



JUDICIAL COUNCIL OF CALIFORNIA

TRIAL COURT BUDGET
ADVISORY COMMITTEE

www.courts.ca.gov/tcbac.htm
tcbac@jud.ca.gov

TRIAL COURT BUDGET ADVISORY COMMITTEE FUNDING METHODOLOGY SUBCOMMITTEE

MINUTES OF OPEN MEETING

June 15, 2022

3:00 p.m. - 5:00 p.m.

<https://jcc.granicus.com/player/event/1826>

Advisory Body Members Present:	Judges: Hon. Patricia L. Kelly and Hon. Kevin M. Seibert. Executive Officers: Ms. Rebecca Fleming (Cochair), Mr. Chad Finke, Mr. Kevin Harrigan, Mr. Brandon E. Riley, Mr. Neal Taniguchi, and Mr. David Yamasaki.
Advisory Body Members Absent:	Hon. Jonathan B. Conklin (Cochair), Hon. B. Scott Thomsen, and Mr. James Kim.
Others Present:	Ms. Fran Mueller, Mr. Zlatko Theodorovic, Ms. Brandy Olivera, Ms. Michele Allan, and Mr. Catrayel Wood.

OPEN MEETING

Call to Order and Roll Call

The cochair called the meeting to order at 3:16 p.m. and took roll call.

Approval of Minutes

The subcommittee reviewed and approved the minutes of the April 19, 2022 Funding Methodology Subcommittee (FMS) meeting.

DISCUSSION AND ACTION ITEMS (ITEM 1)

Item 1: 2022-23 Civil Assessment Allocation Methodology (Action Required)

Deliberation on the development of a new methodology for 2022-23 civil assessment allocations.

Presenter(s)/Facilitator(s): Ms. Oksana Tuk, Senior Analyst, Judicial Council Budget Services

Action: *The FMS voted, with six "yes" votes, two "no" votes, and three absences, to approve a civil assessment allocation methodology effective July 1, 2022 for consideration by the Trial Court Budget Advisory Committee, the Judicial Branch Budget Committee, and then the Judicial Council at its July 14-15 business meeting as follows:*

Of the civil assessment redistribution funding provided:

- 1. Maintain the current allocation of the \$48.3 million maintenance of effort (MOE) in the Workload Formula;*
- 2. Fund the remaining civil assessment obligations for those impacted courts from the amount of retained civil assessments after the MOE obligation is met;*
- 3. Allocate the remaining amount of civil assessment revenue via the Workload Formula and without a security reduction;*
- 4. Remove retained civil assessment dollars from the Workload Formula model's "Other Local Revenues" column and identify each courts' new position in the Workload Formula as it relates to percentage funded; and*
- 5. Recalculate funding proposed in the 2022-23 Governor's Budget including inflationary, equity, and new judgeship funding, and then civil assessment redistribution funding.*

A D J O U R N M E N T

There being no further business, the meeting was adjourned at 4:49 p.m.

Approved by the advisory body on July 6, 2022.