

ATTORNEY OR PARTY WITHOUT ATTORNEY STATE BAR NUMBER: <input style="width: 100px;" type="text"/> NAME: FIRM NAME: STREET ADDRESS: CITY: STATE: ZIP CODE: TELEPHONE NO.: FAX NO.: E-MAIL ADDRESS: ATTORNEY FOR (name):	<b>FOR COURT USE ONLY</b>
<b>SUPERIOR COURT OF CALIFORNIA, COUNTY OF</b> STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME:	
CONSERVATORSHIP OF (name):	CASE NUMBER:
<b>PETITION FOR ORDERS ACCEPTING TRANSFER</b> <b>(California Conservatorship Jurisdiction Act)</b>	HEARING DATE AND TIME: DEPT.:
CONSERVATEE	

1. Protected person's (e.g., conservatee's or ward's) personal information:

Name:

Residence Address:

Telephone:

E-mail:

2. I, (name):

was appointed the conservator or guardian for the person named in 1 by a court of record of the state of

(specify): (the transferring state) on (date): . My appointment remains in effect.

3.  The California Conservatorship Jurisdiction Act (CCJA; Prob. Code, §§ 1981–2033), applies to this proceeding because the protected person:

- Is 18 years of age or older;
- Is NOT involuntarily committed to a mental health facility or receiving any other involuntary mental health care or treatment; and
- Has NOT been been diagnosed or assessed with a developmental disability.

4.  A certified copy of the provisional order of transfer issued by a court of record in the transferring state is attached to this form.

The existing protective proceeding is best described under California law as (check all that apply):

- a.  A conservatorship of the person (The court order gives me powers and duties to manage the protected person's needs for food, clothing, shelter, or health care.)
- b.  A conservatorship of the estate (The court order gives me powers and duties to manage the protected person's finances and property.)

CONSERVATORSHIP OF <i>(name):</i>	CASE NUMBER:
CONSERVATEE	

5. Factors relevant to determining the jurisdiction of the California court:

a.  The conservatee has been physically present in California since *(date)*: \_\_\_\_\_ and remains present in California.

b.  The conservatee was physically present in California from *(date)*: \_\_\_\_\_ to *(date)*: \_\_\_\_\_, ending within six months of the date this petition is filed.

c.  The conservatee has the following connections to California *(list all that apply)*:

(1)  The following relatives and other persons required to receive notice of the proceeding reside in California:

Continued on Attachment 5c(1). *(Use a blank sheet of paper or form MC-025.)*

(2)  The conservatee was physically present in California during the following periods:

From *(date)*: \_\_\_\_\_ to *(date)*: \_\_\_\_\_  
 From *(date)*: \_\_\_\_\_ to *(date)*: \_\_\_\_\_  
 From *(date)*: \_\_\_\_\_ to *(date)*: \_\_\_\_\_  
 From *(date)*: \_\_\_\_\_ to *(date)*: \_\_\_\_\_

Continued on Attachment 5c(2). *(Use a blank sheet of paper or form MC-025.)*

(3)  The conservatee will move permanently to California and reside at the following address *(provide if known)*:

(4)  The conservatee holds a legal or beneficial interest in the following property located in California *(describe each piece of property; give the street address of real property or the location of personal property)*:

Additional property is described on Attachment 5c(4). *(Use a blank sheet of paper or form MC-025.)*

(A) Estimated value of real property in California:	\$
(B) Estimated value of personal property in California:	\$
(C) Annual gross income from	
(i) Real property:	\$
(ii) Personal property:	\$
(iii) Pensions:	\$
(iv) Wages:	\$
(v) Public assistance benefits:	\$
(vi) Other:	\$
Subtotal of (C):	\$
(D) <b>Total</b> of (A), (B), and (C):	\$

(5)  The conservatee has the following other ties to California *(for example, voter registration, driver's license, tax filing)*:

Continued on Attachment 5c(5). *(Use a blank sheet of paper or form MC-025.)*

CONSERVATORSHIP OF <i>(name):</i>	CASE NUMBER:
CONSERVATEE	

6. I request that the court:
- a. Accept transfer of this proceeding and recognize the transferring state's conservatorship order.
  - b. (1)  Appoint me as conservator of the  person  estate under California law for the person named in 1, or  
 (2)  Appoint *(name):*  
*(mailing address):*  
  
*(telephone number):* *(e-mail):*  
*(relationship to conservatee):* , who is eligible for appointment under California law,  
 as conservator of the  person  estate for the person named in 1.
  - c. (1)  Adopt the transferring state's conservatorship order, which needs no modification to conform to California law.  
 (2)  Issue a new conservatorship order, as proposed on the attached *Order Appointing Probate Conservator* (form GC-340), which modifies the terms of the conservatorship as follows to conform to California law:
    - (A) Powers modified:
  
    - (B) Duties modified:
  
    - (C) Bond modified:
  
    - (D) Other information needed:  
 Additional modifications are included on Attachment 6c(2). (*Attach a blank sheet of paper or form MC-025.*)
  - d. Issue *Letters of Conservatorship* (form GC-350) on the appointee's qualification.

- 7.  A *Petition for Appointment of Temporary Conservator* (form GC-111) is filed with this petition.
- 8.  The conservatee  has  has not been diagnosed with a major neurocognitive disorder (major NCD, such as dementia).
  - a.  A completed *Petition for Exclusive Authority to Give Consent for Medical Treatment* (form GC-380), with *Attachment Requesting Special Orders Regarding a Major Neurocognitive Disorder* (form GC-313), is filed with this petition.
  - b.  I intend to petition the court for major NCD/dementia powers under section 2356.5 of the Probate Code as soon as the court issues a final order accepting transfer of this conservatorship.

I declare under penalty of perjury under the laws of the State of California that the information stated on this form and any attachments is true and correct.

Date: \_\_\_\_\_

\_\_\_\_\_
\_\_\_\_\_

(TYPE OR PRINT NAME)
(SIGNATURE)