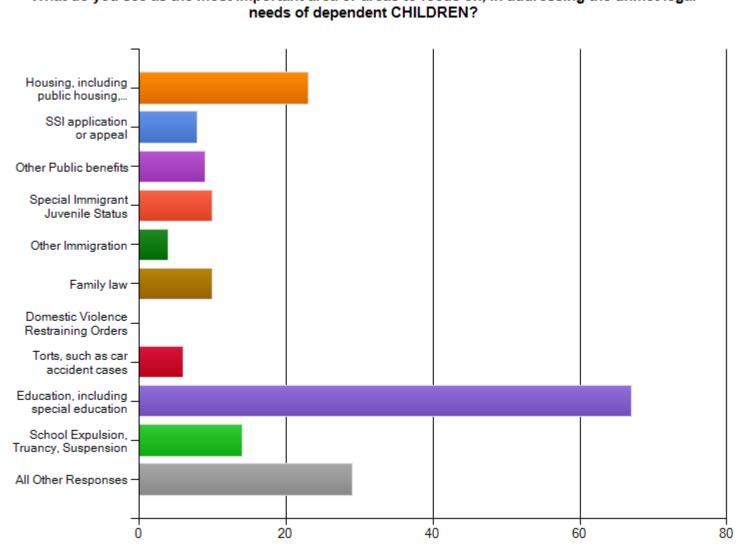
Encouraging Pro Bono and Limited Scope Representation Justice Laurie Zelon

> Judge Mark Juhas Ms. Alicia Valdez-Wright

### Why are we here?

80% of family law litigants unrepresented

No right to representation for many legal issues that affect children and parents in juvenile court and collaborative courts



What do you see as the most important area or areas to focus on, in addressing the unmet legal

#### Family Law Issues

 Contested Custody Case, including moveaway cases Litigants with mental health issues Long term marriage (marriage of 10 years or more) Significant community property interest in spouse's pension Significant community property interest in equity in home Significant community property interest in family business

### Family Law Issues (cont)

 Domestic Violence Complex procedural issue Complicated discovery Limited use of English language, written and/or verbal Characterization of mixed community property assets •Valuation of pensions, stocks, etc. Qualified Domestic Relations Order needed





In self help centers
In the trial courtroom
In the appellate courts



#### **Continuum of Services**



#### **Limited Scope Representation**

- Attorneys take on a portion of the case
- Must be reasonable
  Should be in writing
  Approved by California State Bar in 2001

# Limited scope services

- Write a persuasive declaration that focuses on relevant facts
- Subpoena records and introduce as evidence
- Represent themselves at a hearing after being coached by an attorney
- Decide which QDRO option is best for them and prepare the QDRO if necessary
  - Develop strategy in their case
  - Answer questions about what is best for them in their case

Limited scope in courtroom California Rules of Court and forms allow representation at limited number of hearings or limited number of issues Forms set out scope of representation

# The Judge's Role

Let attorneys out of the case when they have finished the scope of their representation Make sure attorneys know that judges will do that and publicize importance

# Informing Clients

- Legal Resource List includes local Lawyer Referral Service and in the description of services they provide we list "limited scope."
- <u>A Client's Guide to Limited Legal Services</u> by Sue Talia is available for customers to read in our Self-Help Centers.
  - Limited Scope Representation in Family Law Cases, a local bar association brochure
  - How Can I Find and Hire the Right Lawyer?, a State Bar of California pamphlet

## Private lawyers

ADMIN STRACTVE OFFICE

 Huge market of people who can afford representation for a portion – although not all – of their case

 Sample agreements, forms, materials, training for free on-

#### Limited Scope in Legal Aid

 Retainer agreement (model from Harriet Buhai Center)

 Allows recruitment of pro bono attorneys for family law cases



# Pro Bono – Judges Role

 Pro Bono Toolkit with speeches, ethics information, resources

Recognize volunteers



# Legal Aid Resources

 Screening and on-going support Training Malpractice Insurance Recognition

#### **Innovations in Pro Bono**

New delivery methods
New roles for young lawyers
Court innovations



#### Some Resources

www.courts.ca.gov/partners/equ alaccess.htm

www.californiaprobono.org

