



JUDICIAL COUNCIL OF CALIFORNIA

TRIAL COURT BUDGET
ADVISORY COMMITTEE

TRIAL COURT BUDGET ADVISORY COMMITTEE

MATERIALS FOR SEPTEMBER 8, 2022 VIRTUAL MEETING

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www.courts.ca.gov/tcbac.htm
tcbac@jud.ca.gov

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TRIAL COURT BUDGET ADVISORY COMMITTEE

NOTICE AND AGENDA OF OPEN MEETING

Open to the Public (Cal. Rules of Court, rule 10.75(c)(1) and (e)(1))

THIS MEETING IS BEING CONDUCTED BY ELECTRONIC MEANS

THIS MEETING IS BEING RECORDED

Date: September 8, 2022
Time: 4:00 p.m. – 5:30 p.m.
Public Call-in Number: <https://jcc.granicus.com/player/event/1926>

Meeting materials will be posted on the advisory body web page on the California Courts website at least three business days before the meeting.

Members of the public seeking to make an audio recording of the meeting must submit a written request at least two business days before the meeting. Requests can be e-mailed to tcbac@jud.ca.gov.

Agenda items are numbered for identification purposes only and will not necessarily be considered in the indicated order.

I. OPEN MEETING (CAL. RULES OF COURT, RULE 10.75(C)(1))

Call to Order and Roll Call

Approval of Minutes

Approve minutes of the August 18, 2022 Trial Court Budget Advisory Committee meeting.

II. PUBLIC COMMENT (CAL. RULES OF COURT, RULE 10.75(K)(1))

This meeting will be conducted by electronic means with a listen only conference line available for the public. As such, the public may submit comments for this meeting only in writing. In accordance with California Rules of Court, rule 10.75(k)(1), written comments pertaining to any agenda item of a regularly noticed open meeting can be submitted up to one complete business day before the meeting. For this specific meeting, comments should be e-mailed to tcbac@jud.ca.gov. Only written comments received by 4:00 p.m. on September 7, 2022 will be provided to advisory body members prior to the start of the meeting.

III. DISCUSSION AND POSSIBLE ACTION ITEMS (ITEM 1)

Item 1

Trial Court Executive Summary Display (Action Required)

Consideration of updates included on the 2022-23 allocation summary for distribution to all 58 trial courts.

Presenter(s)/Facilitator(s): Ms. Oksana Tuk, Senior Analyst, Judicial Council Budget Services

IV. INFORMATION ONLY ITEMS (NO ACTION REQUIRED)

Info 1

Trial Court Operational and Budgetary Metrics

Discussion on the operational and budgetary metrics included in SB 154, which requires the judicial branch to report to the Legislature on specified metrics annually.

Presenter(s)/Facilitator(s): Ms. Leah Rose-Goodwin, Manager, Judicial Council Business Management Services

V. ADJOURNMENT

Adjourn



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TRIAL COURT BUDGET ADVISORY COMMITTEE

MINUTES OF OPEN MEETING

August 18, 2022

4:30 p.m. – 5:15 p.m.

Call in Number: 1-877-820-7831, Pass Code: 1884843 (listen only)

Advisory Body Members Present: Judges: Hon. Kimberly Gaab, Hon. Patricia L. Kelly, Hon. Erick L. Larsh, Hon. Michael A. Sachs, and Hon. Theodore C. Zayner.

Executive Officers: Ms. Rebecca Fleming (Vice Chair), Ms. Kim Bartleson, Mr. Kevin Harrigan, Mr. Shawn Landry, Mr. Brandon E. Riley, Mr. Chris Ruhl, Mr. Neal Taniguchi, Mr. Brian Taylor, and Mr. David Yamasaki.

Advisory Body Members Absent: Hon. Jonathan B. Conklin (Chair), Hon. Jill C. Fannin, Hon. Deborah A. Ryan, Hon. Kevin M. Seibert, Hon. B. Scott Thomsen, Mr. Chad Finke, Mr. James Kim, and Ms. Krista LeVier.

Others Present: Hon. David Kalemkarian, Mr. John Wordlaw, Ms. Fran Mueller, Mr. Rob Oyung, Mr. Chris Belloli, and Ms. Brandy Olivera.

OPEN MEETING

Call to Order and Roll Call

The vice chair welcomed the members, called the meeting to order at 4:32 p.m. and took roll call.

Approval of Minutes

The advisory body reviewed and approved minutes of the July 18, 2022 Trial Court Budget Advisory Committee (TCBAC) virtual meeting.

DISCUSSION AND ACTION ITEMS (ITEMS 1-2)

Item 1 – 2022-23 Court Reporter Funding Allocation (Action Required)

Consideration of the 2022-23 allocations for the \$30 million court reporter funding.

Presenter(s)/Facilitator(s): Mr. Chris Belloli, Manager, Judicial Council Business Management Services

Action: TCBAC voted, with one 'no' vote, to approve the \$30 million allocation to each trial court as outlined in Attachment 1A, without the methodology and any policy principles relating to the statutory budget language.

Item 2 - 2022-23 Increased Transcript Rate Funding Allocation (Action Required)

Consideration of the 2022-23 allocations for the \$7 million increased transcript rate funding.

Presenter(s)/Facilitator(s): Mr. Chris Belloli, Manager, Judicial Council Business Management Services

Action: TCBAC unanimously voted to approve the recommendation that allocates \$7 million to each trial court proportionally, based on the methodology approved last year updated with the average transcript expenditures from the most-recent three fiscal years (i.e., 2019-20, 2020-21, and 2021-22) as outlined in Attachment 1B.

INFORMATION ONLY ITEMS (NO ACTION REQUIRED)

None

ADJOURNMENT

There being no further business, the meeting was adjourned at 5:04 p.m.

Approved by the advisory body on enter date.

JUDICIAL COUNCIL OF CALIFORNIA
BUDGET SERVICES
Report to the Trial Court Budget Advisory Committee
(Action Item)

Title: Trial Court Executive Summary Display
Date: 9/8/2022
Contact: Oksana Tuk, Senior Analyst, Judicial Council Budget Services
916-643-8027 | oksana.tuk@jud.ca.gov

Issue

Finalization of the 2022-23 single-court executive summary display of trial court allocations, including the Workload Formula and other funding highlights, for distribution to all 58 trial courts.

Background

At its July 18, 2022 meeting, the Trial Court Budget Advisory Committee (TCBAC) reviewed a single-court executive summary from 2021-22 to determine updated information to display in the initial 2022-23 executive summaries to be distributed to all 58 trial courts no later than October 2022.¹

The TCBAC directed Judicial Council Budget Services staff to return to the committee in September 2022 with an updated 2022-23 trial court executive summary display that maintains the current format but includes updated allocation information for consideration.²

For illustrative purposes, the proposed example of the initial 2022-23 executive summary is provided as Attachment 1A.

Recommendation

It is recommended that TCBAC approve the updates to the 2022-23 executive summary as displayed in Attachment 1A to be distributed to all 58 trial courts no later than October 2022. Final 2022-23 executive summaries will be distributed to the courts in the spring of 2023 when all allocations are final.

Attachments

Attachment 1A: 2022-23 Draft Allocation Summary

¹ TCBAC meeting report (July 18, 2022), <https://www.courts.ca.gov/documents/tcbac-20220718-materials.pdf>;
TCBAC meeting minutes (July 18, 2022), <https://www.courts.ca.gov/documents/tcbac-20220718-minutes.pdf>.

² Judicial Council meeting report (July 15, 2022), <https://jcc.legistar.com/View.ashx?M=F&ID=11018996&GUID=EFC36BA3-294F-4DC3-8C7E-1AC030ED7B72>.



SUPERIOR COURT OF CALIFORNIA, COUNTY OF ALAMEDA
2022-23 ALLOCATION SUMMARY*
 SEPTEMBER 2022

	Court Perspective		Statewide Perspective	
	Prior Year 2021-22	Current Year 2022-23	Prior Year 2021-22	Current Year 2022-23
Workload Formula	\$91,263,264	\$88,721,292	\$2,754,156,851	\$2,679,306,170
Workload Formula Allocation	82,853,797	88,428,121	2,215,166,791	2,470,813,377
Share of \$167.8m Restoration	6,685,811	---	167,831,000	---
Share of \$72.2m CPI	2,740,781	---	72,173,000	---
Share of \$84.2m CPI	---	3,148,432	---	84,176,000
Share of \$100m Equity	---	0	---	100,000,000
Share of New Judgeships	---	516,328	---	30,683,171
Civil Assessment Backfill **	---	1,064,834	---	61,697,272
Workload Formula Local Revenue***	2,934,872	1,354,530	93,416,548	53,562,928
Funding Floor Adjustment	4,556	(3,542)	0	0
Percent of Workload Formula Funded	90.8%	99.7%	80.4%	92.2%
Other Allocations	TBD	TBD	TBD	TBD
Total Allocation*	\$TBD	\$TBD	\$TBD	\$TBD

Additional Court Information

2022-23 Workload Allocation Highlights

Self-Help	\$1,009,970
Benefit Cost Change Adjustment	1,913,10
Current Year Benefit Adjustment	TBD
2% Automation Replacement	424,792
Criminal Justice Realignment	210,769
Auto. Recordkeeping/Micrographics (2021-22)	93,225
TCTF Reduction for SJO Conversions	0

2022-23 Other Allocation Highlights

Dependency Counsel	\$3,840,167
Court Interpreters Program	5,946,507
CIP Ongoing Benefits	83,668
Non-Sheriff Security Base	3,317,864
Non-Sheriff Security	37,160
Subordinate Judicial Officers	2,266,802
Telephonic Appearances	0
Pretrial	2,412,294
AB 177 Administrative Fee Backfill	388,170
Court Reporters (SB 170)	TBD
Increased Transcript Rate	TBD

CIP
COURT
INTERPRETERS
PROGRAM

CPI
CONSUMER
PRICE
INDEX

IMF
STATE TRIAL COURT
IMPROVEMENT AND
MODERNIZATION
FUND

MOE
MAINTENANCE
OF EFFORT

RAS
RESOURCE
ASSESSMENT
STUDY

SJO
SUBORDINATE
JUDICIAL
OFFICER

TCTF
TRIAL
COURT
TRUST
FUND

*Not inclusive of all allocations such as restricted funding, reimbursements, and local revenues.

**\$110 million for 2022-23; \$48.3m MOE retained in the Workload Formula base for each court.

***Excludes civil assessment revenues which are deposited into the General Fund effective 2022-23.