

# PROBATE AND MENTAL HEALTH ADVISORY COMMITTEE

# NOTICE AND AGENDA OF CLOSED MEETING

Closed to the Public (Cal. Rules of Court, rule 10.75(c)(3) and (e)(1))

**Date:** January 23, 2025 **Time:** 4:30–5:30 pm

Meeting materials will not be posted on the advisory body web page on the California Courts website. Materials are posted only for open meetings. (Cal. Rules of Court, rule 10.75(h).)

# I. CLOSED SESSION (CAL. RULES OF COURT, RULE 10.75(C)(3))

#### Call to Order and Roll Call

## **Approval of Minutes**

There are no meeting minutes to approve.

#### Item 1

#### **CARE Act rules and forms**

Discussion of comments received on proposal to amend rules and revise forms related to CARE Act proceedings in response to SB 42 (Stats. 2024, ch. 640), SB 1323 (Stats. 2024, ch. 646), and SB 1400 (Stats. 2024, ch. 647). Development of responses to comments.

#### Item 2

## Notices in conservatorship proceedings

Discussion of comments received on proposal to amend rule and revise forms related to notices in conservatorship proceedings in response to SB 1106 (Stats. 2024, ch. 455). Development of responses to comments.

#### Item 2

# Succession to real property in small estates

Discussion of comments received on proposal to revise forms for use in small estate proceedings in response to statutory changes enacted by AB 2016 (Stats. 2024, ch. 331). Development of responses to comments.

#### II. ADJOURNMENT

# **Adjourn Closed Session**