IT Modernization FY24-25
Funding Scenarios

May 16, 2024

Funding Scenario Recap

Identified **3 scenarios** for FY24-25 funding models for local projects

- Considered branch and local priorities

- $12.5m available

Guiding Principals

Goal of moving branch forward, rather than a strictly pro rata approach

Take an adaptive and responsive approach

Interest in getting all courts funding, including through alternate sources

Recognize some projects need considerable investment

Focus on concepts versus numbers

Avoid gross funding inequities, overfunding, or outliers

FY24-25 Funding Model Discussion

Option 1: Hybrid Courtroom	Option 2: Electronic Records Management (ERM)	Option 3: Infrastructure
~$4m to fund <u>all</u> hybrid approved projects	Fund up to $4m in ERM approved projects (distribute equitably)	Fund up to $4m in Infra approved projects ($2.9m required)
Small Court Floor	Small Court Floor	Small Court Floor
Remainder distributed pro rata	Remainder distributed pro rata	Remainder distributed pro rata

Off the top

* Small court floor: *The smallest applicant courts that did not receive set aside (off the top) funding, received funding for their highest approved project.*
** Pro rata remainder: *Distributed the remaining amount to applicant courts with approved projects via a pro rata formula*
Each model may result in an undistributed amount of funding after completing the three steps above and monitoring for overage.
A reduction could occur in a court's individual allocation if the project is funded by an alternative funding source.

IT Mod Branch Priorities for FY 2024-25

1. Implementing and/or **expanding the Hybrid Courtroom** to comply with AB 716 and SB 133

2. Developing **additional components of the Hybrid Courtroom** including:
   - Digitization of Documents
   - E-filing
   - Electronic Evidence

3. **Innovative solutions**, such as AI assisted/generated solutions, to improve the court services

Recommendation

Option 1: Hybrid Courtrooms

- Aligns with the first branchwide priority established for FY24-25 cycle

- Can fully fund all approved projects requested

Requested Action

Recommend the Hybrid Courtrooms for FY 2024-25 IT Modernization Funding methodology

Request for additional project approval

IT Modernization Local Court Project Approvals for FY23-24

- 1 Project: Tableau Cloud Data Fusion Project

Request: To add "Data Analytics Training and Implementation Project"

The PowerBI Training and Implementation Project will align with branchwide initiatives, and if approved the court will acquire Power BI Premium licenses and provide training opportunities for identified staff in its analytics, finance/budget, and human resources divisions to support development of new dashboards to inform decision-makers on key reporting metrics.