Advisory Committee on Civil Jury Instructions Annual Agenda¹—2025–2026

Approved by Rules Committee: October 16, 2025

I. COMMITTEE INFORMATION

Chair:	Hon. Adrienne M. Grover, Associate Justice of the Court of Appeal, Sixth Appellate District
Lead Staff:	Eric Long, Supervising Attorney, Legal Services

Advisory Body's Charge/Membership:

<u>Rule 10.58</u> of the California Rules of Court states the charge of the Advisory Committee on Civil Jury Instructions, which is to make recommendations to the Judicial Council for updating, amending, and adding topics to the *Judicial Council of California Civil Jury Instructions* (*CACI*).

Rule 10.58 sets forth the membership position of the committee. The Advisory Committee on Civil Jury Instructions currently has 24 members (a majority of which must be judges). Under <u>rule 10.58</u>, the Committee must include at least 1 member from each of the following categories: (1) appellate court justice; (2) trial court judge; (3) lawyer whose primary area of practice is civil law; and (4) law professor whose primary area of expertise is civil law. The current committee <u>roster</u> is available on the committee's web page.

Subgroups of the Advisory Body²:

The advisory committee has three subcommittees (referred to internally as working groups). Each working group is made up exclusively of committee members. Each working group reviews approximately one third of the proposed meeting agenda before the full committee meeting and makes recommendations to the committee regarding each proposal. The three working groups are (and are so numbered because the committee's original six working groups were consolidated into three):

- 1. Working Group 12
- 2. Working Group 34
- 3. Working Group 56

¹ The Annual Agenda outlines the work an advisory body will focus on in the coming year or cycle and identifies areas of collaboration with other advisory bodies and Judicial Council staff resources.

² For the definition of "subcommittee" see Cal. Rules of Court, rule 10.30(c); for "working group," see rule 10.70; for "workstream," see rule 10.53(c); and for "education curriculum committee," see rule 10.50(c)(6).

Advisory Body and Subgroup Meetings Planned for 2025–2026³

Three working group meetings: during the first two weeks of December 2025, 10:00 a.m.–2:00 p.m., videoconference Advisory committee meeting: on or about January 29, 2026, 10:00 a.m.–4:00 p.m., San Francisco with hybrid videoconference option Three working group meetings: during the first two weeks of June 2026, 10:00 a.m.–2:00 p.m., videoconference Advisory committee meeting: on or about July 23, 2026, 10:00 a.m.–4:00 p.m., San Francisco with hybrid videoconference option

Due to the nature of the advisory committee's work and the detailed drafting that is required to write civil jury instructions that are legally accurate and understandable to the average juror, two in-person meetings have been authorized. To fulfill its charge to maintain *CACI*, to add instructions in new areas of the law, and to augment existing subject matter areas, the advisory committee will have two in-person meetings with a hybrid videoconference option for members who are unable to attend in person.

☑ Check here if in-person meeting is approved by the internal committee oversight chair.

.

³ Refer to section IV. 2 (Meeting frequency) of the *Operating Standards for Judicial Council Advisory Bodies* for governance on in-person meetings. Note: Because of the current budget and staffing constraints, advisory body chairs and staff must first consider meeting remotely. The chair of the Executive and Planning Committee is extending the suspension of advisory body in-person meetings for the 2025–2026 annual agenda cycle. If an in-person meeting is needed, the responsible Judicial Council office head must seek approval from their advisory body's internal oversight committee chair. Please see the prioritization memo dated June 23, 2025, for additional details.

II. COMMITTEE PROJECTS

Priority Levels and Branch Goals Key:

Refer to the following key for populating your project priority levels and branch goals. For each Priority Level 1 proposal, the advisory body **must** provide a specific reason why it should be done this year and how it fits within the identified category. If an advisory committee is interested in pursuing any Priority Level 2 proposals, please include justification as to why the proposal should be approved at this time.

Priority Levels for Non-Rules/Forms				
1	Must be done			
2	Should be done			
Priority Levels	for Rules/Forms Proposals			
1a (Legal Compliance)	Proposal urgently needed to conform to or accurately reflect the law.			
1b (Council Directive)	Council has directed the committee to consider new or amended rules and forms.			
1c (Urgent Remedial Action)	Change is urgently needed to remedy a problem that is causing significant cost or inconvenience to the courts or the public.			
1d (Financial/ Legal Risk Mitigation)	Proposal is otherwise urgent and necessary, such as a proposal that would mitigate exposure to immediate or severe financial or legal risk.			
2a (Useful Changes in Law)	Useful, but not necessary, to implement changes in law.			
2b (Responsive to Concerns)	Responsive to identified concerns or problems.			
2c (Helpful Advancing Branch Goals)	Helpful in otherwise advancing Judicial Council goals and objectives.			

Ju	Judicial Branch Strategic Plan–Branch Goals					
I.	Access, Fairness, Diversity, and Inclusion					
II.	Independence and Accountability					
III.	Modernization of Management and Administration					
IV.	Quality of Justice and Service to the Public					
V.	Education for Branchwide Professional Excellence					
VI.	Branchwide Infrastructure for Service Excellence					
VII.	Adequate, Stable, and Predictable Funding for a Fully Functioning Branch					

#	New or One-T	ime Projects					
1.	None					Priority	v: n/a
	Supported Strates	gic Plan Branch Goal	s:				
	I Access □	II Independence □	III Modernization □	IV <i>Quality</i> □	V Education □	VI Infrastructure □	VII Funding □
	Project Summary Status/Timeline: Fiscal Impact/Sta						
	Check this box			ribution of funds to th	ne courts. Advisory boo	dy staff will coordinate w	vith Budget Services
	Internal/Externa	<i>l Stakeholders:</i> n/a					
	AC Collaboration	a: n∕a					

#	Ongoing Proje	ects and Activities	S					
1.	1. Maintenance—Case Law Priority 1							
	Supported Strategic Plan Branch Goals:							
	I Access ⊠	II Independence □	III Modernization □	IV <i>Quality</i> ⊠	$egin{array}{c} V \ \textit{Education} \ \Box \end{array}$	VI Infrastructure □	VII Funding □	
		Review new case law proposed changes for		ctions to determine	whether changes to	any civil jury instruction	ons are required.	
			y of any changes requiring only Rules Comm			ouncil at its July and Deneeded.	ecember	
		ff Resources: Commi	ttee staff t in an allocation or distr	ibution of funds to th	ne courts.			
Internal/External Stakeholders: None.								
	AC Collaboration	: Each Working Grou	p reviews, considers, a	and makes recomm	endations to the AC	regarding each propos	al.	
2.	Maintenance—L	egislation				Priority	1	
	Supported Strateg	gic Plan Branch Goal	s:			•		
	I Access ⊠	II Independence □	III Modernization □	IV <i>Quality</i> ⊠	$egin{array}{c} V \ \textit{Education} \ \Box \end{array}$	VI Infrastructure □	VII Funding □	
	Project Summary: Review new legislation affecting jury instructions to determine whether changes to any civil jury instructions are required. Draft and present proposed changes for council approval.							
	Status/Timeline: Ongoing, with delivery of any changes requiring Judicial Council approval to the council at its July and December meetings; delivery of any changes requiring only Rules Committee approval to Rules Committee as needed.							
	Fiscal Impact/Staff Resources: None. Check this box if this project may result in an allocation or distribution of funds to the courts.							

#	Ongoing Proj	ects and Activities	s						
	Internal/External Stakeholders: None.								
	AC Collaboration	n: Each Working Grou	p reviews, considers,	and makes recomm	endations to the AC	regarding each propos	al		
3.	Maintenance—(Comments from Users	S			Priority	, 1		
	Supported Strate	gic Plan Branch Goal	's:			·			
	I Access ⊠	II Independence □	III Modernization □	IV <i>Quality</i> ⊠	V Education □	VI Infrastructure □	VII Funding □		
		y: Review suggestions ppropriate, based on us		struction users, incl	uding the bench and	bar; draft and propose	changes and		
		Status/Timeline: Ongoing, with delivery of any changes requiring Judicial Council approval to the council at its July and December meetings; delivery of any changes requiring only Rules Committee approval to Rules Committee as needed.							
	Fiscal Impact/St	aff Resources: Commi	sources: Committee staff						
	Check this box	if this project may result	t in an allocation or distr	ribution of funds to th	ne courts.				
	Internal/Externa	Internal/External Stakeholders: None.							
	AC Collaboration: Each Working Group reviews, considers, and makes recommendations to the AC regarding each proposal.								
ŀ.	New Instruction	s and Expansion into	New Subject Matter	Areas		Priority	, 1		
	Supported Strategic Plan Branch Goals:								
	I Access ⊠	II Independence □	III Modernization □	IV <i>Quality</i> ⊠	V Education □	VI Infrastructure □	VII Funding □		
	Project Summar	y: Review new legislatuding new series of install	ion, case law, and sug	gestions received fi	rom jury instruction				

#	Ongoing Proje	ects and Activities	.				
	Status/Timeline: Ongoing, with delivery of any changes requiring Judicial Council approval to the council at its July and December meetings.						
	Fiscal Impact/Staff Resources: Committee staff Check this box if this project may result in an allocation or distribution of funds to the courts.						
	Internal/External	Stakeholders: None.					
	AC Collaboration	: Each Working Grou	p reviews, considers, a	and makes recomm	endations to the AC	regarding each propos	al.
5.	Maintenance—Se	ources and Authority	7			Priority	, 1
	Supported Strateg	gic Plan Branch Goal	s:			·	
	I Access □	II Independence □	III Modernization □	IV <i>Quality</i> ⊠	V Education □	VI Infrastructure □	VII Funding □
	Project Summary.	: Update Sources and	Authority citations and	d case quotations as	s appropriate.		
Status/Timeline: Ongoing, with delivery to the Judicial Council at its July and December meetings; ongoing, with the Judicial Council has given the Rules Committee final authority to approve through a delegation of authorises and statutes to and removing them from the Sources and Authority and editing the Sources and Authority					on of authority— for e	xample, adding	
	Fiscal Impact/Sta	ff Resources: Commi	ttee staff				
	Check this box if this project may result in an allocation or distribution of funds to the courts. **Internal/External Stakeholders:** None. **AC Collaboration:** Each Working Group reviews, considers, and makes recommendations to the AC regarding each proposal.						
							al.

#	Ongoing Proj	ects and Activitie	S							
6.	Maintenance—S	Maintenance—Secondary Sources Priority 1								
	Supported Strategic Plan Branch Goals:									
	I Access □	II Independence □	III Modernization □	IV <i>Quality</i> ⊠	V Education □	VI Infrastructure □	VII Funding □			
	Project Summar	y: Update Secondary S	ource citations to ensu	are that the seconda	ary sources included	in CACI are up to date.				
	that the Judicial Cremoving, and ed Fiscal Impact/St Check this box	Status/Timeline: Ongoing, with delivery to the Judicial Council at its July and December meetings; ongoing, with delivery of any changes that the Judicial Council has given the Rules Committee final authority to approve through a delegation of authority—for example, adding, removing, and editing Secondary Sources—as needed. Fiscal Impact/Staff Resources: Committee staff Check this box if this project may result in an allocation or distribution of funds to the courts. Internal/External Stakeholders: None.								
7.	Technical Corre		r,			Priority				
		gic Plan Branch Goal	's:							
	I Access □	II Independence □	III Modernization □	IV <i>Quality</i> ⊠	V Education □	VI Infrastructure □	VII Funding □			
	Project Summar	Project Summary: Make any necessary corrections or editing changes to the jury instructions.								
	Status/Timeline: Ongoing, with delivery of any changes requiring Judicial Council approval to the council at its July and December meetings; ongoing, with delivery of any changes that the Judicial Council has given the Rules Committee final authority to approve through a delegation of authority—nonsubstantive grammatical and typographical corrections to the jury instructions, as well as minor substantive changes unlikely to create controversy—as needed. Fiscal Impact/Staff Resources: Committee staff									

#	Ongoing Projects and Activities					
	Check this box if this project may result in an allocation or distribution of funds to the courts.					
	Internal/External Stakeholders: None.					
	AC Collaboration: Each Working Group reviews, considers, and makes recommendations to the AC regarding each proposal.					

III. LIST OF 2024–2025 PROJECT ACCOMPLISHMENTS

Project Highlights and Achievements
Maintenance—Case Law, Legislation, and Comments from Users: Reviewed case law, new legislation affecting jury instructions,
and comments from jury instruction users to determine whether changes to the civil jury instructions are required. Releases presented to
Judicial Council for approval on July 18, 2025, and to be presented to the Judicial Council on or about December 12, 2025. Release 46
(approved by the council in November 2024) included revisions to 13 instructions and verdict forms to bring them up to date, and release
47 (approved by the council in July 2025) included revisions to 15 instructions to bring them up to date.
New Instructions and Expansion into New Subject Matter Areas: Reviewed new legislation, case law, and suggestions received from
jury instruction users and proposed new civil jury instructions as appropriate. Releases presented to Judicial Council for approval in July
2025 and to be presented to the Judicial Council on or about December 12, 2025. Release 46 (approved by the council in November
2024) included one new instruction in the Dangerous Condition of Public Property series concerning a dangerous roadway condition and
one verdict form in the Unlawful Detainer series concerning an affirmative defense to eviction, and release 47 (approved by the council
in July 2025) included two new instructions and two new verdict forms in the Premises Liability series and in the Fraud or Deceit series.
Maintenance—Sources and Authority: Reviewed case law and new legislation and proposed inclusion of excerpts and citations from
new sources and authority. Updates to the Sources and Authority presented to Judicial Council for approval on July 18, 2025, and to be
presented to the Judicial Council on or about December 12, 2025, and through a delegation of authority to the council's Rules
Committee in October 2024 and June 2025.
Maintenance—Secondary Sources: Updated citations in CACI's Secondary Sources. Releases presented to Judicial Council for
approval on July 18, 2025, and to be presented to Judicial Council on or about December 12, 2025, and other secondary sources updated
through a delegation of authority to the council's Rules Committee in October 2024 and June 2025.
Technical Corrections: Made necessary corrections or editing changes to the jury instruction publication. Releases presented to Judicial
Council for approval on July 18, 2025, and to be presented to Judicial Council on or about December 12, 2025, and other technical
corrections made through a delegation of authority to the council's Rules Committee in October 2024 and June 2025.