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December 3, 2014

David H. Yamasaki
Chief Executive Officer
Superior Court of California
County of Santa Clara
191 N. First Street
San Jose, CA 95113

Re: Justice Partner Data Exchange Workstream

Dear David,

As we have discussed, the Court Technology Advisory Committee (CTAC) will sponsor, in cooperation with the Judicial Council Technology Committee (JTC) and as part of its annual agenda, a collaborative workstream to develop and help implement standardized data exchanges between our various court case management systems (CMS) and our state-level justice partners. Thank you for your willingness to serve as Project Sponsor for this important effort.

The Workstream will examine existing and potential statewide exchanges and interfaces for transfer of data between the courts and our respective state-level justice partners. More specifically, the Workstream will:

- Identify specific justice partners exchanges required and court interface needs;
- Establish standards for, and define where feasible, common exchange(s), consistent with national standards, and secure methods to share those exchanges for courts wishing to implement them;
- Work with CMS vendors to facilitate timely implementation of standardized exchanges where needed, consistent with existing court deployment schedules;
- Develop governance processes to ensure continuing development and maintenance of statewide data exchanges established, and to

maintain on-going communication and cooperation with our justice partners and CMS vendors in this effort.

The business and technical requirement for this project will be driven by direct input from trial courts, justice partners, CMS vendors, and Judicial Council IT staff. With the broad participation of all stakeholders, this effort can realize immediate benefits for courts, vendors, and justice partners. It will provide an opportunity to leverage existing solutions and technology and to implement modern national data exchange and security standards where appropriate.

The “spend-down” requirement imposed for trial court reserve funds has accelerated the purchase and deployment of new CMS, from multiple vendors, in courts across the state. We all recognize that the constricted timelines faced by the courts for implementation of new systems has created some urgency in completion of the work of the workstream. As we agreed, our target for production of at least initial deliverables will be on or before June 1, 2015.

We have also discussed the workstream membership, both inside and outside CTAC. The court IT community membership for the technology track will be:

Mr. Greg Harding	Placer County
Ms. Jeanette Vannoy	Napa County
Ms. Heather Petit	Contra Costa County
Mr. Paras Gupta	Monterey County
Mr. Dean Whitfield	Tulare County
Mr. Snorri Ogata	Los Angeles County
Mr. Alan Crouse	San Bernardino County
Mr. Robert Oyung	Santa Clara County (CTAC member)
Mr. Curt Stewart	Sacramento County

In addition to yourself, the judicial officer/court executive membership for the policy/governance track will be:

Hon. Robert Freedman	Alameda County (CTAC Vice-Chair)
Hon. Gary Nadler	Sonoma County (JCTC member)
Hon. Sheila Hanson	Orange County (CTAC member)
Mr. Jake Chatters	Placer County (CEO/CTAC member)
Mr. Pat Patterson	Ventura County (CIO/CTAC member)

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The Information Technology Office (ITO) has designated Mr. Neil Payne as primary staff support, and Ms. Jamel Jones can provide additional assistance if needed.

If there are additional items that you feel need to be identified within the projected scope of work, or if you believe that additional membership is required for either track, please let me know. If there is any assistance or support that I can provide at any time, please call me. Thanks again for assuming this substantial workload.

Very Truly Yours,

Terence L. Bruiniers
Chair, Court Technology Advisory Committee

cc: Hon. James Herman, Chair, Judicial Council Technology Committee
Hon. Robert Freedman, Vice-Chair, Court Technology Advisory Committee
Mr. Mark Dusman, Division Director, Information Technology, Administrative Division