



JUDICIAL COUNCIL OF CALIFORNIA

JUDICIAL BRANCH BUDGET
COMMITTEE

www.courts.ca.gov/jbbc.htm
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JUDICIAL BRANCH BUDGET COMMITTEE

NOTICE AND AGENDA OF OPEN MEETING WITH CLOSED SESSION

Open to the Public Unless Indicated as Closed (Cal. Rules of Court, rule 10.75(c), (d), and (e)(1))

THIS MEETING IS BEING CONDUCTED BY ELECTRONIC MEANS

OPEN PORTION OF THIS MEETING IS BEING RECORDED

Date: September 21, 2022
Time: 2:00 – 3:30 p.m.
Public Videocast: <https://jcc.granicus.com/player/event/1984>

Meeting materials for open portions of the meeting will be posted on the advisory body web page on the California Courts website at least three business days before the meeting.

Members of the public seeking to make an audio recording of the open meeting portion of the meeting must submit a written request at least two business days before the meeting. Requests can be e-mailed to JBBC@jud.ca.gov.

Agenda items are numbered for identification purposes only and will not necessarily be considered in the indicated order.

I. OPEN MEETING (CAL. RULES OF COURT, RULE 10.75(C)(1))

Call to Order and Roll Call

Approval of Minutes

Approve minutes of the August 24, 2022, Judicial Branch Budget Committee meeting.

II. PUBLIC COMMENT (CAL. RULES OF COURT, RULE 10.75(K)(1))

This meeting will be conducted by electronic means with a listen only videocast available for the public. As such, public may submit comments for this meeting only in writing. In accordance with California Rules of Court, rule 10.75(k)(1), written comments pertaining to any agenda item of a regularly noticed open meeting can be submitted up to one complete business day before the meeting. For this specific meeting, comments should be e-mailed to JBBC@jud.ca.gov attention: Angela Cowan. Only written comments received by 2:00 p.m. on Tuesday, September 20, 2022, will be provided to advisory body members prior to the start of the meeting.

III. INFORMATION ONLY ITEMS (ITEMS 1-2)

Item 1

Trial Court Operational and Budgetary Metrics

Update on the discussion with the Trial Court Budget Advisory Committee on the operational and budgetary metrics included in SB 154, which requires the judicial branch to report to the Legislature on specified metrics annually.

Presenter(s)/Facilitator(s): Ms. Leah Rose-Goodwin, Manager, Judicial Council Business Management Services

Item 2

Trial Court Executive Summary Display

Overview of the 2021-22 allocation summary display for distribution to all 58 trial courts.

Presenter(s)/Facilitator(s): Hon. Jonathan B. Conklin, Chair, Trial Court Budget Advisory Committee
Ms. Oksana Tuk, Senior Analyst, Judicial Council Budget Services

IV. ADJOURNMENT

Adjourn to Closed Session

V. CLOSED SESSION (CAL. RULES OF COURT, RULE 10.75 (D))

Call to Order and Roll Call

Approval of Minutes

Approve of closed meeting minutes of the July 27, 2022, Judicial Branch Budget Committee meeting.

Item 1

Innovations Grant Program (California Rules of Court, Rule 10.75 (D)(9))

Program Status Updates

Review and discussion of administrative matters regarding Innovation Grants.

VI. ADJOURNMENT

Adjourn Closed Session



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JUDICIAL BRANCH BUDGET
COMMITTEE

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JUDICIAL BRANCH BUDGET COMMITTEE

MINUTES OF OPEN MEETING

August 24, 2022

4:00 p.m. to 5:00 p.m.

<https://jcc.granicus.com/player/event/1929>

Advisory Body Members Present: Hon. David. M. Rubin, Chair; Hon. Ann Moorman, Vice Chair, Hon. Brad R. Hill, Hon. C. Todd Bottke, Hon. Carin T. Fujisaki, Hon. Harold W. Hopp; Mr. Kevin Harrigan

Advisory Body Members Absent:

Others Present: Mr. John Wordlaw, Mr. Zlatko Theodorovic; Hon. Jonathan Conklin, Ms. Angela Cowan, and Mr. Chris Belloli

OPEN MEETING

Call to Order and Roll Call

The chair called the meeting to order at 4:06 p.m. and took roll call.

Approval of Minutes

The advisory body proposed revisions to the minutes and subsequently approved the minutes, as revised, from the July 27, 2022, Judicial Branch Budget Committee (Budget Committee) meeting.

DISCUSSION AND POSSIBLE ACTION ITEMS (ITEM 1-2)

Item 1- 2022-23 Court Reporter Funding Allocation (Action Required)

Consideration of a recommendation from the Trial Court Budget Advisory Committee for 2022-23 allocations for the \$30 million court reporter funding.

Presenter(s)/Facilitator(s): Hon. Jonathan B. Conklin, Chair, Trial Court Budget Advisory Committee
Mr. Chris Belloli, Manager, Judicial Council Business Management Services

Action: The Budget Committee unanimously voted to approve the following TCBAC recommendation as modified, for consideration by the Judicial Council at its September 20, 2022 meeting:

The TCBAC recommends that the Judicial Council approve the \$30 million allocation to each trial court as outlined in Attachment A.

Item 2 –2022-23 Increased Transcript Rate Funding Allocation (Action Required)

Consideration of a recommendation from the TCBAC for 2022-23 allocations for the \$7 million increased transcript rate funding.

Presenter(s)/Facilitator(s): Hon. Jonathan B. Conklin, Chair, Trial Court Budget Advisory Committee
Mr. Chris Belloli, Manager, Judicial Council Business Management Services

Action: The Budget Committee unanimously voted to approve the following TCBAC recommendation for consideration by the Judicial Council at its September 20, 2022 meeting:

The Trial Court Budget Advisory Committee recommends that the Judicial Council approve a \$7 million allocation to each trial court proportionally, based on the council-approved methodology updated with the average transcript expenditures from the most recent three fiscal years (i.e., 2019–20, 2020–21, and 2021–22) as outlined in Attachment A, effective September 20, 2022.

A D J O U R N M E N T

There being no further business, the meeting was adjourned at 4:21 p.m.

Approved by the advisory body on enter date

JUDICIAL COUNCIL OF CALIFORNIA
BUDGET SERVICES
Report to the Judicial Branch Budget Committee
(Information Only)

Title: Trial Court Executive Summary Display
Date: 9/21/2022
Contact: Oksana Tuk, Senior Analyst, Judicial Council Budget Services
916-643-8027 | oksana.tuk@jud.ca.gov

Issue

Informational update on the 2022-23 single-court executive summary display of trial court allocations, including the Workload Formula and other funding highlights, for distribution to all 58 trial courts approved by the Trial Court Budget Advisory Committee (TCBAC).

Background

Previous Executive Summaries

The first executive summary approved by the TCBAC was in May 2018 for the 2018-19 fiscal year. This single court executive summary was compiled to provide an annual representation per court of current funding, comparisons to prior year, and relevant statewide perspectives for reference. This document, which accompanied other simplified displays, was presented to the Judicial Council at its July 20, 2018 business meeting.¹

The following fiscal year, the TCBAC approved an updated 2019-20 single-court executive summary display that added additional allocation highlights including the receipt of current year benefit cost changes, the increase to the fund balance reserve cap from 1 to 3 percent, and language access and court-appointed dependency counsel funding to the statewide perspectives section.²

The executive summary was not produced for 2020-21 due to the impact of the COVID-19 pandemic on trial court funding. The process was reinstated for 2021-22 and shared as an informational item to the TCBAC at its August 5, 2021 meeting.³ This summary included details on the funding reduction experienced in 2020-21, the restoration received in 2021-22, one-time COVID funding for case backlogs, and the addition of pretrial funding, which replaced language access funding in the statewide perspectives section.

¹ Judicial Council meeting report (July 20, 2018), <https://jcc.legistar.com/View.ashx?M=F&ID=6353563&GUID=B6C7B821-0722-4663-B27A-A23B367148E2>; Judicial Council meeting minutes (July 20, 2018),

<https://jcc.legistar.com/View.ashx?M=M&ID=559786&GUID=120DC2F3-6C54-4B1C-B372-D8491D1B703B>.

² TCBAC meeting report (July 25, 2019), <https://www.courts.ca.gov/documents/tcbac-20190725-materials.pdf>; TCBAC meeting minutes (July 25, 2019), <https://www.courts.ca.gov/documents/tcbac-20190725-minutes.pdf>.

³ TCBAC meeting report (August 5, 2021), <https://www.courts.ca.gov/documents/tcbac-20210805-materials.pdf>; TCBAC meeting minutes (August 5, 2021), <https://www.courts.ca.gov/documents/tcbac-20210805-minutes.pdf>.

JUDICIAL COUNCIL OF CALIFORNIA
BUDGET SERVICES
Report to the Judicial Branch Budget Committee
(Information Only)

2022-23 Executive Summary

At its July 18, 2022 meeting, the TCBAC reviewed a single-court executive summary from 2021-22 to determine updated information to display in the initial 2022-23 executive summaries to be distributed to the trial courts.⁴ During that meeting, the TCBAC directed Judicial Council Budget Services staff to return to the committee with an updated 2022-23 trial court executive summary display that maintains the current format but includes updated allocation information for consideration.

At its September 8, 2022 meeting, the TCBAC voted to approve updated information for the initial 2022-23 executive summaries to be distributed to all 58 trial courts no later than October 2022, which include highlights of new funding included in the 2022 Budget Act for inflationary costs, equity, new judgeships, civil assessment revenue backfill, and additional court-appointed dependency counsel funding as well as a footnoted definition on the Workload Formula.⁵ Final 2022-23 executive summaries will be distributed to the courts in the spring of 2023 when all allocations are final.

For illustrative purposes, an example of the initial 2022-23 executive summary is provided in Attachment 1A.

Attachments

Attachment 1A: 2022-23 Allocation Summary for Alameda

⁴ TCBAC meeting report (July 18, 2022), <https://www.courts.ca.gov/documents/tcbac-20220718-materials.pdf>;
TCBAC meeting minutes (July 18, 2022), <https://www.courts.ca.gov/documents/tcbac-20220718-minutes.pdf>.

⁵ TCBAC meeting report (September 8, 2022), <https://www.courts.ca.gov/documents/tcbac-20220908-materials.pdf>.



SUPERIOR COURT OF CALIFORNIA, COUNTY OF ALAMEDA

2022-23 ALLOCATION SUMMARY*

SEPTEMBER 2022

	Court Perspective		Statewide Perspective	
	Prior Year 2021-22	Current Year 2022-23	Prior Year 2021-22	Current Year 2022-23
Workload Formula	\$92,532,448	\$88,721,292	\$2,814,156,851	\$2,679,306,170
Workload Formula Allocation	84,122,981	88,428,121	2,275,166,791	2,470,813,377
Share of \$167.8m Restoration	6,685,811	---	167,831,000	---
Share of \$72.2m CPI	2,740,781	---	72,173,000	---
Share of \$60m COVID Backlog	1,269,184	---	60,000,000	---
Share of \$84.2m CPI	---	3,148,432	---	84,176,000
Share of \$100m Equity	---	0	---	100,000,000
Share of New Judgeships	---	516,328	---	30,683,171
Civil Assessment Backfill**	---	1,064,834	---	61,697,272
Workload Formula Local Revenue***	2,934,872	1,354,530	93,416,548	53,562,928
Funding Floor Adjustment	4,556	(3,542)	0	0
Percent of Workload Formula Funded	90.9%	99.7%	80.8%	92.2%
Other Allocations	TBD	TBD	TBD	TBD
Total Allocation*	\$TBD	\$TBD	\$TBD	\$TBD

Additional Court Information

2022-23 Workload Formula Allocation Highlights

Self-Help	\$1,009,970
Benefit Cost Change Adjustment	1,913,10
Current Year Benefit Adjustment	TBD
2% Automation Replacement	424,792
Criminal Justice Realignment	210,769
Auto. Recordkeeping/Micrographics (2021-22)	93,225
TCTF Reduction for SJO Conversions	0

2022-23 Other Allocation Highlights

Dependency Counsel	\$3,840,167
Court Interpreters Program	5,946,507
CIP Ongoing Benefits	83,668
Non-Sheriff Security Base	3,317,864
Non-Sheriff Security	37,160
Subordinate Judicial Officers	2,266,802
Telephonic Appearances	0
Pretrial	2,412,294
AB 177 Administrative Fee Backfill	388,170
Court Reporters (SB 170)	TBD
Increased Transcript Rate	TBD

CIP
COURT
INTERPRETERS
PROGRAM

CPI
CONSUMER
PRICE
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IMF
STATE TRIAL COURT
IMPROVEMENT AND
MODERNIZATION
FUND

MOE
MAINTENANCE
OF EFFORT

RAS
RESOURCE
ASSESSMENT
STUDY

SJO
SUBORDINATE
JUDICIAL
OFFICER

TCTF
TRIAL
COURT
TRUST
FUND

WORKLOAD FORMULA – JUDICIAL-COUNCIL APPROVED POLICY FOR ALLOCATING FUNDS VIA A METHODOLOGY THAT FURTHERS THE OBJECTIVES OF THE JUDICIAL BRANCH IN REACHING WORKLOAD-BASED EQUITABLE FUNDING.

*Not inclusive of all allocations such as restricted funding, reimbursements, and local revenues.

**\$110 million for 2022-23; \$48.3m MOE retained in the Workload Formula base for each court.

***Excludes civil assessment revenues which are deposited into the General Fund effective 2022-23