6/30/2028	In FY2021/22 the court had funds held for one time costs related to the completion and move to a new courthouse. The court estimates to spend approximately \$90,000 this fiscal year on personal computers to be installed in the new courthouse. The remaining balance of approximately \$349,842 will be spent on the many other one time costs associated with the move next fiscal year.
Lake	New Courthouse	6/30/2028	In FY2022/23 the court had funds held for one time costs related to the completion and move to a new courthouse. None of these funds will be spent this fiscal year. The funds will be spent on the many one time costs associated with the court's move next fiscal year.
Lake	New Courthouse	6/30/2028	In FY2023/24 the court had funds held for one time costs related to the completion and move to a new courthouse. None of these funds will be spent this fiscal year. The funds will be spent on the many one time costs associated with the court's move next fiscal year.
Marin	Carpet Replacement	6/30/2026	The project is on track and final installation should be completed by end of FY 2025-26.
Marin	Records Storage	6/30/2029	The project was on hold due to labor negotiations and facilities limitation with storage capacity. The plan is to resume in April 2026.

Court	Description of Project	Estimated Date of Completion	Progress and Status of the Project as Reported by the Trial Courts
Mariposa	Workspace Renovations	12/31/2028	<p>Given the scale of work and its alignment with court operational needs, the Court is requesting use of multi-year savings held on its behalf to continue. This project could not be absorbed in the Court’s regular operational budget and missed the encumbrance timeline due to the evolving project scope and planning transitions. The Court respectfully requested funds held on behalf for a critical facilities improvement project that will extend beyond the current fiscal year. This project aims to enhance the functionality, safety, and efficiency of the historic courthouse by addressing several pressing infrastructure and ergonomic issues affecting both court staff and the public. The scope includes Extension and ADA-compliant redesign of the public counter area; Full replacement of degraded carpet flooring throughout staff areas; Interior painting and sanitation improvements; Removal of abandoned wiring and structured cable cleanup; Procurement of ergonomic furniture and equipment to support evolving court operations. Public Counter Redesign & ADA Compliance: The current public counter area is not adequately sized or compliant with ADA standards. The lack of sufficient space, signing surfaces, and accessible counter height creates significant barriers for public use. The counter is worn and unstable due to long-term overuse and lacks protective safety measures. Plans i Counter extension with appropriate ADA components; Installation of storefront safety glass; Incorporation of a currently blocked doorway to improve staff visibility and flow for the court users. Interior Flooring & Painting: The carpeting throughout the courthouse offices is visibly worn, poses tripping hazards, and is beyond repair. Temporary fixes (e.g., stretching, gluing) are no longer viable. Additionally, walls have visible stains, discoloration, and smoke odor from past wildfire seasons. Work includes Carpet and baseboard replacement Full interior painting for sanitation and improved visual appeal. Workspace Ergonomics & Furniture: Workstations are constrained and outdated, limiting productivity. Desktops are worn and damaged; chairs lack ergonomic support and are reaching end-of-life. This project proposes: Replacement of existing desks with ergonomic, modern work surfaces; Procurement of task chairs that meet current ergonomic standards; Reconfiguration of workspaces to accommodate modern equipment Wiring & Infrastructure Cleanup: Recent network upgrades did not include removal of obsolete wiring, which now clutters utility spaces and blocks expansion. This poses an operational and safety challenge. Cleanup will include Removal of unused cables; Coordination with IT and facilities to clear crawlspaces; Restoration of infrastructure for future scalability. This is slowly moving forward as we need room of other cabling. Project Planning & Coordination: This is a multi-agency, multi-year project involving: Judicial Council of California (JCC), County Facilities Department, KPA Architects, State and Local Historic Preservation Bodies. Due to the courthouse’s historic designation and the involvement of multiple stakeholders, the planning process has been complex and subject to delays, including Changes in project managers, Staffing transitions within county departments, Coordination across multiple regulatory and planning bodies. Despite these challenges, progress continues: Updated plans are with KPA Architects to integrate security features into the existing ADA counter design. The County will circulate final plans for internal and external stakeholder review. County Planning and Building Departments will evaluate environmental requirements and approvals. The County Facilities Department has obtained one set of quotes for paint and carpeting and will need to solicit additional quotes. In addition, the department’s project manager for this initiative is no longer with the County, and the department is currently experiencing a high rate of turnover. Delayed.</p>

Court	Description of Project	Estimated Date of Completion	Progress and Status of the Project as Reported by the Trial Courts
Mariposa	Courthouse Redesign and Construction	12/31/2028	<p>The Court respectfully requests that the funds previously held on its behalf for this relocation project remain allocated at the JCC. The project is delayed but remains active, with planning continuing behind the scenes. Holding the funds will ensure that when the time for relocation arises, the Court will have the necessary resources to: Support a secure, efficient move, minimize service disruption, Ensure the new location meets all operational, security, and compliance standards While the move has been temporarily postponed, the need remains critical and will resurface in the near future. The Court seeks your support in retaining access to the necessary funds to ensure the future relocation is executed efficiently and with minimal disruption to court services. This project concerns the planned relocation of the Court Administration Office due to space constraints and the expiration of the current lease. Although the court has successfully secured a short-term lease extension, the office will be required to relocate to a new site after April 30, 2028. The relocation involves significant logistical and infrastructure work, requiring specialized services and equipment to support a seamless and secure transition of critical court functions. The Court has negotiated a renewal of its current lease, effective May 1, 2025, through April 30, 2028. To secure this renewal, the Court was required to give up a portion of the leased space. As a result, the existing facility no longer houses the self-help center as that was downsized and relocated to the courthouse. While the immediate move has been postponed, the need for funding to support this relocation remains essential. The Court is formally requesting that previously identified funds held on its behalf by the Judicial Council of California (JCC) be retained for the future execution of this project, as the project has been delayed, not cancelled.</p> <p>Project Needs & Scope of Work</p> <p>To ensure a successful relocation, the Court must plan for the following components:</p> <ol style="list-style-type: none"> 1. IT Infrastructure Relocation: Secure disconnection, transport, and reinstallation of servers, workstations, security cameras, alarms, networking equipment, and wireless bridges; Protection of sensitive systems to minimize downtime and preserve data security 2. Furniture and Fixtures: Disassembly, transport, and reassembly of heavy and sensitive furniture, including fireproof file cabinets, safes, shelving, and workstations; Reconfiguration or replacement of items to fit the layout and design of the new location 3. Professional Moving Services: Engagement of licensed commercial movers experienced in handling court materials; Secure handling of confidential records and continuity of operations throughout the move 4. New Location Preparation: Painting, flooring updates, and interior modifications; Installation of shelving, electrical outlets, phone lines, data jacks; Compliance with ADA and other safety standards 5. Location-Specific Needs: Coordination with property management to ensure accessibility for moving trucks and compliance with building codes: Infrastructure compatibility assessments and adjustments <p>Challenges & Justification: The new lease extension was obtained at the cost of essential space, creating a temporary solution only; The relocation remains inevitable and must be proactively planned to avoid last-minute disruptions; Rural location and limited vendors increase the complexity, lead time, and cost of relocation services; Court resources are already stretched due to other major projects, including CMS conversion, and the Court anticipates difficulty in accumulating the required funds independently; Without access to retained funds, the Court risks facing an operational gap or degraded service during the future relocation</p> <p>Next Steps: Continue assessing potential relocation sites and begin early coordination with vendors and JCC Facility Services, Monitor space needs.</p>
Mono	Audio/Visual Equipment	6/30/2026	As planned, project will be completed in FY25-26.
Mono	Case Management Interface	6/30/2028	Due to limited staffing resources, this project will be amended in the fall to push the project for an additional year. The new estimate is \$30,000 to be spent in FY 26-27 and the remaining \$30,000 to be spent in FY 27-28.
Mono	Digital Scanning Project	6/30/2026	As planned, the project will be completed in FY 25-26
Mono	Furniture and Fixture Replacement	6/30/2028	The useful life of furniture and fixtures is typically estimated to be between 5 and 12 years. The court is currently at 13 years, so a plan of replacement is being made as well as more funds to be added if possible.
Mono	LED Screens Purchase	6/30/2026	As planned, project will be completed in FY25-26.
Mono	Server Replacements	6/30/2028	Due to staffing limitations, this project will need to be amended to move the expected completion date to FY 27-28 instead of FY 25-26.
Mono	Fleet Purchase	6/30/2027	As planned, project will begin in FY 26-27.

Court	Description of Project	Estimated Date of Completion	Progress and Status of the Project as Reported by the Trial Courts
Monterey	Fort Ord Courthouse Construction	6/30/2030	The Fort Ord Courthouse Construction planning and construction is currently ongoing. As the funds are to be used for one time costs to equip and furnish the new courthouse upon completion there has not been any use of the funds to date.
Monterey	Facility Modifications	9/30/2025	Project will be completed in early FY 25-26. Funds were used to replace toilets in Salinas Courthouse basement level bathrooms.
Orange	Case Management System	6/30/2026	The Vision NG project will modernize the current two-tier (PowerBuilder/Oracle) Criminal Case Management System (Vision) into a scalable, three-tier web-based architecture. The current, initial phase of the project is to develop and assess the technical foundation for the architecture that will bedrock the next-generation system. The Court expended project funds in FY 2024-25 for contractor services to complete software development for components of the technical foundation. In FY 2025-26, development and testing are ongoing, including a pilot to convert existing system screens in the Production environment onto the finalized architecture. The current project phase is expected to conclude, with these funds fully expended, by June 30, 2026.
Orange	Grand Central Project and Integration	6/30/2027	<p>The goal of the Grand Central project is to automate jail paperwork, expedite in-custody transportation, and accelerate jail release processing by implementing data exchanges between the Court's Case Management System and key justice partner agency systems through the extensible Grand Central (GC) platform. In FY 2024-25, the Court expended project funds for contractor services supporting continued development of the GC platform. Key accomplishments include implementation of the shared defendant identifier (OCN) data exchange in Production, improving cross system defendant matching, and deployment of the digital Jail Papers exchange in Production, supporting continued process maturity while OCSD implements its new JMS solution.</p> <p>The multi-phase GC project is large in scale and continues to require adjustments based on justice partner readiness. Current phase (Phase 3) activities remain underway and are expected to extend beyond FY 2025-26. The court intends to submit an amendment to continue using the funds in FY 2026-27, which will include updates to the expenditures for FY 2026-27.</p>
Orange	Carpeting, Flooring, and Paint	6/30/2029	The Central Justice Center Fire, Life, and Safety project experienced delays in FY 2024-25 due to updated State Fire Marshal requirements. Phase I is currently underway and work is progressing. Project funds are intended to address anticipated expenditures for carpeting and other flooring, paint, and furniture needs that will arise in Phase II of this multi-year project, with timelines still being finalized.
Orange	Technology Equipment	6/30/2029	The Court expended project funds in FY 2024-25 to purchase 30 replacement document scanners to support digital imaging needs. Throughout FY 2025-26 and in the subsequent fiscal years, the Court intends to continue using these funds for additional technology equipment purchases to support the project's purpose of improving equipment refresh timing and end-of-life planning.
Placer	Audio/Visual Updates	6/30/2026	As of FYE 24/25, this project was active. Following the close of FY 24/25, this project was rolled into a new WBSE O-319306. This new project is expected to be completed by 06/30/26.
Placer	Historic Courthouse Audio/Visual Update	5/31/2026	The vendor has completed Department 2 of this A/V project. They will now move on to Department 12 and Departments 1-3. Work is on schedule, and the project is expected to be complete by May 2026.
Riverside	New Courthouse City of Menifee	12/19/2025	The Riverside Court utilized FHOB-Menifee funds for furniture, fixtures, signage, and small equipment to ensure the new courthouse is functional and meets operational needs. The project will be fully complete by Q2 FY25/26.
Riverside	New Indio Family and Juvenile Courthouse	6/30/2027	The certificate of occupancy for the new Indio Juvenile and Family Courthouse has been extended to end of June 2026. The Court will continue to purchase the required items as the project approaches end of completion. The FHOB funds will also be utilized for moving services, furniture, fixtures, and small equipment once the court is ready to occupy the building. The Court intends to use the FHOB funds in 26/27 as the certificate of occupancy is schedule at the end of the 25/26 fiscal year.

Court	Description of Project	Estimated Date of Completion	Progress and Status of the Project as Reported by the Trial Courts
Sacramento	Case Management System	6/30/2026	The Court is currently performing project tasks for the implementation of the eCourt Case Management System in both Criminal and Family Law courts. The Criminal and Family Law implementations are progressing through the requirement and configuration phases. The case management system is projected to go-live in Quarter 4 of FY 2025-26.
Sacramento	New Criminal–Civil Courthouse	6/30/2026	<p>Funds in the amount of \$66,907 were approved and allocated to the project to support infrastructure costs, bringing the project total to \$4,013,037, on 12/12/2025.</p> <p>The Certificate of Occupancy was received in December 2025. An audiovisual project to enhance all 53 courtrooms is in progress, and Facilities staff have been installing the remaining furniture and equipment, keying the doors, and completing other ancillary preparatory projects ahead of the move.</p> <p>Staff will be relocated to the building in stages, beginning in late March 2026, over a five-week period. The building will be fully operational, effective April 17, 2026.</p>
San Benito	Courthouse Renovations	6/30/2027	<p>Facilities Upgrade: Court utilizing multi-year FHOBs to assist in modifying the courthouse jury assembly room into a courtroom to accommodate the Court's expanding criminal and civil calendars. The funds will also help complete the modification of one of the Court's meeting rooms into a judge's chamber. Bids and designs have been completed, and construction is scheduled to begin in the summer of 2026. Estimates are also being requested for retrofits to the Family Court Services Center to provide additional office and waiting room space for court users, further supporting court operational needs.</p> <p>File Room Project: The existing high-density file system is outdated and requires professional removal. This update will create much-needed space for additional cubicle workstations and multi-use areas to facilitate team meetings and training sessions. This project is pending estimates.</p>
San Benito	Facility Modifications and Upgrades	6/30/2027	<p>Facilities Upgrade: This FHOB is to assist the Court in modifying the courthouse jury assembly room into a courtroom to accommodate the Court's expanding criminal and civil calendars. The FHOB will also assist with the modification of one of the Court's meeting rooms into a Judge's chamber. Bids have been completed, designs have been completed, and construction is due to begin in the summer of 2026. The Court also intends to use the FHOB for improvements/retrofits to the Family Court Service Center to improve efficiency and effectiveness of court operations, providing additional office and waiting room space for court users.</p> <p>Generator: If facilities retrofits come under budget, the Court would like to acquire a generator to supply electrical power in the event of a power outage to prevent discontinuity of Court operation or disruption of Court business.</p>
San Bernardino	Technology Enhancements	6/30/2027	The court is continuing to evaluate speech-to-text solutions in 4 courtrooms. The contract is signed for this next phase of evaluation, and a kick-off meeting is scheduled.
San Bernardino	Courthouse Construction Project	12/31/2026	The project remains in progress, with construction activities tracking toward a Fall 2026 completion. Occupancy is anticipated to occur in multiple phases. Work is underway with FF&E vendors to obtain estimates and advance procurement.
San Bernardino	Jury Management System	12/31/2027	The court is in the process of revising the SOW, to re-release an RFP after an unsuccessful solicitation. The RFP is anticipated to be released in March 2026. No project funds have been expended as of yet.
San Bernardino	Facility Upgrades	12/31/2027	Project is tracking as planned, with ongoing assessments and work continuing across all districts. Planning and design are underway for a Jury Room improvement at the Historic Courthouse, scheduled for FY 2026–27.
San Bernardino	Case Management System	6/30/2028	The Juvenile CMS project is on track. The court is close to signing a contract with Tyler Technologies for the implementation of Juvenile in Enterprise Justice. Contract resources are being obtained to augment staff resources to complete the project. A kick-off will happen in early Q2 2026.
San Bernardino	Records Digitization	12/31/2027	Digital Transformation / Records Digitization Project consists of six phases. Phases I and II completed (Probate, Child Support, Small Claims, Landlord/Tenant, Civil). Phase III (Criminal and Traffic) timeline development underway for March 2026. Case file digitization supporting vacating the third warehouse, targeted for completion April–May 2026.

Court	Description of Project	Estimated Date of Completion	Progress and Status of the Project as Reported by the Trial Courts
San Joaquin	Courtroom Construction	7/30/2028	This project was placed on hold, but it is possible to continue in the near future.
San Joaquin	HVAC Project	2/20/2026	The construction was completed this month. I called our JCC facility coordinator, Richard Adams, to confirm.
San Joaquin	Courtroom Construction	7/30/2028	This project was on hold but has been given approval to begin again. The completion date is just an estimation.
San Mateo	Flooring Project	6/30/2028	We will keep this project active and transfer funds to it as needed for future projects.
San Mateo	Court Construction - New Builds	6/30/2028	The COB Project is scheduled to be completed by FY 2027–28, and the funds will be used to pay for future related project invoices.
Sierra	Facility Improvements	n/a	The court will not be able to complete this project based on the expense of managing the project. The court wants to return these funds and request to use them for a breakroom upgrade.
Stanislaus	Technology Updates	6/30/2027	The court's Tyler Robotic Process Automation (RPA) project is to automate repetitive and time-consuming tasks. This initiative is required following Tyler Technologies' acquisition of the CSI software the court has been using. The integration of RPA with the CSI software aims to streamline processes, reduce human error, and allow court staff to focus on more complex and critical tasks. This integration enhances the accuracy and speed of court operations, contributing to a more efficient judicial system. With Tyler Technologies now owning the CSI software, the court is in a position where it needs to migrate from its current infrastructure to Tyler's platform. This migration is essential to ensure compatibility and to fully leverage the capabilities of both the RPA and CSI software. By moving to Tyler's infrastructure, the court expects improved support, regular updates, and access to a wider range of tools and features that will help optimize court operations. This strategic move reflects the court's commitment to modernization and continuous improvement in delivering justice efficiently.
Stanislaus	New Courthouse	6/30/2027	This project is for the Construction of the New Modesto Courthouse which has been under construction since December 2021. The Court will need to cover certain costs to move to that building. This includes relocation related expenses for office and janitorial supplies, accessory furnishings and fixtures, as well as IT equipment needed to operate the new building. These expenses are not included in the courthouse construction budget. In addition, we expect to incur additional expense for relocation services (physical move and planning) and disposal or surplus furniture and equipment.
Sutter	Technology and Facility Improvements	6/30/2026	Majority of projects have been completed: replaced all office chairs throughout the courthouse, replaced aging security radios and failed radio repeater/antennas, replaced security badging system with a more secure encrypted badging system with mobile credentials, replaced non-supported IT helpdesk solution, replaced Court's emergency alert system, updated and refreshed the AV systems in the administration conference room and training room respectively, purchased switches for network redundancy, purchased and placed an outdoor kiosk to enhance public accessibility to services after-hours, purchase Rubrik Backup Disaster Recovery services, and enhanced the Court's security system door viewers to enable staff to see what is outside of staff exit doors that open to exterior public area. There are several projects waiting for vendors to provide final services before final payment is processed.
Sutter	Technology and Facility Improvements	12/31/2026	Court intends to re-purpose these funds to help pay for carpet replacement throughout the courthouse in conjunction with O-519314.
Tehama	Case Management System	9/30/2026	Final year of elevated service levels for case management system improvement project.
Tehama	Records Digitization	6/30/2027	Three rental storage units have been vacated thanks to this project. Court is now in the process of having paper records onsite be scanned by third party vendor. Project very active lately with monthly pick-ups of paper files to be scanned. Targeting 6/30/2027 completion date, if not sooner.

Court	Description of Project	Estimated Date of Completion	Progress and Status of the Project as Reported by the Trial Courts
Ventura	Case Management System	10/29/2027	<p>Ventura Superior Court continues to work through its upgrade from the legacy case management systems. The Court initially stated the FHOB would be used to update the County system, VISION; but under the Court's new leadership, the Court has decided to move to its own platform under e-Court. We plan to end the use of the County system, VISION, and become independent on our own platform under e-Court for Criminal/Traffic/Family Law/Juvenile Dependency/Adoptions case types. The Court currently has \$1,335,151 held on its behalf for this upgrade project. We anticipate a go-live in the next 18-24 months for all case types. We plan to request an amendment to change the original FHOB request for VISION to FHOB for e-Court in September 2025.</p> <p>The amended request was approved by the Judicial Council in December 2025. Since then, we have signed a contract with the Vendor, Journal Technologies Inc, to upgrade the legacy case management systems to e-Court. We expect the project to start in June 2026 and anticipate a go-live sometime in October 2027. Our Court is committed to making this transition as quickly as possible.</p>

Court	Description of Project	Completion Date	Description of How the Project Funds Were Expended as Reported by the Trial Courts
Calaveras	Teams Integration Project	12/11/2025	The Court integrated the phone system to Microsoft Teams. New phone hardware had also been purchased at each office, desk, and station throughout the Court.
Calaveras	Window Washing	9/17/2025	The Court had hired an outside vendor through Pride to clean the exterior and interior windows of the building. The windows have never been cleaned since the Court's opening.
Colusa	Facility Improvements	6/30/2025	The project itself is complete, however there are a few loose ends that still need to be addressed.
Glenn	Camera Upgrade	7/1/2025	The Court spent \$19,788.65 to install new cameras in dead zones of our new facility.
Glenn	Teams Migration	2/20/2026	The Court has fully migrated to Microsoft Teams as its phone provider.
Glenn	Digitization Project	6/25/2024	\$164,750.43 was used for the digitization of case files.
Glenn	Fleet Purchase	4/2/2024	\$38,595.55 was used to purchase a new court car for travel and training.
Imperial	Facility Upgrades	11/8/2024	Funds were expended on approved projects.
Imperial	Technology Updates	6/30/2025	Funds were expended on approved projects.
Monterey	Case Management Infrastructure	6/11/2025	Project completed in FY 24-25. Funds were used for Netapp expansion storage shelf which was necessary for case management system replacement taking place in FY 25-26.
Monterey	Courthouse Security	9/30/2025	FHOB request was amended in FY 25-26 to transfer the remaining funds to a new FHOB request, setup as O-279305.
Monterey	Furniture Replacement	4/28/2025	Project was completed in FY 24-25. Funds were used to purchase height adjustable workstations in the Salinas Courthouse.
Monterey	King City Renovation	9/30/2025	FHOB request was amended in FY 25-26 to transfer the remaining funds to a new FHOB request, setup as O-279305.
Sacramento	Technology Updates	6/30/2025	The funds were expended on the purchase of 221 of thick client laptop equipment and accessories in FY 2024-25.
San Benito	Digitization/IT Hosting/VoIP/Legal Projects	6/30/2025	<p>Digitization: Court completed Project to digitize physical case files held at an off-site storage facility.</p> <p>Information Technology Hosting: Court's CMS, email, and all other critical IT tools were hosted remotely. The Court completed the process to migrate to cloud-based and on-premises solutions.</p> <p>Voice over Internet Protocol: The Court has completed the process of upgrading the voice over Internet Protocol phone system.</p> <p>Legal Projects: The Court entered into agreements for the completion of certain legal projects. The projects included updating the Court's local contracting manual and completing required collections reporting.</p>

Court	Description of Project	Completion Date	Description of How the Project Funds Were Expended as Reported by the Trial Courts
San Benito	Digitization of Physical Case Files	9/30/2025	The remaining balance of this FHOB was modified to a new WBSE (O-359307-Project type 22) to complete a new CFR to manage the remaining projects approved for these funds, and a separate status update will be submitted by the Court.
San Benito	Digitization of Physical Case Files	12/31/2025	Information Technology Hosting: Court's CMS, email and all other critical IT tools were hosted remotely. This WBSE assisted the Court in completing the process to migrate to cloud-based and on-premises solutions. The remaining balance of this FHOB was modified to a new WBSE (O-359307-Project type 22) to complete a CFR to complete the remaining projects approved for these funds and a separate status update will be submitted by the Court.
Sierra	Courtroom Upgrades	6/30/2024	Courtroom remodel.
Stanislaus	Telephone System Hardware	6/30/2025	The project involved transitioning from LA-hosted phone system to a Zoom Phone system managed by Stanislaus Court. This move aimed to enhance communication efficiency, reduce costs, and leverage modern telephone features. The project included assessing the current system, planning the migration, implementing the new system, conducting thorough testing, and providing comprehensive training and ongoing support to court staff. The actual cost of the project was \$60,043 leaving an unused amount of \$25, 262. We requested that this balance be moved to a new FHOB designated as New Courthouse Parking. This was approved by TCBAC under WBS O-509301.
Sutter	Construction	4/1/2025	Funds were used in conjunction with O-519309 funds held for the buildout of former file storage space into IT offices.
Sutter	Construction	4/1/2025	Funds were used to build out space formerly housing paper case files into IT offices and scanning station cubicles.

Process, Criteria, and Required Information for Trial Court Trust Fund Fund Balance Held on Behalf of the Courts

Recommended Process for Trial Court Trust Fund Fund Balance Held on Behalf of the Courts

1. Trial Court Trust Fund fund balance will be held on behalf of trial courts only for expenditures or projects that cannot be funded by a court's annual budget or three-year encumbrance term and that require multiyear savings to implement. The program is not intended to address ongoing activities or commitments.
 - a. Allowable categories or activities include, but are not limited to:
 - i) Projects that extend beyond the original planned three-year term process such as expenses related to the delayed opening of new facilities or delayed deployment of new information systems;
 - ii) Technology improvements or infrastructure such as installing a local data center, datacenter equipment replacement, case management system deployment, converting to a new telephone system, desktop computer replacement, and replacement of backup emergency power systems;
 - iii) Facilities maintenance and repair allowed under rule 10.810 of the California Rules of Court such as flooring replacement and renovation as well as professional facilities maintenance equipment;
 - iv) Court efficiency projects such as online and smart forms for court users and systems for tracking case files; and
 - v) Other court infrastructure projects such as vehicle replacement and copy machine replacement.

2. The submission, review, and approval process is as follows:
 - a. All funds held on behalf requests for the prior fiscal year will be submitted once per year in the fall, after courts complete their year-end close-out, for consideration by the Judicial Council at its January business meeting.
 - b. Requests will be submitted to the Judicial Council's Director of Budget Services by the court's presiding judge or court executive officer.
 - c. Budget Services staff will review the request, ask the court to provide any missing or incomplete information, draft a preliminary report and share it with the court for any comments, revise as necessary, and issue the report to the Fiscal Planning Subcommittee of the Trial Court Budget Advisory Committee (TCBAC). The subcommittee will meet to consider the request and hear any presentations from representatives of the requesting courts. Budget Services staff will issue a final report on behalf of the subcommittee for consideration by the Judicial Council.

- d. The final report to the subcommittee and the Judicial Council will be provided to the requesting court before the report is made publicly available on the California Courts website.
3. The court is strongly encouraged to send a representative to the subcommittee meetings and may send a representative to the Judicial Council meetings to respond to questions. To be considered at the January Judicial Council business meeting, requests must be submitted to the Director of Budget Services no later than September 25.
4. The Judicial Council may consider including appropriate terms and conditions that courts must accept for the council to approve designating TCTF fund balance be held on the court's behalf.
 - a. Failure to comply with the terms and conditions will result in the immediate change in the designation of the related TCTF fund balance from restricted to unrestricted and no longer held on behalf of the court unless the council specifies an alternative action.
5. Request for funds held on behalf of the trial courts may be submitted for the following:
 - a. Requests for new projects or planned expenditures using prior fiscal year funding.
 - b. Requests for new projects or planned expenditures using unspent funding from a previously approved project that has been completed or surrendered by the requesting court.
 - c. Requests to amend previously approved projects or planned expenditures to adjust the amount of funding needed and/or the expenditure period to complete the original project.
 - d. Denied requests will result in the immediate change in the designation of the related TCTF fund balance from restricted to unrestricted and will no longer be held on behalf of the requesting court unless the Judicial Council specifies an alternative action.
6. Courts will be reimbursed monthly for actual expenses submitted for the approved project and recorded in the Judicial Council's Phoenix SAP accounting system.
 - a. Distribution of funding may be approved without a recorded expense at the discretion of the Judicial Council's Director of Budget Services. The court must submit a request and justification explaining why the funding is needed prior to incurring and reporting expenditures for the project.
7. Courts are required to report to the Trial Court Budget Advisory Committee annually on the status of each project or planned expenditure and how the funds were expended until the project is completed. For completed projects a final report must be submitted, and then no further reporting is required.

8. During the required trial court audit cycle, a review of any funds that were held on behalf of the courts will be made to confirm that they were used for their approved purpose.

Recommended Criteria for Eligibility for TCTF Fund Balance Held on Behalf of the Courts

TCTF fund balance will be held on behalf of the trial courts only for expenditures or projects that cannot be funded by the court's annual budget or three-year encumbrance term and that require multiyear savings to implement.

Recommended Information Required to Be Provided by Trial Courts for TCTF Fund Balance Held on Behalf of the Courts

Trial courts are required to provide all applicable information as requested on the *Application for TCTF Funds Held on Behalf of the Court*.