



# JUDICIAL COUNCIL OF CALIFORNIA

TRIAL COURT BUDGET  
ADVISORY COMMITTEE

[www.courts.ca.gov/tcbac.htm](http://www.courts.ca.gov/tcbac.htm)

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## TRIAL COURT BUDGET ADVISORY COMMITTEE

### MINUTES OF OPEN MEETING

July 18, 2022

4:00 p.m. – 5:00 p.m.

<http://jcc.granicus.com/player/event/1854>

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**Advisory Body Members Present:** Judges: Hon. Jonathan B. Conklin (Chair), Hon. Kimberly Gaab, Hon. Patricia L. Kelly, Hon. Erick L. Larsh, Hon. Deborah A. Ryan, Hon. Michael A. Sachs, Hon. Kevin M. Seibert, and Hon. Theodore C. Zayner.

Executive Officers: Ms. Rebecca Fleming (Vice Chair), Ms. Kim Bartleson, Mr. Chad Finke, Mr. Kevin Harrigan, Mr. James Kim, Ms. Krista LeVier, Mr. Brandon E. Riley, Mr. Chris Ruhl, Mr. Neal Taniguchi, Mr. Brian Taylor, and Mr. David Yamasaki.

**Advisory Body Members Absent:** Hon. Jill C. Fannin, Hon. B. Scott Thomsen, and Mr. Shawn Landry.

**Others Present:** Hon. David Kalemkarian, Mr. John Wordlaw, Ms. Fran Mueller, Ms. Brandy Olivera, Ms. Michele Allan, and Ms. Oksana Tuk.

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#### OPEN MEETING

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##### Call to Order and Roll Call

The chair welcomed the members, called the meeting to order at 4:01 p.m. and took roll call.

##### Approval of Minutes

The advisory body reviewed and approved minutes of the June 21, 2022 Trial Court Budget Advisory Committee (TCBAC) virtual meeting.

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#### DISCUSSION AND ACTION ITEMS (ITEMS 1-3)

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##### Item 1 - AB 177 Allocation Methodology (Action Required)

Consideration of a Funding Methodology Subcommittee (FMS) recommendation on the development of an allocation methodology for trial court backfill funding related to the repeal of fees authorized by AB 177.

Presenter(s)/Facilitator(s): Ms. Oksana Tuk, Senior Analyst, Judicial Council Budget Services

**Action:** TCBAC unanimously voted to approve the recommendation by the FMS to approve the two-year average revenue collection methodology for allocation of the \$10.3 million backfill funding to trial courts for consideration by the Judicial Branch Budget Committee and Judicial Council effective September 20, 2022.

**Item 2 - Annual FMS Work Plan Update (Action Required)**

Consideration of an FMS recommendation to update items on the annual work plan.

Presenter(s)/Facilitator(s): Ms. Michele Allan, Supervisor, Judicial Council Budget Services

**Action:** TCBAC unanimously voted to approve the recommendation by FMS for updates to the annual FMS work plan as follows:

- A. Move item 1, Judicial Council-provided services, and item 2, Court Interpreter Program funding methodology, to 2022-23;
- B. Separate item 3 into two parts, reevaluation of the cluster system and reevaluation of floor funding, and move to 2022-23;
- C. Mark item 4, tracking the work of the AB 1058 methodologies, as complete; and
- D. Add a new item for 2022-23 to evaluate the Workload Formula Adjustment Request Process request submitted in January 2022.

**Item 3 - Trial Court Executive Summary Display (Action Required)**

Discussion on updates needed for the 2022-23 allocation summary for distribution to all 58 trial courts.

Presenter(s)/Facilitator(s): Ms. Oksana Tuk, Senior Analyst, Judicial Council Budget Services

**Action:** TCBAC unanimously voted to reconvene in September 2022 to review two items:

- 1. A 2022-23 trial court executive summary display that maintains the current format but includes updated allocation information as proposed by Judicial Council Budget Services staff; and
- 2. A proposed document to outline the data needed from trial courts for meeting the February 1, 2023 legislative reporting requirement included in the 2022 Budget Act on the operations of each trial court that includes various operational and budgetary metrics.

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**INFORMATION ONLY ITEMS (NO ACTION REQUIRED)**

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**Info 1 - 2022 Budget Act**

Update on the funding provided for trial courts in the 2022 Budget Act.

Presenter(s)/Facilitator(s): Ms. Fran Mueller, Deputy Director, Judicial Council Budget Services

**Action:** No action taken

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**A D J O U R N M E N T**

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There being no further business, the meeting was adjourned at 4:49 p.m.

Approved by the advisory body on August 18, 2022.