

**LETTER OF INTENT  
CONCERNING COLLABORATION FOR DEPLOYMENT  
OF THE CALIFORNIA COURT CASE MANAGEMENT SYSTEM (CCMS)  
AND OTHER TECHNOLOGY-RELATED ACTIVITIES**

**Purpose of Letter of Intent**

This Letter of Intent (Letter) states the intention of the Administrative Office of the Courts (AOC), the State Bar of California (State Bar), and the Chan Soon-Shiong Family Foundation (Foundation) to engage in a 12-week period of discussion, information exchange, and planning to determine whether the parties are willing and able to enter into a collaborative relationship to accomplish deployment of the California Court Case Management System (CCMS) and other technology-related activities.

**Overarching Goal of Collaborative Relationship**

The overarching goal of such a collaborative relationship is to transform the way critical information is managed resulting in improved public safety, child welfare, court information management, and information management of multiple public entities for the benefit of the people of California.

**Twelve-Week Period of Discussion, Information Exchange, and Planning**

The 12-week period of discussion, information exchange, and planning will begin upon execution of this Letter. If at the conclusion of that period the parties conclude it is in their mutual interest to enter into a collaborative relationship, each party will present the resulting proposal (or proposals) to its principals for approval. The approving authority for each party is identified as follows:

For the AOC:	Judicial Council of California
For the State Bar:	State Bar Board of Governors
For the Foundation:	Patrick Soon-Shiong, M.D.

No party has any obligation to any other party by virtue of executing this Letter other than to engage in discussion, information exchange, and planning activities during the 12-week period. The parties' intent, however, is to work cooperatively and diligently during this period to explore how best to establish a collaborative relationship that can meet the stated goal and to develop the proposals and necessary agreements for consideration by each party's approving authority by the conclusion of that period.

### **Topics to Address During Twelve–Week Period**

The discussion, information exchange, and planning activities during the 12-week period will address the following topics:

1. CCMS Deployment

This will include exploration of strategies for deployment of CCMS to one or more early adopter courts.

2. Data Center Hosting Services

This will include exploration of the viability of CCMS application hosting at Foundation–provided data center(s) as an alternative to the commercial data center hosting services currently utilized by the AOC for the benefit of the judicial branch.

3. Network Infrastructure

This will include exploration of the viability of the AOC utilizing the Foundation’s fiber optic network and related services as an alternative to the commercial network and services currently utilized by the AOC for the benefit of the judicial branch.

4. State Bar Technology Needs

This will include exploration of technology infrastructure objectives and case management system requirements of the State Bar, including the feasibility of utilizing CCMS or the Appellate Court Case Management System to address State Bar case management needs.

5. Budget and Funding

Budgetary requirements and funding sources for implementing plans developed during the 12-week period will be identified. Specific proposals identifying the contributions of funds and services by each party will be developed, including contribution by the Foundation of a grant or combination grant-and-services during the first 12 months of collaboration and possible future funding.

6. Governance

An appropriate governance structure and process will be developed, which will reflect the authority and responsibility assigned to the Judicial Council, the AOC, and State Bar as judicial branch entities and the philanthropic and other special characteristics of the Foundation.

The parties recognize that extensive, intensive, and detailed discussions and due diligence activities must occur during the 12-week planning phase to address the many and complex issues identified above. By signing this Letter, the parties indicate their

intent to engage in such discussions and undertake such activities, the desired outcome of which is a proposal or proposals that are appropriate for consideration by the AOC (for presentation to the Judicial Council), the State Bar, and the Foundation.

The parties to this Letter of Intent indicate their agreement with its terms by their signatures below:

\_\_\_\_\_  
Ronald G. Overholt  
Interim Administrative Director of the Courts  
Administrative Office of the Courts

\_\_\_\_\_  
Date

\_\_\_\_\_  
Sen. Joseph Dunn (Ret.)  
Executive Director/Secretary  
State Bar of California

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patrick Soon-Shiong, M.D.  
Chairperson  
Chan Soon-Shiong Family Foundation

\_\_\_\_\_  
Date