## AMENDMENT TO THE CALIFORNIA RULES OF COURT

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Rule 10.469. Education recommendations for justices, judges, and subordinate

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## Adopted by the Judicial Council on September 20, 2024, effective January 1, 2025

1	Rule	2.893	6. Appointment of interpreters in court proceedings
2			
3	<b>(a)</b>	Appl	lication
4			
5			rule applies to all trial court proceedings in which the court appoints an <u>a</u>
6			en language interpreter for a Llimited English Pproficient (LEP) person. This
7			applies to spoken language interpreters in languages designated and not
8		desig	mated by the Judicial Council.
9		<i>(</i> <b>~</b> .	
10		(Sub	(a) amended effective January 1, 2025.)
11	<b>a</b> )	ጉ ሮ	•,•
12	<b>(b)</b>	Defii	nitions
13		<b>A</b>	and in this male.
14 15		As us	sed in this rule:
15 16		(1)	"Designated language" means a language selected by the Judicial Council for
10		(1)	the development of a certification program under Government Code section
18			68562 <u>;</u>
19			00502 <u>;</u>
20		(2)	"Certified interpreter" means an interpreter who is certified qualified by the
20		(2)	Judicial Council to interpret in a <u>designated</u> language as <u>defined in (b)(1)</u> .
22			designated by the Judicial Council under Government Code section 68560 et
23			seq.;. A certified interpreter has passed the English written exam and the
24			Bilingual Interpreting Exam.
25			
26		(3)	"Registered interpreter" means an interpreter who is qualified by the Judicial
27			Council to interpret in a language that is not a designated language by the
28			Judicial Council as defined in (b)(1)., who is qualified by the court under the
29			qualification procedures and guidelines adopted by the Judicial Council;, and
30			who has passed a minimum of an English fluency examination offered by a
31			testing entity approved by the Judicial Council under Government Code
32			section 68560 et seq.; A registered interpreter has passed the English written
33			exam, an Oral Proficiency Exam in English, and an Oral Proficiency Exam in
34			the target language, if available.
35			
36		(4)	"Noncertified interpreter" "Relay interpreter" means an interpreter is not
37			certified by the Judicial Council to interpret a language designated by the
38			Judicial Council under Government Code section 68560 et seq.; a person who
39			interprets between two non-English spoken languages.;
40			
41		(5)	"Nonregistered interpreter" means an interpreter in a language not designated
42			by the Judicial Council who has not been qualified under the qualification
43			procedures and guidelines adopted by the Judicial Council under Government

1		Code section 68560 et seq.; "Noncertified" or "nonregistered" interpreter
2		means a person providing interpretation services:
3		
4		(A) In a language designated for certification by the Judicial Council,
5		without holding a certification to provide interpretation in that
6		language; or
7		
8		(B) In a language identified as a registered language by the Judicial
9		Council, without holding registered status to interpret in that language,
10		under the procedures and guidelines adopted by the Judicial Council; or
11		
12		(C) In two non-English languages, as a relay interpreter.
13		
14		(6) "Provisionally qualified" means an interpreter who is neither certified nor
15		registered but has been qualified under the good cause and qualification
16		procedures and guidelines adopted by the Judicial Council under Government
17		Code section 68560 et seq.;
18		
19		(7) "Temporary interpreter" means an interpreter who is not certified, registered,
20		or provisionally qualified, but is used one time, in a brief, routine matter.
21		
22		(Sub (b) amended effective January 1, 2025.)
23		
24	(c)	Appointment of certified or registered interpreters
25		
26		If a court appoints a certified or registered court interpreter, the judge judicial
27		officer in the proceeding must require the following to be stated on the record:
28		
29		(1)-(6) * * *
30		
31		(Sub (c) amended effective January 1, 2025.)
32		
33	(d)	Appointment or use of noncertified or nonregistered interpreters
34		
35		(1) When permissible A noncertified or nonregistered interpreter may be
36		appointed to provide interpretation services as follows:
37		
38		If after a diligent search a certified or registered interpreter is not available,
39		the judge in the proceeding may either appoint a noncertified or nonregistered
40		interpreter who has been provisionally qualified under $(d)(3)$ or, in the
41		limited circumstances specified in $(d)(4)$ , may use a noncertified or
42		nonregistered interpreter who is not provisionally qualified.
43		(A) <u>Under a provisional appointment as described in (e); or</u>

1 2		(B) Under a temporary appointment as described in (f).
3		
4	(2)	Required record In all cases in which a noncertified or nonregistered
5		interpreter is appointed-or used, the judge-judicial officer in the proceeding
6		must require the following to be stated on the record:
7		
8		(A) The language to be interpreted;
9		(D) A $f_{1}$ $f_{1}$ $f_{2}$ $f_{3}$
10		(B) A finding that a certified or registered interpreter is not available and a
11 12		<del>statement regarding whether a <i>Certification of Unavailability of</i> <i>Certified or Registered Interpreter</i> (form INT-120) for the language to</del>
12		be interpreted is on file for this date with the court administrator;
13		(C) (B) A finding that good cause exists to appoint a noncertified or
15		nonregistered interpreter;
16		nom egisteret merpreter,
17		(D)(C) The name of the interpreter;
18		
19		(E) (D) A statement that the interpreter is not certified or registered to
20		interpret in the language to be interpreted;
21		
22		(F) (E) A finding that the interpreter is qualified to interpret in the
23		proceeding as required in (d)(3) (e) or (d)(4) (f), with any other findings
24		required under those subdivisions; and
25		
26		(G) (F) A statement that the interpreter was administered the interpreter's
27		oath.
28 29	(2)	Provisional qualification
29 30	( <b>3</b> )	
31		(A) A noncertified or nonregistered interpreter is provisionally qualified if
32		the presiding judge of the court or other judicial officer designated by
33		the presiding judge:
34		1 65 6
35		(i) Finds the noncertified or nonregistered interpreter to be
36		provisionally qualified following the Procedures to Appoint a
37		Noncertified or Nonregistered Spoken Language Interpreter as
38		Either Provisionally Qualified or Temporary (form INT-100-
39		INFO); and
40		
41		(ii) Signs an order allowing the interpreter to be considered for
42		appointment on Qualifications of a Noncertified or Nonregistered

1	Spoken Language Interpreter (form INT-110). The period
2	covered by this order may not exceed a maximum of six months.
3	
4	(B) To appoint a provisionally qualified interpreter, in addition to the
5	matters that must be stated on the record under (d)(2), the judge in the
6	proceeding must state on the record:
7	proceeding many chart on the recertain
8	(i) A finding that the interpreter is qualified to interpret the
9	proceeding, following procedures adopted by the Judicial Council
10	(see forms INT-100-INFO, INT-110, and INT-120);
11	
12	(ii) A finding, if applicable, that good cause exists under (f)(1)(B) for
13	the court to appoint the interpreter beyond the time ordinarily
14	allowed in (f); and
15	
16	(iii) If a party has objected to the appointment of the proposed
17	interpreter or has waived the appointment of a certified or
18	registered interpreter.
19	
20	(4) Temporary use
21	
22	At the request of an LEP person, a temporary interpreter may be used to
23	prevent burdensome delay or in other unusual circumstances if:
24	
25	(A) The judge in the proceeding finds on the record that:
26	
27	(i) The LEP person has been informed of their right to an interpreter
28	and has waived the appointment of a certified or registered
29	interpreter or an interpreter who could be provisionally qualified
30	by the presiding judge as provided in (d)(3);
31	
32	(ii) Good cause exists to appoint an interpreter who is not certified,
33	registered, or provisionally qualified; and
34	
35	(iii) The interpreter is qualified to interpret that proceeding, following
36	procedures adopted by the Judicial Council (see forms INT-100-
37	INFO and INT-140).
38	
39	(B) The use of an interpreter under this subdivision is limited to a single
40	brief, routine matter before the court. The use of the interpreter in this
41	circumstance may not be extended to subsequent proceedings without
42	again following the procedure set forth in this subdivision.
43	

1		(Sub (	(d) am	ended effective January 1, 2025.)
2				
3	<b>(e)</b>	Appe	ointm	ent of intermediary interpreters working between two languages
4		that e	<del>do no</del>	include English Provisional qualification and appointment of
5		nonc	ertifi	<u>d or nonregistered interpreters</u>
6				
7		An in	terpre	ter who works as an intermediary between two languages that do not
8		inclue	<del>de En</del>	glish (a relay interpreter) is not eligible to become certified or registered.
9				relay interpreter can become provisionally qualified if the judge finds
10		<del>that h</del>	e or s	he is qualified to interpret the proceeding following procedures adopted
11		<del>by th</del>	<del>e Judi</del>	cial Council (see forms INT-100-INFO, INT-110, and INT-120). The
12		limite	ntions	in (f) below do not apply to relay interpreters.
13		<u>(1)</u>	Whe	<u>n permissible</u>
14				-
15			If, af	er a diligent search, a certified or registered interpreter is not available,
16				dicial officer in the proceeding may appoint a noncertified or
17				gistered interpreter who has been provisionally qualified under this
18				vision.
19				
20		(2)	Prov	sional qualification
21		<u></u>		
22			(A)	A noncertified or nonregistered interpreter is provisionally qualified if a
23			<u> </u>	judicial officer of a superior court finds the noncertified or
24				nonregistered interpreter to be provisionally qualified to interpret in a
25				specific language or languages and signs the order allowing the
26				interpreter to be considered for appointment on <i>Provisional</i>
27				Qualification of Noncertified or Nonregistered Spoken Language
28				Interpreter (form INT-110).
29				
30			(B)	A provisional qualification is valid for one year from the date of
31			-, <i>;</i>	judicial officer signature on form INT-110.
32				
33			(C)	Interpreters seeking a third or subsequent provisional qualification
34			<u> </u>	period after January 1, 2025, must demonstrate their efforts to achieve
35				certified or registered status, by providing the following information to
36				the court, either orally or on form INT-110:
37				
38				(i) Whether they have completed the Judicial Council's online self-
39				paced court interpreter ethics training within the past two years;
40				and
41				
42				(ii) Whether they have made at least two attempts to pass a
43				qualifying exam in the past two years, if such a qualifying exam

1 2 3 4			exists. Interpreters, including relay interpreters, working in a language for which an Oral Proficiency Exam exists must attempt that exam.
5 6 7 8 9		<u>(D)</u>	When an interpreter seeks a third or subsequent provisional qualification period after January 1, 2025, the judicial officer must find that the interpreter has made the efforts required in (C) or must indicate that good cause exists to appoint the interpreter in form INT-110's <i>Provisional Qualification Finding and Order of the Court</i> .
10 11 12	<u>(3)</u>	<u>Req</u> ı	nired record
13 14 15		mak	dition to the matters that must be stated on the record under $(d)(2)$ , to e a provisional appointment of a noncertified or nonregistered interpreter, udicial officer in the proceeding must state on the record:
16 17 18 19 20 21 22		<u>(A)</u>	A finding that a certified or registered interpreter is not available and a statement that <i>Certification of Unavailability of Certified or Registered</i> <i>Interpreter and Availability of Provisionally Qualified Interpreter</i> (form INT-120) for the language to be interpreted is on file for this date with the court administrator;
22 23 24 25 26 27		<u>(B)</u>	A finding that the interpreter has been provisionally qualified to interpret in the required language or languages, following procedures adopted by the Judicial Council (see forms INT-100-INFO and INT- 110);
28 29 30		<u>(C)</u>	<u>A finding, if applicable, that there is a necessity to appoint the interpreter beyond the time ordinarily allowed in (4); and</u>
30 31 32 33 34		<u>(D)</u>	Whether a party has objected to the appointment of the proposed interpreter or has waived the appointment of a certified or registered interpreter.
35 36	<u>(4)</u>	Limi	ts on provisional appointment
37 38 39 40 41 42		<u>(A)</u>	Unless the judicial officer in the proceeding determines there is a necessity, a noncertified interpreter who is provisionally qualified under this rule to interpret in Spanish may not interpret in a superior court for more than 45 court days or parts of court days within a calendar year.

1		(	B) Unless the judicial officer in the proceeding determines there is a
2			necessity, a noncertified or nonregistered interpreter who is
3			provisionally qualified under this rule to interpret in a language other
4			than Spanish may not interpret in a superior court for more than 75
5			court days or parts of court days within a calendar year.
6			
7		(Sub (e	) amended effective January 1, 2025.)
8			
9	<del>(f)</del>	Limit-	on appointment of provisionally qualified noncertified and
10		nonreg	gistered interpreters
11			
12		(1) -	A noncertified or nonregistered interpreter who is provisionally qualified
13		ŧ	under (d)(3) may not interpret in any trial court for more than any four
14		5	six-month periods, except in the following circumstances:
15			
16		(	(A) A noncertified interpreter of Spanish may be allowed to interpret for no
17			more than any two six-month periods in counties with a population
18			greater than 80,000.
19			
20		(	B) A noncertified or nonregistered interpreter may be allowed to interpret
21			more than any four six-month periods, or any two six-month periods
22			for an interpreter of Spanish under $(f)(1)(\Lambda)$ , if the judge in the
23			proceeding makes a specific finding on the record in each case in which
24			the interpreter is sworn that good cause exists to appoint the interpreter,
25			notwithstanding the interpreter's failure to achieve Judicial Council
26			certification.
27			
28			Except as provided in (f)(3), each six-month period under (f)(1) begins on the
29			late a presiding judge signs an order under (d)(3)(A)(ii) allowing the
30		Ŧ	noncertified or nonregistered interpreter to be considered for appointment.
31			
32			f an interpreter is provisionally qualified under (d)(3) in more than one court
33			at the same time, each six-month period runs concurrently for purposes of
34		€	letermining the maximum periods allowed in this subdivision.
35			
36			Beginning with the second six-month period under (f)(1), a noncertified or
37			nonregistered interpreter may be appointed if he or she meets all of the
38		f	Following conditions:
39			
40		(	(A) The interpreter has taken the State of California Court Interpreter
41			Written Exam at least once during the 12 calendar months before the
42			appointment;
43			

1			(B) The interpreter has taken the State of California's court interpreter
2			ethics course for interpreters seeking appointment as a noncertified or
3			nonregistered interpreter, or is certified or registered in a different
4			language from the one in which he or she is being appointed; and
5			
6			(C) The interpreter has taken the State of California's online court
7			interpreter orientation course, or is certified or registered in a different
8			language from the one in which he or she is being appointed.
9			
10		(5)	Beginning with the third six-month period under (f)(1), a noncertified or
11			nonregistered interpreter may be appointed if he or she meets all of the
12			following conditions:
13			6
14			(A) The interpreter has taken and passed the State of California Court
15			Interpreter Written Exam with such timing that he or she is eligible to
16			take a Bilingual Interpreting Exam; and
17			and a Diningaan moorproving Litani, and
18			(B) The interpreter has taken either the Bilingual Interpreting Exam or the
19			relevant Oral Proficiency Exam(s) for his or her language pairing at
20			least once during the 12 calendar months before the appointment.
21			
22		(6)	The restrictions in (f)(5)(B) do not apply to any interpreter who seeks
23			appointment in a language pairing for which no exam is available.
24			
25		(7)	The restrictions in (f)(4) and (5) may be waived by the presiding judge for
26			good cause whenever there are fewer than 25 certified or registered
27			interpreters enrolled on the Judicial Council's statewide roster for the
28			language requiring interpretation.
29	<u>(f)</u>	Tem	porary appointment of noncertified or nonregistered interpreter
30			
31		(1)	When permissible
32			
33			If the judicial officer in a proceeding finds that a certified or registered
34			interpreter is not available, a noncertified or nonregistered interpreter may be
35			appointed to interpret for a single, brief, routine matter before the court in
36			order to prevent burdensome delay or in other unusual circumstances.
37			
38		<u>(2)</u>	Required record
39			
40			A noncertified or nonregistered interpreter may be appointed on a temporary
41			basis, if, in addition to the requirements of $(d)(2)$ , the judicial officer in the
42			proceeding finds on the record that:
43			-

1 2 3 4 5			<u>(A)</u>	The LEP person has been informed of their right to an interpreter and has waived the appointment of a certified or registered interpreter or an interpreter who could be provisionally qualified by the judicial officer in the proceeding, as provided in (e);
6 7 8			<u>(B)</u>	Good cause exists to appoint an interpreter who is not certified, registered, or provisionally qualified; and
8 9 10 11			<u>(C)</u>	The interpreter is qualified to interpret that proceeding, following procedures adopted by the Judicial Council (see forms INT-100-INFO and INT-140).
12 13 14		<u>(3)</u>	<u>Limi</u>	ts on temporary appointment
15 16 17			<u>brief</u> circu	appointment of an interpreter under this subdivision is limited to a single, croutine matter before the court. The use of the interpreter in this imstance may not be extended to subsequent proceedings without again
18 19 20			(f) ado	wing the procedure set forth in this subdivision. pted effective January 1, 2025; previous subd (b) repealed effective January 1,
21		2025	)	
22			•/	
23	<u>(g)</u>		,	ent of relay interpreter
23 24 25	<u>(g)</u>		ointm	<u>ent of relay interpreter</u> n permissible
23 24 25 26 27	<u>(g)</u>	<u>App</u>	ointm Whe If, af	n permissible ter a diligent search, a certified or registered interpreter is not available
23 24 25 26 27 28 29	<u>(g)</u>	<u>App</u>	ointm Whe If, af to int proce	n permissible ter a diligent search, a certified or registered interpreter is not available terpret between English and the language required for a court eeding, the court may appoint a relay interpreter to interpret between two
23 24 25 26 27 28 29 30 31	<u>(g)</u>	<u>App</u>	<u>whe</u> <u>If, af</u> <u>to int</u> <u>proce</u> <u>non-</u> <u>betw</u>	n permissible <u>ter a diligent search, a certified or registered interpreter is not available</u> <u>terpret between English and the language required for a court</u> <u>eeding, the court may appoint a relay interpreter to interpret between two</u> <u>English spoken languages and a second interpreter who can interpret</u> <u>een one of the relay interpreter's languages and English. A relay</u>
23 24 25 26 27 28 29 30 31 32	<u>(g)</u>	<u>App</u>	<u>whe</u> <u>If, af</u> to int proce <u>non</u> <u>betw</u> <u>inter</u>	n permissible ter a diligent search, a certified or registered interpreter is not available terpret between English and the language required for a court eeding, the court may appoint a relay interpreter to interpret between two English spoken languages and a second interpreter who can interpret een one of the relay interpreter's languages and English. A relay preter may be appointed provisionally as described in (e), or on a
23 24 25 26 27 28 29 30 31 32 33 34	<u>(g)</u>	<u>Арр</u> ( <u>1</u> )	<u>whe</u> <u>If, af</u> <u>to int</u> <u>proce</u> <u>non-:</u> <u>betw</u> <u>inter</u> <u>temp</u>	n permissible ter a diligent search, a certified or registered interpreter is not available terpret between English and the language required for a court eeding, the court may appoint a relay interpreter to interpret between two English spoken languages and a second interpreter who can interpret een one of the relay interpreter's languages and English. A relay preter may be appointed provisionally as described in (e), or on a borary basis as described in (f).
23 24 25 26 27 28 29 30 31 32 33 34 35	<u>(g)</u>	<u>App</u>	<u>whe</u> <u>If, af</u> <u>to int</u> <u>proce</u> <u>non-:</u> <u>betw</u> <u>inter</u> <u>temp</u>	n permissible ter a diligent search, a certified or registered interpreter is not available terpret between English and the language required for a court eeding, the court may appoint a relay interpreter to interpret between two English spoken languages and a second interpreter who can interpret een one of the relay interpreter's languages and English. A relay preter may be appointed provisionally as described in (e), or on a
23 24 25 26 27 28 29 30 31 32 33 34	<u>(g)</u>	<u>Арр</u> ( <u>1</u> )	<u>whe</u> <u>If, af</u> <u>to int</u> <u>proce</u> <u>non-:</u> <u>betw</u> <u>inter</u> <u>temp</u>	n permissible ter a diligent search, a certified or registered interpreter is not available terpret between English and the language required for a court eeding, the court may appoint a relay interpreter to interpret between two English spoken languages and a second interpreter who can interpret een one of the relay interpreter's languages and English. A relay preter may be appointed provisionally as described in (e), or on a borary basis as described in (f).

1 2 3 4 5		<u>(B)</u>	If the relay interpreter is appointed as a temporary interpreter, the judicial officer must make the record required for all appointments of noncertified and nonregistered interpreters in $(d)(2)$ and the record required in $(f)(2)$ .
6	<u>(3)</u>	Limi	ts on appointment of relay interpreters
7			
8		<u>(A)</u>	A relay interpreter who is qualified for a provisional appointment
9			described in (e) is subject to the time limits for appointment set forth in
10			<u>(e)(4).</u>
11			
12		<u>(B)</u>	A relay interpreter with a temporary appointment described in (f) is
13			subject to the limits on temporary appointment to a single, brief, and
14			routine matter before the court.
15	(~ 1		
16	(Sub (	g) add	opted effective January 1, 2025.)
17	D. 1. 2 002	1	
18 19	<i>Rule 2.893 a</i>	menae	ed effective January 1, 2025; adopted effective January 1, 2018.
20			Advisory Committee Comment
20			Advisory Committee Comment
22	Subdivision	s (c) a	<b>nd (d)(2).</b> When a court reporter is transcribing the proceedings, or an
23			g is being made of the proceedings, a judge judicial officer may satisfy the "on
24			ment by stating the required details of the interpreter appointment in open
25		-	o court reporter and no electronic recording is being made, the "on the record"
26			be satisfied by stating the required details of the interpreter appointment and
27	-	-	in writing—such as in a minute order, the official clerk's minutes, a formal
28	-		ndwritten document—that is entered in the case file.
29			
30	Subdivision	<del>(d)(4</del>	(f). This provision is intended to allow for the one-time use of a noncertified or
31	nonregistere	d inter	preter who is not provisionally qualified to interpret for an LEP person in a
32	courtroom ev	vent. 7	This provision is not intended to be used to meet the extended or ongoing
33	interpretation	n need	ls of LEP court users.
34			
35			) and (d)(4)(f). When determining whether the matter before the court is a
36			ter" for which a noncertified or nonregistered interpreter who has not been
37		-	fied may be used, the judicial officer should consider the complexity of the
38			likelihood of potential impacts on the LEP person's substantive rights,
39	1 0		e consequences that could flow from inaccurate or incomplete interpretation of
40	the proceeding	ngs.	
41	Dl. 2 120	0 т	ntating mulings
42	Kule 5.1308	ð. Ie	ntative rulings
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## **Tentative ruling procedures (a)**

A trial court that offers a tentative ruling procedure in civil law and motion matters must follow one of the following procedures:

(1)*Notice of intent to appear required* 

8 The court must make its tentative ruling available by telephone and also, at 9 the option of the court, by any other a method designated by the court, by no later than 3:00 p.m. the court day before the scheduled hearing. If the court 10 desires oral argument, the tentative ruling must so direct. The tentative ruling 12 may also note any issues on which the court wishes the parties to provide 13 further argument. If the court has not directed argument, oral argument must 14 be permitted only if a party notifies all other parties and the court by 4:00 15 p.m. on the court day before the hearing of the party's intention to appear. A 16 party must notify all other parties by telephone or in person. The court must 17 accept notice by telephone and, at its discretion, may also designate 18 alternative methods by which a party may notify the court of the party's 19 intention to appear. The tentative ruling will become the ruling of the court if 20 the court has not directed oral argument by its tentative ruling and notice of intent to appear has not been given.

23 (2)No notice of intent to appear required

> The court must make its tentative ruling available by telephone and also, at the option of the court, by any other a method designated by the court, by a specified time before the hearing. The tentative ruling may note any issues on which the court wishes the parties to provide further argument at the hearing. This procedure must not require the parties to give notice of intent to appear, and the tentative ruling will not automatically become the ruling of the court if such notice is not given. The tentative ruling, or such other ruling as the court may render, will not become the final ruling of the court until the hearing.

(Subd (a) amended effective January 1, 2025; previously amended effective July 1, 2000, and January 1, 2007.)

- 38 **(b)** No other procedures permitted
- 40 Other than following one of the tentative ruling procedures authorized in (a), courts 41 must not issue tentative rulings except:

42

1		(1)	By posting a calendar note containing tentative rulings on the day of the
2			hearing; or
3			
4		(2)	By announcing the tentative ruling at the time of oral argument.
5			
6	(c)	Notic	e of procedure
7			
8			art that follows one of the procedures described in (a) must so state in its local
9			The local rule must specify the telephone number method for obtaining the
10		tentat	ive rulings and the time by which the rulings will be available.
11			
12		(Subd	(c) amended effective January 1, 2025; previously amended effective July 1, 2000,
13		and Ja	anuary 1, 2007.)
14			
15	(d)	Unifo	orm procedure within court or branch
16			
17		If a co	ourt or a branch of a court adopts a tentative ruling procedure, that procedure
18		must	be used by all judges in the court or branch who issue tentative rulings.
19			
20	(e)	Tenta	ative rulings not required
21			
22		This 1	rule does not require any judge to issue tentative rulings.
23			
24	Rule	3.1308	amended effective January 1, 2025; adopted as rule 324 effective July 1, 1992;
25			mended effective July 1, 2000; previously amended and renumbered effective
26	<u> </u>	ary 1, 2	
27		2	
28			
29	Rule	3.138	5. Duty to notify court and others of settlement of entire case
30			
31	(a)	Notic	e of settlement
32	()		
33		(1)	Court and other persons to be notified
34		(-)	
35			If an entire case is settled or otherwise disposed of, each plaintiff or other
36			party seeking affirmative relief must immediately file written notice of the
37			settlement or other disposition with the court and serve the notice on all
38			parties and any arbitrator or other court-connected alternative dispute
39			resolution (ADR) neutral involved in the case. Each plaintiff or other party
40			seeking affirmative relief must also immediately give oral notice to all of the
41			above if a hearing, conference, or trial is scheduled to take place within 10
42			days.
43			
15			

## (2) Compensation for failure to provide notice

If the plaintiff or other party seeking affirmative relief does not notify an arbitrator or other court-connected ADR neutral involved in the case of a settlement at least 2 days before the scheduled hearing or session with that arbitrator or neutral, the court may order the party to compensate the arbitrator or other neutral for the scheduled hearing time. The amount of compensation ordered by the court must not exceed the maximum amount of compensation the arbitrator would be entitled to receive for service as an arbitrator under Code of Civil Procedure section 1141.18(b) or that the neutral would have been entitled to receive for service as a neutral at the scheduled hearing or session.

14 (b) Dismissal of case

Except as provided in (c) or (d), each plaintiff or other party seeking affirmative relief must serve and file a request for dismissal of the entire case within 45 days after the date of settlement of the case. If the plaintiff or other party required to serve and file the request for dismissal does not do so, the court must dismiss the entire case 45 days after it receives notice of settlement unless good cause is shown why the case should not be dismissed.

(c)

**Conditional settlement** 

(1) Notice

If the settlement agreement conditions dismissal of the entire case on the satisfactory completion of specified terms that are not to be performed within 45 days of the settlement, including payment in installment payments, the notice of conditional settlement served and filed by each plaintiff or other party seeking affirmative relief must specify the date by which the dismissal is to be filed.

34 (2) Dismissal

If the plaintiff or other party required to serve and file a request for dismissal within 45 days after the dismissal date specified in the notice does not do so, the court must dismiss the entire case unless good cause is shown why the case should not be dismissed.

41 (3) *Hearings vacated* 

1		(A)	Except as provided in (B), on the filing of the notice of conditional
2			settlement, the court must vacate all hearings and other proceedings
3			requiring the appearance of a party and may not set any hearing or
4			other proceeding requiring the appearance of a party earlier than 45
5			days after the dismissal date specified in the notice, unless requested by
6 7			a party.
8		(B)	The court need not vacate a hearing on an order to show cause or other
9		(D)	proceeding relating to sanctions, or for determination of good faith
10			settlement at the request of a party under Code of Civil Procedure
11			section 877.6.
12			
12	(4)	Case	e disposition time
14		Cuse	asposition time
15		Unde	er standard 2.2(n)(1)(A), the filing of a notice of conditional settlement
16			oves the case from the computation of time used to determine case
17			osition time.
18		F	
19	(d)–(e)	* * *	,
20			
21			Advisory Committee Comment
22			
23	<u>Subdivisio</u>	ns (a) a	and (b). Amended Code of Civil Procedure section 664.6 allows parties to
24			gree to have the case dismissed without prejudice. The plaintiff or other party
25			e relief must follow the procedures outlined in subdivisions (a) and (b) even if
26			ne case and agree to dismiss under the provisions of Code of Civil Procedure
27	section 664	. <u>6.</u>	
28			
29	<u>Subdivisio</u>	<u>n (c). C</u>	Code of Civil Procedure section 664.6 allows for but does not mandate the
30	<u>dismissal o</u>	f cases	with conditional settlements either upon stipulation of the parties or on the
31	court's own	n motio	n. Subdivision (c) provides an alternative process for cases with a conditional
32	settlement	in whic	h dismissal is not sought under Code of Civil Procedure section 664.6.
33			
34			Title 3. Civil Rules
35			
36		Di	vision 19. Postjudgment and Enforcement of Judgment
37			
38	D1. 2.10	0 <i>5</i> P	
39 40	<u>Kule 3.19</u>	<u>və. De</u>	ebtor's examinations in consumer debt cases
40 41	(a) <u>Serv</u>	vice of	order to appear for examination
41	(a) <u>Serv</u>		
74			

1		A judgment creditor who serves Application and Order to Appear for
2		Examination—Consumer Debt (form EJ-141) or Application and Order to Produce
3		Financial Statement or Appear for Examination—Consumer Debt (form SC-136),
4		as provided in Code of Civil Procedure section 708.111(c), must include copies of
5		Information on Debtor's Examinations Regarding Consumer Debt (form
6		EJ-140-INFO/SC-136-INFO) and Current Dollar Amounts of Exemptions From
7		Enforcement of Judgments (form EJ-156) with the service.
8		
9	<u>(b)</u>	Filing of notice of motion and motion to require examination
10		
11		A judgment creditor who files Notice of Motion and Motion to Require
12		Examination—Consumer Debt (form EJ-146) to move the court to require the
13		judgment debtor to appear for examination, as provided in Code of Civil Procedure
14		section 708.111(d), must physically or electronically attach a copy of the judgment
15		debtor's Financial Statement—Consumer Debt (form EJ-144) to the motion.
16		
17		Advisory Committee Comment
18		
19	The	requirements of subdivision (a) are in addition to those of Code of Civil Procedure section
20	708.	111(c), including that a judgment creditor who serves form EJ-141 on a judgment debtor
21	<u>must</u>	include blank copies of Notice of Financial Statement-Consumer Debt (form EJ-143),
22	<u>Fina</u>	ncial Statement—Consumer Debt (form EJ-144), and Exemptions From the Enforcement of
23	<u>Judg</u>	ments (form EJ-155) with the service.
24		
25	Rule	e 3.2226. Initial case management conference
26		
27	<b>(a)</b>	Timing of conference
28		
29		The court should must hold an initial case management conference within 30 days
30		of the filing of the petition or complaint.
31		
32		(Sub (a) amended effective January 1, 2025.)
33		
34	<b>(b)</b>	Notice
35		
36		Petitioner must provide notice of the case management conference to respondent,
37		real party in interest, and any responsible agency or party to the action who has
38		been served before the case management conference, within one court day of
39		receiving notice from the court or at time of service of the petition or complaint,
40		whichever is later.
41		
42	(c)	Subjects for consideration
43		

1 2	At th	e conference, the court should consider the following subjects:
3	(1)	Whether all parties named in the petition or complaint have been served;
4 5 6	(2)	Whether a list of responsible agencies has been provided, and notice provided to each;
7		
8 9	(3)	Whether all responsive pleadings have been filed, and if not, when they must be filed, and whether any hearing is required to address them;
10		
11	(4)	Whether severance, bifurcation, or consolidation with other actions is
12 13		desirable, and if so, a relevant briefing schedule;
13	(5)	Whether to appoint a liaison or lead counsel, and either a briefing schedule
15		on this issue or the actual appointment of counsel;
16		
17 18	(6)	<u>The scope, timing, and cost of the record of proceedings, including whether</u> the administrative record has been certified and served on all parties, whether
18		there are any issues with it, and whether the court wants to receive a paper
20		copy;
21	<i>.</i>	
22 23	(7)	Whether the parties anticipate any motions before the hearing on the merits
23 24		concerning discovery, injunctions, or other matters, and if so, a briefing schedule for these motions;
25		
26	(8)	What issues the parties intend to raise in their briefs on the merits, and
27		whether any limitation of issues to be briefed and argued is appropriate;
28 29	(9)	Whether a schedule for briefs on the merits different from the schedule
30	())	provided in these rules is appropriate;
31		
32	(10)	Whether the submission of joint briefs on the merits is appropriate, and the
33 34		page limitations on all briefs, whether aggregate per side or per brief;
35	(11)	When the hearing on the merits of the petition will be held, and the amount of
36		time appropriate for it;
37	(12)	
38 39	(12)	The potential for settlement, and whether a schedule for settlement conferences or alternative dispute resolution should be set;
40		
41	(13)	Any stipulations between the parties;
42	(14)	Whather a further ago management conference should be get, and
43	(14)	Whether a further case management conference should be set; and

1			
2		(15)	Any other matters that the court finds appropriate.
3			
4		(Sub	(c) amended effective January 1, 2025.)
5			
6	(d)	Join	t case management conference statements
7			
8		At le	east three court days before the case management conference, petitioner and all
9		parti	es that have been served with the petition must serve and file a joint case
10		man	agement conference statement that addresses the issues identified in (c) and
11		any	other pertinent issues.
12			
13	<b>(e)</b>	Prep	paration for the conference
14			
15		At th	ne conference, lead counsel for each party and each self-represented party must
16		appe	ear in person or remotely, must be familiar with the case, and must be prepared
17		to di	scuss and commit to the party's position on the issues listed in (c).
18			
19	Rule	3.2226	6 amended effective January 1, 2025; adopted July 1, 2014; previously amended
20	effect	ive Ja	nuary 21, 2022.
21			
22	Rule	4.433	3. Matters to be considered at time set for sentencing
23			
24	(a)–(	<b>b</b> )	* * *
25			
26	(c)	If a s	sentence of imprisonment is to be imposed, or if the execution of a sentence of
27		impr	risonment is to be suspended during a period of probation, the sentencing judge
28		must	t:
29			
30		(1)	Determine, under section 1170(b), whether to impose one of the three
31			authorized terms of imprisonment referred to in section 1170(b), or any
32			enhancement, and state on the record the reasons for imposing that term;
33			
34		(2)	Determine whether any additional term of imprisonment provided for an
35			enhancement charged and found will be stricken;
36			
37		(3)	Determine whether the sentences will be consecutive or concurrent if the
38			defendant has been convicted of multiple crimes;
39			
40		(4)	Determine any issues raised by statutory prohibitions on the dual use of facts
41			and statutory limitations on enhancements, as required in rules 4.420(c) and
42			4.447; and
43			

1 2 3		(5)	Pronounce the court's judgment and sentence, stating the terms thereof and giving reasons for those matters for which reasons are required by law.
4	(d)		* * *
5			
6 7	(e)		on a sentence of imprisonment is imposed under (c) or under rule 4.435, the encing judge must inform the defendant:
8			
9		(1)	<u>Under section 1170(c)</u> Of the parole period provided by section 3000 <u>under</u>
10			section 1170(c), or the parole period provided by section 3000.01, to be
11			served after expiration of the sentence, in addition to any period of
12			incarceration for parole violation;
13		( <b>-</b> )	
14		(2)	Of the period of postrelease community supervision provided by section 3456
15			to be served after expiration of the sentence, in addition to any period of
16			incarceration for a violation of postrelease community supervision; or
17			
18		(3)	Of any period of mandatory supervision imposed under section
19			1170(h)(5)(A) and (B), in addition to any period of imprisonment for a
20			violation of mandatory supervision.
21			
22		,	d (e) amended effective January 1, 2025; previously amended effective July 28, 1977,
23		Janu	ary 1, 1979, July 1, 2003, January 1, 2007, January 1, 2017, and January 1, 2018.)
24			
25			amended effective January 1, 2025; adopted as rule 433 effective July 1, 1977;
26	<u> </u>	-	renumbered effective January 1, 2001; previously amended effective July 28, 1977,
27		•	1979, July 1, 2003, January 1, 2007, May 23, 2007, January 1, 2008, January 1,
28	2017	, and J	January 1, 2018.
29			
30	р.		
31	Kule	e 5.62(	<b>). Orders after filing under section 300</b>
32	(		
33	<b>(a)</b>	* * *	
34		<b>D</b>	
35	(b)	Rest	raining orders (§ 213.5)
36			
37			r a petition has been filed under section 300, and until the petition is dismissed
38			ependency is terminated, the court may issue restraining orders as provided in
39			5.630. A temporary restraining order must be prepared on <i>Notice of Court</i>
40			<i>ring and Temporary Restraining Order—Juvenile</i> (form JV-250). An order
41			hearing must be prepared on Juvenile Restraining Order After Hearing (form
42		JV-2	
43			

- 4 (c)-(e) \* \* \*

Rule 5.620 amended effective January 1, 2025; adopted as rule 1429.1 effective January 1, 2000; previously amended and renumbered as rule 5.620 effective January 1, 2007; previously

(Subd (b) amended effective January 1, 2025; previously amended effective January 1,

8 amended effective January 1, 2014, January 1, 2016, January 1, 2021, and January 1, 2023.

 Rule 5.625. Orders after filing of petition under section 601 or 602

2007, January 1, 2014, and January 1, 2023.)

12 (a) Restraining orders (§ 213.5)

After a petition has been filed under section 601 or 602, and until the petition is dismissed or wardship is terminated, the court may issue restraining orders as provided in rule 5.630. A temporary restraining order must be prepared on *Notice* of Court Hearing and Temporary Restraining Order—Juvenile (form JV-250) or, if the restrained person is the subject of a petition under section 601 or 602, on *Notice* of Court Hearing and Temporary Restraining Order Against a Child (form JV-260). An order after hearing must be prepared on Juvenile Restraining Order After *Hearing* (form JV-255) or, if the restrained person is the subject of a petition under section 601 or 602, on Juvenile Restraining Order After Hearing Against a Child Juvenile Restraining Order Against a Child—Order After Hearing (form JV-265). 

- (Subd (a) amended effective January 1, 2025; previously amended effective January 1, 2003, and January 1, 2007, January 1, 2014, and January 1, 2023.)

**(b)–(c)** \* \* \*

 Rule 5.625 amended effective January 1, 2025; adopted as rule 1429.3 effective January 1, 2000; previously amended effective January 1, 2003, January 1, 2014, January 1, 2021, and January 1, 2023; previously amended and renumbered effective January 1, 2007.

36 Rule 5.630. Restraining orders

```
37
38 (a)-(b) * * *
39
40 (c) Application for restraining orders
41
42 (1)-(7) * * *
43
```

1		(8) The temporary restraining order must be prepared on <i>Notice of Court</i>
2		Hearing and Temporary Restraining Order—Juvenile (form JV-250) or, if
3		the restrained person is the subject of a petition under section 601 or 602, on
4		Notice of Court Hearing and Temporary Restraining Order Against a Child
5		(form JV-260), and must state on its face the date of expiration of the order.
6		
7		(Subd (c) amended January 1, 2025; adopted as subd (b); previously amended effective
8		January 1, 2003, January 1, 2004, January 1, 2007, and January 1, 2012; amended and
9		relettered effective January 1, 2023.)
10		
11	(d)	Continuance
12		
13		(1)-(3) * * *
14		
15		(4) Either Order on Request to Reschedule Restraining Order Hearing (form JV-
16		253) or a new Notice of Court Hearing and (form JV-249) may be used to
17		grant or deny a request for a continuance and, if granted, a Temporary
18		Restraining Order—Juvenile (form JV-250) must be used to grant or deny a
19		request for continuance may be issued. If the restrained person is the subject
20		of a petition under section 601 or 602, either form JV-253 or a new Notice of
21		Court Hearing and (form JV-249) may be used and, if granted, Temporary
22		Restraining Order Against a Child (form JV-260) must be used may be
23		issued.
24		
25		(Subd (d) amended January 1, 2025; adopted as subd (g) effective January 1, 2003;
26		amended and relettered as subd (e) effective January 1, 2012 and as subd (d) effective
27		January 1, 2023; previously amended effective January 1, 2004, January 1, 2007, January
28		1, 2014, and July 1, 2016.)
29		
30	<del>(f)(e)</del>	Hearing on application for restraining order
31		
32		(1)-(4) * * *
33		
34		(Subd (e) relettered effective January 1, 2025; adopted as subd (d); previously amended
35		effective January 1, 2007, and January 1, 2014; previously amended and relettered as
36		subd (h) effective January 1, 2003, and as subd (f) effective January 1, 2012; as subd (e)
37		effective January 1, 2023.)
38		
39	(f)	Service of <del>restraining order</del> <u>firearms prohibition forms</u>
40		
41		When service of Notice of Court Hearing and Temporary Restraining Order-
42		Juvenile (form JV-250), Notice of Court Hearing and Temporary Restraining
43		Order Against a Child (form JV-260), Juvenile Restraining Order After Hearing

1		(forn	n JV-255), or <i>Juvenile Restraining Order After Hearing Against a Child</i>
2		Juve	nile Restraining Order Against a Child—Order After Hearing (form JV-265)
3		is ma	ade, it must be served with a blank Receipt for Firearms, Firearm Parts, and
4		Amm	nunition (form DV-800/JV-270) and How Do I Turn In, Sell, or Store
5		Fired	arms, Firearm Parts, and Ammunition? (form DV-800-INFO/JV-270-INFO).
6		Failu	re to serve form JV-270 or JV-270-INFO does not make service of form JV-
7		250,	form JV-255, form JV-260, or form JV-265 invalid.
8		-	
9		(Subc	d (f) amended effective January 1, 2025; adopted as subd (g) effective January 1,
10		,	; previously amended effective January 1, 2014, and July 1, 2014; previously
11			ded and relettered effective January 1, 2023.)
12			
13	(g)–(	(i) * *	*
14			
15			
16			
17	(j)	Mod	lification of restraining order
18	()		8
19		(1)	When a juvenile court case is open a restraining order may be terminated or
20		<u> </u>	modified as follows:
21			
22			(1) (A) A restraining order may be terminated or modified on the court's own
23			motion or in the manner provided for in section 388 or 778, as
24			appropriate, and rule 5.570.
25			
26			(2) (B) A termination or modification order must be made on Change to
27			Restraining Order After Hearing Order to Change or End Restraining Order
28			After Hearing (form JV-257).
29			
30			(3) (C) A modification order must also be made on a new Restraining Order
31			After Hearing (form JV-255) or, if the restrained person is the subject
32			of a petition under section 601 or 602, a new Juvenile Restraining
33			Order After Hearing Against a Child Juvenile Restraining Order
34			Against a Child—Order After Hearing (form JV-265)., may be
35			prepared in addition to form JV-257.
36			
37	(2)	Whe	n a juvenile court case is closed Restraining Order After Hearing (form JV-
38			be terminated or modified under rule 5.92.
39	,	•	
40		(Subc	l (j) amended effective January 1, 2025; adopted as subd (j) effective January 1,
41			; previously amended effective January 1, 2014; previously relettered as subd (k)
42			tive July 1, 2014; previously amended and relettered as subd (j) effective January 1,
43		2023	

1		
2	Rule	5.630 amended effective January 1, 2025; adopted as rule 1429.5 effective January 1, 2000;
3	amen	ded and renumbered effective January 1, 2007; previously amended effective January 1,
4	2003	January 1, 2004, January 1, 2012, January 1, 2014, July 1, 2014, July 1, 2016, and
5	Janu	ary 1, 2023.
6		
7		
8	Rule	5.632. Civil harassment, workplace violence prevention, and domestic violence
9		prevention orders
10		
11	A pr	oceeding for the following orders initiated by or brought against a child who has
12		iously been adjudged a dependent child or a ward of the juvenile court and who
13	-	ins under juvenile court jurisdiction must be heard in the juvenile court that has
14		diction of the child as required by Code of Civil Procedure section 374.5:
15	•	
16	(1)	An order prohibiting harassment under Code of Civil Procedure section 527.6;
17		
18	(2)	An order prohibiting violence in the workplace under Code of Civil Procedure
19		section 527.8;
20		
21	(3)	A protective order under division 10 (beginning with section 6200) of the Family
22		Code; and
23		
24	(4)	A protective order under Family Code sections 7710 and 7720.
25		
26	Rule	5.632 adopted effective January 1, 2025.
27		
28	Rule	5.674. Conduct of hearing; admission, no contest, submission
29		
30	<b>(a)</b>	* * *
31		
32	<b>(b)</b>	Detention hearing; general conduct (§ 319; 42 U.S.C. § 600 et seq.)
33		
34		(1) The court must read, consider, and reference the social worker's report as
35		described in section 319(b), any other reports submitted by the social worker,
36		and any relevant evidence submitted by any party or counsel. All detention
37		findings and orders must appear in the written orders of the court.
38		
39		(2) ***
40		
41		(Subd (b) amended effective January 1, 2025; adopted effective July 1, 2002; previously
42		amended effective January 1, 2007, January 1, 2016, and January 1, 2020.)
43		

1 2	(c)-(	e) * * *
3	Rule	5.674 amended effective January 1, 2025; repealed and adopted as rule 1444 effective
4		ary 1, 1998; previously amended and renumbered as rule 5.674 effective January 1, 2007;
5		ously amended effective July 1, 2002, January 1, 2016, January 1, 2017, and January 1,
6	2020	
7		
8	Rule	5.676. Requirements for detention
9 10	(a)	Requirements for detention (§ 319)
11	( <i>a</i> )	Requirements for detention (§ 515)
12		No child may be ordered detained by the court unless the court finds that:
13		The child may be ordered detailed by the court aness the court mas that.
14		(1) A prima facie showing has been made that the child is described by section
15		300;
16		
17		(2) Continuance in the home of the parent, Indian custodian, or guardian is
18		contrary to the child's welfare; and
19		
20		(3) One or more of the grounds for detention in rule 5.678 section $319(c)(1)(A)$ -
21		(D) is found present.
22		
23		(Subd (a) amended effective January 1, 2025; previously amended effective July 1, 2002,
24		January 1, 2007, and January 1, 2020.)
25		
26	<b>(b)</b>	* * *
27		
28	(c)	Evidence required at detention hearing
29		
30		In making the findings required to support an order of detention, the court may rely
31		solely on written police reports, probation or social worker reports, or other
32		documents.
33		
34		The reports relied on must include the required information in section 319(b) and:
35		
36		(1) A statement of the reasons the child was removed from the parent's custody;
37		(2)(1) A description of the end of the table 1 $(1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1$
38		(2)(1) A description of the services that have been provided, including those under
39 40		section 306, and of any available services or safety plans that would prevent or aliminate the need for the shild to remain in sustady.
40 41		or eliminate the need for the child to remain in custody;
41 42		(3)(2) If a parent is enrolled in a certified substance abuse treatment facility that
43		allows a dependent child to reside with <u>the</u> parent, information and a

1 2 3			recommendation regarding whether the child can be returned to the custody of that parent;
5 4 5		(4)	Identification of the need, if any, for the child to remain in custody; and
6 7		<del>(5)<u>(3</u></del>	B) If continued detention is recommended, information about any parent or guardian of the child with whom the child was not residing at the time the
8 9			child was taken into custody and about any relative or nonrelative extended family member as defined under section 362.7 with whom the child may be
10 11			detained.
12 13 14			d (c) amended effective January 1, 2025; adopted as subd (b); previously amended tive July 1, 2002, and January 1, 2007; previously relettered effective January 1, .)
15 16	(d)		itional evidence required at detention hearing for Indian child
17	(u)	Auu	nional evidence required at detention nearing for mutan emid
18		If it :	is known, or there is reason to know the child is an Indian child, the reports
19		relie	d on must also include:
20		(1)	
21		(1)	A statement of the risk of imminent physical damage or harm to the Indian
22 23 24			child and any evidence that the emergency removal or placement continues to be necessary to prevent the imminent physical damage or harm to the child;
25 26		(2)	The steps taken to provide notice to the child's parents, Indian custodian, and tribe about the hearing under section 224.3;
27 28 29		(3)	If the child's parents and Indian custodian are unknown, a detailed explanation of what efforts have been made to locate and contact them,
30 31 32			including contact with the appropriate Bureau of Indian Affairs regional director;
32 33 34		(4)	The residence and the domicile of the Indian child;
35 36 37		(5)	If either the residence or the domicile of the Indian child is believed to be on a reservation or in an Alaska Native village, the name of the tribe affiliated with that reservation or village;
38			
39 40		(6)	The tribal affiliation of the child and of the parents or Indian custodian;
41 42 43		(7)	A specific and detailed account of the circumstances that caused the Indian child to be taken into temporary custody;

1		(8)	If the child is believed to reside or be domiciled on a reservation in which the
2			tribe exercises exclusive jurisdiction over child custody matters, a statement
3			of efforts that have been made and that are being made to contact the tribe
4			and transfer the child to the tribe's jurisdiction; and
5			
6		(9)	A statement of the efforts that have been taken to assist the parents or Indian
7			custodian so the Indian child may safely be returned to their custody-; and
8			
9		<u>(10)</u>	The steps taken to consult and collaborate with the tribe and the outcome of
10			that consultation and collaboration.
11			
12		(Suba	l (d) amended effective January 1, 2025; adopted effective January 1, 2020.)
13			
14	Rule	5.676 a	umended effective January 1, 2025; repealed and adopted as rule 1445 effective
15	Janu	ary 1, 1	998; previously amended effective July 1, 2002, January 1, 2016, and January 1,
16	2020	; previe	ously amended and renumbered as rule 5.676 effective January 1, 2007.
17			
18			
19	Rule	e 5.678	. Findings in support of detention; factors to consider; reasonable efforts;
20		activ	e efforts; detention alternatives
21			
22	<b>(a)</b>	Find	ings in support of detention (§ 319; 42 U.S.C. § 672)
23			
24		The o	court must order the child released from custody unless the court makes the
25		findi	ngs specified in section $319(c)(1)$ , and where it is known, or there is reason to
26		know	the child is an Indian child, the additional finding specified in section 319(d).
27			
28	(b)–	(c) * *	*
29			
30	(d)	Orde	ers of the court (§ 319; 42 U.S.C. § 672)
31			
32		(1)	If the court orders the child detained, the court must, in a written order or on
33			the record, order that temporary care and custody of the child be vested with
34			the county welfare department pending disposition or further order of the
35			court and must make the other findings and orders specified in section
36			319(c)(2), (e), and (f)(3).
37			
38		(2)	When making the determination in section $319(c)(2)(B)(ii)$ that the placement
39			complies with less disruptive alternatives, the court must also consider
40			whether measures are available to alleviate disruption to the child and
41			minimize the impact of removal and whether those measures have been
42			utilized. In addition to considering the factors listed in section $319(c)(2)(A)(i)$
43			to (iv) related to the impact of removal and less disruptive alternatives, the

1 2 3			-	a may consider factors that include, but are not limited to whether the ent placement:
3 4 5			(A)	Can accommodate the proposed visitation schedule.
6 7 8			(B)	Will disrupt the child's extracurricular activities or other services, including but not limited to medical, dental, mental health, and educational services.
9 10 11			(C)	Will allow the child to observe their religious or cultural practices
12 13			(D)	Can accommodate the child's special needs.
14 15 16			. ,	nended effective January 1, 2025; adopted effective July 1, 2002; previously fective January1, 2019.)
17	(e)	* * *		
18 19 20 21	Janu	ary 1, 19	998; p	ed effective January 1, 2025; repealed and adopted as rule 1446 effective previously amended and renumbered as rule 5.678 effective January 1, 2007; ed effective January 1, 1999, July 1, 2002, January 1, 2016; and January 1,
22	2019	).		a effective Sanuary 1, 1999, Suly 1, 2002, Sanuary 1, 2010, and Sanuary 1,
23 24				est for court order; responsive declaration
23 24 25 26			Requ	lest for court order; responsive declaration
23 24 25 26 27 28	Rule	e 5.92. 🛛 Applie	Requ catio	lest for court order; responsive declaration
23 24 25 26 27 28 29 30 31 32	Rule	e 5.92. ] Applie (1) ]	Requ catio In a f	iest for court order; responsive declaration
23 24 25 26 27 28 29 30 31	Rule	e 5.92.	Requ catio In a f	nest for court order; responsive declaration n family law proceeding under the Family Code: The term "request for order" has the same meaning as the terms "motion" or "notice of motion" when they are used in the Code of Civil

1	(2)	In an	action under the Domestic Violence Prevention Act, a Request for
2		<del>Orde.</del>	r (form FL-300) must be used to request a modification or termination
3		<del>of all</del>	orders made after a hearing on Restraining Order After Hearing (form
4		<del>DV-1</del>	<del>130).<u>:</u></del>
5			
6		<u>(A)</u>	While the restraining order in a Restraining Order After Hearing
7		<u> </u>	(Order of Protection) (form DV-130) is still in effect, Request to
8			Change or End Restraining Order (form DV-300) must be used to ask
9			that the court modify or terminate the orders granted in form DV-130,
10			including any orders for child custody, child support, spousal or
11			domestic partner support, property, or other orders.
12			<u></u>
13		<u>(B)</u>	After the restraining order in a Restraining Order After Hearing (Order
14		<u> </u>	of Protection) (form DV-130) expires, Request for Order (form
15			FL-300) must be used to ask that the court modify or terminate any
16			orders in form DV-130 that remain in effect, such as child custody,
17			child support, spousal or domestic partner support, property, or other
18			orders.
19			
20		<u>(C)</u>	To respond to the request described in:
20		<u>(c)</u>	<u>rorespond to the request described in.</u>
22			(i) Subdivision (a)(2)(A), Response to Request to Change or End
22			<u>Restraining Order (form DV-320) must be used.</u>
24			<u>Hesti anning Order (101111 D + 520) mast de asea.</u>
25			(ii) Subdivision (a)(2)(B), Response to Request for Order (form
26			<u>FL-320) must be used.</u>
20			<u>1 E 520) must de usea:</u>
28	<u>(3)</u>	Inac	case initiated in the juvenile dependency court, if the court granted
29	<u>(J)</u>		nile Restraining Order After Hearing (form JV-255), the juvenile case
30			een closed (dismissed), and the restraining order is still in effect:
31		<u>nus o</u>	cen erosed (distinissed), and the restraining order is still in effect.
32		(A)	Request to Change or End Restraining Order (form DV-300) must be
33		<u>(11)</u>	used to ask that the court modify or terminate the order if it was granted
34			under the Domestic Violence Prevention Act.
35			under the Domestic Violence Trevention Act.
36		<u>(B)</u>	Request for Order (form FL-300) must be used to ask that the court
37		<u>(D)</u>	modify or terminate the order if it was granted under the Code of Civil
38			Procedure.
39			<u>riocedure.</u>
40		(C)	To respond to the request described in:
40		$(\underline{C})$	10 respond to the request described III.
41			(i) Subdivision (a)(3)(A), Response to Request to Change or End
42 43			
J			<u>Restraining Order (form DV-320) must be used.</u>

1		
2		(ii) Subdivision (a)(3)(B), Response to Request for Order (form
3		FL-320) must be used.
4		
5		( <u>3) (4)</u> * * *
6		
7		(Subd (a) amended effective January 1, 2025; adopted effective July 1, 2016; previous
8		subd (a) repealed effective July 1, 2016.)
9		
10		
11	<b>(b)</b>	Request for order; required forms and filing procedure
12		
13		(1) The <i>Request for Order</i> (form FL-300) must set forth facts sufficient to notify
14		the other party of the moving party's contentions in support of the relief
15		requested.
16		
17		(2) Except in actions under Family Code section 6344, in which a party seeks an
18		order for attorney's fees and costs, when a party seeks orders for spousal or
19		domestic partner support, attorney's fees and costs, or other orders relating to
20		the parties' property or finances:
21		
22		(A) The party must complete an <i>Income and Expense Declaration</i> (form
23		FL-150) and file it with the <i>Request for Order</i> (form FL-300); and
24		
25		(B) ***
26		
27		(Subd (b) amended effective January 1, 2025; adopted effective July 1, 2016; previous
28		subd (b) repealed effective July 1, 2016.)
29		
30	(c)-	(g) * * *
31		
32		(Subd (b) amended effective January 1, 2025; adopted effective July 1, 2016; previous
33		subd (b) repealed effective July 1, 2016.)
34		
35		
36	Rule	e 7.1016. Participation and testimony of wards in guardianship proceedings
37		<u>(Prob. Code, § 1514(b)(1); Fam. Code, § 3042)</u>
38	()	
39	<b>(a)</b>	Definitions
40		
41		As used in this rule, the following terms have the meanings specified:
42		(1) $(3317 - 12) + 1 - 1 - 2 + (6 - 12 - 1) + 1 - 2 + (6 - 12 - 1) + 1 - 2 + 1 + 1$
43		(1) "Ward" includes <u>a</u> "proposed ward."

1			
2		(2)	A "proceeding" is a matter before the court for decision in a probate
3		(-)	guardianship of the person that concerns appointment or removal of a
4			guardian, visitation, determination of the ward's place of residence, or
5			termination of the guardianship by court order.
6			
7		(3)	"Party," as used in this rule to when referring to the a ward, means indicates a
8			ward who has filed a petition or opposition made a response or objection to a
9			petition <del>concerning a proceeding or other matter subject to this rule in a</del>
10			probate guardianship proceeding.
11			
12		(Subo	d (a) amended effective January 1, 2025.)
13			
14	<b>(b)</b>	Purp	pose and scope <del>of rule</del>
15			
16		(1)	This rule applies Family Code section 3042 to the participation and testimony
17			of <del>the</del> <u>a</u> ward in a <del>proceeding in a probate</del> <u>hearing on:</u>
18			
19			(A) <u>Appointment or removal of a guardianship</u> of the person, <u>including</u>
20			appointment of a successor guardian;
21			(D) Demental visitation of a monthing a secondianship of the nonserver
22 23			(B) Parental visitation of a ward in a guardianship of the person; or
23 24			(C) <u>Termination of a guardianship of the person.</u> The testimony of other
2 <del>4</del> 25			minors in a guardianship case is governed by Evidence Code sections
2 <i>5</i> 26			<del>765(b) and 767(b).</del>
27			
28		(2)	The court may, in its discretion, may apply all or part of this rule, in whole or
29			in part, to the participation and testimony of a ward <u>in a hearing</u> in a
30			guardianship of the estate or in a matter before the court in a guardianship of
31			the person that is not a proceeding within the meaning of this rule. The phrase
32			"or other matter subject to this rule" following the term "proceeding" is a
33			reference to the matters described in this paragraph a hearing in a
34			guardianship of the person on a matter not described in (1).
35			
36		(3)	No statutory mandate, rule, or practice requires a ward who is not a party to
37			the proceeding or other matter subject to this rule to participate in This rule
38			does not require a ward to address the court or prohibits him or her a ward
39			from doing so. When a ward desires to participate but is not a party to the
40			proceeding or other matter subject to this rule, the court must balance the
41			protection of the ward, the statutory duty to consider the wishes of and other
42			input from the ward, and the probative value of the ward's input while

1 2			ensuring all parties' due process rights to challenge evidence relied on by the court in making decisions affecting the ward in matters covered by the rule.		
3 4 5 6 7		(4)	This rule rather than r <u>R</u> ule 5.250, on children's participation and testime family court proceedings, applies in does not apply to probate guardians proceedings.		
7 8 9		<u>(5)</u>	Nothing in this rule limits the application of Evidence Code sections 765(b) and 767(b) to the testimony of a minor in a guardianship proceeding.		
10 11 12		(Sube	d (b) amended effective January 1, 2025.)		
13 14	(c)		rmining whether <del>the nonparty</del> <u>a</u> ward wishes to address the court <u>or has</u> ged their preference about addressing the court		
15 16 17 18		(1)	The following persons must inform the <del>court</del> <u>judicial officer</u> if they <del>have</del> information indicating <u>are aware</u> that a ward <del>who is not a party</del> wishes to address the court in a proceeding or other matter subject to this rule:		
19 20 21			(A) The ward's counsel; attorney or guardian ad litem;		
21 22 23			(B) A court or county guardianship investigator;		
24 25 26			<ul> <li>(C) A child custody recommending counselor who provides recommendations to the judicial officer under Family Code section 3183; <u>or</u></li> </ul>		
27 28 29 30			(D) An expert appointed by the court under Evidence Code section 730 to assist the court in the matter; or.		
31 32			(E) The ward's guardian ad litem.		
33 34 35 36		(2)	The following persons <u>A party to the proceeding or a party's attorney</u> may inform the <del>court</del> judicial officer if they have information indicating that a ward <del>who is not a party</del> wishes to address the <del>court in a proceeding or other</del> matter subject to this rule: <u>court</u> .		
37 38 39			(A) A party in the guardianship case; and		
40 41			(B) An attorney for a party in the guardianship case.		

1		(3)	In the absence of information indicating that a ward who is not a party wishes
2			to address the court, in a proceeding or other matter subject to this rule, the
3			judicial officer may inquire whether the ward wishes to do so.
4			
5		<u>(4)</u>	If a ward informs any of the persons specified in (1) that the ward has
6			changed their preference about addressing the court, that person must, as
7			soon as feasible, inform the parties or their attorneys, the ward's attorney or
8			guardian ad litem, the court investigator, and the judicial officer of that
9			change.
10			
11		(Suba	l (c) amended effective January 1, 2025
12			
13	(d)	Guid	lelines for determining <u>Determining</u> whether addressing the court is in <del>the</del>
14		nonp	p <del>arty</del> <u>a</u> ward's best interest
15			
16		(1)	When If a ward who is not a party indicates that he or she wishes to address
17			the court, the judicial officer must consider whether involving permitting the
18			ward in the proceeding or other matter subject to this rule to address the court
19			is in the ward's best interest.
20			
21		(2)	If the ward is 12 years old or older, the judicial officer must hear from permit
22			the ward to address the court unless the court makes a finding finds that
23			addressing the court is not in the ward's best interest and states the reasons
24			for that finding on the record.
25			
26		(3)	If the ward is younger than 12 years of age, the court may permit the ward to
27			address the court if the court finds that addressing the court is appropriate and
28			in the ward's best interest.
29			
30		(4)	In determining whether addressing the court is in the ward's best interest, the
31			judicial officer should consider the following:
32			
33			(A) Whether the ward is of sufficient age and capacity to form an
34			intelligent preference as to the matter to be decided;
35			
36			(B) Whether the ward is of sufficient age and capacity to understand the
37			nature of testimony;
38			
39			(C) Whether information has been presented indicating that the ward may
40			be at risk <u>of</u> emotionally <u>harm</u> if he or she is permitted or denied the
41			opportunity to address the court; or that
42			
43			(D) Whether the ward may benefit from addressing the court;

1						
2			<del>(D)</del> (	(E) Whether the subjects areas about which the ward is anticipated to		
3		address the court are relevant to the court's decision the court must				
4				<del>make</del> ;		
5						
6			(E) (F) Whether the appointment of counsel under Probate Code section 14			
7		an attorney or a guardian ad litem for the ward would be helpful to the				
8				determination or would be necessary to protect the ward's interests; and		
9						
10			<del>(F)</del> (	<u>G)</u> Whether any other factors weigh in favor of or against having		
11				permitting the ward to address the court, taking into consideration the		
12				ward's desire to do so.		
13						
14		(Subc	d (d) ai	mended effective January 1, 2025.)		
15						
16	(e)	Guidelines for rReceiving testimony and other input from <del>the nonparty</del> <u>a</u>				
17		ware	ł			
18						
19		(1)	<del>No t</del> e	estimony of a ward may be received without such testimony being heard		
20			<del>on th</del>	ne record or in the presence of the parties. This requirement may not be		
21			waiv	red.		
22						
23		<del>(2)</del>	<del>On d</del>	leciding to take the testimony of a ward who is not a party in a		
24			proc	eeding or other matter subject to this rule, the judicial officer should		
25			<del>balaı</del>	nce the necessity of taking the ward's testimony in the courtroom with		
26			paren	nts, the guardian or proposed guardian, other parties, and attorneys		
27		present with the need to create an environment in which the ward can be o		ent with the need to create an environment in which the ward can be open		
28			and honest. In each case in which a ward's testimony will be taken, the			
29			judicial officer should consider:			
30						
31			<del>(A)</del>	Where the testimony will be taken;		
32						
33			<del>(B)</del>	Who should be present when the testimony is taken;		
34						
35			<del>(C)</del>	How the ward will be questioned; and		
36						
37			<del>(D)</del>	Whether a court reporter is available in all instances, but especially		
38				when the ward's testimony may be taken outside the presence of the		
39				parties and their attorneys. If the court reporter will not be available,		
40				whether there are other means to collect, preserve, transcribe, and make		
41				the ward's testimony available to parties and their attorneys.		
42						

1 2 3 4 5	<u>(1)</u>	<u>Unless the court determines that permitting a ward to address the court in the</u> presence of the parties would be in the ward's best interest and states the reasons for that finding on the record, the court must not permit the ward to address the court in the presence of the parties.
6 7 8 9	<u>(2)</u>	In determining the best interest of the ward under (1), the court must consider whether addressing the court in the presence of the parties is likely to be detrimental to the ward.
10 11 12 13 14 15 16	<u>(3)</u>	If the court does not permit the ward to address the court in the presence of the parties, the court must provide an alternative method for the ward to address the court so that the court can obtain input directly from the ward on the record. If a court reporter is not available, the court must provide other means to obtain the ward's input and make it available to the parties and their attorneys.
17 18 19 20 21 22 23 24 25	<del>(3)</del> (	(4) In taking testimony from a ward, who is not a party to the proceeding or other matter subject to this rule, the court must take exercise the special care required by Evidence Code sections 765(b) and 767(b) to the extent that those sections apply. In addition, if If the ward is not represented by an attorney and the court does not appoint one, the court must inform the ward in an age-appropriate manner about the limitations on the confidentiality of testimony and that the information provided to the court will be on the record and provided to the parties in the case.
26 27 28 29 30 31	<del>(4)</del> <u>(</u>	5) In the process of listening to and inviting the ward's input, the court must allow but not require the ward to state a preference regarding the matter to be decided in the proceeding or other matter subject to this rule and should provide information in an age-appropriate manner about the process by which the court will make a decision.
32 33 34 35 36 37 38 39	<del>(5)</del> <u>(</u>	6) In any case in which a ward who is not a party to the proceeding or other matter subject to this rule will be called to testify, the court must consider the appointment of counsel for the ward under Probate Code section 1470 and may consider the appointment of a guardian ad litem appointing an attorney or a guardian ad litem for the ward. In addition to satisfying the requirements for minor's counsel under rule 7.1101, minor's counsel The ward's attorney or guardian ad litem must:
40 41 42 43		(A) Provide information to the ward in an age-appropriate manner about the limitations on the confidentiality of testimony and indicate to the ward the possibility that the information provided to the court will be on the record and provided to the parties in the case;

1		
2	(B)	Allow but not require the ward to state a preference regarding the
3		issues to be decided in the proceeding or other matter subject to this
4		rule, and pProvide information to the ward in an age-appropriate
5		manner about the process by which the court will make a decision;
6		
7	(C)	If appropriate, provide the ward with an orientation to the courtroom or
8		other place where the ward will testify; and
9		
10	(D)	Inform the parties and the court about the ward's desire to testify or
11		otherwise provide input.
12		
13	<del>(6)</del> <u>(7)</u> If th	ne court precludes the calling of a ward who is not a party from testifying
14	as a v	witness in a proceeding or other matter subject to this rule, the court
15	must	<u>t provide</u> alternatives to testimony for the court to obtaining information
16	<u>abou</u>	t the ward's preferences or other input from the ward. These alternatives
17	may	include:
18		
19	(A)	A Participation of a court or county guardianship investigator
20		participating in the case under Probate Code section 1513 or 1513.2;
21		
22	(B)	Appointment of a child custody evaluator or investigator under
23		Evidence Code section 730;
24		
25	(C)	Appointment of counsel an attorney or a guardian ad litem for the
26		ward;
27		
28	(D)	Admissible Receipt of admissible evidence provided by the ward's
29		parents, parties, or witnesses in the proceeding or other matter subject
30		to this rule;
31		
32	(E)	Information provided by Receipt of information from a child custody
33		recommending counselor authorized under Family Code section 3183
34		to make a recommendation to the court; and
35		
36	(F)	Information provided Receipt of information from a child interview
37		center or professional to avoid unnecessary multiple interviews.
38		
39	<del>(7) <u>(8)</u> If th</del>	ne court precludes the calling of a ward who is not a party from testifying
40	as a v	witness in a proceeding or other matter subject to this rule and specifies
41	one (	of the other an alternatives to testimony, the court must require that the
42	infor	mation or evidence obtained by through that alternative means and

1 2		-	vided by a professional (other than <del>counsel</del> <u>an attorney</u> for the ward or the set for any party) or a <u>other</u> nonparty:		
3		ee maser ver may party) er a <u>emer</u> menparty.			
4		(A)	Be documented in writing and fully document reflect the views		
5		()	expressed by the ward's views on the matters on which he or she		
6			wished to express an opinion to be decided;		
7					
8		(B)	Describe the ward's input in sufficient detail to assist the court in		
9			making its decision;		
10					
11		(C)	Be obtained and provided to the court and to the parties by a person		
12			who will be available for testimony and cross-examination; and		
13					
14		(D)	Be filed in the confidential portion of the case file.		
15					
16		(Subd (e) amended effective January 1, 2025.)			
17					
18	(f)	Responsit	oilities of court-connected or appointed professionals—all wards		
19					
20		A child cu	stody evaluator, an expert witness appointed under Evidence Code		
21		section 73	0, an investigator, or a child custody recommending counselor or other		
22		<del>custody m</del>	ediator who is appointed or assigned to meet with obtain information		
23		<u>from</u> a wa	rd and provide the information to the court and the parties must:		
24					
25			vide information to Inform the ward in an age-appropriate manner about		
26			imit <del>ation</del> s on the confidentiality of testimony and the possibility that		
27			rmation provided to the professional may will be shared with the court on		
28		the r	record and provided to the parties in the case;		
29					
30		· · ·	we but not require the ward to state a preference regarding the issues to be		
31			ded in the proceeding or other matter subject to this rule, and provide		
32			rmation Inform the ward in an age-appropriate manner about the process		
33		by w	which the court will make a decision; <del>and</del>		
34		(2) 11			
35		. ,	w but not require the ward to state a preference regarding the issues to be		
36		<u>dec1</u>	ded by the court; and		
37		(2) $(4)$ D			
38		· / <del>· /</del> /	wide to <u>Give</u> the other parties in the case information about how best to		
39 40		supp	port the interest of the ward during the court process.		
40					
11		(C. 1. 1. /A	and a discharge diverse in the 2025		
41 42		(Subd (f) ar	mended effective January 1, 2025.)		

1 2	(g)	Met	<u>Methods of pP</u> roviding information <del>to parties</del> and support <del>ing nonparty wards</del>						
3 4			Courts should provide information to the parties and <u>information and support</u> to the <u>a</u> ward who is not a party to the proceeding or other matter subject to this rule when						
5 6		<u>if</u> the	if the ward wants to participate or testify. Methods of providing information <u>or</u> <u>support</u> may include:						
7									
8 9		(1)	Having <u>Directing</u> court or county guardianship investigators and <u>or</u> experts appointed under Evidence Code section 730 to meet jointly or separately with						
10 11			the parties and their attorneys to discuss alternatives to having the ward provide direct testimony;						
12									
13		(2)	Providing an orientation for the ward about to the court process and the role						
14 15			of the judicial officer in making decisions, how the setup of the courtroom or chambers will be set up where the ward will testify or address the court, and						
16			what the process of participating or testifying will entail;						
17		( <b>2</b> )							
18 19		(3)	Providing information to parties before the ward participates or testifies so that they can consider the possible effect of participating or testifying on the						
20			that they can consider the possible effect <u>of participating or testifying</u> on the ward <del>not participating in the proceeding or other matter subject to this rule</del> ;						
20			ward not participating in the proceeding of other matter subject to this fulle,						
22		(4)	Appointing counsel under Probate Code section 1470 an attorney or a						
23			guardian ad litem for the ward to assist in the provision of information to the						
24			ward concerning his or her decision to participate in the proceeding or testify;						
25 26		(5)	Including information in guardianship orientation presentations and						
27		$(\mathbf{U})$	publications about the options available to a ward who is not a party to the						
28			proceeding or other matter subject to this rule to participate or testify or not						
29			to do so, and the consequences of a ward's decision whether to become a						
30			party to the proceeding or other matter subject to this rule; and						
31									
32		(6)	Providing an interpreter for the ward.						
33									
34 35		(Sube	d (g) amended effective January 1, 2025.)						
35 36	(h)	If th	e <u>a</u> ward is a party <del>to the proceeding</del>						
30 37	(11)	II th	e <u>a</u> ward is a party to the proceeding						
38		(1)	A ward who is a party to the proceeding or other matter subject to this rule is						
39			subject to the law of discovery applied applicable to parties in civil actions						
40			and may be called as a witness by any other party unless the court makes a						
41			finding that providing information in response requiring the ward to respond						
42			to discovery requests or testifying as a witness is would not be in the ward's						
43			best interest and states the reasons for that finding on the record.						

1			
1 2		(2)	The court must consider appointing counsel under Probate Code section 1470
3		(2)	an attorney or a guardian ad litem for a ward who is a party to the proceeding
4			or other matter subject to this rule if the ward is not represented by counsel.
5			of other matter subject to this fulle if the ward is not represented by counsel.
6		(3)	In determining whether providing information in response requiring a ward to
7		(-)	respond to discovery requests or testifying as a witness is would be in the
8			ward's best interest, the judicial officer should consider the following:
9			
10			(A) Whether information has been presented indicating that the ward may
11			be at risk of emotionally harm if he or she is permitted or denied the
12			opportunity to provide information in response required to respond to
13			discovery requests or by testimony testify;
14			
15			(B) Whether the subjects areas about which that the ward's responses or
16			testimony is anticipated to provide information in response to discovery
17			requests or by testimony are expected to address are relevant to the
18			court's decision the court must make; and
19			
20			(C) Whether any other factors weigh in favor of or against having requiring
21			the ward provide information in response to respond to discovery
22			requests or <del>by testimony</del> <u>testify</u> .
23			
24		(4)	In taking testimony from a ward who is a party to the proceeding or other
25			matter subject to this rule, the court must take exercise the special care
26			required by Evidence Code sections 765(b) and 767(b) to the extent that
27			those sections apply. In addition, if If the ward is not represented by an
28			attorney and the court does not appoint one, the court must inform the ward
29 20			in an age-appropriate manner about the limit <del>ation</del> s on <u>the</u> confidentiality of
30 21			testimony and that the information provided to the court will be on the record
31 32			and provided to the parties in the case.
32 33		(C.L	d (h) amended effective January 1, 2025.)
33 34		(SUD	a (n) amenaea ejjecuve January 1, 2025.)
35	(i)	Edu	cation and training <del>of judicial officers and court staff</del>
36	(I)	Euu	cation and training of judicial officers and court stan
37		Edu	cation and training content for court staff and judicial officers should include
38			rmation on:
39			
40		(1)	<u>A</u> ward's <sup>2</sup> participation in <del>proceedings or other matters subject to this rule,</del>
41		<u>, , , , , , , , , , , , , , , , , , , </u>	guardianship hearings;
42			

1		<u>(2)</u>	Methods other than direct testimony for receiving input from a ward to give
2			relevant information and input to the court;
3			
4		<u>(3)</u>	Procedures for taking a ward's testimony, consistent with the safeguards in
5			this rule, Family Code section 3042, and Evidence Code sections 765(b) and
6			<u>767(b);</u> and
7			
8		<u>(4)</u>	The differences in the application of this rule to wards who are <u>parties</u> and
9			those who are not parties to the proceeding or other matters subject to this
10			rule.
11			
12		(Subd	l (i) amended effective January 1, 2025.)
13	<b>D</b> 1	0 1 0 0	
14	Rule	8.100	. Filing the appeal
15	(-) (	ŝ	* * *
16 17	(a)–(	I)	
17 18	(g)	Civil	asso information statement
18 19	(g)	CIVII	case information statement
20		(1)	Within 15 days after the reviewing court superior court clerk sends the
20		(1)	notification of the filing of the notice of appeal required by (e)(1) assigns the
22			appeal a case number, the appellant must serve and file in the reviewing court
23			a completed <i>Civil Case Information Statement</i> (form APP-004), attaching a
24			copy of the judgment or appealed order that shows the date it was entered.
25			copy of the judgment of uppealed order that shows the date it was entered.
26		(2)	* * *
27		(-)	
28			
29		(Subd	l (g) amended effective January 1, 2025; adopted as subd (f) effective January 1,
30			previously amended and relettered as subd (g) effective January 1, 2008; previously
31			ded effective January 1, 2007, January 1, 2014, and January 1, 2016.)
32			
33	Rule	8.100 c	amended effective January 1, 2025; repealed and adopted as rule 1 effective January
34			viously amended and renumbered as rule 8.100 effective January 1, 2007; previously
35		-	fective January 1, 2003, August 17, 2003, January 1, 2008, July 1, 2009, July 27,
36			rry 1, 2014, January 1, 2016, and January 1, 2018.
37			
38			
39	Rule	8.200	. Briefs by parties and amici curiae
40			
41	(a)–(	b) * *	*
42			

1 Amicus curiae briefs (c) 2 3 (1) Within 14 days after the last appellant's reply brief is filed or could have 4 been filed under rule 8.212, whichever is earlier, any person or entity may 5 serve and file an application for permission of the presiding justice to file an 6 amicus curiae brief. If no respondent's brief is filed, the application is due 7 within 34 days after the respondent's brief could have been filed. For good 8 cause, the presiding justice may allow later filing. 9 (2)-(6) \* \* \*10 11 12 (7)The Attorney General may file an amicus curiae brief without the presiding 13 justice's permission, unless the brief is submitted on behalf of another state 14 officer or agency. The Attorney General must serve and file the brief within 15 14 days after the last appellant's reply brief is filed or could have been filed under rule 8.212, whichever is earlier, and. If no respondent's brief is filed, 16 17 the Attorney General must serve and file the amicus curiae brief within 34 days after the respondent's brief could have been filed. The brief must 18 19 provide the information required by (2) and comply with (5). Any party may 20 serve and file an answer within 14 days after the brief is filed. 21 22 (Subd (c) amended effective January 1, 2025; adopted as subd (b); previously relettered 23 effective January 1, 2003; previously amended effective January 1, 2007, January 1, 2008, 24 and January 1, 2009.) 25 26 Rule 8.200 amended effective January 1, 2025; repealed and adopted as rule 13 effective January 27 1, 2002; previously amended and renumbered effective January 1, 2007; previously amended 28 effective January 1, 2003, January 1, 2008, January 1, 2009, and January 1, 2017. 29 30 31 32 **Advisory Committee Comment** 33 34 Subdivision (a)(2). \* \* \* 35 36 Subdivision (b). \* \* \* 37 38 **Subdivision (c)(1).** The time within which a reply brief "could have been filed under rule 8.212" 39 includes any authorized extension of the deadline specified in rule 8.212. The time within which a 40 respondent's brief "could have been filed" includes any authorized extension of the deadline 41 specified in rule 8.212 and the 15-day default notice period specified in rule 8.220(a). 42 43

1	Rule	e 8.320	. Normal record; exhibits		
2	<i>.</i>	~			
3	<b>(a)</b>	Cont	ents		
4 5 6 7 8		from	e defendant appeals from a judgment of conviction, or if the People appeal an order granting a new trial, the record must contain a clerk's transcript and a ter's transcript, which together constitute the normal record.		
9 10	<b>(b)</b>	Clerk's transcript			
10 11 12		The c	elerk's transcript must contain:		
13 14		(1)	The accusatory pleading and any amendment;		
15 16		(2)	Any demurrer or other plea;		
17 18		(3)	All court minutes;		
19 20 21 22		(4)	All jury instructions that any party submitted in writing and the cover page required by rule $2.1055(b)(2)$ indicating the party requesting each instruction, and any written jury instructions given by the court;		
22 23 24 25		(5)	Any written communication between the court and the jury or any individual juror;		
26 27		(6)	Any verdict;		
28 29		(7)	Any written opinion of the court;		
30 31 32		(8)	The judgment or order appealed from and any abstract of judgment or commitment;		
33 34 35		(9)	Any motion for new trial, with supporting and opposing memoranda and attachments;		
36 37 38		(10)	The notice of appeal and any certificate of probable cause filed under rule 8.304(b);		
39 40 41		(11)	Any transcript of a sound or sound-and-video recording furnished to the jury or tendered to the court under rule 2.1040;		
41 42 43		(12)	Any application for additional record and any order on the application;		

1 2		(13)	And,	if the appellant is the defendant:
3 4			(A)	Any written defense motion denied in whole or in part, with supporting and opposing memoranda and attachments;
5 6 7 8			(B)	If related to a motion under (A), any search warrant and return and the reporter's transcript of any preliminary examination or grand jury hearing;
9 10 11 12			(C)	Any document admitted in evidence to prove a prior juvenile adjudication, criminal conviction, or prison term;
13			(D)	The probation officer's report; and
14 15 16 17			(E)	Any court-ordered diagnostic or psychological report required under Penal Code section 1203.03(b) or 1369.
18				
19 20	(c)	Repo	orter'	s transcript
21 22		The	report	er's transcript must contain:
22 23 24		(1)	The	oral proceedings on the entry of any plea other than a not guilty plea;
25 26		(2)	The	oral proceedings on any motion in limine;
27 28 29		(3)		oral proceedings at trial, but excluding the voir dire examination of s and any opening statement;
29 30 31		(4)	All i	nstructions given orally;
32 33 34		(5)	Any juror	oral communication between the court and the jury or any individual
35 36		(6)	Any	oral opinion of the court;
37 38		(7)	The	oral proceedings on any motion for new trial;
39 40		(8)		oral proceedings at sentencing, granting or denying of probation, or other ositional hearing;
41 42 43		(9)	And,	if the appellant is the defendant:

1 2 3 4			(A)	except	al proceedings on any defense motion denied in whole or in part motions for disqualification of a judge and motions under Penal section 995;
5 6			(B)	The cl	osing arguments; and
0 7 8 9			(C)	Any co	omment on the evidence by the court to the jury.
10	(d)	Limi	ted no	ormal r	ecord in certain appeals
11		10.1	D	1	
12 13 14		if the	defen	dant or	al from a judgment on a demurrer to the accusatory pleading, or the People appeal from an appealable order other than a ruling w trial, the normal record is composed of:
15					
16		(1)	Clerk	's tran	script
17					
18			A cle	rk's tra	nscript containing:
19 20 21			(A)	The ac	cusatory pleading and any amendment;
21 22 23			(B)	Any d	emurrer or other plea;
24 25 26 27			(C)	•	ritten motion or notice of motion granted or denied by the order ed from, with supporting and opposing memoranda and ments;
28 29 30			(D)		dgment or order appealed from and any abstract of judgment or itment;
31 32			(E)	Any co	ourt minutes relating to the judgment or order appealed from and:
33				(i) ]	If there was a trial in the case, any court minutes of proceedings
34				ä	at the time the original verdict is rendered and any subsequent
35				1	proceedings; or
36					
37				. ,	If the original judgment of conviction is based on a guilty plea or
38 20					nolo contendere plea, any court minutes of the proceedings at the
39 40				l	time of entry of such plea and any subsequent proceedings;
40 41 42			(F)	The no	otice of appeal; and

1 2 3			(G)	If the appellant is the defendant, all probation officer reports and any court-ordered diagnostic report required under Penal Code section 1203.03(b).
4				
5 6		(2)	Repo	orter's transcript
7 8			(A)	A reporter's transcript of any oral proceedings incident to the judgment or order being appealed; and
9 10			(B)	If the appeal is from an order after judgment, a reporter's transcript of:
11 12				(i) The original sentencing proceeding; and
13 14 15 16 17				<ul><li>(ii) If the original judgment of conviction is based on a guilty plea or nolo contendere plea, the proceedings at the time of entry of such plea.</li></ul>
18				
19	<b>(e)</b>	Exhi	ibits	
<ul> <li>20</li> <li>21</li> <li>22</li> <li>23</li> <li>24</li> </ul>		may	be tra	dmitted in evidence, refused, or lodged are deemed part of the record, but ansmitted to the reviewing court only as provided in $(g)(2)$ or rule 8.224. <i>mended effective January 1, 2025; previously amended effective January 1,</i>
25 26		2007.		
27 28	(f)	Stip	ulatio	on for partial transcript
29 30 31 32		certi	fied th	for the defendant and the People stipulate in writing before the record is nat any part of the record is not required for proper determination of the at part must not be prepared or sent to the reviewing court.
33 34	<u>(g)</u>	Add	<u>itiona</u>	al clerk's transcript materials required by local rule
35 36 37 38		<u>rule,</u>	requi	n to the items listed in (b) and (d)(1), the reviewing court may, by local re the clerk's transcript to include any or all additional court records in the superior court file.
<ul><li>39</li><li>40</li><li>41</li></ul>		<u>(1)</u>		purposes of this provision, "court records" has the meaning provided in 2.502(3).
42 43		<u>(2)</u>		reviewing court's local rule may require the clerk's transcript to include es of exhibits admitted into evidence, refused, or lodged.

(Subd (g) adopted effective January 1, 2025.)								
ule 31 effective January								
1, 2004; previously amended and renumbered effective January 1, 2007; previously amended								
effective January 1, 2005, January 1, 2008, January 1, 2010, January 1, 2013, and January 1,								
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Penal Code section								
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the superior court file.								
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er must not exceed								
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ude a certificate by								

1			
2		(2)	A brief produced on a typewriter must not exceed 20 pages.
3		(-)	
4		(3)	The information listed on the cover, any table of contents or table of
5			authorities, the certificate under (1), and any signature block are excluded
6			from the limits stated in (1) or (2).
7			
8		<u>(4)</u>	If a party uses a form brief approved for use by the Judicial Council, the
9			brief, including any attachments, may not exceed 25 pages in length.
10			Attachments must comply with the formatting requirements stated in (c)(1)
11			<u>through (c)(7).</u>
12		(1)(5	
13		( <u>4)(</u> )	()On application, the presiding judge may permit a longer brief for good cause.
14 15			A lengthy record or numerous or complex issues on appeal will ordinarily
15 16			constitute good cause. If the court grants an application to file a longer brief, it may order that the brief include a table of contents and a table of
17			authorities.
18			
19		(Subo	d (b) amended effective January 1, 2025; previously amended effective January 1,
20		·	, and January 1, 2013.)
21		- ,	
22	(a)	-	
22	(c)	Forr	n
22 23	(0)	Forr	n
	(0)	<b>For</b> (1)	<b>n</b> A brief may be reproduced by any process that produces a clear, black image
23 24 25	(C)		A brief may be reproduced by any process that produces a clear, black image of letter quality. All documents filed must have a page size of 8 1/2 by 11
23 24 25 26	(C)		A brief may be reproduced by any process that produces a clear, black image of letter quality. All documents filed must have a page size of 8 1/2 by 11 inches. If filed in paper form, the paper must be white or unbleached and of at
23 24 25 26 27	(C)		A brief may be reproduced by any process that produces a clear, black image of letter quality. All documents filed must have a page size of 8 1/2 by 11 inches. If filed in paper form, the paper must be white or unbleached and of at least 20-pound weight. Both sides of the paper may be used if the brief is not
23 24 25 26 27 28	(C)		A brief may be reproduced by any process that produces a clear, black image of letter quality. All documents filed must have a page size of 8 1/2 by 11 inches. If filed in paper form, the paper must be white or unbleached and of at
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23 24 25 26 27 28 29 30	(C)		A brief may be reproduced by any process that produces a clear, black image of letter quality. All documents filed must have a page size of 8 1/2 by 11 inches. If filed in paper form, the paper must be white or unbleached and of at least 20-pound weight. Both sides of the paper may be used if the brief is not bound at the top. Any conventional font may be used. The font may be either proportionally
23 24 25 26 27 28 29 30 31	(C)	(1)	A brief may be reproduced by any process that produces a clear, black image of letter quality. All documents filed must have a page size of 8 1/2 by 11 inches. If filed in paper form, the paper must be white or unbleached and of at least 20-pound weight. Both sides of the paper may be used if the brief is not bound at the top.
23 24 25 26 27 28 29 30 31 32	(C)	(1)	A brief may be reproduced by any process that produces a clear, black image of letter quality. All documents filed must have a page size of 8 1/2 by 11 inches. If filed in paper form, the paper must be white or unbleached and of at least 20-pound weight. Both sides of the paper may be used if the brief is not bound at the top. Any conventional font may be used. The font may be either proportionally spaced or monospaced.
23 24 25 26 27 28 29 30 31 32 33	(c)	(1)	A brief may be reproduced by any process that produces a clear, black image of letter quality. All documents filed must have a page size of 8 1/2 by 11 inches. If filed in paper form, the paper must be white or unbleached and of at least 20-pound weight. Both sides of the paper may be used if the brief is not bound at the top. Any conventional font may be used. The font may be either proportionally spaced or monospaced. The font style must be roman; but for emphasis, italics or boldface may be
23 24 25 26 27 28 29 30 31 32 33 34	(C)	(1)	A brief may be reproduced by any process that produces a clear, black image of letter quality. All documents filed must have a page size of 8 1/2 by 11 inches. If filed in paper form, the paper must be white or unbleached and of at least 20-pound weight. Both sides of the paper may be used if the brief is not bound at the top. Any conventional font may be used. The font may be either proportionally spaced or monospaced. The font style must be roman; but for emphasis, italics or boldface may be used or the text may be underscored. Case names must be italicized or
23 24 25 26 27 28 29 30 31 32 33 34 35	(c)	(1)	A brief may be reproduced by any process that produces a clear, black image of letter quality. All documents filed must have a page size of 8 1/2 by 11 inches. If filed in paper form, the paper must be white or unbleached and of at least 20-pound weight. Both sides of the paper may be used if the brief is not bound at the top. Any conventional font may be used. The font may be either proportionally spaced or monospaced. The font style must be roman; but for emphasis, italics or boldface may be
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23 24 25 26 27 28 29 30 31 32 33 34 35 36	(C)	<ul><li>(1)</li><li>(2)</li><li>(3)</li></ul>	A brief may be reproduced by any process that produces a clear, black image of letter quality. All documents filed must have a page size of 8 1/2 by 11 inches. If filed in paper form, the paper must be white or unbleached and of at least 20-pound weight. Both sides of the paper may be used if the brief is not bound at the top. Any conventional font may be used. The font may be either proportionally spaced or monospaced. The font style must be roman; but for emphasis, italics or boldface may be used or the text may be underscored. Case names must be italicized or underscored. Headings may be in uppercase letters.
23 24 25 26 27 28 29 30 31 32 33 34 35 36 37		<ul><li>(1)</li><li>(2)</li><li>(3)</li></ul>	A brief may be reproduced by any process that produces a clear, black image of letter quality. All documents filed must have a page size of 8 1/2 by 11 inches. If filed in paper form, the paper must be white or unbleached and of at least 20-pound weight. Both sides of the paper may be used if the brief is not bound at the top. Any conventional font may be used. The font may be either proportionally spaced or monospaced. The font style must be roman; but for emphasis, italics or boldface may be used or the text may be underscored. Case names must be italicized or underscored. Headings may be in uppercase letters. Except as provided in (11), the font size, including footnotes, must not be
23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38		<ul><li>(1)</li><li>(2)</li><li>(3)</li></ul>	<ul> <li>A brief may be reproduced by any process that produces a clear, black image of letter quality. All documents filed must have a page size of 8 1/2 by 11 inches. If filed in paper form, the paper must be white or unbleached and of at least 20-pound weight. Both sides of the paper may be used if the brief is not bound at the top.</li> <li>Any conventional font may be used. The font may be either proportionally spaced or monospaced.</li> <li>The font style must be roman; but for emphasis, italics or boldface may be used or the text may be underscored. Case names must be italicized or underscored. Headings may be in uppercase letters.</li> <li>Except as provided in (11), the font size, including footnotes, must not be smaller than 13-point.</li> <li>The lines of text must be at least one-and-a-half-spaced. Headings and</li> </ul>
23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41		<ul> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> </ul>	<ul> <li>A brief may be reproduced by any process that produces a clear, black image of letter quality. All documents filed must have a page size of 8 1/2 by 11 inches. If filed in paper form, the paper must be white or unbleached and of at least 20-pound weight. Both sides of the paper may be used if the brief is not bound at the top.</li> <li>Any conventional font may be used. The font may be either proportionally spaced or monospaced.</li> <li>The font style must be roman; but for emphasis, italics or boldface may be used or the text may be underscored. Case names must be italicized or underscored. Headings may be in uppercase letters.</li> <li>Except as provided in (11), the font size, including footnotes, must not be smaller than 13-point.</li> <li>The lines of text must be at least one-and-a-half-spaced. Headings and footnotes may be single-spaced. Quotations may be block-indented and</li> </ul>
23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40		<ul> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> </ul>	<ul> <li>A brief may be reproduced by any process that produces a clear, black image of letter quality. All documents filed must have a page size of 8 1/2 by 11 inches. If filed in paper form, the paper must be white or unbleached and of at least 20-pound weight. Both sides of the paper may be used if the brief is not bound at the top.</li> <li>Any conventional font may be used. The font may be either proportionally spaced or monospaced.</li> <li>The font style must be roman; but for emphasis, italics or boldface may be used or the text may be underscored. Case names must be italicized or underscored. Headings may be in uppercase letters.</li> <li>Except as provided in (11), the font size, including footnotes, must not be smaller than 13-point.</li> <li>The lines of text must be at least one-and-a-half-spaced. Headings and</li> </ul>

1 2 3		(6)		margins must be at least $1\frac{1}{2}$ inches on the left and right and 1 inch on the and bottom.
4		(7)	The	pages must be consecutively numbered.
5 6 7 8		(8)		cover—or first page if there is no cover—must include the information ired by rule $8.816(a)(1)$ .
9 10 11 12 13		(9)	brief divis	ed in paper form, the brief must be bound on the left margin, except that is may be bound at the top if required by a local rule of the appellate ion. If the brief is stapled, the bound edge and staples must be covered tape.
13 14 15		(10)	The	brief need not be signed.
13 16 17		(11)	If the	e brief is produced on a typewriter:
18 19 20 21			(A)	A typewritten original and carbon copies may be filed only with the presiding judge's permission, which will ordinarily be given only to unrepresented parties proceeding in forma pauperis. All other typewritten briefs must be filed as photocopies.
22 23 24 25			(B)	Both sides of the paper may be used if a photocopy is filed; only one side may be used if a typewritten original and carbon copies are filed.
26 27 28 29			(C)	The type size, including footnotes, must not be smaller than standard pica, 10 characters per inch. Unrepresented incarcerated litigants may use elite type, 12 characters per inch, if they lack access to a typewriter with larger characters.
30 31	(d)	Non	comp	lying briefs
32 33 34		* * *	:	
35 36				Advisory Committee Comment
30 37 38 39 40 41 42 43	on a rule S Subd Signa printe	compu 8.204(c ivision ature b ed nam	ter in t c) gove (b)(3) locks, a les, titl	Subdivision (b)(1) states the maximum permissible lengths of briefs produced erms of word count rather than page count. This provision tracks a provision in erning Court of Appeal briefs and is explained in the comment to that provision. In specifies certain items that are not counted toward the maximum brief length. as referenced in this provision, include not only the signatures, but also the es, and affiliations of any attorneys filing or joining in the brief, which may gnature.

1									
2	Subd	ivision (b)(4) provides the maximum length of a brief, with attachments, if the party uses a							
3	form	brief approved for use by the Judicial Council. The Judicial Council has approved the							
4	follo	wing optional form briefs that parties may use in limited civil appeals where there is no							
5	cross	-appeal: Appellant's Opening Brief-Limited Civil Case (form APP-200), Respondent's							
6	<u>Brief</u>	-Limited Civil Case (form APP-201), and Appellant's Reply Brief-Limited Civil Case							
7	(form	<u>n APP-202).</u>							
8									
9									
10	Rule	e 10.461. Minimum education requirements for Supreme Court and Court of							
11		Appeal justices							
12									
13	(a)	Applicability							
14									
15		All California Court of Appeal justices must complete the minimum judicial							
16		education requirements for new justices under (b), and all Supreme Court and							
17		Court of Appeal justices must complete minimum continuing education							
18		requirements as outlined under (c). All justices <u>must complete education</u>							
19		requirements on fairness and access as stated in rule 10.465(a) and should							
20		participate in more judicial education than is required, related to each individual's							
21		responsibilities and in accordance with the judicial education recommendations set							
22		forth stated in rule 10.469.							
23									
24		(Subd (a) amended effective January 1, 2025; adopted effective January 1, 2008.)							
25 26	(h) (	(e) * * *							
20	(D)-(								
28	Pula	10.461 amended effective January 1, 2025; adopted effective January 1, 2007; previously							
29		ided effective January 1, 2008, August 15, 2008, January 1, 2012, January 1, 2013, January							
30		16, and January 1, 2023							
31	1, 20	10, <i>una banaary</i> 1, 2025							
32	Rule	e 10.462. Minimum education requirements and expectations for trial court							
33		judges and subordinate judicial officers							
34									
35	(a)	Applicability							
36									
37		All California trial court judges must complete the minimum judicial education							
38		requirements for new judges under $(c)(1)$ and are expected to participate in							
39		continuing education as outlined under (d). All subordinate judicial officers must							
40		complete the minimum education requirements for new subordinate judicial							
41		officers under (c)(1) and for continuing education as outlined under (d). All trial							
42		court judges and subordinate judicial officers must complete education							
43		requirements on fairness and access as stated in rule 10.465(a). All trial court							

1 2 3 4 5 6 7 8 9 10 11 12		addit judge <u>in ru</u> prov regul regul subo requi	es and subordinate judicial officers who hear family law matters must complete tional education requirements set forth <u>as stated</u> in rule 10.463. All trial court es and subordinate judicial officers who hear <del>certain types of</del> matters <u>specified</u> <u>le 10.464(a)</u> must participate in education on domestic violence issues as ided in rule 10.464. All trial court judges and subordinate judicial officers larly assigned to hear probate proceedings must complete additional education irements set forth <u>as stated</u> in rule 10.468. All trial court judges and rdinate judicial officers should participate in more judicial education than is ired and expected, related to each individual's responsibilities and particular trial assignment or assignments and in accordance with the judicial education mmendations <del>set forth <u>stated</u> in rule 10.469.</del>
13			
14			d (a) amended effective January 1, 2025; previously amended effective January 1,
15		2008,	, and January 1, 2012.)
16		×	
17	(b)–(	(g) * *	*
18	D 1	10 100	
19 20			amended effective January 1, 2025; adopted effective January 1, 2007; previously
20			fective January 1, 2008, July 1, 2008, August 15, 2008, January 1, 2012, January 1,
21	2013,	Januc	ary 1, 2016, and January 1, 2023
22	D.J.	10.47	5. Education requirements and recommon dations for instings indees
23	Rule		55. Education requirements and recommendations for justices, judges,
24 25		and	subordinate judicial officers on fairness and access
23 26	(a)	Fdu	cation on bias and the prevention of harassment, discrimination,
20 27	<u>(a)</u>		liation, and inappropriate workplace conduct
28		reta	nation, and mappi opriate workplace conduct
28 29		(1)	Each justice, judge, and subordinate judicial officer must participate in bias
30		<u>(1)</u>	education (including explicit, implicit, and/or unconscious bias).
31			education (including explicit, implicit, and/or unconscious oras).
32		(2)	Each justice, judge, and subordinate judicial officer must participate in
33		<u>(2)</u>	education on the prevention of harassment, discrimination, retaliation, and
33 34			inappropriate workplace conduct.
35			mappropriate workplace conduct.
35 36		<u>(3)</u>	The education in (1) and (2) must be taken at least once every three-year
30 37		<u>(J)</u>	continuing education cycle as determined under rules 10.461(c)(1) and
38			10.462(d).
39			<u>10.102(u).</u>
40	<u>(b)</u>	Add	itional education on fairness and access
41	<u>1~1</u>		
42		To a	chieve the objective of assisting judicial officers in preserving the integrity and
43			rtiality of the judicial system through the prevention of bias, each justice,
		-	

1	judge, and subordinate judicial officer should regularly participate in education on
2	fairness and access in addition to that required in (a). The education should include
3	the following subjects: race and ethnicity, gender, sexual orientation, and persons
4	with disabilities, persons with limited economic means, and persons without stable
5	housing.
6	<u>nousing.</u>
7	
8	Rule 10.465 adopted effective January 1, 2025.
8 9	Kule 10.405 adopted effective Sandary 1, 2025.
10	Rule 10.469. Education recommendations for justices, judges, and subordinate
10	
	judicial officers
12	(_) (]) ↓ ↓ ↓
13	(a)-(d) * * *
14	
15	(e) Education on fairness and access, unconscious bias, and prevention of
16	harassment, discrimination, retaliation, and inappropriate workplace conduct
17	
18	(1) In order to achieve the objective of assisting judicial officers in preserving
19	the integrity and impartiality of the judicial system through the prevention of
20	bias, each justice, judge, and subordinate judicial officer should regularly
21	participate in education on fairness and access. The education should include
22	the following subjects: race and ethnicity; gender; sexual orientation; persons
23	with disabilities; persons with limited economic means; and persons without
24	stable housing.
25	
26	(2) Each justice, judge, and subordinate judicial officer must participate in
27	education on unconscious bias, as well as the prevention of harassment,
28	discrimination, retaliation, and inappropriate workplace conduct. This
29	education must be taken at least once every three-year continuing education
30	cycle as determined by rules 10.461(c)(1) and 10.462(d).
31	
32	Rule 10.469 amended effective January 1, 2025; adopted effective January 1, 2008; previously
33	amended effective January 1, 1999, January 1, 2012, January 1, 2015, January 1, 2016; January
34	1, 2021, and January 1, 2023; previously amended and renumbered effective January 1, 2007.
35	
36	
37	Standard 2.2. Trial court case disposition time goals
38	
39	(a)-( <i>l</i> ) * * *
40	
41	(m) Cases removed from court's control excluded from computation of time
42	

1		If a case is removed the court's control, the period of time until the case is restored	
2	to court control should be excluded from the case disposition time goals. The		
3	matters that remove a case from the court's control for the purposes of this section		
4		include:	
5			
6		(1) * * *	
7			
8		(2) Felony or misdemeanor cases:	
9			
10		(A)–(B) * * *	
11			
12		(C) Pendency of completion of <u>any</u> diversion <u>program</u> under <u>part 2 of title</u>	
13		<u>6 of the Penal Code (commencing with section 1000) et seq.</u> ;	
14			
15		(D)–(J) * * *	
16			
17		(Subd (m) amended effective January 1, 2025; adopted as subd (n) effective January 1,	
18		2004; previously amended effective January 1, 2007); previously relettered and amended	
19		effective January 1, 2024.)	
20			
21	<b>(n)</b>	* * *	
22			
23	Standard 2.2 amended effective January 1, 2025; adopted as sec. 2.1 effective July 1, 1987;		
24	previously amended effective January 1, 1988, July 1, 1988, January 1, 1989, January 1, 1990,		
25	July 1, 1991, January 1, 2004, and January 1, 2024; previously amended and renumbered		
26	effective January 1, 2007.		
27			