

# IT Modernization Funding Program FY 24-25 Project Recommendation

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May 15, 2024



# Program Overview

- \$12.5 million budgeted and potentially allocated to local courts annually
- Appellate and trial courts submit project proposals
- Aligns to the Judicial Branch:
  - Strategic Plan for Technology
  - Tactical Plans for Technology
  - California Courts Connected (CCC) framework

# Timeline

**WE  
ARE  
HERE**

## March

### Courts Submit Project Proposals

- Applications open  
**March 12, 2024**

## April

### Application Period Closes

- Applications close  
**April 2, 2024**

### Reviews

- Workstream reviews  
project proposals  
**April 10-26**

## May

### Recommendations

- ITAC recommends  
project for approval  
**May 15**
- Tech Comm approves  
projects and allocation  
methodology  
**May 16**

## July

### Approvals

- Judicial Council reviews  
and approves  
allocations

## August/ September

### Disbursements

- Intra-Branch  
Agreements (IBAs)  
executed for awards
- Funds distributed

# FY24-25 Proposal Snapshot

- 140 local court project proposals
- From 40 trial courts and 1 appellate court
- Totaling over \$50m in requested funding

# Workstream Review

- Reviewed all proposals (excluding budgets)
- Sought more information from courts when lacking/needed
- Flagged court projects that:
  - Did not meet project proposal requirements (next slide)
  - Could potentially be funded through other programs (alternate funding)
  - Conflict with branch standards/initiatives
- Reviewed recommendations for consistency amongst decisions
- Finalized proposed project approval recommendations (attached)

# Court Project Requirements

- Benefit the public
- Comply with branchwide policies and standards
- Be vetted and approved by the Technology Committee
- Fall within at least one of the approved program categories
- Initiate project activities immediately after approved (July 2024)
- Show demonstrable progress by end of 2024
- Expend or encumber funds by end of the fiscal year (June 30, 2025)
- Project completion by end of the third fiscal year (June 30, 2027)
- Report quarterly on measurable, successful outcomes

# FY 2024-25 IT Mod Workstream Members

*Thank you!*

**Hon. Sheila F. Hanson, Executive Sponsor**

Judicial Officer, Orange

**Morgan Baxter**

Deputy Chief CEO, San Bernardino

**Han Lee**

Chief Information Officer, Contra Costa

**Hon. Kimberly Menninger**

Judicial Officer, Orange

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Manager of Infrastructure, San Mateo

**Harikrishnan Jayadevan**

Director of IT, Orange

# Requested Action

Recommend the **list of FY 2024-25 IT Modernization Fund Project Recommendations** included in the materials for submission to the Technology Committee.