



Judicial Council of California
Trial Court Budget Advisory Committee

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tcbac@jud.ca.gov

TRIAL COURT BUDGET ADVISORY COMMITTEE
FUNDING METHODOLOGY SUBCOMMITTEE

MINUTES OF OPEN MEETING

March 7, 2024
12:00 p.m. – 1:00 p.m.

<https://jcc.granicus.com/player/event/3360>

Advisory Body Members Present:	Judges: Hon. Jonathan B. Conklin (Cochair), Hon. Judith C. Clark, Hon. Wendy G. Getty, Hon. David C. Kalemkarian, and Hon. Patricia L. Kelly. Executive Officers: Mr. Chad Finke (Cochair), Ms. Krista LeVier, Mr. Brandon E. Riley, Mr. David W. Slayton, Mr. Neal Taniguchi, and Mr. David H. Yamasaki.
Advisory Body Members Absent:	Hon. Kevin M. Seibert and Mr. James Kim.
Others Present:	Hon. Ann C. Moorman, Mr. Zlatko Theodorovic, Ms. Fran Mueller, Ms. Donna Newman, Ms. Oksana Tuk, and Ms. Rose Lane.

OPEN MEETING

Call to Order and Roll Call

The chair welcomed the members, called the meeting to order at 12:01 p.m., and took roll call.

Approval of Minutes

The subcommittee approved minutes from the October 25, 2023 Funding Methodology Subcommittee (FMS) meeting.

DISCUSSION ITEMS (ITEMS 1-2)

Item 1 – Workload Formula Definitions for Various Funding Allocations (Action Required)

Consideration of the existing Workload Formula definitions for funding allocations for new money, no new money, and potential reductions included in the budget.

Presenter(s)/Facilitator(s): Hon. Jonathan B. Conklin, Cochair, Funding Methodology Subcommittee
Mr. Chad Finke, Cochair, Funding Methodology Subcommittee
Ms. Oksana Tuk, Senior Analyst, Judicial Council Budget Services

Action: The FMS unanimously voted to recommend (1) that Consumer Price Increase (CPI) funding included in the budget to address inflationary costs for the trial courts is not considered “new money” for

the purpose of allocating funding via the Workload Formula and (2) the definition of “new money” in the policy should be revised to exclude CPI funding.

Item 2 – Workload Formula Allocation Methodologies for Potential Funding Reductions (Action Required)

Consideration of Workload Formula policy and options for allocation methodologies for potential funding reductions included in the budget.

Presenter(s)/Facilitator(s): Hon. Jonathan B. Conklin, Cochair, Funding Methodology Subcommittee

 Mr. Chad Finke, Cochair, Funding Methodology Subcommittee
 Ms. Oksana Tuk, Senior Analyst, Judicial Council Budget Services

Action: *The FMS deliberated the Workload Formula policy and options for allocation methodologies for potential funding reductions that could be included in the final budget and deferred a recommendation until after release of the 2024–25 May Revision.*

A D J O U R N M E N T

There being no further business, the meeting was adjourned at 1:00 p.m.

Approved by the advisory body on April 16, 2024.