

#### JUDICIAL COUNCIL TECHNOLOGY COMMITTEE

Open to the Public (Cal. Rules of Court, rule 10.75(c)(1)) THIS MEETING WILL BE CONDUCTED BY TELECONFERENCE

THIS MEETING WILL BE RECORDED

**Date:** May 10, 2021

**Time:** 12:00 noon - 1:00 p.m.

Connection: <a href="https://jcc.granicus.com/player/event/1136?&redirect=true">https://jcc.granicus.com/player/event/1136?&redirect=true</a>

Meeting materials will be posted on the advisory body web page on the California Courts website at least three business days before the meeting.

Agenda items are numbered for identification purposes only and will not necessarily be considered in the indicated order.

#### I. OPEN MEETING (CAL. RULES OF COURT, RULE 10.75(c)(1))

#### Call to Order and Roll Call

#### **Approval of Minutes**

Approve minutes of the April 12, 2021 meeting.

#### II. PUBLIC COMMENT (CAL. RULES OF COURT, RULE 10.75(K)(2))

#### **Written Comment**

In accordance with California Rules of Court, rule 10.75(k)(1), public comments about any agenda item must be submitted by May 7, 2021, 12:00 noon. Written comments should be e-mailed to <a href="mailto:jctc@jud.ca.gov">jctc@jud.ca.gov</a>. Only comments received by May 7, 2021, 12:00 noon will be provided to advisory body members prior to the start of the meeting.

#### III. DISCUSSION AND POSSIBLE ACTION ITEMS (ITEMS 1-6)

#### Item 1

#### **Chair Report**

Provide an update on activities of or news from the Judicial Council, advisory bodies, courts, and/or other justice partners.

Presenter: Hon. Kyle S. Brodie, Chair, Judicial Council Technology Committee

#### Information Technology Advisory Committee (ITAC): Update and Report

An update and report on ITAC will be provided; this will include the activities of the workstreams.

Presenter: Hon. Sheila F. Hanson, Chair, Information Technology Advisory

Committee

#### Item 3

#### Court Technology Modernization Funding: Direct Allocations (Action Requested)

Consider proposals to add additional projects for one or more Superior Courts as part of the direct allocations to the trial courts previously approved by the committee.

Presenter: Ms. Heather L. Pettit, Chief Information Officer / Director, Information

Technology

#### Item 4

### Update and Proposed Recommendations: Court Technology Modernization Funding (Action Requested)

Provide a status update on activities related to the direct allocations to the trial courts approved by the committee, as well as the branchwide initiatives for Fiscal Year 2020-2021. Provide an overview of the Court Technology Modernization Funding for Fiscal Year 2021-2022 including review of guiding principles, program categories, as well as feedback sought from other advisory committees and branch stakeholders. Review role and responsibilities for workstream to assist with this effort. The committee will consider approval of the recommended program categories and workstream proposal.

Presenter: Ms. Heather L. Pettit, Chief Information Officer / Director, Information

Technology

#### Item 5

#### Technology Budget Change Proposals (BCPs) for Fiscal Year 2022-2023 (Information)

The committee will receive an update on the data governance concept for BCP funding beginning fiscal year 2022 – 2023. This concept has a technology component but did not originate from Information Technology and thus will not be ranked.

Presenter: Ms. Leah Rose-Goodwin, Manager, Court Research

#### Statewide Self-Represented Litigant Portal: Update and Report

An update and report on branchwide collaboration to improve the accessibility, usefulness, and breadth of online, statewide information for self-represented litigants.

Presenters: Ms. Bonnie Hough, Principal Manager, Center for Families, Children and the

Courts (CFCC); Mr. Mark Gelade, IT Supervisor, Web Services; Ms. Kelley

Stieler, Attorney, CFCC; and Mr. Jack Madans, Project Lead

**A** D J O U R N M E N T

**Adjourn** 



#### JUDICIAL COUNCIL TECHNOLOGY COMMITTEE

#### MINUTES OF OPEN MEETING

April 12, 2021 12:00 noon - 1:00 p.m. videoconference

**Advisory Body Members Present:** 

Hon. Kyle S. Brodie, Chair; Hon. C. Todd Bottke, Vice-Chair; Hon. Kevin C. Brazile; Hon. Carol Corrigan; Hon. Jonathan B. Conklin; Hon. Glenn Mondo;

Ms. Rachel W. Hill; and Mr. Shawn Landry

Liaison Members Hon. Sheila F. Hanson

Present:

Others Present: Hon. Tara Desautels; Hon. Samantha Jessner; Mr. David Yamasaki; Mr. Paras

> Gupta; Mr. Brian Damschen; Mr. Rick DeNoyer; Mr. Rob Oyung; Ms. Heather L. Pettit; Mr. Mark Dusman; Mr. Andrae Randolph; Mr. Mark Dusman; Ms. Jessica Craven; Mr. Hermawan Trinh; Ms. Camilla Kieliger; Mr. Douglas Denton; Ms. Kathy Fink; Mr. Mark Neuburger; Ms. Andrea Jaramillo; Ms. Leah Rose-

Goodwin; and Ms. Lisa Chavez

#### OPEN MEETING

#### Call to Order and Roll Call

The chair called the meeting to order, took roll call, and advised that no public comments were received.

#### **Approval of Minutes**

The committee reviewed and approved the minutes of the March 3, 2021 and March 8, 2021 open meetings.

#### DISCUSSION AND ACTION ITEMS (ITEMS 1-7)

#### Item 1

#### **Chair Report**

Update:

Hon. Kyle S. Brodie, Chair, welcomed and thanked everyone for attending. Judge Brodie discussed activities since the last meeting. Judge Brodie also reviewed the agenda topics for the meeting.

#### **Update/Report on Information Technology Advisory Committee (ITAC)**

Update: Hon. Sheila F. Hanson, Chair of ITAC, provided an update and report on the activities of

the advisory committee, its subcommittees, and its workstreams.

**Action:** The committee received the report.

#### Item 3

#### **Video Remote Interpreting Guidelines**

**Update:** Judge Jessner, Working Group Lead; and Mr. Douglas Denton, Principal Manager with

Judicial Council Language Access Services, presented the revised Video Remote

Interpreting Guidelines.

**Action:** The committee received the report, asked questions, and then voted unanimously to

approve the proposed guidelines and recommend that they be submitted to the Judicial

Council for consideration.

#### Item 4

#### **Data Analytics Workstream – Final Report**

Update: Judge Desautels, Mr. David Yamasaki, and Ms. Leah Rose-Goodwin presented the final

report and recommendations of the Data Analytics Workstream.

**Action:** The committee received the report, asked questions, and then voted unanimously to

approve the report, recommend to the Executive Committee the creation of a standing

Data Analytics advisory body, and submit the report to the Judicial Council for

consideration.

#### Item 5

#### Disaster Recovery Phase II Workstream – Final Report

*Update:* Mr. Paras Gupta, Executive Sponsor; Mr. Brian Damschen, Project Manager; and Mr.

Rick DeNoyer, Manager IT Infrastructure, Monterey Superior Court, presented the final

report and recommendations of the Disaster Recovery Phase II Workstream.

**Action:** The committee received the report, asked questions, and then voted unanimously to

approve the report.

#### Item 6

#### **Court Technology Modernization Funding: Update and Report**

**Update:** Due to time constraints, this item was deferred to a future meeting.

**Action:** Due to time constraints, this item was deferred to a future meeting.

#### **Court Technology Modernization Funding: Direct Allocations**

**Update:** Ms. Heather L. Pettit, Chief Information Officer / Director of Judicial Council Information

Technology, reviewed the requests from San Luis Obispo and Stanislaus Superior Courts to add additional projects as part of each court's direct allocations previously approved by

the committee.

**Action:** The committee received the proposal, asked questions, and then voted unanimously to

approve the additional projects for San Luis Obispo and Stanislaus Superior Courts for

use of their direct allocations previously approved by the committee.

#### **A** D J O U R N M E N T

There being no further business, the meeting was adjourned.

# **Budget Change Concept: Judicial Branch Data and Information Governance**

Request for \$1.9 million funding for 10 positions in 2022-23 and \$1.9 million ongoing as well as \$9.6 million General Fund one-time funding in 2022-23, and \$5.6 million General Fund (ongoing) beginning in 2022-23 to establish and implement branch data and information governance needed to improve and expand Judicial Branch data access, use, and sharing.

# Digital Services

Increase access to the California courts through digital channels

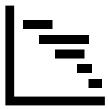


## Digital Services Approach



#### **User Centered**

- Clear Questions
- User recruitment
- User testing
- Team effort



### **Data Informed**

- Collect baseline
- Technical instrumentation
- Visualization



#### **Iterative**

- Clear Goals
- Product Management
- Multiple releases (alpha, beta, live)

# Pilot Projects

- Ability to Pay. <u>mycitations.courts.ca.gov</u>
- Find Your Court. <u>courts.ca.gov/find-my-court.htm</u>
- Find Your Court Form. <u>courts.ca.gov/forms.htm</u>
  - 15.5% increase in users who find and download a form.
  - 29% increase in forms search users who consult self help content
- SRL Alpha: <u>Proof of Service Step-by-Step.</u>
- SRL Alpha: <u>Debt Collection Step-by-Step</u>

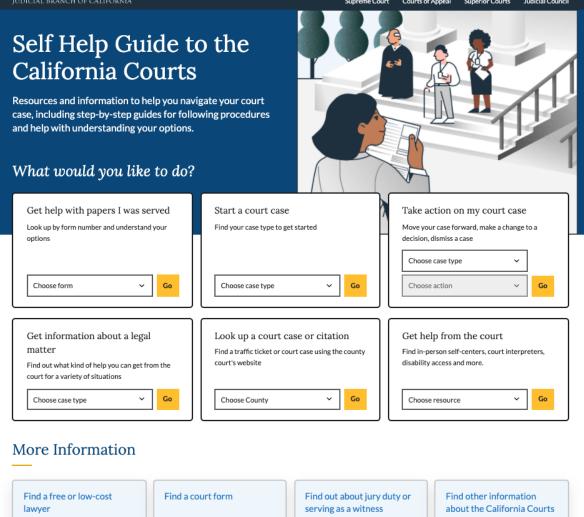
### Statewide Self-Help Portal

#### **Product Goal:**

SRLs - and the people who assist them - can figure out where they are in their case and their next step.

#### **Status:**

- Divorce released in November, rolling release of other beta case types.
- More Engaged. Users on the new SRL Portal look at 50% more pages, spend 25% longer on the Portal than current site.
- **Positive Feedback.** More than 79% of the page feedback we receive rate the Divorce content as helpful.



#### Self-Help Locations

The Self-Help Center/Family Law Facilitator's Office provides legal information and resources to self-represented court customers.

Enter city, county or Zipcode



# SRL PRODUCT DEMO

# Feedback from the Public & Stakeholders

- "This was so immensely helpful, literally I could not make heads or tails of it before. Bless you for making this guide"
- "This was very helpful! I have been so confused this whole time and I got it in one sitting.
- "This is the most helpful and well-designed government website I've ever used. So thorough, clear and intuitive. Answered all my questions. Thank you!"

# Self-Help release roadmap

### Beta releases of topics through Summer 2021.

- Divorce ✓
- Small Claims
- Domestic Violence
- Name Change
- Civil Discovery (Legal Review)
- Consumer Debt (In progress)
- Eviction (In progress)

### **Topics cover:**

- 58% of all filings
- 74% of all pageviews
- 70% of all Self-Help center encounters

# Trial Court Website Redesign

