

IT Modernization Funding Program: FY 2024-25 Cycle

Judicial Council Technology Committee

February 5, 2024



Agenda

IT Modernization Local Projects FY24-25

- Program Overview
- Technology Committee Purview
- Priorities Discussion

Overview: IT Mod Fund > Local Projects

- \$12.5 million budgeted and potentially allocated to local courts annually
- Appellate and trial courts submit project proposals
- Aligns to Strategic and Tactical Plans for Technology; and California Courts Connected (CCC) framework
- Refer to appendix:
 - Program Principles
 - Project Requirements for court proposals

Technology Committee Purview

- Sets branch priorities
- Approve projects
- Recommend funding method and distribution (for council approval)

Court Tech Assessment results “so far”

Category	Top Local Technology Priorities	Top Priorities Needing Funding
Electronic Records Management	32	20
Infrastructure	27	20
Case Management Systems and Enhancements	26	9
Cyber/Information Security	23	12
Data	18	12
Courthouse	17	13

Received Supreme Court, all 6 Appellate Courts, and 46 of 58 Trial Courts

Branch considerations

- Hybrid courtroom requirements
- Last CMS modernization needs
- Digitization of records

Next Steps

Feb. 23 – Tech Comm, finalize priorities

Late Feb – Launch application!

Late Feb – Branchwide Webinar

March – Form new ITAC workstream!

Appendix

- Background materials related to IT Modernization program.



California Courts Connected

The California Courts Connected technology framework represents a model of the foundational systems needed to operate courts and how those systems can be extended to provide digital services for the public and justice system partners.



Foundational Systems

Operational Efficiencies


- Case Management System
- Electronic Records Management
- Jury Management
- Courthouse
- Financials
- Human Resources
- Collaboration & Office Tools




Integrations

Collaboration and Sharing

- Branch & Court Development
- State & Local Partnerships


Public & Partner Services

Self-Service

- Self Help
- Forms
- Filings
- Case Records
- Notifications
- Payments
- Jury Service
- Proceedings
- Dispute Resolution
- Customer Service
- Branch Solutions

Live Interaction

Enhanced Language Access




Security & Infrastructure

Guiding Principles **for the program**

- Allocate funding based on the CCC framework
- Align with Strategic and Tactical Plans
- Promote courts' ability to be innovative and forward-looking
- Be responsive to court priorities
- Collaborate, collaborate, collaborate!
- Take an adaptive approach to distribution methodology
- Keep it simple – support a streamlined and efficient process

Project Requirements **for courts**

- Benefit the public
- Comply with branchwide policies and standards
- Be vetted and approved by the Technology Committee
- Fall within at least one of the approved program categories
- Initiate project activities immediately after approved (July 2024)
- Show demonstrable progress by end of 2024
- Expend or encumber funds by end of the fiscal year (June 30, 2025)
- Project completion by end of the third fiscal year (June 30, 2027)
- Report quarterly on measurable, successful outcomes

Timeline (estimated)

February **Set Priorities** **& Launch Application**

- Tech Comm
Court Tech Assessment data
Feb. 5, 2024
- Tech Comm
Finalize branch priorities
Feb. 23, 2024
- **Application Launch**
Late February

March **Applications Due,** **Workstream Kickoff**

- Branchwide webinar
- ITAC IT Mod Workstream solicitation and kickoff
 - **Application Due**
Late March

April **Review**

- Tech Comm
Identify funding scenarios
April 8, 2024
- Workstream to finalize project recommendations

May **Review**

- ITAC
Recommends projects
- Tech Comm
Approves projects
and funding method

June **Report**

- Staff finalize JC Report

July **Approvals**

- Judicial Council reviews and approves allocations

August **Disbursements**

- Intra-Branch Agreements (IBAs) executed and funds distributed

Remainder of FY **Progress Reports**

Workstream meets to review progress reports in:

- November 2023
- February 2024
- May 2024