ATTORNEY OR PARTY WITHOUT ATTORNEY	STATE BAR NUMBER:	*FOR COURT USE ONLY*
NAME:		
FIRM NAME:		
STREET ADDRESS:		
CITY:	STATE: ZIP CODE:	
TELEPHONE NO.:	FAX NO.:	
EMAIL ADDRESS:		
ATTORNEY FOR (*name*):		
SUPERIOR COURT OF CALIFORNIA, COUNTY OF		
STREET ADDRESS:		
MAILING ADDRESS:		
CITY AND ZIP CODE:		
BRANCH NAME:		
CONSERVATORSHIP OF *(name):* CONSERVATEE		CASE NUMBER:
PETITION FOR ORDERS ACCEPTING TRANSFER (California Conservatorship Jurisdiction Act)		HEARING DATE AND TIME: DEPT.:

1. Protected person's (the conservatee's or ward's) personal information:
   Name:
   Residence address:

   Telephone number: Email address:

2. I, *(name):*
   was appointed the conservator or guardian for the person named in 1 by a court of record of the state* of *(specify):* (the transferring state) on *(date):* . My appointment remains in effect.

3. ☐ The California Conservatorship Jurisdiction Act (CCJA) (Prob. Code, §§ 1981–2033) applies to this proceeding because the protected person:
   - Is 18 years of age or older;
   - Is **not** involuntarily committed to a mental health facility or receiving any other involuntary mental health care or treatment; and
   - Has **not** been diagnosed or assessed with a developmental disability.

4. ☐ A certified copy of the provisional order of transfer issued by a court of record in the transferring state is attached to this form.

   The existing protective proceeding is best described under California law as *(check all that apply):*

   a. ☐ A conservatorship of the person *(The court order gives me powers and duties to manage the protected person's needs for food, clothing, shelter, or health care.)*

   b. ☐ A conservatorship of the estate *(The court order gives me powers and duties to manage the protected person's finances and property.)*

*Under the California Conservatorship Jurisdiction Act, "state" includes a federally recognized Indian tribe and a district, territory, or possession described in Probate Code section 1982(m).

CONSERVATORSHIP OF *(name):* CONSERVATEE	CASE NUMBER:

5. Factors relevant to determining the jurisdiction of the California court:

a. ☐ The conservatee has been physically present in California since *(date):* and remains present in California.

b. ☐ The conservatee was physically present in California from *(date):* to *(date):* , ending within six months of the date this petition is filed.

c. ☐ The conservatee has the following connections to California *(list all that apply):*

(1) ☐ The following relatives and other persons required to receive notice of the proceeding reside in California:

☐ Continued on Attachment 5c(1). *(Use a blank sheet of paper or form MC-025.)*

(2) ☐ The conservatee was physically present in California during the following periods:

From *(date):* to *(date):*

From *(date):* to *(date):*

From *(date):* to *(date):*

From *(date):* to *(date):*

☐ Continued on Attachment 5c(2). *(Use a blank sheet of paper or form MC-025.)*

(3) ☐ The conservatee will move permanently to California and reside at the following address *(provide if known):*

(4) ☐ The conservatee holds a legal or beneficial interest in the following property located in California *(describe each piece of property; give the street address of real property or the location of personal property):*

☐ Additional property is described on Attachment 5c(4). *(Use a blank sheet of paper or form MC-025.)*

(a)	Estimated value of real property in California:	$	
(b)	Estimated value of personal property in California:	$	
(c)	Annual gross income from		
	(i) Real property:	$	
	(ii) Personal property:	$	
	(iii) Pensions:	$	
	(iv) Wages:	$	
	(v) Public assistance benefits:	$	
	(vi) Other:	$	
	Subtotal of (c):	$	0.00
(d)	**Total** of (a), (b), and (c):	$	0.00

(5) ☐ The conservatee has the following other ties to California *(for example, voter registration, driver's license, tax filing):*

☐ Continued on Attachment 5c(5). *(Use a blank sheet of paper or form MC-025.)*

CONSERVATORSHIP OF *(name):* CONSERVATEE	CASE NUMBER:

6. I request that the court:

   a. Accept transfer of this proceeding and recognize the transferring state's conservatorship order.

   b. (1) ☐ Appoint me as conservator of the ☐ person ☐ estate under California law for the person named in 1, or
   (2) ☐ Appoint *(name):*
   (mailing address):

   (telephone number): *(email):*
   (relationship to conservatee): , who is eligible for appointment under California law,
   as conservator of the ☐ person ☐ estate for the person named in 1.

   c. Issue the attached *Order Appointing Probate Conservator* (form GC-340).

      (1) ☐ The attached order does not modify the powers granted to the conservator or any other material terms in the transferring state's conservatorship order.

      (2) ☐ The attached order modifies the powers granted to the conservator or other material terms in the transferring state's conservatorship order to conform to California law as follows:

         (a) Powers modified:

         (b) Duties modified:

         (c) Bond modified:

         (d) Other information needed:

         ☐ Additional modifications are included on Attachment 6c(2). *(Attach a blank sheet of paper or form MC-025.)*

   d. Issue *Letters of Conservatorship* (form GC-350) upon the appointee's qualification.

7. ☐ A *Petition for Appointment of Temporary Conservator* (form GC-111) is filed with this petition.

8. ☐ The conservatee ☐ has ☐ has not been diagnosed with a major neurocognitive disorder (major NCD) such as dementia.

   a. ☐ A completed *Petition for Exclusive Authority to Give Consent for Medical Treatment* (form GC-380), with *Attachment Requesting Special Orders Regarding a Major Neurocognitive Disorder* (form GC-313), is filed with this petition.

   b. ☐ I intend to petition the court for major NCD/dementia powers under section 2356.5 of the Probate Code as soon as the court issues a final order accepting transfer of this conservatorship.

I declare under penalty of perjury under the laws of the State of California that the information stated on this form and any attachments is true and correct.

Date:

(TYPE OR PRINT NAME)

▶ (SIGNATURE)

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