



JUDICIAL COUNCIL  
OF CALIFORNIA

TRIAL COURT BUDGET  
ADVISORY COMMITTEE

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TRIAL COURT BUDGET ADVISORY COMMITTEE

MINUTES OF OPEN MEETING

June 21, 2022

2:00 p.m. – 4:00 p.m.

<http://jcc.granicus.com/player/event/1827>

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**Advisory Body Members Present:** Judges: Hon. Jonathan B. Conklin (Chair), Hon. Kimberly Gaab, Hon. Patricia L. Kelly, Hon. Erick L. Larsh, Hon. Kevin M. Seibert, Hon. Scott B. Thomsen, and Hon. Theodore C. Zayner.

Executive Officers: Ms. Rebecca Fleming (Vice Chair), Mr. Chad Finke, Mr. James Kim, Mr. Shawn Landry, Ms. Krista LeVier, Mr. Brandon E. Riley, Mr. Chris Ruhl, Mr. Neal Taniguchi, and Mr. David Yamasaki.

**Advisory Body Members Absent:** Hon. Jill C. Fannin, Hon. Deborah A. Ryan, Hon. Michael A. Sachs, Ms. Kim Bartleson, Mr. Kevin Harrigan, and Mr. Brian Taylor.

**Others Present:** Hon. David Kalemkarian, Mr. John Wordlaw, Mr. Zlatko Theodorovic, Ms. Fran Mueller, Ms. Brandy Olivera, and Ms. Oksana Tuk.

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OPEN MEETING

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**Call to Order and Roll Call**

The chair welcomed the members, called the meeting to order at 2:20 p.m. and took roll call.

**Approval of Minutes**

The advisory body reviewed and approved minutes of the May 5, 2022 Trial Court Budget Advisory Committee (TCBAC) virtual meeting.

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DISCUSSION AND ACTION ITEMS (ITEM 1)

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**Item 1 - 2022-23 Civil Assessment Allocation Methodology (Action Required)**

Consideration of the Funding Methodology Subcommittee (FMS) recommendation on the development of a new methodology for 2022-23 civil assessment allocations.

Presenter(s)/Facilitator(s): Ms. Oksana Tuk, Senior Analyst, Judicial Council Budget Services

**Action:** TCBAC unanimously voted to approve the recommendation by FMS to approve the following civil assessment allocation methodology, effective July 1, 2022, for consideration by the Judicial Branch Budget Committee and then the Judicial Council at its July 14-15, 2022 business meeting:

Of the civil assessment redistribution funding provided:

- a) Maintain the current allocation of the \$48.3 million Maintenance of Effort (MOE) in the Workload Formula;
- b) Fund the remaining civil assessment obligations for those impacted courts from the amount of retained civil assessments after the MOE obligation is met;
- c) Allocate the remaining amount of civil assessment revenue via the Workload Formula and without a security reduction;
- d) Remove retained civil assessment dollars from the Workload Formula model's "Other Local Revenues" column and identify each courts' new position in the Workload Formula as it relates to percentage funded; and
- e) Recalculate funding proposed in the 2022-23 Governor's Budget including inflationary, equity, and new judgeship funding, and then civil assessment redistribution funding.

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**INFORMATION ONLY ITEMS (NO ACTION REQUIRED)**

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None

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**ADJOURNMENT**

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There being no further business, the meeting was adjourned at 2:50 p.m.

Approved by the advisory body on July 18, 2022.