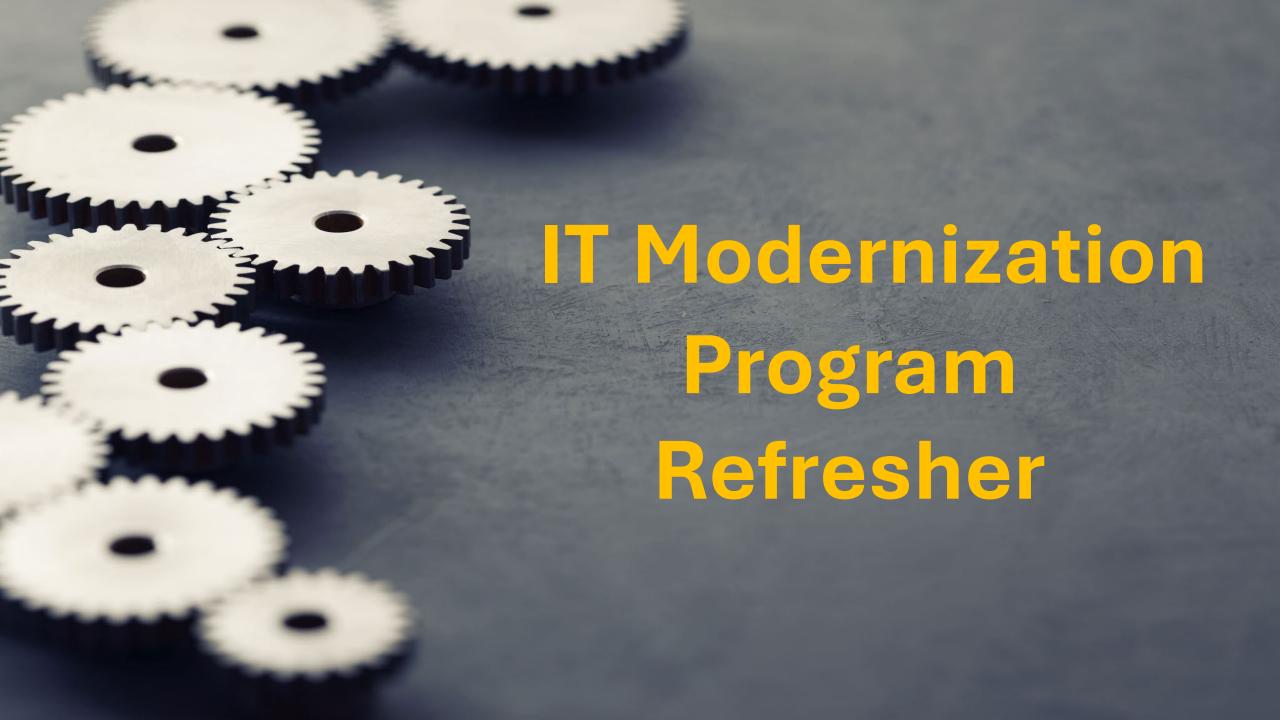# IT Modernization Funding Program: Priorities

Judicial Council Technology Committee

January 27, 2025

Agenda

- IT Mod Program Refresher

- Recap, Discussion, and Set Priorities

- Next Steps

IT Modernization Program Refresher

Guiding Principles for the program

Promote innovation and be responsive to court priorities

Take an adaptive approach to distribution methodology

Align with California Courts Connected Framework, Strategic and Tactical Plans

Collaborate, collaborate, collaborate!

Keep it simple – support a streamlined and efficient process

Court Project Requirements for Courts

- Benefit the public

- Comply with branchwide policies and standards

- Obtain Technology Committee approval

- Align with approved program categories

- Key dates

  - Show demonstrable progress by end of the calendar year (6 months)

  - Spend or encumber funds by end of first fiscal year

  - Complete project by end of third fiscal year

- Report bi-annually on measurable, successful outcomes

**Recap,
Discussion,
Set Priorities**

Goal for today

Identify **priorities** for IT Mod FY25-26

- Adaptive and responsive approach

- Consider branch and local needs

- Priorities do not guarantee funding

- Option: multiple, one, or none

Prior Cycle Branch Priorities

FY 22-23	FY23-24	FY24-25
Electronic Records Management ($4.6m)	Remote Proceedings	**1. Hybrid Courtroom** ($4.4m)
Remote Access	**Case Management Systems** ($3.9m)	2. Additional Hybrid: Digitization, e-filing, electronic evidence
Infrastructure	Electronic Records Management	3. Innovative Solutions
Innovative Branch Solutions	Infrastructure	
	Cyber/Information Security	

Court Tech Assessment results

Local Court Priorities

Category	Top Tech Priorities	Needing Funding
Cyber/Information Security	36	18
Case Management Systems and Enhancements	30	18
Infrastructure	28	20
Electronic Records Management	27	20
Data	24	14

FYI: Proceedings not top 5 (only 7 courts)

Received all 6 Appellate Courts, and 54 of 58 Trial Courts

Considerations

1. Local needs

2. Branch needs

3. Legislative mandates

4. Emerging trends

Proposed Priorities for FY 2025-26

(Unranked)

- Cyber/Information Security
- Remote proceedings
- Data analytics initiatives
- AI initiatives
- Modernization of infrastructure

** Discussion and consider vote to approve **

Next Steps

Next Steps: FY25-26 Timeline

WE ARE HERE

December
Court Tech Assessments

- Courts submit assessments that inform priorities

January
Set Priorities

- **Tech Committee (1/15)** IT Mod Edu Session
- **Tech Committee (1/27)** sets FY25-26 priorities ✓

February
Application Open

- Application open (~2/3-2/21)
- Branch webinar (2/4) 🎥
- Solicit for workstream members
- Kickoff for ITAC (2/18)

March
Reviews

- Workstream kickoff
- **Tech Committee (3/10)** application update and discuss funding scenarios ✓

April
Reviews & Recommendations

- **Tech Committee (4/14)** decide funding scenarios ✓
- ITAC recommends projects (4/15)

May
Recommendations

- **Tech Committee (5/5) approves** ✓
  1. project list and
  2. funding recommendation

June
Report Due

- Staff submits report to Judicial Council
- IBA preparation begins

July
Approval

- **Judicial Council** considers approving IT Mod allocations
- Branch webinar 🎥