



# JUDICIAL COUNCIL OF CALIFORNIA

RULES AND PROJECTS  
COMMITTEE

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## RULES AND PROJECTS COMMITTEE

### NOTICE AND AGENDA OF OPEN MEETING

Open to the Public (Cal. Rules of Court, rule 10.75(c)(1) and (e))

THIS MEETING IS BEING RECORDED

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**Date:** Thursday, August 20, 2020  
**Time:** 10:30 a.m. – 12:30 p.m.  
**Location:** Teleconference Meeting  
**Public Call-in Number:** 1-877-820-7831/Listen Only Passcode: 8254930

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Meeting materials will be posted on the advisory body web page on the California Courts website at least three business days before the meeting.

Members of the public seeking to make an audio recording of the meeting must submit a written request at least two business days before the meeting. Requests can be e-mailed to [ruprometings@jud.ca.gov](mailto:ruprometings@jud.ca.gov)

Agenda items are numbered for identification purposes only and will not necessarily be considered in the indicated order.

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#### **I. OPEN MEETING (CAL. RULES OF COURT, RULE 10.75(C)(1))**

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##### **Call to Order and Roll Call**

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#### **II. PUBLIC COMMENT (CAL. RULES OF COURT, RULE 10.75(K)(1)-(2))**

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##### **Written Comment**

In accordance with California Rules of Court, rule 10.75(k)(1), written comments pertaining to any agenda item of a regularly noticed open meeting can be submitted up to one complete business day before the meeting. For this specific meeting, comments should be e-mailed to [ruprometings@jud.ca.gov](mailto:ruprometings@jud.ca.gov) or mailed or delivered to Judicial Council of California, 455 Golden Gate Avenue, San Francisco, CA 94102, attention: Rules Committee. Only written comments received by 12:00 p.m. on Wednesday, August 19 will be provided to advisory body members prior to the start of the meeting.

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#### **III. OPEN MEETING (CAL. RULES OF COURT, RULE 10.75(C)(1))**

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##### **Call to Order and Roll Call**

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**IV. DISCUSSION AND POSSIBLE ACTION ITEMS**

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**APPELLATE**

**Judicial Council Report–Recommend Council Action**

**Item 01**

**Appellate Procedure: Use of an Appendix in Limited Civil Cases** (adopt rule 8.845; amend rules 8.830, 8.840, 8.843, and 8.882; approve form APP-111; revise forms APP-101-INFO and APP-103) (Action required – recommend Judicial Council action)

Presenter: Christy Simons

**Item 02**

**Appellate Procedure: Consent to Electronic Service** (amend rules 8.25, 8.72, and 8.78; revise form APP-009-INFO) (Action required – recommend Judicial Council action)

Presenter: Eric Long

**Item 03**

**Appellate Procedure: Date and Time of Filing for Electronically Submitted Documents** (amend rule 8.77) (Action required – recommend Judicial Council action)

Presenter: Eric Long

**Item 04**

**Appellate Procedure: Method of Notice to Court Reporter** (amend rules 8.405, 8.450, and 8.454) (Action required – recommend Judicial Council action)

Presenter: Sarah Abbott

**CALIFORNIA CRIMINAL JURY INSTRUCTIONS (CALCRIM)**

**Judicial Council Report–Recommend Council Action**

**Item 05**

**Jury Instructions: Revisions to Criminal Jury Instructions (CALCRIM)** (Action required – recommend Judicial Council action)

Presenters: Kara Portnow

**CENTER FOR JUDICIAL EDUCATION AND RESEARCH (CJER)**

**Judicial Council Report–Recommend Council Action**

**Item 06**

**Judicial Branch Education: Mandatory Judicial Training Requirement for Prevention of Discrimination, Sexual Harassment and Inappropriate Workplace Behavior, and Unconscious Bias** (amend rule 10.469) (Action required – recommend Judicial Council action)

Presenter: Mary Ann Koory

**Invitation to Comment–Recommend Circulation for Comment**

**Item 07**

**Rules and Forms: Temporary Extension and Pro Rata Reduction of Judicial Branch Education Requirements.** (Action required – recommend circulation for comment)

Presenters: Karene Alvarado and Jason Mayo

**CIVIL**

**Judicial Council Report–Recommend Council Action**

**Item 08**

**Civil Rules and Forms: Court Reporters for Civil Proceedings** (amend rule 2.956; approve form FW-020; revise form FW-001-INFO) (Action required – recommend Judicial Council action)

Presenter: Anne Ronan

**Item 09**

**Civil Practice and Procedure: Sealing Previously Filed Papers Under Code of Civil Procedure Section 367.3** (adopt forms SH-020, SH-022, SH-030, and SH-032; approve forms SH-020-INFO, SH-025, and SH-035) (Action required – recommend Judicial Council action)

Presenter: Ingrid Leverett

**Information Only Item- No Action Required**

**Item 10**

**Civil Practice and Procedure: Streamlined Discovery Pilot Project** (adopt rules 3.1030–3.1039; approve forms CIV-200 and CIV-200-INFO) (Action required – deferred; status update)

Presenter: Anne Ronan

**COLLABORATIVE JUSTICE**

**Judicial Council Report–Recommend Council Action**

**Item 11**

**Military Service: Mandatory Form for Notification of a Party’s Military Status (MIL-100)** (Action required – recommend Judicial Council action)

Presenter: Carrie Zoller

**CRIMINAL**

**Judicial Council Report–Recommend Council Action**

**Item 12**

**Criminal Procedure: Felony Waiver and Plea Form** (revise form CR-101) (Action required – recommend Judicial Council action)

Presenter: Sarah Fleischer-Ihn

**Item 13**

**Criminal Procedure: Multicounty Incarceration and Supervision** (amend rule 4.452) (Action required – recommend Judicial Council action)

Presenter: Sarah Fleischer-Ihn

**Item 14**

**Criminal Procedure: Ignition Interlock Forms** (revise forms ID-100, ID-110, ID-120, ID-130, ID-140, ID-150) (Action required – recommend Judicial Council action)

Presenter: Sarah Fleischer-Ihn

**Item 15**

**Criminal Procedure: Intercounty Probation and Mandatory Supervision Transfer** (amend rule 4.530) (Action required – recommend Judicial Council action)

Presenter: Sarah Fleischer-Ihn

**Item 16**

**Criminal: Miscellaneous Technical Amendments Criminal Forms** (revise forms CR-150, CR-162, CR-200, CR-251, and CR-300) (Action required – recommend Judicial Council action)

Presenter: Sarah Fleischer-Ihn

**Invitation to Comment–Recommend Circulation for Comment**

**Item 17**

**Criminal Forms: Sex Offender Registration Termination** (approve forms CR-415, CR-416, CR-417, and CR-418; approve form CR-415-INFO) (Action required – recommend circulation for comment)

Presenter: Sarah Fleischer-Ihn

**FAMILY**

**Judicial Council Report–Recommend Council Action**

**Item 18**

**Family Law: Implementation of Assembly Bills 677 and 1373 Regarding Adoptions** (adopt rule 5.493; approve form ADOPT-206; revise forms ADOPT-050-INFO, ADOPT-200, ADOPT-210, and ADOPT-215) (Action required – recommend Judicial Council action)

Presenter: Diana Glick

**Item 19**

**Family Law: Changes to Supervised Visitation Standard and Form** (amend Cal. Stds. Jud. Admin., standard 5.20; revise form FL-324) (Action required – recommend Judicial Council action)

Presenter: Gabrielle Selden

**Item 20**

**Family Law: Changes to Spousal Support and Property Division Forms** (approve form FL-349; revise forms FL-157, FL-343, and FL-345) (Action required – recommend Judicial Council action)

Presenter: Gabrielle Selden

**Item 21**

**Family Law: Changes to Child Custody Evaluations Rule and Form** (amend rule 5.220; adopt form FL-329) (Action required – recommend Judicial Council action)

Presenter: Gabrielle Selden

**Item 22**

**Family Law: Technical Changes to Miscellaneous Forms** (revise forms FL-115, FL-117, FL-130, FL-240, FL-356) (Action required – recommend Judicial Council action)

Presenter: Gabrielle Selden

**JUVENILE LAW**

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**Judicial Council Report–Recommend Council Action**

**Item 23**

**Juvenile Law: Information, Documents, and Services for Youth 16 Years of Age and Older** (amend rules 5.502, 5.740, and 5.810; adopt forms JV-361, JV-362, and JV-363; revise form JV-365) (Action required – recommend Judicial Council action)

Presenter: Kerry Doyle

**Item 24**

**Juvenile Law: Technical Changes to Juvenile Rule and Forms** (amend rule 5.555 and revise forms JV-367, JV-460, JV-462, and JV-680) (Action required – recommend Judicial Council action)

Presenter: Kerry Doyle

**Item 25**

**Juvenile Law: Nonminor Disposition Hearing–Dependency** (adopt rule 5.697; amend rules 5.682 and 5.684; (adopt forms JV-461, JV-461(A) and JV-463) (Action required – recommend Judicial Council action)

Presenter: Daniel Richardson

**Item 26**

**Juvenile Law: Access to Sealed Records** Juvenile Law: Access to Sealed Records (adopt rule 5.860; revise forms JV-595, JV-595-INFO, and JV-596-INFO; approve forms JV-592, JV-593, and JV-594) (Action required – recommend Judicial Council action)

Presenter: Tracy Kenny

**Item 27**

**Juvenile Law: Guardianship Rules and Forms** (amend rules 5.510, 5.620, 5.625, 5.695, 5.725, 5.735, 5.740, 5.785, and 5.815, and revise forms JV-320 and JV-418) (Action required – recommend Judicial Council action)

Presenter: Corby Sturges

**PROBATE**

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**Judicial Council Report–Recommend Council Action**

**Item 28**

**Rules and Forms: Approval of Compromise for Minor or Person with Disability** (amend rules 7.101, 7.950, 7.950.5, 7.951, 7.952, and 7.955; revise forms, MC-350, MC-350(A-13b(5)), MC-350EX, MC-351, MC-355, MC-356, MC-357, and MC-358) (Action required – recommend Judicial Council action)

Presenter: Corby Sturges

**PROTECTIVE ORDERS**

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**Judicial Council Report–Recommend Council Action**

**Item 29**

**Protective Orders: Elder or Dependent Adult Abuse Prevention Forms** (revise forms EA-100, EA-120, and EA-130) (Action required – recommend Judicial Council action)

Presenter: Kristi Morioka

**PROVIDING ACCESS AND FAIRNESS**

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**Judicial Council Report–Recommend Council Action**

**Item 30**

**Rules and Forms: Request for Disability Accommodations:** (adopt form MC-410-INFO; revise form MC-410) (Action required – recommend Judicial Council action)

Presenter: Diana Glick

## TECHNOLOGY

### Judicial Council Report–Recommend Council Action

#### Item 31

**Judicial Branch Technology: Electronic Filer Need Not Consent to Electronic Service** (amend rule 2.255) (Action required – recommend Judicial Council action)

Presenter: Andrea Jaramillo

## TRIBAL COURT STATE COURT FORUM

### Judicial Council Report–Recommend Council Action

#### Item 32

**Indian Child Welfare Act (ICWA): Consent to Temporary Custody of an Indian Child** (amend rule 5.514 and adopt form ICWA-101) (Action required – recommend Judicial Council action)

Presenter: Ann Gilmour

#### Item 33

**Indian Child Welfare Act (ICWA): Tribal Information Form** (amend rule 5.522; adopt forms ICWA-100 and ICWA-100-Info) (Action required – recommend Judicial Council action)

Presenter: Ann Gilmour

#### Item 34

**Indian Child Welfare Act (ICWA): Remote Appearance by an Indian Child’s Tribe in ICWA Proceedings** (amend rules 5.9, 5.482, and 5.531) (Action required – recommend Judicial Council action)

Presenter: Ann Gilmour

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## V. MISCELLANEOUS

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### Judicial Council Report–Recommend Council Action

#### Item 35

**Miscellaneous: Technical Amendment Report:** (amend rules and forms) (Action required – recommend Judicial Council action)

Presenter: Susan McMullan

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## VI. ADJOURNMENT

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**Adjourn**