

## Maximum Amounts for Determining Eligibility for Summary Succession Procedures

California law offers summary succession procedures for different types of property if the value of the property or the decedent's estate as a whole falls below a statutory limit. Eligibility for one of the summary procedures depends on the statute that governs succession to the type of property claimed and the date of the decedent's death. Since 2019, the law has required the dollar amounts of the statutory values to be adjusted every three years, effective April 1.

The dollar amounts were adjusted on April 1, 2022, and April 1, 2025. The adjusted amounts are as follows:

<b>Probate Code Sections</b>	<b>Decedent's Date of Death</b>		
	<i>Before April 1, 2022</i>	<i>On or after April 1, 2022, and before April 1, 2025</i>	<i>On or after April 1, 2025</i>
§§ 6602, 6609	\$85,900	\$95,325	\$107,900
§ 13050(c)	\$16,625	\$18,450	\$20,875
§§ 13100, 13101	\$166,250	\$184,500	\$208,850
§§ 13151, 13152, 13154	\$166,250	\$184,500	\$750,000
§ 13200	\$55,425	\$61,500	\$69,625
§§ 13600, 13601	\$16,625	\$18,450	\$20,875

Probate Code section 890 requires the Judicial Council, every three years, to use a statutory formula to adjust the dollar amounts specified in Chapter 6 (commencing with section 6600) of part 3 of division 6 and in division 8 (commencing with section 13000) of the Probate Code. These dollar amounts are used to determine whether a decedent's successor, as defined, may succeed to various types of property in a decedent's estate without using the formal, court-supervised estate administration process. In 2025, [Assembly Bill 2016](#) (Stats. 2024, ch. 331) preempted the adjustment of the amount that applies to a petition to succeed to real property under Probate Code sections 13150–13157 by (1) raising the maximum value of property eligible for this procedure to \$750,000 and (2) limiting the use of the procedure to the decedent's primary residence in California.

Unless otherwise provided by statute, these amounts will next be adjusted on April 1, 2028.