RFP Number: CFCC-2023-05-LV

REQUEST FOR PROPOSALS

JUDICIAL COUNCIL OF CALIFORNIA

REGARDING: UPDATE OF EVERY CHILD, EVERY HEARING BOOKLET

RFP NUMBER: RFP-CFCC-2023-05-LV

PROPOSALS DUE: May 10, 2023 NO LATER THAN 3:00 P.M. PACIFIC

TIME

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1.0 BACKGROUND INFORMATION

1.1 <u>Judicial Council of California.</u> The Judicial Council of California ("Judicial Council"), chaired by the Chief Justice of California, is the chief policy making agency of the California judicial system. The California Constitution directs the Judicial Council to improve the administration of justice by surveying judicial business, recommending improvements to the courts, and making recommendations annually to the Governor and the Legislature. The Judicial Council also adopts rules for court administration, practice, and procedure, and performs other functions prescribed by law. The Judicial Council's Court Operations and Services Division, Center for Families, Children & the Courts ("CFCC") supports programs in court settings that improve practice and services for children, youth, parents, families, and other court users.

1.2 <u>Project.</u> This request seeks a proposal to update the Every Child/Every Hearing booklet. This booklet was created in 2007 and has not been updated since. The updates to this publication will include changes in statute, additional legal requirements, and updated legal citations. The preferential contractor will be a law school with a focus on juvenile law proceedings that has faculty with more than 10 years of experience in juvenile dependency law or an attorney or attorney law firm that has over 10 years of experience in practicing juvenile dependency law.

2.0 DESCRIPTION OF SERVICES AND DELIVERABLES

2.1 Introduction:

The Judicial Council seeks the services of an entity or a law school, with expertise in juvenile law to create the 2nd edition of Every Child/Every hearing booklet.

The contractor will be expected to meet with Judicial Council staff, consult with the California Foster Care Ombudsman Office, and review the content of the Booklet. It is currently a 15-page pdf document, that includes legal citations. Contractor must create an outline of changes, provide a draft of the changes and the final changes by September 30, 2023.

The funding available for this project is between \$25,000.00 and \$30,000.00, which includes all expenses. The Judicial Council intends to award one (1) Agreement with a term of 12 months approximately from June 1, 2023, through June 30, 2024.

2.1.1 General Scope of Services Requirements

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2.1.1.1 Every Child/Every Hearing revision must encompass a review of the content for the entire document

- 2.1.1.2 Every Child/Every Hearing revision must include any significant legal changes since 2007.
- 2.1.1.3 Contractor will update and create questions as appropriate.
- 2.1.1.4 Contractor will present and finalize the 2nd version of Every Child/Every Hearing booklet based on feedback from the Judicial Council staff. This final version must be print and mobile friendly.

2.1.2 Tasks and Deliverables.

The Judicial Council anticipates the following major tasks and specific deliverables in connection with the scope of services described in this Request for Proposal (RFP). Without changing the Deliverables, the Proposer should correct, validate and expand on the tasks, as deemed necessary or desirable by the Proposer.

2.1.2.1 Tasks

- 2.1.2.1.1 Meet with and obtain input from CFCC dependency attorneys and outcomes for this project.
- 2.1.2.1.2 Design and develop the draft outline of changes and updates. Contractor is expected to update content based on new statutes and case law from 2007.
- 2.1.2.1.3 Make modifications to outline based on feedback from CFCC dependency attorneys.
- 2.1.2.1.4 Present full draft of the 2nd edition of Every Child, Every hearing update and provide to CFCC dependency attorneys for review.
- 2.1.2.1.5 Incorporate CFCC dependency attorneys' input and present final of the 2nd edition of Every Child/Every Hearing booklet.
- 2.1.2.1.6 <u>Deliverable 1:</u> Meet with Judicial Council staff and provide summary note of the meeting about the project. <u>Estimated Due Date: June 15, 2023 but no later than June 25, 2023</u>
- 2.1.2.1.7 <u>Deliverable 2:</u> Design and develop the draft outline of changes and updates. Contractor is expected to provide

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updates since 2007. Estimated Due Date: August 15, 2023.

- 2.1.2.1.8 <u>Deliverable 3:</u> Make modifications to outline based on feedback from CFCC dependency attorneys and return to CFCC for review. <u>Estimated Due Date: November 1, 2023.</u>
- 2.1.2.1.9 <u>Deliverable 4:</u> Present full draft of 2nd edition update and provide to CFCC dependency attorneys for review. Attorneys will provide revisions <u>Estimated Due Date:</u> <u>April 14, 2024.</u>
- 2.1.2.1.10 <u>Deliverable 5:</u> Incorporate CFCC dependency attorneys' input and present final of the 2nd edition of Every Child, Every Hearing that is print and mobile-friendly. <u>Estimated Due Date: May 15, 2024.</u>

3.0 TIMELINE FOR THIS RFP

The JBE has developed the following list of key events related to this RFP. All dates are subject to change at the discretion of the JBE.

EVENT	DATE
RFP issued	April 4, 2023
Deadline for written questions to solicitations@jud.ca.gov	April 19, 2023 No later than 3:00 PM PST
Questions and answers posted (estimate only) www.courts.ca.gov/rfps.htm	April 21, 2023
Latest date and time proposal may be submitted solicitations@jud.ca.gov	May 10, 2023 No later than 3:00 PM PST
Evaluation of proposals (estimate only)	May 12, 2023
Notice of Intent to Award (estimate only)	May 17, 2023
Negotiations and execution of contract (<i>estimate only</i>)	May 18, 2023- May 24, 2023
Contract start date (estimate only)	June 1, 2023
Contract end date (estimate only)	June 30, 2024

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4.0 RFP ATTACHMENTS

The following attachments are included as part of this RFP:

ATTACHMENT	DESCRIPTION		
Attachment 1:	These rules govern this solicitation.		
Administrative Rules			
Governing RFPs	TO 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
Attachment 2: Standard Terms and	If selected, the person or entity submitting a proposal (the		
Conditions	"Proposer") must sign a Standard Form agreement containing these terms and conditions (the "Terms and Conditions").		
Conditions	these terms and conditions (the Terms and Conditions).		
Attachment 3:	On this form, the Proposer must indicate acceptance of the Terms		
Proposer's	and Conditions or identify exceptions to the Terms and		
Acceptance of	Conditions.		
Terms and			
Conditions			
Attachment 4:	The Proposer must complete the General Certifications Form and		
General	submit the completed form with its proposal.		
Certifications Form			
Attachment 5: Darfur	The Proposer must complete the Darfur Contracting Act		
Contracting Act Certification	Certification and submit the completed certification with its		
	proposal.		
Attachment 6A:	This form contains information the JCC requires in order to		
Payee Data Record Form (STD 204)	process payments and must be submitted with the proposal.		
Attachment 6B:	This form is optional. This form is used to provide remittance		
Payee Data Record	address information if different than the mailing address on the		
Form Supplement	STD 204 – Payee Data Record. Use this form to provide		
(STD 205)	additional remittance addresses and additional Authorized		
	Representatives of the Payee not identified on the STD 204.		
Attachment 7	The Proposer must complete the Unruh Civil Rights Act and		
DVBE Declaration	California Fair Employment and Housing Act Certification.		
Attachment 8	This form needs to be signed by the Proposer if the Vendor is		
Bidder Declaration	participating in the DVBE incentive and submitted with the		
A44 1 4 2 0	proposal.		
Attachments 3-8 must be signed by an authorized representative of the Contractor.			

5.0 PAYMENT INFORMATION

• Subject to the terms in Attachment 2, Appendix B, Payment Provisions, the selected provider will be paid on a firm-fixed price per Deliverable basis.

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• The resulting contract will be comprised of firm fixed pricing for satisfactory completion of each deliverable/Milestone listed below. Completion Dates listed in the below table are estimated. The actual completion dates and firm fixed amounts will be based on the awarded proposal.

- Contractor shall submit invoices upon satisfactory completion of services;
- No other expenses including travel expenses will be reimbursed by the Judicial Council.
- The payment term is Net 60 from date or acceptance of services.

Table 1 Milestones:

Milestone(s)/Deliverable(s) Description	Estimated Completion Date	Estimated Cost
First Milestone and Deliverable:		
Meet with Judicial Council staff and provide summary note of the meeting about the project.	June 25, 2023	\$1,000
Second Milestone and Deliverable :		
Design and develop the draft outline of changes and updates. Contractor is expected to provide updates since 2007.	August 15, 2023	\$7,000
Third Milestone and Deliverable:		
Make modifications to outline based on feedback from CFCC dependency attorneys and return to CFCC for review.	November 1, 2023	\$4,000
Fourth Milestone and Deliverable :		
Present full draft of 2 nd edition update and provide to CFCC dependency attorneys for review.	April 14, 2024	\$5,000
Fifth Milestone and Deliverable:		
Incorporate CFCC dependency attorneys' input and present final of the 2 nd edition of Every Child, Every Hearing that is print and mobile-friendly	May 15, 2024	\$8,000

6.0 SUBMISSIONS OF PROPOSALS

6.1 Proposals should provide straightforward, concise information that satisfies

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the requirements of the "Proposal Contents" section below. Emphasis should be placed on conformity to the RFP's instructions and requirements, and completeness and clarity of content.

- 6.2 The Proposer must submit its proposal in two parts, the technical proposal and the cost proposal.
 - a. The Proposer must submit **an electronic copy** of the Technical Proposal. The proposal must be signed by an authorized representative of the Proposer. The Technical Proposal must be submitted via email to solicitations@jud.ca.gov. The Proposer must write the RFP title and number in the subject line of the email.
 - b. The Proposer must submit an electronic copy of the Cost Proposal. The proposal must be signed by an authorized representative of the Proposer. The Cost Proposal can be submitted in the same email to solicitations@jud.ca.gov as the Technical Proposal, but should be a separate attachment marked "COST PROPOSAL," from the technical proposal. The Proposer must write the RFP title and number in the subject line of the email.
- 6.3 Proposals must be delivered by the date and time listed on the coversheet of this RFP. For the purposes of this RFP, proposals shall be transmitted only by email
- 6.4 Late proposals will not be accepted.
- 6.5 For the purposes of this RFP, proposals shall be transmitted only by email.

7.0 PROPOSAL CONTENT

- 7.1 <u>Technical Proposal</u>. The following information must be included in the technical proposal. A proposal lacking any of the following information may be deemed non-responsive.
- a. A cover letter containing proposer's name, address, telephone and fax numbers, and federal tax identification number. Note that if the Proposer is a sole proprietor using his or her social security number, the social security number will be required before finalizing a contract.
- b. Name, title, address, telephone number, and email address of the individual who will act as the Proposer's designated representative for purposes of this RFP.

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c. Describe the organization of the key staff (including the dedicated program manager) that would service the contract. Provide a listing of the staff, including name, title, and length of service within the organization along with a resume for each staff member. Other staff should be identified by name and title; additional qualifications and experience on similar projects may be included.

- d. A resume must be provided for each individual proposed for this Agreement. An acceptable resume shall include the person's education, any applicable credentials and/or certifications, current work history and a summary of experience and knowledge to support the minimum qualifications of key personnel outlined in Section 2.0 Description of Services and Deliverables experience cited. A separate section covering the Proposer's background, Principal Officers, and Staff Qualifications and Experience.
- e. Provide Work Plan based on description of Tasks and Deliverables as defined in Section 2.2.1.
- f. A minimum of two (2) clients may be contacted for whom the Proposer has conducted similar services. References are to include names, addresses, telephone numbers and the email address of a contact person. The JCC staff may contact referenced clients when reviewing an offer to verify the information provided. A reference must be external to a Respondent's organization and corporate structure.
- f. Proposed method to complete the work.
 - i. Project plan that outlines the proposed approach, using the general deadlines specified within this RFP:
 - ii. Sample outline of curriculum development
 - iii. Sample learning objectives
 - iv. Sample evaluations, including any continuing education credits that will be given
 - v. Sample timeline for curriculum development, including any interactive and adult learning principles that will be used.
- g. Acceptance of the Terms and Conditions.
 - i. On **Attachment 3**, the Proposer must check the appropriate box and sign the form. If the Proposer marks the second box, it MUST provide the required additional materials as noted below. An "exception" includes any addition, deletion, or other modification.
 - ii. If exceptions are identified, the Proposer <u>must</u> also submit (i) a red-lined version of the Terms and Conditions that implements all proposed changes, and (ii) a written explanation or rationale for each exception and/or proposed change.
- h. Certifications, Attachments, and other requirements.

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i. The Proposer must complete the General Certifications Form (Attachment 4) and submit the completed form with its proposal.

- ii. The Proposer must complete the Darfur Contracting Act Certification (Attachment 5) and submit the completed certification with its proposal.
- iii. The Proposer must complete the Payee Data Record Form (Attachment 6A) and submit the completed copy with its proposal
- iii. If Contractor is a California corporation, limited liability company ("LLC"), limited partnership ("LP"), or limited liability partnership ("LLP"), proof that Contractor is in good standing in California. If Contractor is a foreign corporation, LLC, LP, or LLP, and Contractor conducts or will conduct (if awarded the contract) intrastate business in California, proof that Contractor is qualified to do business and in good standing in California. If Contractor is a foreign corporation, LLC, LP, or LLP, and Contractor does not (and will not if awarded the contract) conduct intrastate business in California, proof that Contractor is in good standing in its home jurisdiction.
- iv. Copies of the Proposer's (and any subcontractors') current business licenses, professional certifications, or other credentials.

7.2 Cost Proposal

The following information must be included in the cost proposal;

- i. Proposer to provide a detailed line item budget for each milestone(s) described and the total costs for the entire project should be within the range of \$25,000 to \$30,000 as stated in section 2.1 of this RFP.
- ii. Payment will be made after completion and acceptance of deliverables as follows:

PAYMENT NUMBER	BILLABLE ACTIVITY	INVOICE DUE DATE
#1	Completion of Deliverable 1	June 30, 2023
#2	Completion of Deliverable 2	September 1, 2023
#3	Completion of Deliverable 3	December 1, 2023
#4	Completion of Deliverable 4	April 15, 2024
#5	Completion of Deliverable 5	May 15, 2024

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8.0 OFFER PERIOD

A Proposer's proposal is an irrevocable offer for ninety (90) days following the proposal due date. In the event a final contract has not been awarded within this period, the JCC reserves the right to negotiate extensions to this period.

9.0 EVALUATION OF PROPOSALS

At the time proposals are opened, each proposal will be checked for the presence or absence of the required proposal contents.

The JCC will evaluate the proposals on a 100 point scale using the criteria set forth in the table below. Award, if made, will be to the highest-scored proposal.

If a contract will be awarded, the JCC will post an intent to award notice at solicitations@jud.ca.gov.

CRITERION	MAXIMUM NUMBER OF POINTS
Quality of work plan submitted	17
Experience on similar assignments	30
Cost	30
Qualifications of staff to be assigned to project based on resumes submitted including experience, background, expertise and credentials if any	10
Acceptance of the Terms and Conditions	5
Ability to meet timing requirements to complete the project	5
("DVBE") Incentive Disabled Veterans Business Enterprise incentive is available to qualified proposers.	3

10.0 INTERVIEWS

The JCC may conduct interviews with Proposers to clarify aspects set forth in their proposals. The interviews will be conducted by phone. If there's a need to clarify any portion of the Proposers proposal, the JCC will notify Proposer regarding interview arrangements.

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11.0 CONFIDENTIAL OR PROPRIETARY INFORMATION

PROPOSALS ARE SUBJECT TO DISCLOSURE PURSUANT TO APPLICABLE PROVISIONS OF THE CALIFORNIA PUBLIC CONTRACT CODE AND RULE 10.500 OF THE CALIFORNIA RULES OF COURT. The JCC will not disclose (i) social security numbers, or (ii) balance sheets or income statements submitted by a Proposer that is not a publicly-traded corporation. All other information in proposals will be disclosed in response to applicable public records requests. Such disclosure will be made regardless of whether the proposal (or portions thereof) is marked "confidential," "proprietary," or otherwise, and regardless of any statement in the proposal (a) purporting to limit the JCC's right to disclose information in the proposal, or (b) requiring the JCC to inform or obtain the consent of the Proposer prior to the disclosure of the proposal (or portions thereof). Any proposal that is password protected, or contains portions that are password protected, may be rejected. Proposers are accordingly cautioned not to include confidential, proprietary, or privileged information in proposals.

12.0 DISABLED VETERAN BUSINESS ENTERPRISE INCENTIVE

Qualification for the DVBE incentive is not mandatory. Failure to qualify for the DVBE incentive will not render a proposal non-responsive.

Eligibility for and application of the DVBE incentive is governed by the JBE's DVBE Rules and Procedures. Proposer will receive a DVBE incentive if, in the JBE's sole determination, Proposer has met all applicable requirements. If Proposer receives the DVBE incentive, a number of points will be added to the score assigned to Proposer's proposal. The number of points that will be added is specified in Section **9.0** above.

To receive the DVBE incentive, at least 3% of the contract goods and/or services must be provided by a DVBE performing a commercially useful function. Or, for solicitations of non-IT goods and IT goods and services, Proposer may have an approved Business Utilization Plan ("BUP") on file with the California Department of General Services ("DGS").

If Proposer wishes to seek the DVBE incentive:

- 1. Proposer must complete and submit with its proposal the Bidder Declaration (**Attachment 8**). Proposer must submit with the Bidder Declaration all materials required in the Bidder Declaration.
- 2. Proposer must submit with its proposal a DVBE Declaration (Attachment 7) completed and signed by each DVBE that will provide goods and/or services in connection with the contract. If Proposer is itself a DVBE, it must complete and sign the DVBE Declaration. If Proposer will use DVBE subcontractors, each DVBE subcontractor must complete and sign a DVBE Declaration. NOTE: The DVBE Declaration is not required if Proposer will qualify for the DVBE incentive using a BUP on file with DGS.

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Failure to complete and submit these forms as required will result in Proposer not receiving the DVBE incentive. In addition, the JBE may request additional written clarifying information. Failure to provide this information as requested will result in Proposer not receiving the DVBE incentive.

If this solicitation is for IT goods and services, the application of the DVBE incentive may be affected by application of the small business preference. For additional information, see the JBE's Small Business Preference Procedures for the Procurement of Information Technology Goods and Services.

If Proposer receives the DVBE incentive: (i) Proposer will be required to complete a post-contract DVBE certification if DVBE subcontractors are used; (ii) Proposer must use any DVBE subcontractor(s) identified in its proposal unless the JBE approves in writing the substitution of another DVBE; and (iii) failure to meet the DVBE commitment set forth in its proposal will constitute a breach of contract.

If using DVBE subcontractors, the Proposer must complete and return to the JBE a copy of the post-contract certification form (https://www.courts.ca.gov/documents/JBCM-Post-Contract-Certification-Form.docx), promptly upon completion of the awarded contract, and by no later than the date of submission of Proposer's final invoice to the JBE. If the Proposer fails to do so, the JBE will withhold \$10,000 from the final payment, or withhold the full payment if it is less than \$10,000, until the Proposer submits a complete and accurate post-contract certification form.

When a Proposer fails to comply with the post-contract certification requirement in this section and a payment withhold is applied to a contract, the JBE shall allow the Proposer to cure the deficiency after written notice. Notwithstanding the foregoing or any other law, if after at least 15 calendar days, but no more than 30 calendar days, from the date of the written notice the Proposer refuses to comply with the certification requirements, the JBE shall permanently deduct \$10,000 from the final payment, or the full payment if less than \$10,000.

FRAUDULENT MISREPREPRETATION IN CONNECTION WITH THE DVBE INCENTIVE IS A MISDEMEANOR AND IS PUNISHABLE BY IMPRISONMENT OR FINE, AND VIOLATORS ARE LIABLE FOR CIVIL PENALTIES. SEE MVC 999.9.

13.0 PROTESTS

Any protests will be handled in accordance with Chapter 7 of the Judicial Branch Contracting Manual (see www.courts.ca.gov/documents/jbcl-manual.pdf). Failure of a Proposer to comply with the protest procedures set forth in that chapter will render a protest inadequate and non-responsive, and will result in rejection of the protest. The deadline for the JCC to receive a solicitation specifications protest is the proposal due date. Protests must be sent to:

RFP Title: Update of Every Child, Every Hearing Booklet RFP Number: CFCC-2023-05-LV

Judicial Council of California ATTN: Protest Hearing Officer; RFP# CFCC-2022-05-LV Branch Accounting and Procurement | Administrative Division 455 Golden Gate Avenue, 6th floor San Francisco, CA 94102-3688

(Indicate Solicitation Number and Name of Your Firm on lower left corner of envelope.)