



# JUDICIAL COUNCIL OF CALIFORNIA

TRIAL COURT BUDGET  
ADVISORY COMMITTEE

[www.courts.ca.gov/tcbac.htm](http://www.courts.ca.gov/tcbac.htm)  
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## TRIAL COURT BUDGET ADVISORY COMMITTEE FUNDING METHODOLOGY SUBCOMMITTEE

### MINUTES OF OPEN MEETING

April 12, 2021  
1:00 p.m. - 3:00 p.m.  
Call-in Number: 877-820-7831, Pass Code: 18884843 (listen only)

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**Advisory Body Members Present:** Judges: Hon. Daniel J. Buckley (Cochair), Hon. Mark Ashton Cope, Hon. Patricia L. Kelly, and Hon. B. Scott Thompson.  
Executive Officers: Ms. Rebecca Fleming (Cochair), Ms. Sherri R. Carter, Ms. Nancy Eberhardt, Mr. Neal Taniguchi, and Mr. David Yamasaki.

**Advisory Body Members Absent:** Mr. Michael D. Planet

**Others Present:** Mr. Zlatko Theodorovic, Ms. Fran Mueller, Ms. Brandy Olivera, Ms. Michele Allan, Ms. Oksana Tuk, and Mr. Catrayel Wood.

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#### OPEN MEETING

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##### **Call to Order and Roll Call**

The cochairs called the meeting to order at 1:01 p.m. and took roll call.

##### **Approval of Minutes**

The subcommittee reviewed and approved the minutes of the February 18, 2021 Funding Methodology Subcommittee (FMS) meeting.

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#### DISCUSSION AND ACTION ITEMS (ITEMS 1)

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##### **Item 1: Allocation Methodology of Trial Court Funding in 2021-22 Governor's Budget (Action Required)**

Discuss allocation methodologies for the \$167.8 million funding restoration and the \$72.2 million new, discretionary funding included in the 2021-22 Governor's Budget for inclusion in the 2021-22 Workload Formula allocation should the funding be included in the enacted budget.

Presenter(s)/Facilitator(s): Ms. Oksana Tuk, Senior Analyst, Judicial Council Budget Services

**Action:** The FMS voted to approve, with one member opposed to recommendation c, the following recommendations for consideration by the Trial Court Budget Advisory Committee at its April 22, 2021 meeting:

- a) Restore \$167.8 million and allocate to the trial courts on a dollar-for-dollar basis consistent with the initial reduction, without allowing any court to exceed 100 percent of their Workload Formula amount;
- b) Funds resulting from courts going over 100 percent of their Workload Formula amounts due to the restoration will be used to bring cluster 1 courts up to 100 percent of their funding needs; and
- c) Any remaining funds will be added to the \$72.2 million in new funding and will be allocated via the approved Workload Formula methodology for new money.
  - a. The non-sheriff court security will be reduced from the \$72.2 million prior to adding any remaining restoration funds and the Workload Formula calculation.

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**A D J O U R N M E N T**

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There being no further business, the meeting was adjourned at 1:44 p.m.

Approved by the advisory body on September 22, 2021.