# Report on Data and Information Policy Concepts

Data Analytics Workstream

Information Technology Advisory Committee



### **Data Analytics Workstream Charge**

Scope and recommend a data analytics

strategy for the branch



#### **Judicial Branch DRAFT Data Analytics Principles**

- 1. Collect, use, and share data and information as appropriate to promote and support informed decision-making.
- 2. Be clear about the use and purpose of data and information.
- 3. Promote data transparency.
- 4. When available, use the highest-quality, validated data and information.
- 5. Assess data and information to ensure it is fit for the intended purpose or correctly represents the real-world construct that it describes.
- 6. Follow published standards and governance principles when sharing data.
- 7. Secure all data and information.
- 8. Manage data and information according to retention requirements.



#### **Data Analytics Proposed Roles**

#### **Data Steward**

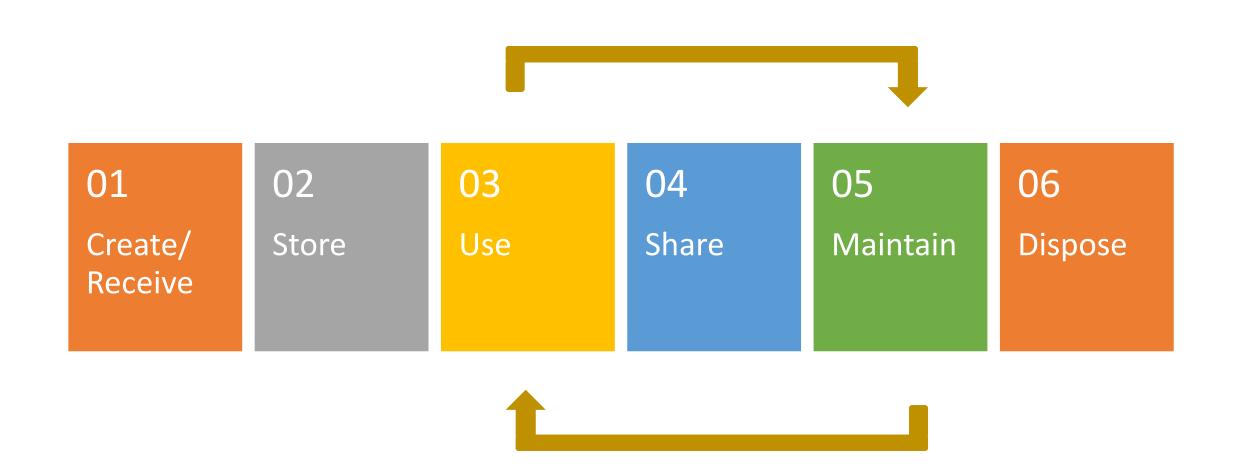
- Maximizes the value of data and information;
- Determines data access and addresses data sharing requests;
- Determines data quality, and validates the completeness and accuracy of data;
- Establishes procedures and guidelines for data integrity.

#### **Data Administrator**

- Maintains and stores the data;
- A business role associated with each data source;
- Ensures confidentiality, integrity, and availability of data;
- Implements policies, standards, procedures, and guidelines.



#### **Data and Information Lifecycle**



### **Public Comment Summary**



THIRTY BUSINESS DAYS



ONE, NON-SUBSTANTIVE COMMENT RECEIVED



## Data analytics pilots

Court	Pilot proposal	Case Mgmt System	Status
Santa Barbara	Caseload and workload metrics: JBSIS family law, JBSIS criminal X jury	Tyler on premises	-Data dictionary finalized
Yolo	Caseload and workload metrics: JBSIS family law	Tyler Software as a Service	-Conceptual architecture finalized
Tulare	Caseload and workload metrics: JBSIS criminal	лті	-Working on integration design
Stanislaus	Caseload and workload metrics: JBSIS family law, additional subject area	Tyler on premises	
First and Third DCA	Caseload and workload metrics, all casetypes	ACCMS	Preliminary dashboards under review



# Additional Policies and Guidelines for Future Consideration



Data and Information Management Policies

Administrative Quality



**Data and Information Preservation** 

**Technical** 



Trial Court Records Manual and Rules Updates

Data and information storage, retention, destruction, and archiving

#### Recommendation

- Accept report from the Data Analytics Workstream of ITAC; and
- Forward the report for consideration to the Judicial Council.

