



JUDICIAL COUNCIL  
OF CALIFORNIA

PROBATE AND MENTAL HEALTH  
ADVISORY COMMITTEE

[www.courts.ca.gov/pmhac.htm](http://www.courts.ca.gov/pmhac.htm)  
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PROBATE AND MENTAL HEALTH ADVISORY COMMITTEE

CLOSED MEETING AGENDA

Closed to the Public (Cal. Rules of Court, rule 10.75(c)(3))

**Date:** February 6, 2015  
**Time:** 9:30 a.m. to 4:00 p.m.

Meeting materials will not be posted on the advisory body web page on the California Courts website. Materials are only posted for open meetings. (Cal. Rules of Court, rule 10.75(h).)

**I. CLOSED SESSION (CAL. RULES OF COURT, RULE 10.75(C)(3))**

The entire meeting will be closed pursuant to California Rules of Court, rule 10.75(c)(3) and 10.75(d). As specified in rule 10.75(c)(3)(E), the Probate and Mental Health Advisory Committee is a “rule committee” and none of the items to be considered in this closed session are budget items, within the meaning of rule 10.75(c)(1). The Chair has not concluded that any of these items may be addressed in open session.

**Item 1 Call to Order and Roll Call**

Review committee roster and advise of any changes required (**Information**).

**Item 2 Subcommittee Roster**

Review Legislation Subcommittee roster and select ad hoc subcommittees to review current proposals coming back from public comment in June (**Information and Action**).

**Item 3 Approval of Minutes**

Approve minutes of the November 14, 2014 Probate and Mental Health Advisory Committee meeting (**Action**).

**Item 4 2015 Annual Agenda**

Review Annual Agenda of the committee, approved by RUPRO on December 10, 2014 (**Information**).

**Item 5      Legislation**

Oral report by Legislation Subcommittee Chair James Birnberg and Senior Attorney Dan Pone, Office of Governmental Affairs, Judicial Council of California (**Information**).

**Rules and forms**

**Item 6      Findings to support Special Immigrant Juvenile Status for minors in probate guardianship proceedings**

Proposal for adoption of rule 7.1020 of the California Rules of Court, adopt *Petition for Order Regarding Eligibility for Special Immigrant Juvenile Status—Probate Guardianship* (form GC-220), and revise *Order Regarding Eligibility for Special Immigrant Juvenile Status—Probate Guardianship* (form GC-224) (**Action**).

**Item 7      Court fee waivers in decedents' estates, guardianships, conservatorships, and for wards and conservatees participating in civil actions**

Proposal for amendment of California Rules of Court, rules 3.50–3.53, and 8.26; and adoption of rule 7.5; revision of *Information Sheet on Waiver of Court Fees and Costs* (form FW-001-INFO) and *Information Sheet on Waiver of Appellate Court Fees (Supreme Court, Court of Appeal, Appellate Division)* (form APP-015/FW-015-INFO); and adoption of *Request to Waive Court Fees (Ward or Conservatee)* (form FW-001-GC), *Request to Waive Additional Court Fees (Superior Court)(Ward or Conservatee)* (form FW-002-GC), *Order on Court Fee Waiver (Superior Court)(Ward or Conservatee)* (form FW-003-GC), *Notice: Waiver of Court Fees (Superior Court)(Ward or Conservatee)* (form FW-005-GC), *Request for Hearing About Court Fee Waiver Order (Superior Court)(Ward or Conservatee)* (form FW-006-GC), *Notice on Hearing About Court Fees (Ward or Conservatee)* (form FW-007-GC), *Order on Court Fee Waiver After Hearing (Superior Court)(Ward or Conservatee)* (form FW-008-GC), *Notice to Court of Improved Financial Situation or Settlement (Ward or Conservatee)* (form FW-010-GC), *Notice to Appear for Reconsideration of Fee Waiver (Ward or Conservatee)* (form FW-011-GC), *Order on Court Fee Waiver After Reconsideration Hearing (Superior Court)(Ward or Conservatee)* (form FW-012-GC), and *Order on Court Fee Waiver (Court of Appeal or Supreme Court)(Ward or Conservatee)* (form APP-016-GC/FW-016-GC) (**Action**).

**Item 8      Judicial Council forms to implement the California Conservatorship Jurisdiction Act**

Proposal for revision of *Petition for Appointment of Conservator* (form GC-310); and adoption of *Conservatorship Registration Cover Sheet and Attestation of Conservatee's Non-Residence in California* (form GC-360), *Notice of Intent to Register Conservatorship* (form GC-361), and *Conservatorship Registrant's Acknowledgment of Receipt of Handbook for Conservators* (form GC-362) (**Action**).

**Item 9      Statements of Decision in probate proceedings**

Proposal for legislation to adopt a Statement of Decision provision in the Probate Code  
**(Action)**.

**Item 10     Rules Modernization Project**

Court Technology Advisory Committee Rules Modernization Project  
**(Information and Action)**

**General**

**Item 11     Limited Conservatorships**

Report following public meeting and presentation of Spectrum Institute concerning  
limited conservatorships **(Information)**

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**II.    A D J O U R N M E N T**

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**Item 12     Travel Expenses**

**Item 13     Plan Next Meeting**

**Adjourn Meeting**