



# JUDICIAL COUNCIL OF CALIFORNIA

TECHNOLOGY COMMITTEE

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## JUDICIAL COUNCIL TECHNOLOGY COMMITTEE

### MINUTES OF OPEN MEETING

September 12, 2016

12:00 - 1:00 PM

Teleconference

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**Advisory Body Members Present:** Hon. Marsha G. Slough, Chair; Hon. Daniel J. Buckley, Vice-Chair; Hon. Kyle S. Brodie; David E. Gunn; Hon. Gary Nadler; Mr. Mark G. Bonino; Mr. Jake Chatters; and Mr. Rick Feldstein;

**Advisory Body Members Absent:** Hon. Ming W. Chin; and Ms. Debra Elaine Pole

**Liaison Members Present:** Hon. Terence L. Bruiniers

**Others Present:** Mr. Mark Dusman; Mr. Zlatko Theodorovic; Ms. Virginia Sanders-Hinds; Ms. Jessica Goldstein; Ms. Kathy Fink, Mr. David Koon; Ms. Jamel Jones; Mr. Patrick O'Donnell; Ms. Diana Glick; and Ms. Kim Bartleson

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#### OPEN MEETING

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##### **Call to Order and Roll Call**

The chair called the meeting to order, took roll call, and advised no public comments were received.

##### **Approval of Minutes**

The advisory body reviewed and approved the minutes of the August 25, 2016 meeting.

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#### DISCUSSION AND ACTION ITEMS

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##### **Item 1**

###### **Chair Report**

**Update:** Hon. Marsh G. Slough, Chair of the Judicial Council Technology Committee (JCTC), welcomed and thanked everyone for attending. Justice Slough reviewed the agenda for the meeting, as well as provided updates on recent meetings in which she and other members represented the JCTC or reported on the JCTC activities.

##### **Item 2**

###### **Legislative Proposal to Authorize E-Service and E-Filing in Juvenile Proceedings**

**Update:** Ms. Diana Glick of Judicial Council Center for Families, Children, and the Courts reviewed the rule and form proposals to amend the Welfare & Institutions Code to allow

for e-service by consent and e-filing in juvenile dependency and delinquency proceedings. This proposal would amend sections 248, 248.5, 290.1, 290.2, 291, 292, 293, 294, 295, 297, 302, 316.1, 342, 362.4, 364.05, 366.05, 366.21, 366.26, 387, 607.2, 630, 658, 660, 661, 727.4, 777, 778, 779, 785, and 903.45, and add new section 12.5 to Welfare & Institutions Code.

**Action:** The committee discussed the report and voted unanimously to approve.

### Item 3

#### **Legislative Proposal to Authorize E-Service in Proceedings Under the Probate Code**

**Update:** Mr. Patrick O'Donnell of Judicial Council Legal Services reviewed the revisions to sections 366, 453, 1050, 1209, 1212–1215, 1217, 1220, 1250, 1252, 1460, 1461, 1461.4, 1461.5, 1511, 1513.2, 1516, 1542, 1822, 1826, 1827.5, 1830, 1842, 1847, 1851, 2214, 2250, 2352, 2357, 2361, 2610, 2611, 2612, 2614, 2683, 2684, 2700, 2702, 2804, 2808, 3088, 3131, 3206, 3602, 3704, 3801, 3918, 8100, 8110, 8111, 8469, 8522, 8803, 8903, 8906, 8924, 9052, 9153, 9732, 9762, 9783, 9787, 10585–10587, 11601, 13200, 13655, 15686, 16061.7–16061.9, 16336.6, 16501–16503, 17203–17205, 17403, 17454, 19011, 19024, 19040, 19052, 19150, 19153, 19323, 20122, and 20222 of the Probate Code; and sections 728 and 5362 of the Welfare and Institutions Code; restate existing section 1265 of the Probate Code as a new section 1266; enact a new Probate Code section 1265; and repeal Probate Code section 1216, proposed by the Information Technology Advisory Committee and the Probate Mental Health Advisory Committee. The proposed changes are intended to amend the Probate Code and two Probate Code-connected provisions of the Welfare and Institutions Code to allow for e-service in proceedings governed by the Probate Code.

**Action:** The committee discussed the report and voted unanimously to approve.

### Item 4

#### **Update on Sustain Justice Edition Case Management System**

**Update:** Mr. Richard D. Feldstein and Mr. Jake Chatters provided an update and report on the work related to the Sustain Justice Edition case management system replacement including the request for proposal, budget change proposal, and the Placer Court Hosting Consortium.

**Action:** The committee received the report.

### Item 5

#### **Request for Funding for Information Technology Infrastructure for Humboldt and Madera Superior Courts for Eventual Elimination of Subsidies from Trial Court Trust Fund (TCTF) and Improvement and Modernization Fund (IMF) for the Interim Case Management System (ICMS or Sustain Justice Edition) and Managed Court Program (Hosting)**

**Update:** Ms. Kim Bartleson, Court Executive Officer for Humboldt Superior Court, and Mr. Richard D. Feldstein, on behalf of Ms. Bonnie Thomas, Court Executive Officer for Madera

Superior Court, presented information on the courts request for one time funding for the two courts (Humboldt and Madera) designated for local hosting when the other six Sustain Justice Edition courts migrate to Placer Superior Court for hosting. The request was for funding during the current fiscal year for the two remaining courts to migrate away from the technology center.

**Action:** The committee received the report, discussed the information, and voted to have this item continued at the next JCTC meeting when Humboldt and Madera will provide further details to support their financial request.

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#### **A D J O U R N M E N T**

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There being no further business, the meeting was adjourned.